

VOLUME 56

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NOVEMBER 1960

OAK RIDGE NATIONAL LABORATORY

Symposium on
MAMMALIAN GENETICS
AND REPRODUCTION

PUBLISHED BY

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THIRTY-SIXTH STREET AT SPRUCE, PHILADELPHIA 4, PA.

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Symposium
on
Mammalian Genetics
and Reproduction

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Introduction

Mammalian genetics, particularly the radiation genetics of mice, has always been one of the major interests of the Biology Division of Oak Ridge National Laboratory. So many basic findings have come out of this field recently, both here and at other laboratories, that it seemed timely to hold a conference on Mammalian Genetics and Reproduction and appropriate for to organize one.

The papers presented at the symposium brought out many points on basic problems and formed the focus for discussion of the present status of the field as well as of areas of research for future development.

As in previous symposia, free and open discussion was encouraged and is to a great part reprinted in this volume.

This conference, as well as all previous ones, was sponsored by the Biology Division of Oak Ridge National Laboratory in cooperation with the Division of Biology and Medicine of the Atomic Energy Commission. A committee under the chairmanship of Dr. W. L. Russell and consisting of Drs. Liane B. Russell, E. F. Oakberg and W. J. Welshons was responsible for arranging the program and also gave important editorial assistance during preparation of this volume.

Previous symposia in this series are:

1948—Radiation Genetics

1949—Radiation Microbiology and Biochemistry

1950—Biochemistry of Nucleic Acids

1951—Physiological Effects of Radiation at the Cellular Level

1952—Some Aspects of Microbial Metabolism

1953—Effects of Radiation and Other Deleterious Agents on
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1955—Structure of Enzymes and Proteins

1956—Biocolloids

1957—Antibodies: Their Production and Mechanism of Action

1958—Genetic Approaches to Somatic Cell Variations

1959—Enzyme Reaction Mechanisms

ALEXANDER HOLLAENDER

Abnormalities of Fertilization Leading to Triploidy

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One of the commonest chromosomal aberrations arising spontaneously or through experimental induction in mammals is triploidy. As a general rule, triploid embryos in mammals are inviable, though they may survive the first half pregnancy (Beatty, '57); if the frequency is sufficiently high, the condition can significantly reduce the fertility of the individual. Triploidy necessarily involves the incorporation in the embryo of three haploid sets of chromosomes, but there are several ways in which it can come about. A useful check-point at which classification can be made is syngamy, when the pronuclei come together and resolve into chromosome groups that unite in the process of the first cleavage mitosis. The purpose of this paper is to classify the conditions existing at syngamy that would lead to triploidy in the embryo and to examine systematically the mechanisms through which they can arise.

In eggs destined to form triploid embryos, syngamy may involve any of the following combinations of pronuclei: one

female and two male pronuclei (polyandry), one male and two female pronuclei (polygyny), or a haploid pronucleus together with a diploid pronucleus, either being the male and the other the female (aneugamy) (table 1).

POLYANDRY

The term polyandry denotes the presence in an egg of more than one male pronucleus, in addition to the female pronucleus. There can be as many as 4 male pronuclei (Pikó, '58), but in the present context the term is applied only to eggs with two.




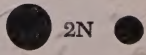




Cytology

The appearance of eggs in a state of polyandry has often been illustrated (e.g., Austin and Braden, '53; '55; Austin, '56d; Odor and Blandau, '56; Hamilton and Samuel, '56). In the rat egg, in which species the male pronucleus is known to be normally about twice the size of the female, the close similarity between the two male pronuclei is very evident. This

TABLE 1

The three forms of syngamy leading to triploidy and their principal modes of origin

Origin of anomaly	Normal syngamy	Forms of syngamy leading to triploidy		
		Polyandry	Polygyny	Aneugamy
Polyspermy	—	+ ^a	—	—
Polar body suppression	—	—	+	—
Binuclear oocyte	—	—	*	—
Meiosis suppression	—	—	—	+
Octaploid oocyte	—	—	—	*
Diploid spermatozoon	—	—	—	*

Male pronuclei				 2N
				or
Female pronuclei				 2N

^a Plus sign indicates the usual origin. Asterisk indicates the uncommon origin.

similarity is seen throughout pronuclear development and seems likely to be attributable to the influence of a correlating mechanism in the mammalian egg, such as has been observed also in sea urchin eggs (Brachet, '22). Eggs examined at later stages of fertilization show the presence of three more or less equal chromosome groups or of a single group that sometimes still bears evidence of being made up of three chromosome complements (this feature is illustrated in the review by Austin and Bishop, '57). Where the preparation has been suitable, it has been possible to establish that these single groups contain approximately a triploid number of chromosomes. Again, in suitably prepared eggs, the form of the first-cleavage spindle can be discerned and almost invariably this has been found to be bipolar (Austin and Braden, '53; Pikó, '58). Rat embryos examined up to the eleventh day of pregnancy exhibited triploidy at about the same frequency as that of the polyandry seen during fertilization (L. Pikó, personal communication, '59).

Origin

Polyandry arises from the entry of two spermatozoa into the vitellus of the egg (polyspermy) and their full participation in the process of fertilization. Recognition of polyandry involves a need to distinguish it from the other trinuclear state polygyny. In some animals, such as the rat, mouse, golden hamster, field vole, and pig, the presence of two sperm tails in the cytoplasm provides virtual proof of polyandry, and the greater size of the male pronucleus in the rat and mouse facilitates diagnosis in these animals. Where, however, sperm tails cannot be seen and the size relationships of the pronuclei are uncertain, dependence has to be placed upon less direct evidence. Male and female pronuclei may stain differently, as suggested by Pitkjanen ('55), Hamilton and Samuel ('56) and Thibault ('59), and this feature will be a most useful guide when its validity is fully established. The number of polar bodies is helpful, too, but owing to the variable persistence of the first polar body, the significance of this evidence must be determined specifically for each strain of animal used.

Throughout the animal kingdom, polyandry is evidently an abnormal procedure and there are broadly two means where the egg is protected against its occurrence: prevention of entry of more than one spermatozoon into the egg, and elimination of supernumerary male pronuclei. These divisions correspond to Rothschild's ('54) Type 1 and Type 2 inhibitions, respectively, and to the older classification into pathological and physiological polyspermy, respectively. The second efficient elimination of pronuclei may be achieved either by suppression *in situ*, as in urodele eggs, or by relegation to the periphery of the blastodisc, as in birds, but is not known to be brought about in any mammalian egg. Mammals seem to depend exclusively on preventing the entry of extra spermatozoa, but this should not be construed to mean that mammalian eggs have only a single line of defense. They have, on the contrary, defense in depth. There are at least four principal mechanisms which can play a part in sperm exclusion, though not all mammals show all of them:

1. *Restriction in the number of spermatozoa reaching the site of fertilization.* A striking feature in the distribution of spermatozoa in the female genital tract after coitus is the great reduction in number that occurs as the spermatozoa approach the site of fertilization. Reduction seems to occur chiefly because the spermatozoa have to traverse certain regions of the tract where the lumen narrows abruptly, namely, the cervix (when ejaculation is intravaginal), the uterine junction, and isthmus of the Fallopian tube. Seemingly, too, the various physiological features involved in sperm transport—muscular movements of the tract, vibratile activity of cilia, and the production of secretions—all are adapted appropriately for highly selective transfer.

The chances of fertilization are naturally related to the number of spermatozoa present about the eggs. It is consistent that larger numbers are found in larger animals; in the rabbit, for example, 10 to 20 times as many are found as in the mouse with its much smaller site of fertilization. It has been calculated that rabbit and mouse eggs experience about the same number of effective sperm collisions per unit of time.

ce area in a given time. In the rat, the numbers of spermatozoa passing into the eggs are directly related to the numbers present at the site of fertilization (table 2) (Braden and Austin, '54b). There was some suggestion, too, that the incidence of polyspermy could be similarly related, but the figures were not significant. On rare occasions, however, very large numbers of spermatozoa are observed at the site of fertilization in rats mated under normal circumstances, presumably because the controlling mechanism in the animal is faulty. In these instances, several polyspermic eggs may be recovered from the same animal, which is surely more than coincidence (table 3).

2. *Protection by an outer coat.* Accumulated evidence shows that the jelly coat of the sea urchin egg plays an important role in protecting the egg against polyspermy (Hagström, '56). Spermatozoa are incapable of traversing the coat undisturbed. The fertilizing spermatozoon becomes embedded in surface layers and initiates a fine long process, the acrosome filament, that projects toward the vitellus and penetrates the vitelline membrane. The spermatozoon, by now often immotile,

then moves slowly inward, the nature of the movement suggesting that traction is being exerted upon the acrosome filament by the vitelline cytoplasm, which has become built up into a characteristic fertilization cone (Colwin and Colwin, '57). This reaction of the vitellus is normally evoked only by the first filament to make contact with it. If filaments from two spermatozoa make contact almost simultaneously, both spermatozoa may be engulfed and polyspermy ensue. But only some of the spermatozoa that contact the jelly surface become attached to it, and those that do vary in their rate of acrosome reaction and in the direction in which the filament is projected. The jelly coat can therefore be held to reduce greatly the number of potentially successful collisions of spermatozoa and egg and consequently the possibilities of polyspermy. Consistently, the incidence of polyspermy is much increased if the jelly coat is removed before the egg is placed in the sperm suspension.

In mammals, there is nothing precisely homologous with the jelly coat or acrosome reaction of the sea urchin, but the cumulus oophorus or granulosa-cell mass that surrounds the egg of many mammals at the

TABLE 2

The relation between the numbers of spermatozoa at the site of fertilization and the numbers entering the eggs

(From Braden and Austin, '54b)

Number of extra spermatozoa (within eggs) per tube	Mean number of spermatozoa per tube	Dispermic eggs
		%
0	35.7	0
1	39.4	1.7
2	44.1	1.5
3	56.3	2.4
4-5	65.5	2.8
6-8	66.5	
> 8	136	

TABLE 3

The presence of polyspermic eggs associated with unusually large numbers of spermatozoa at the site of fertilization in a rat

No. of spermatozoa at site	Eggs					Polyspermic eggs
	Total	With 1 sperm	With 2 sperms	With 3 sperms	With 4 sperms	
341	6	1	3	0	2	1
477	5	0	4	1	0	2

time of fertilization may have some effects in common with those of the jelly coat. In particular, it may well impede the passage of spermatozoa, especially where the granulosa cells are most densely packed, namely, closely about the egg. There is some evidence that in rats and mice the density of packing of these "coronal" cells is sufficient to prevent fertilization from beginning for a measurable time after ovulation (Austin and Braden, '54c). It seems likely that a change in the cumulus involving some dispersal of the coronal cells, and taking 3-4 hours, is necessary before spermatozoa can gain access to rat and mouse eggs. The elimination of such a barrier in a gradual manner would certainly help to minimize the chances of successful sperm-egg collisions.

Mammalian eggs known to be surrounded by a broad layer of cumulus at the time of fertilization include those of the rodents, the rabbit, the pig, and the carnivores. On the other hand, in the ewe, cow, horse, and man, the cumulus breaks up early and spontaneously, and the egg is apparently denuded or nearly so when sperm penetration occurs.

3. *The zona reaction.* From a consideration of the numbers of spermatozoa entering the eggs of mice and rats, it was inferred that the zona pellucida undergoes a change after the entry of the first spermatozoon, tending to prevent the penetration of further spermatozoa (Braden *et al.*, '54). The reality of the change was supported by observations in mice and rats showing that enzymic digestion of the zona pellucida occurred less rapidly after sperm penetration (Smithberg, '52; Chang and Hunt, '56). The zona pellucida, therefore, could offer direct protection to the egg against polyspermy; and the means whereby the zona reaction was brought about was thought to be broadly analogous to the elevation of the fertilization membrane in sea urchin eggs (Austin and Braden, '56). In other words, attachment of the first fertilizing spermatozoon was believed to evoke in the vitelline cortex a response that was then propagated over the whole vitellus, the response being associated with the release of an agent that induced the zona reaction. Some of the evidence for this idea came from experi-

ments in which a high body temperature was induced in mice immediately after coitus. Among the eggs recovered later there were a number in which spermatozoa had entered the perivitelline space but not the vitellus and the number of spermatozoa so involved was significantly greater than the number of spermatozoa in the perivitelline space of eggs in which penetration of the vitellus had taken place. Evidently the vitellus in the first group of eggs had been so affected by the heat treatment that attachment of and penetration by spermatozoa was no longer possible; in the same eggs, the zona reaction had failed and it seemed reasonable to infer that both effects could be ascribed to deterioration of the vitellus. Further support was gained by the finding that hamster eggs, which develop a highly efficient zona reaction, possess cortical granules and these, like the cortical granules of sea urchin eggs, disappear after sperm attachment (Austin, '56b). If the theory is correct, it may be necessary to suppose that in those mammalian eggs that do not display cortical granules yet have a zona reaction, an analogous though less structurally obvious mechanism exists.

Animals vary in the efficiency of their zona reactions. In the rat, two or more spermatozoa normally pass through the zona pellucida of about 20% of eggs which therefore have to fall back on their last line of defense—the block to polyspermy in the surface of the vitellus. The zona reaction in the rat can accordingly be described as of moderate efficiency, and this seems to be true also in the mouse, the guinea pig, and some bats. By contrast, a highly efficient zona reaction, rarely admitting the passage of more than one spermatozoon, evidently exists in the eggs of the golden hamster, the field vole, the dog, the cow and sheep. At the other extreme, a zona reaction seems to be altogether lacking in the eggs of the rabbit, the pika, and possibly the mole and the pocket gopher, for many spermatozoa, often a hundred or so, normally pass through the zona pellucida in these animals.

4. *The block to polyspermy.* This is the name given to the change that takes place in the vitelline surface as a result

attachment of the first spermatozoon; after the block has developed, attachment is not possible with further spermatozoa. Attachment, of course, is the essential prerequisite to sperm entry into the vitellus. The block to polyspermy passes rapidly over the vitelline cortex and it is estimated that, in the sea urchin, complete protection is achieved in about 60 seconds (Rothschild, 1950). So far, it has not been possible to assess the speed of the mammalian block to polyspermy or to associate with it any appreciable change in the egg. The existence of a block in mammalian eggs is known, therefore, only through the accumulation of spermatozoa in the perivitelline space of spermatozoa that have been prevented from entering the vitellus. When a zona reaction is lacking, the block to polyspermy is well in evidence, as in the rabbit, and it is also clearly in evidence in the eggs of the mouse and rat, which often contain supplementary spermatozoa in the perivitelline space. In eggs such as those of the hamster, however, spermatozoa are rarely ever found in the perivitelline space; usually the only eggs containing more than one spermatozoon are those that are polyspermic. In this group, therefore, a block to polyspermy may actually be lacking—or, equally, its efficiency is no higher than that of the zona reaction, so that it has no obvious function.

Incidence

There are numerous reports on the spontaneous occurrence of three pronuclei in eggs—they have been observed in the

rat, mouse, hamster, field vole, rabbit, cat, ferret, pig, sheep and cow (see Austin and Walton, '60)—but not often was polygyny excluded or a sufficient number of eggs examined for a reliable expression of incidence. Instances in which the first requirement was properly met and 50 or more penetrated eggs recorded are set out in table 4. It can be seen that the spontaneous incidence in rodents of four species is around 1 or 2% of penetrated eggs. Differences between groups of animals within the same species are as large as differences between species, despite the dependence of different species (for example, the rat and mouse on the one hand and the hamster on the other) on different devices for protection against polyspermy. Differences between inbred strains are particularly striking, as reported by Pikó ('58) for two strains of rats tested under the same conditions and mated with males of the same stock ("Jouy"). Susceptibility to polyspermy is evidently to some extent under gene control, and in this matter it is the genotype of the female that is important. The particular line of defense influenced is not known for certain.

Much larger variations in incidence can be induced by experiment. Thus, when rats were not allowed coitus until nearly the end of estrus (delayed mating), the proportion of polyspermic eggs was increased in varying degrees up to elevenfold (table 5). Here too, presumably, gene-controlled strain and stock differences played a part: this is certainly shown by the results reported by Braden and by

TABLE 4

Incidence of polyandry based on observations in which the presence of two sperm tails aided recognition of the anomaly

Animal	No. of penetrated eggs	No. of polyspermic eggs	Incidence	Reference
			%	
Rat	810	10	1.2	Austin and Braden, '53
Rat	326	6	1.8	Austin, '56c
Rat	336	1	0.3	Odor and Blandau, '56
Rat ^a	165	0	0	Pikó, '58
Rat ^b	126	4	3.2	
Rat ^c	114	1	0.9	
Mouse	169	2	1.2	Braden <i>et al.</i> , '54
Mouse	3377	30	0.9	Braden, '57
Hamster	725	10	1.4	Austin and Braden, '56
Field vole	59	1	2	Austin, '57

^{a, b, c} Stock "Jouy" and inbred strains WAG and Wistar CF, respectively.

TABLE 5

Effect of delayed mating and of strain of animal on the incidence of polyandry in rats

Rat stock used		With normal mating	With delayed mating	Increase	Reference
Female	Male				
		% ^a	% ^a	times	
Outbred albino		1.2	8.2	7	Austin and Braden, '53
Outbred albino		1.8	3.3	Not significant	Austin, '56c
Wistar albino		0.3	3.3	11	Odor and Blandau, '56
WAG	WAG	—	9.2	—	} Braden, '58
WAG	PVG	—	7.6	—	
PVG	PVG	—	4.3	—	
PVG	WAG	—	3.1	—	
F ₁	WAG	—	2.5	—	
"Jouy"	"Jouy"	0.0	4.5	Varies	} Pikó, '58
WAG	"Jouy"	3.2	6.6	2	
Wistar CF	"Jouy"	0.9	7.1	8	

^a Eggs in polyandry as percentage of total penetrated eggs.

Pikó. The incidence after delayed mating is attributable chiefly to aging of the eggs leading to loss of efficiency in both the block to polyspermy and the zona reaction (Austin and Braden, '53). The change is reminiscent of the increase in the frequency of polyspermy found in sea urchin eggs that have been allowed to become "stale" before treatment with sperm suspension. Other factors may also be involved: the protective property of the cumulus may well depreciate, since the follicle cells tend to lose their dense aggregation and migrate out of the matrix as time passes (Blandau, '60); control of sperm number by the female tract evidently relaxes late in estrus, at least in the rat (Braden and Austin, '54b).

Some observation have also been made with rabbits: in a stock of outbred white rabbits, with normal mating the incidence of trinuclear eggs was in the region of 1%, but mating at the time of induced ovulation caused an increase to about 16% (Austin and Braden, '53). It was pointed out, however, that, since the sperm tail is rarely distinguishable in the cytoplasm of the rabbit egg, positive identification of polyspermy could not be made. In about half the trinuclear eggs, two pronuclei were large and one small; in the remainder, two pronuclei were small and one large. The suggestion was therefore made that the eggs with two large pronuclei were probably polyspermic and the others could have been attributable to the monospermic fertilization of eggs containing

two female pronuclei (i.e., polygyny). This problem has been reinvestigated by artificially inseminating rabbits at various times at or after the induction of ovulation (table 6). The eggs were examined in fresh state with varying degrees of compression under a coverglass then fixed *situ* and stained for chromatin components. Anomalies of fertilization were found only in rabbits inseminated after ovulation, the chief irregularity being the nuclear state (fig. 1). Study of the nuclear eggs confirmed earlier suspicion that pronuclear size in rabbit eggs is a reliable means of identification; in most of the eggs, one pronucleus was much larger than the other, but in some eggs, pronuclei were about the same size. In most of the trinuclear eggs, two sperm nuclei could be discerned in the cytoplasm; one lay near and could have been attached to pronuclei, and these pronuclei were a little smaller than the third pronucleus. The suggestion is therefore that, in rabbit eggs, unlike those of the rat and mouse, the male pronucleus is the smaller of the two. The other trinuclear egg with two polar bodies had two large pronuclei and one small one; it is, however, regarded as probably exhibiting polyandry because it had two polar bodies. The number of polar bodies seemed a safer criterion since very nearly all the binuclear eggs had two. Accordingly, the remaining four trinuclear eggs, which had one or no polar bodies, were considered to be polygynic.

TABLE 6

Pronuclei and polar bodies in eggs from rabbits inseminated at different times with respect to ovulation

Time of ovulation taken to be 10 hours after intravenous injection of human chorionic gonadotrophin.

	Hours before (—) or after (+) ovulation					
	—10	—2	0	+1	+2	+3
No. of rabbits	5	1	2	6	3	2
Total eggs	33	5	14	46	16	10
Penetrated eggs	31	4	7	38 ^a	4	0
Binuclear { 1 Pb	3	0	0	1	0	0
eggs { 2 Pb	28	4	7	31	2	0
Trinuclear { 0 Pb	0	0	0	1	0	0
eggs { 1 Pb	0	0	0	1	2	0
{ 2 Pb	0	0	0	2 ^b	0	0

^a Figure includes an egg with five nuclei of various sizes and a binuclear egg with three apparent polar bodies.

^b Two sperm tails identified in one trinuclear egg.

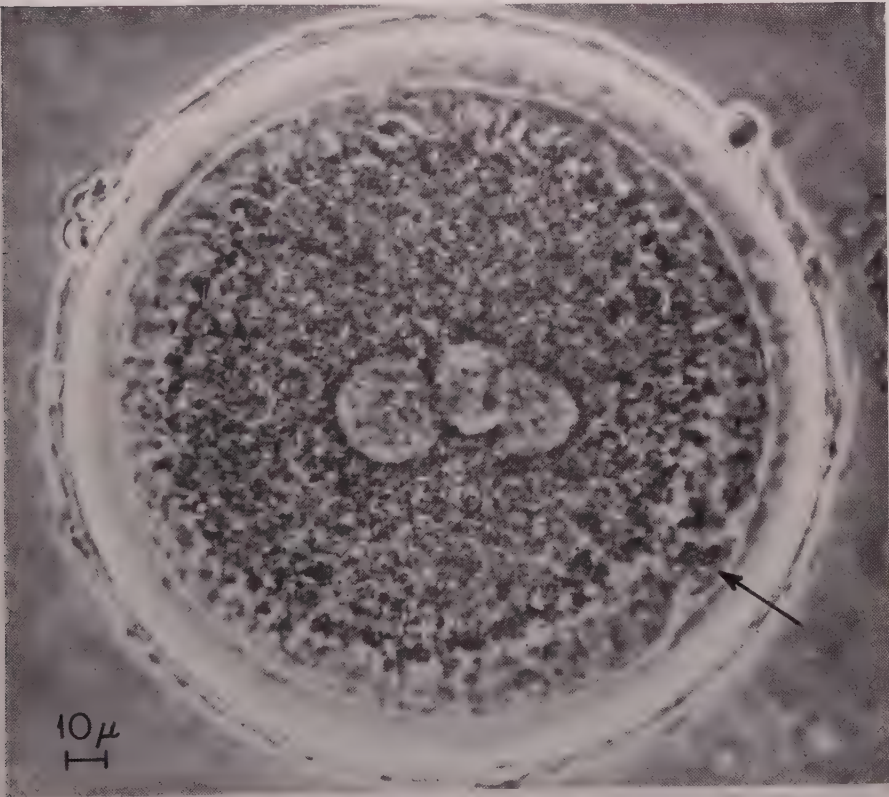


Fig. 1 A trinuclear egg with a single polar body (arrow), from a rabbit inseminated about 1 hour after ovulation.

combined incidence of the two anomalies was about 12%.

In the pig, too, the frequency of occurrence of trinuclear eggs can be greatly increased by the fertilization of aging eggs. Hancock ('59) found no instances among 34 eggs recovered from sows mated at the start of estrus, but when mating took place 24, 30, and 48 hours after the onset of estrus 1/29, 7/56 and 12/29, respectively, were trinuclear. Two sperm tails were occasionally identified, and in several of the trinuclear eggs two polar bodies could be distinguished; Hancock therefore believes that polyspermy was a major cause but cautions that this may not have accounted for all cases. Thibault ('59) reported only one polyspermic egg among 55 recovered from sows mated within 36 hours after the start of estrus; animals mated later yielded six polyspermic egg out of 53 (11%). On the other hand, 11 eggs (21%) exhibited polygyny. The combined incidence of trinuclear eggs in late-mated pigs was thus about 30%.

Elevation of temperature, either by local application of warm water to the Fallopian tube or by the induction of hyperthermia can lead to large increases in the frequency of polyspermy in rats, the level rising to as high as 34% (table 7).

POLYGyny

As with polyandry, the term polygyny can be used to denote the presence in eggs of any number of pronuclei in excess of one—female pronuclei in this case, of course. In the present context, however, the term is intended to imply only syngamy between two female pronuclei and a male pronucleus.

Cytology

The appearance of rat and mouse eggs exhibiting polygyny has been illustrated

in several papers (Austin and Braden, '54a; Braden, '57) and pictures of pig eggs in this condition appear in Thibault's report ('59). The problem of recognizing polygyny, which chiefly involves distinguishing it from polyandry, has already been discussed. Direct cytological evidence on the terminal stages of fertilization polygyny is lacking, but the great body of indirect evidence leaves no doubt that, in polyandry, the three pronuclei come together at syngamy and resolve into chromosome groups that unite in the prophase of the first cleavage division.

Origin

Binuclear oocyte. Early primary cytes bearing two nuclei have often been reported; they are associated almost exclusively with immature animals and there appears to be general agreement that they are abortive and rarely if ever reach full development and undergo maturation (Austin and Walton, '60). There is, however, a chance that an occasional binuclear oocyte, developing in an adult animal, may survive to maturation and become fertilized. They are thought to be formed either by nuclear division in an oogonium that then fails to undergo cytoplasmic cleavage or by cytoplasmic fusion of two oogonia. These are also the ways in which giant eggs are believed to arise and it may well be that the binuclear oocytes recorded in the literature were in fact giant eggs in the making; since none were seen in the growing phase, their usual size would not have been apparent. It is therefore suggested that binuclear giant eggs sometimes ovulated in adult laboratory animals represent the occasional binuclear oocytes that survive. They have been seen as secondary oocytes with two second maturation spindles (Austin

TABLE 7
Increase in the frequency of polyspermy in rats as a result of delayed mating and heat treatment

Mating	Treatment	Incidence	Reference
Normal	None	%	
Delayed	None	1.2 }	Austin and Braden, '53
Delayed	Local heat	8 }	
Delayed	Hyperthermia	16	Austin and Braden, '54b
	(mature rats)	34	Austin, '56c

and Bishop, '57) and as pronuclear eggs with a male and two female pronuclei (Austin and Braden, '54a). Normal-looking two-cell giant eggs have also been recovered, such as those of the rat and cotton rat (Austin and Amoroso, '59).

Giant eggs have long been known in non-mammals, and it has been shown that they are capable of undergoing fertilization and developing into fully viable young. According to their supposed manner of formation, giant eggs can be expected to be tetraploid as fully grown primary oocytes (8N) by DNA content, but chromosomes still organized at 4N, and diploid after chromosome reduction; consistently, sea urchin giant eggs give rise to triploid embryos after fertilization (Wilson, '28, p. 972). Some sea urchin giant eggs are uninuclear, possibly because of nuclear as well as cytoplasmic oögonial fusion. This is also true of some mammalian examples—after fertilization, these would present one form of aneugamy, which is considered later.

Polar body suppression. Suppression of either the first or second polar body, associated with completion of both meiotic divisions, can result in polygyny. The way in which suppression can come about,

involving movement of the spindle inward and away from the egg surface, has been clearly demonstrated by Fankhauser and Godwin's work on *Triturus* ('48). The formation of two early female pronuclei from the second polar spindle in a rat egg has been studied *in vitro*, when compression of the egg beneath the coverslip inhibited extrusion of the polar body (Austin, '51). Spontaneous formation of two pronuclei in unfertilized hamster eggs held *in vitro* has also been observed (fig. 2). Hamster eggs are evidently rather prone to do this (Austin, '56a). Although there is no doubt that nucleus formation from both chromosome groups of the telophase meiotic spindle readily occurs, it seems unlikely that this follows merely the submergence of the spindle, as in the urodele egg. Rodent eggs seem to divide very easily, as witness the early fragmentation of unfertilized rat eggs, and it is known from the occurrence of "immediate cleavage" that the meiotic spindle is quite capable of dividing the mouse egg into two approximately equal parts (Braden and Austin, '54c). We must therefore suppose that, when two female pronuclei develop, the mechanism responsible for expulsion of the polar body has been

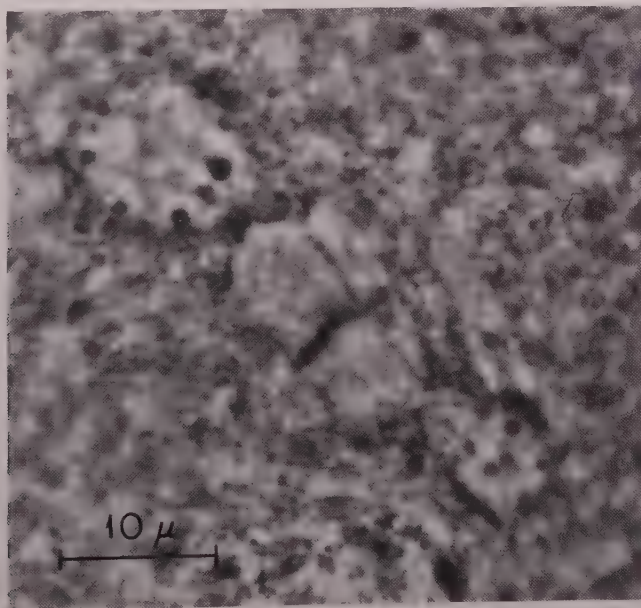


Fig. 2 Early development of two female pronuclei after second polar body suppression in a hamster egg.

inhibited, but it is unnecessary to postulate spindle submergence, which may not in fact occur.

Loss of the capacity to produce a polar body is to some extent gene conditioned; as Braden ('57) has demonstrated, it is the genotype of the female that is important and inhibition nearly always involves the second polar body. Suppression of the second polar body was also found to be the main cytological anomaly produced by subjecting mouse eggs to heat treatment (Beatty and Fischberg, '49; Fischberg and Beatty, '50, '52; Braden and Austin, '54a). There is a distinct species difference here, for rat eggs similarly treated suffered only temporary suppression of the polar body and showed instead, as already mentioned, a heightened incidence of polyspermy. It is not unreasonable to find these two cytological changes induced by the same agent for both are functionally dependent on properties of the vitelline surface. Consistently, aging of the egg is another factor affecting both phenomena, which was well shown by the data described in connection with polyandry.

Incidence

In outbred stocks of rats and mice, somewhat less than 0.1% of eggs were normally found in polygyny (Austin and Braden, '54a). Triploidy ascribed to polar body suppression in "nonsilver" strains of mice was about 0.25%; higher levels were met with when mice of the "silver" stocks were tested, the greatest frequency occurring when silver females were mated with non-silver (CBA) males: 5.7% (Beatty, '57).

The reported incidence of giant eggs is in the range of 0.1 to 0.5% in rats, mice and rabbits (Austin and Braden, '54a). Kent's work ('59) suggests that it may be possible to influence the frequency of binuclear (= giant?) oocytes in hamsters by estrogen treatment.

Heat treatment of mouse eggs gave 11% triploidy at 3.5 days gestation, and colchicine treatment was about equally successful (Beatty, '57; Edwards, '58).

The highest incidence of polygyny is seen as the result of delayed mating or insemination in some groups of rabbits and pigs, where the rate may exceed 20% and surpass that of polyspermy. These points

have been discussed in the section polyspermy.

ANEUGAMY

Cytology

Since aneugamy by definition signifies syngamy between a diploid female pronucleus and a haploid male pronucleus or a haploid female and a diploid male pronucleus, the diagnosis would require a knowledge of the ploidy of each pronucleus. It is possible, of course, that the ratio between the volumes of the two pronuclei will differ from normal if one of them is diploid. Because of the competition between pronuclei (Austin and Braden, '55), the haploid pronucleus would be likely to assume a smaller size than normal, and this would tend to accentuate the altered ratio. In the rat, the average normal ratio of female to male pronuclear volumes is about 1:2. If the male pronucleus were diploid, the ratio would presumably be wider than this, whereas, if the female were diploid, a proximate equality of pronuclear volumes would be expected (the effect is illustrated diagrammatically in table 1). Even the normal range of ratios is already wide that the alteration might well go unnoticed. Thus, in a series of 28 rat eggs taken at random under normal conditions the ratios of the volumes of the pronuclei varied from 1:1.5 to 1:5. It seems, therefore, that evidence for the diagnosis of aneugamy would have to be obtained from counts of chromosomes in the two groups into which the pronuclei resolve near the close of fertilization, and so far this does not seem to have been done.

Origin

Octaploid primary oocyte. An egg containing a diploid female pronucleus could develop from a uninuclear primary oocyte that was octaploid (in respect of chromatids and DNA content) just before reduction, and this in turn could arise, in much the same way as with binuclear (and giant) eggs, through the suppression of an oogonial division after chromosome replication or through complete fusion of oogonia. As already noted, giant eggs are sometimes uninuclear. An indication that such eggs contain twice the normal chromosome complement is provided by the

ding of a rat giant egg undergoing rudimentary parthenogenesis; the nucleolar volume in this egg was twice that of normal-sized eggs in a similar state (Austin and Braden, '55). The fact that the nuclear volume was not appreciably larger than those of normal-sized early parthenogenetic eggs is not necessarily an objection to this argument, for nuclear size is more limited by substrate supply than is nucleolar volume.

Meiotic suppression. If either the first or second meiotic division is suppressed before anaphase separation of the chromosomes, a diploid female pronucleus could result. From a purely cytodynamic point of view, this seems just as likely to happen as polar body inhibition after anaphase separation, yielding two female pronuclei. In artificially activated unfertilized rabbit eggs, Thibault ('49) reported suppression of the second meiotic division and development of a single, presumably diploid, nucleus. He considered such eggs more likely to begin embryonic development than those in which inhibition of polar body formation, but not of meiosis, leads to two haploid nuclei. Accordingly, aneugamy, which would be the amphimictic equivalent of mononuclear parthenogenesis as shown by the first type of eggs, may well be a significant source of triploidy in the rabbit. On the other hand, Braden's observations ('57) show that in mice polygyny occurs with sufficient frequency to account fully for the incidence of triploidy recorded in 3.5-day embryos. In contrast, in rats treated with colchicine, about 90% of normal-looking pronuclear eggs had no second polar body and could well have possessed diploid female pronuclei (Austin and Braden, '54b). Subject to fuller analysis, this finding certainly suggests that aneugamy can be readily induced in rat eggs.

Diploid spermatozoon. The third clearly possible origin of aneugamy is the fertilization of a normal egg with a diploid spermatozoon, which could be expected to form a diploid male pronucleus. Theoretically, diploid spermatozoa could be derived through failure of a spermatogonial division after chromosome replication, fusion of spermatogonia, or suppression of either the first or the second meiotic divi-

sions in spermatogenesis. However, no well-established instances of anomalies of these kinds seem to have been recorded in mammals, as spontaneous phenomena, and the effects of heat and colchicine treatment have yet to be properly elucidated. Occasionally spermatozoa are found that are much larger than normal and that could be polyploid. Instances have been seen among spermatozoa from a cat; in the semen of this animal, which was known to be fertile, roughly 5% of the cells were unusually large (unpublished data of M. W. H. Bishop and C. R. Austin). The stage of spermatogenesis at which the fault occurs in this case has not yet been determined.

Incidence

There seems to be virtually no precise evidence on the incidence of aneugamy. Among more than 1500 mouse oocytes, Pesonen ('46a, b) found one with a tetraploid second-maturation spindle, which could have given rise to a diploid female pronucleus; the extreme rarity thus suggested is consistent with Braden's findings ('57). In a series of more than 7000 rat eggs, Austin and Braden ('54a) noted four giant eggs with well-formed male and female pronuclei; they could have been examples of aneugamy.

CONCLUSIONS

Triploid mammalian embryos may develop from eggs in which fertilization is abnormal through the occurrence of one or other of three anomalous forms of syngamy—polyandry, polygyny, and aneugamy.

Polyandry arises from polyspermy, against which the mammalian egg has four main lines of defense: restriction of numbers of spermatozoa reaching the site of fertilization, impedance of sperm penetration by the cumulus oophorus, the zona reaction, and the block to polyspermy. The efficiency of all these mechanisms varies with the genetic constitution of the animal and can also be influenced by experimental means.

Polygyny, in its triploid form, involves syngamy between a male and two female pronuclei and derives from the fertilization of a binuclear oocyte, which is

sometimes a giant oocyte, or of an egg in which either the first or the second polar body has been suppressed. The commonest pathway is through second polar body suppression. Polygyny, like polyandry, is under some genic control and can be induced experimentally.

Aneugamy is attributable to fertilization of an egg deriving from an octaploid late primary oocyte or through suppression of the first or second meiotic division, or the fertilization of a normal egg by a diploid spermatozoon. Although the mechanisms by which aneugamy could arise appear to exist in mammals, there is no direct evidence of its occurrence or incidence—it seems to be very rare.

The most important sources of triploidy are therefore polyandry and polygyny, the latter being attributable to second polar body suppression. The incidence of both these classes of anomaly is greatly increased in aging eggs—polyandry almost exclusively in rats, polygyny chiefly but not exclusively in mice, and a varying balance of the two phenomena in rabbits and pigs. The combined incidence of the two anomalies may surpass 25% and even approach 50% of eggs undergoing fertilization.

OPEN DISCUSSION

POPP¹: Apparently, the X and Y chromosome differences are not good enough to detect the difference between male and female pronuclei, or have you examined them for this? At least in some animals, such as the rabbit, one might be able to use X and Y chromosome markers.

AUSTIN: This would only distinguish between different male pronuclei.

POPP: Yes. If you had one female pronucleus and two male pronuclei, could you distinguish them by the difference in the X and Y?

AUSTIN: We have entertained the thought that something similar to sex chromatin might exist in male pronuclei containing the X chromosome and be lacking from those containing the Y, but despite a long and careful study of rat eggs I have been quite unable to find such a distinguishing structure.

POPP: Has anyone attempted to culture these triploid cells to determine whether they are viable in a tissue culture?

AUSTIN: Not to my knowledge. Tripl embryos are known to be developing w at 9½ and 11 days of gestation in mice and rats, respectively. They are a little smaller than normal, but they are still growing quite nicely; so it should be possible.

STERN²: What happens to the centrosomes brought in by the two spermatozoa? Do they not form tripolar spindles?

AUSTIN: This is the unique feature of polyspermy in mammalian eggs: the spindle is almost always bipolar. We have seen a single tripolar spindle, but it was clearly abnormal. Otherwise, we have regularly found bipolar spindles. I do not know what happens to the sperm centrosomes.

WAELSCH³: Do you have any idea why these animals die at the time they do, i.e. at 9½ or 11 days?

AUSTIN: None at all. This is a problem for the geneticists.

WAELSCH: I was wondering of possible morphological or physiological symptoms preceding death.

AUSTIN: There are no observations to my knowledge.

LINDSLEY⁴: In *Drosophila* we occasionally see evidence of fusion of the egg pronucleus with one sperm nucleus and of one of the polar body nuclei with another sperm nucleus to produce two fusion nuclei of different genotype. Such instances develop into mosaics. Have you any evidence that this can ever happen in mammals?

AUSTIN: I don't think it has been reported in mammals. We do have instances in which polygyny and polyandry occur in one egg. You see four pronuclei, two male and two female. Their behavior, in clustering together intimately, suggests that you would get syngamy followed by the formation of a bipolar spindle again, but the possibilities of further development are unknown.

LINDSLEY: It is my impression that triploids in *Drosophila* generally arise from fusion of a haploid and a diploid pronucleus.

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² Curt Stern, University of California, Berkeley.

³ Salome G. Waelch, Albert Einstein College of Medicine.

⁴ D. L. Lindsley, Oak Ridge National Laboratory.

s and not from the fusion of three ooid pronuclei.

BRADEN⁵: I think it should be pointed out that, as far as is known, a zygote nucleus is not formed in mammalian eggs; many of the haploid chromosome sets occurs. Mosaic eggs may possibly come from "immediate cleavage," that is, an egg dividing into halves at a maturation division. It is possible that those two halves could be fertilized by different sperm, resulting in mosaic.

HOLLANDER⁶: I have not looked at them from the point of view of polyploidy. Anyhow, since they are not mammals, I think we had better drop them.

BRADEN⁷: I got the impression that you might think the change on the egg surface which presumably prevents polyspermy was much slower than had been heretofore. Each of the animals was heated and each was last spermated—the male or the female?

AUSTIN: In answer to the first question: I was referring to the zona reaction in the rat, which we estimate to take somewhere between 10 minutes and 2 hours. In the rat is one of those beasts in which fertilization is placed on both the zona reaction and the block to polyspermy. So a sperm that the zona reaction misses, the block to polyspermy will pick up. Even in the rat there is a massive cumulus which this may well impede the approach of some sperm. So the rat egg is pretty well protected even though the zona reaction is apparently slow. In other animals, such as the hamster, the zona reaction is evidently very fast indeed and presumably is the chief protection against polyspermy. In answer to the second question: the animal heated was the female, not mating.

CHAIRMAN DUNN⁸: Dr. Austin, did you observe the difference in size of the treated animals to differences in age? Is it to be inferred that the older animals responded at a higher rate to the effect of heat?

AUSTIN: It just seems that the aging of the egg, which can take place when mating is delayed, is faster in the older animals.

WOLFF⁹: I noticed, on your slide showing hyperthermia, that you had fewer eggs after heating. Is this just chance sample

size or does hyperthermia do something so that fewer eggs are produced?

AUSTIN: It was just sample size.

GREEN¹⁰: Do you know whether the triploidy that occurs in the silver stock is an effect of the silver gene?

AUSTIN: I would like to refer that question to Dr. Braden, who was actively connected with that work.

BRADEN: The evidence is that it is not directly connected with the silver gene (Braden, '57).

MINTZ¹¹: "Overripeness" of amphibian eggs is known to lead to certain kinds of anomalies; might not the situation in the mammal be a comparable one?

AUSTIN: That is in fact what we believe to be the consequence of delayed mating. I think that aging of the egg or overripeness is the reason for the higher incidence of polyspermy with delayed mating.

STERN: You suggested that we go back to the geneticists as to why the triploids do not develop. There is no obvious genetic cause for this failure. Could it be that the interaction of the fetal tissues with those of the mother depend on both being diploid and that metabolic transfer between the cells of a triploid zygote and a diploid uterus is inadequate? This suggestion derives from some cases of insufficient interaction in higher plants. There, usually, the embryo is diploid and the endosperm triploid, a relation that permits normal development. However, in hybrids between individuals of different degrees of ploidy, situations arise in which the ploidy ratio between embryo and endosperm differs from the normal 2:3, with the result that the embryo may fail to develop.

WAELESCH: If they die at 9½ days, it would be at a time when really the period of interchange through the trophoblast would be at its end; the embryo should

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⁷ R. H. Alden, University of Tennessee, Memphis.

⁸ L. C. Dunn, Columbia University.

⁹ S. Wolff, Oak Ridge National Laboratory.

¹⁰ Margaret Green, Roscoe B. Jackson Memorial Laboratory.

¹¹ Beatrice Mintz, The Institute for Cancer Research, Philadelphia.

diet earlier, if this interchange is disturbed, because at 9½ days, the embryo has a perfectly good placenta. So by that time the problem of nutrient exchange through the trophoblast should have been overcome. On the other hand, placenta formation itself may be abnormal owing to the mechanism that you suggest. This is why I would be happy to see some observations made on these embryos just before they die.

RUNNER¹²: The origin of triploidy in mammals has been ingeniously demonstrated by Dr. Austin, and apparently the state of triploidy is invariably lethal. Concerning the cause of death of the triploid embryos, perhaps the possibility should not be overlooked that in these embryos death may result from abnormal nucleic acid metabolism (e.g., excessive DPN production) rather than from mechanical problems of the chromosomes or presence of deleterious genes in excess. If so, onset of death would occur with the appearance of a specific phase of ontogeny sensitive to the unusual nucleic acid metabolism—the ambush effect in embryology. For example, exposure of cells to unusual RNA (Niu, Hiashi) or the presence of supernumerary chromosomes (mongolism, Klinefelter's syndrome, Turner's syndrome) is associated with specific developmental changes aside from exaggerated manifestations of any known mutants. Even the nucleus from the egg of a frog introduced into the cavity of a blastocoel of the frog embryo causes derangement in development (Huff). Something introduced with accessory chromosomes or some products of the chromosomes can interfere with development.

It seems useful and necessary at our present state of knowledge to attempt to distinguish between the possibilities of death associated with presence of specific mutant genes and death associated with generalized derangement of nucleic acid metabolism.

BATEMAN¹³: Have you any evidence about the origin of the centrosomes in normal cleavage, whether they were both maternal or one is contributed by the male nucleus? I am concerned about this question of the normal bipolar spindle, whether there are two or three pronuclei.

AUSTIN: The sperm is believed to introduce a centrosome at fertilization, whether this is normally responsible the first cleavage spindle has not been established. Certainly, the evidence that trinuclear mammalian eggs, whether polyandric or polygynic, can enter up normal cleavage. And this suggests that in mammals, there is some kind of regulatory mechanism that ensures the formation of a bipolar spindle, possibly by suppression of supernumerary centrosomes.

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Genetic Influences on the Morphology and Function of the Gametes

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In the past there has been a tendency in mammalian genetics to assume that the morphology and reactions of the gametes are independent of their specific genotype, being rather determined by the chromosomal genetic composition and by the soma. In plants there is ample evidence that genes may function in the gametes (Sturtevant and Beadle, '40), but geneticists have generally held, with Muller and Settles ('27), that this is not the case in animals. For selection to operate on the gametes (in the haploid phase) there must be phenotypic variation between gametes from an individual animal. The latter is a *sine qua non* for selective fertilization when a single pair of animals is used. Evidence for selective fertilization in mammals has largely been derived from matings of one female with two different males (King, '29; Cole and Davis, '44) or by artificial insemination with semen from two or more males (Edwards, '55; Beatty, '57, '60). Selective fertilization when a single male is used involves a departure from normal Mendelian ratios for individual genes and herein lies the reason why genetic influences on the gametes have been largely discounted. The great majority of genes that have been studied in animals have been shown to be "good" genes, that is, they segregate in the expected 1:1 fashion. Moreover, the aberrant segregations of "bad" genes can usually be accounted for in terms of phenotypic overlapping in the zygotes, differential viability or, occasionally, abnormalities in meiosis. There may be some bias in this situation, at least for mouse genetics, for in laboratories in which the mouse is used, more apparent mutations occur than there are opportunities to investigate, with the result that often only the "good" genes

are chosen for study. Nevertheless, there is a "bad" gene in the mouse that has been shown to affect the function of the spermatozoa, namely the multiallelic *T* locus. The first reports of this locus were by Dobrovolskaia-Zawadskaia and Kobozieff, ('32) and Chesley and Dunn, ('36). One of the mutant alleles that occurs at this locus, Brachyury (*T*), differs from all the others in that it has a dominant effect on tail length and its segregation ratio is normal. A large number of other mutant alleles, symbolized by *t* with a superscript (e.g., *t*⁰, *t*^{w11}), have been reported. They are characterized by the production of taillessness when in conjunction with *T*, and by aberrant paternal segregation (or, better, transmission) ratios. Homozygotes of *T* and many *t* alleles die *in utero*. In spite of this, *t* alleles have been found, usually in high frequency, in almost every wild population of mice studied both in the United States and Japan (Dunn, '55; Tutikawa, '55). Before going on to discuss the manifestations of this fascinating locus, a digression on the normal physiology of reproduction in the mouse and a review of interstrain variation in gametic phenotype is called for.

TIME RELATIONS OF EVENTS CONNECTED WITH FERTILIZATION IN THE MOUSE

In the mouse, as in the rat (Austin and Braden, '54) and hamster (Austin, '56), the time of ovulation is closely linked with the diurnal rhythm of light and darkness (Snell *et al.*, '40; Braden and Austin, '54a, Braden, '57a). Ovulation is the major event in the estrous cycle and other events such as coitus, meiosis, and spermatozoon penetration are best related to it. In mice kept under the normal daily rhythm of illumina-

nation, ovulation occurs between about midnight and 8 A.M., but the length of this period varies with both the strain of mice and the length of the period of darkness (Braden, '57a). In any one mouse, ovulation was estimated to occupy one-half to three quarters of an hour. This indicates that the relatively long interval required for ovulation in a group of mice is largely the result of interanimal variation in the onset of ovulation. Coitus normally takes place before ovulation, the interval between the two events having been found to be 1–5 hours in various stocks of mice. If there is no opportunity for mating earlier, female mice will accept the male for up to 8 hours after ovulation.

Accurate timing of meiosis is important in investigations such as that on radiation of mouse oocytes. In adult mice in which ovulation was induced by gonadotrophin injections, the first meiosis began 9 hours before ovulation and reached completion with the extrusion of the first polar body just before ovulation (Edwards and Gates, '59). Metaphase occupied 6.0 ± 0.3 hours, anaphase 1.2 ± 0.3 hours, and telophase 0.3 ± 0.2 hours. The second meiosis begins immediately after the completion of the first meiosis but is arrested at metaphase and does not normally proceed until spermatozoon penetration of the egg has occurred.

In female mice that ovulate naturally and copulate before or at about the time of ovulation, there is usually an interval of several hours before penetration of the eggs begins. The mean interval in any one mouse was estimated to be $2\frac{1}{2}$ –3 hours. A further interval of 4 hours normally elapses before spermatozoon penetration of all the eggs in a mouse is complete (Braden and Austin, '54a). Both these intervals are considerably briefer in adult mice in which ovulation has been induced by gonadotrophin injections (Edwards and Gates, '59; Braden, '59a). The delay between ovulation and penetration in untreated mice is not because the spermatozoa do not reach the vicinity of the eggs early, but apparently because the egg membranes, in particular the cumulus oophorus, need some form of maturation. This phenomenon has been observed only

in two other species (rat—Austin and Braden, '54; hamster—Austin, '56; Strauss, '56). From a study of inbred strains of mice and their crosses, it appears that genotype of the female may markedly influence the extent of the interval between ovulation and penetration (Braden, '58).

From data on the mean number of spermatozoa that were present in penetrated eggs when 40–60% of the eggs in a one Fallopian tube had been penetrated, the mean number of eggs per tube, and an estimate of the mean time required, or, nearly all, the eggs in a tube to be penetrated, it is possible to estimate frequency of successful spermatozoon–egg collisions. For mice that mated at the normal time in relation to ovulation, the estimated frequency was one successful collision in every 20–30 minutes. In mice mated about 4 hours after ovulation, the rate was estimated to be one per 12–17 minutes. Estimates for the rates in rats and rabbits have been given elsewhere (Braden and Austin, '54b).

By manipulating the time of coitus in relation to ovulation, it is possible to modify the length of time that spermatozoa spend in the female tract before penetration occurs, as well as altering the spermatozoon–egg collision rate. In mice mated at the normal time, the average interval between coitus and spermatozoon penetration of the eggs was about 8 hours whereas in late-mated mice it was about 4 hours (Braden and Austin, '54a).

INTERSTRAIN VARIATION IN GAMETIC PHENOTYPE

Variation between strains of mice in the characteristic morphology of the gametes or in their function provides evidence that hereditary factors may express themselves in the phenotype of the gametes. These factors may act indirectly through the soma of the male or female, or directly in the gamete itself.

Investigation of a number of inbred strains of mice revealed characteristic interstrain differences in the shape and average dimensions of the spermatozoon head (Braden, '59b; Beatty and Sharma, '60; Sharma, '60). Antigenic differences between the spermatozoa of three inbred

ins of mice were observed by Snell (1944). Interstrain variation in the morphology of freshly ovulated eggs was noted (Braden, '59b); four inbred strains of mice differed in the degree of aggregation of certain cytoplasmic granules in the eggs. Aggregation of these granules apparently took place at, or soon after, the first meiosis. In addition, females of a noninbred strain produced eggs that varied considerably in the degree of granular aggregation, suggesting that the genes controlling this characteristic act during the haploid state of the egg after the first meiosis.

Differences between inbred strains of mice in gametic function leading to abnormalities of maturation or development were reported by Fischberg and Beatty (1952) and Braden ('57b). Variation in spermatozoon function in the female tract was indicated by the finding that the proportion of eggs in which more than one spermatozoon had penetrated the zona lucida was directly related to the strain of male used, the type of female having, in general, little influence (Braden, '58b). Females mated with C57BL males, about 75% of penetrated eggs contained more than one spermatozoon as compared with 15% in females mated with CBA, A, and RIH males. This apparently was not caused by the presence of large numbers of spermatozoa about the eggs in the females mated with C57BL males; the most reasonable hypothesis was that the phenomenon was related to greater motility of C57BL spermatozoa in the female tract. The results of Edwards ('55) and Weir (1953) also suggest the existence of strain differences in spermatozoon function. Edwards inseminated mice with mixtures containing equal numbers of spermatozoa from males of each of several inbred strains and found that the different strains did not sire equal numbers of offspring. Weir showed that strains of mice selected for either high or low blood pH differed in the sex ratio of the offspring, and that this was not attributable to selective mortality. These results may, however, betoken abnormal spermatogenesis rather than functional variation between X- and Y-bearing spermatozoa in the female tract.

INFLUENCE OF A SINGLE LOCUS ON GAMETIC PHENOTYPE

We shall now return to discussion of the *T* locus. It is the only locus in the mouse for which there is unequivocal evidence of an influence on gametic function. Other loci for which there is evidence of an effect on spermatozoon morphology are *pink-eyed dilution* (*p*) in the mouse (Braden, '59b), and the loci controlling coat color in the rabbit (Beatty, '56). A radiation-induced mutant allele at the *p* locus affects the morphology of the spermatozoon head, though spermatozoon motility is normal (Hollander, '59).

In males that carry one *t* allele, or a *t* allele and the *T* allele, some of the spermatozoa produced have deformed heads, but the incidence is not much above normal (Bryson, '44; Braden and Gluecksohn-Waelsch, '58). In males carrying two *t* alleles (two different *t* alleles, or homozygotes in the case of viable alleles), however, the proportion of spermatozoa with deformed heads is generally much higher (range 8–48.5%). Males heterozygous for two *t* alleles, at least one of which is a homozygous lethal, are almost always very infertile, but the infertility is not correlated with the incidence of deformed spermatozoa.

The infertility of males heterozygous for two *t* alleles is a manifestation of the influence of the *T* locus on spermatozoon function. Females of similar genotypes are fully fertile. The male infertility cannot be attributed to the incidence of spermatozoa with deformed heads, to decreased motility or lifespan of spermatozoa in the female genital tract, or to interaction of spermatozoa carrying different *t* alleles (Braden and Gluecksohn-Waelsch, '58). Rather, the evidence indicates that spermatozoa from such males are incapable of traversing the uterotubal junction. Spermatozoa that do get into the tubes are apparently fully capable of fertilizing the eggs. In the mouse and rat the uterotubal junction is a very considerable barrier to spermatozoon passage. In the mated rat, the uterus contains about 60×10^6 spermatozoa compared to about 900 in the Fallopian tubes (Blandau and Odor, '49). In mice the number of spermatozoa in the uterus is of the same order as in the rat,

and the number entering the tubes is only 450-700.

Males carrying only one t allele are usually fertile but the transmission ratio of t and the wild-type allele, $+$, or the mutant, T , is abnormal (Chesley and Dunn, '36; Dunn and Gluecksohn-Schoenheimer, '39; Dunn, '57). Again, only males exhibit the phenomenon. A search for evidence of meiotic irregularities, extra divisions of spermatids bearing the t allele, or differential viability *in utero* of zygotes that had arisen from $+$ - or t -bearing spermatozoa, proved fruitless (Bryson, '44). Instead, the evidence indicated that the t allele affects the function of the spermatozoon in which it finds itself in such a way that there is a difference in behavior in the female tract between $+$ - and t -bearing spermatozoa (Braden, '58a). This was shown by mating T/t^0 , T/t^1 , T/t^{12} , and T/t^3 males with $+/+$ females either at the normal time (i.e., before ovulation) or several hours later. In seven of eight males tested there was a significantly lower transmission ratio in the late matings.

Following a suggestion by N. Bateman, I have been examining the transmission ratios of T/t and $+/t$ males, using females of the genotypes $+/+$, $+/T$, $+/t$, and T/t . I have used the alleles t^0 , t^3 , t^9 and t^{12} , of which all except t^3 are recessive lethals. The animals used were derived from pairs of T/t^0 , T/t^3 , T/t^9 , and T/t^{12} animals kindly sent me by Dr. S. Gluecksohn-Waelsch. Crossing to an outbred albino strain introduced the wild-type allele, producing the genotypes $+/T$ and $+/t$. Females were run continuously with males, and the time of mating was assumed to be normal. Females were segregated before parturition, and the progeny classified according to tail morphology as soon as possible after birth. The genotype $+/T$ has a shortened tail, T/t has only a rudimentary tail, and t^3/t^3 and $+/t$ have tails of normal length. Normal and short-tailed offspring were examined with the aid of a stereoscopic microscope.

An indication of the extent of error in genotype classification was obtained from matings for which $+/+$ males and $+/T$ or T/t females, or $+/T$ males and $+/+$ or $+/t$ females were used, for there is a large body of evidence to show that the

segregation of $+$ and T in males and males, and of $+$ and t or T and t in females is normal. Two $+/+$ males sired a total of 463 offspring from $+/T$ and T/t females; the numbers of normal-tailed and short-tailed progeny for the two types of female were 98:118, and 115:132, respectively. The departures from the expected 1:1 distribution ($+/+ : +/T$ or $+/t : +/T$, respectively) were not significant ($p < 0.2$, $p < 0.3$). In matings in which $+/T$ males were used, $+/+$ females produced 55 normal-tailed and 40 short-tailed offspring, and the $+/t$ females produced 45 normal-tailed ($+/+$ and $+/t$) and 32 short-tailed and 24 tailless offspring. The expected ratios for the two male types are 1:1 and 2:1:1, respectively. These results do not show significant departure from expectations ($p < 0.2$, $p < 0.3$). Further evidence on phenotypic overlap can be derived from matings involving $+/T$ males and $+/T$ females where the expected ratio of normal-tailed ($+/+$ and $+/t$) offspring to the combined total of short-tailed and tailless offspring is 1:1. Data are available for three $+/t^{12}$, three $+/t^3$, and three $+/t^0$ males (table 4). The over-all transmission ratio obtained were 226:259, which do not depart from expectation significantly ($p > 0.2$). It is to be noted, however, that four of the five sets of results given to date show a deficiency of normal-tailed offspring suggesting a regular bias in the classification in favor of short-tailed progeny. Alternatively, a lower viability of $+/+$ or $+/t$ progeny.

Transmission ratio of t and T for $+$ eggs

In view of the known tendency for males of the same genotype (with respect to the locus) to vary in transmission ratio (Dunn and Gluecksohn-Schoenheimer, '43; Dunn, '43), individual males were mated with females of several genotypes and the results from each male treated separately in the first instance.

T/t^3 males. Three males were used, each being mated to $+/+$ females from two out-bred strains, and to $+/T$, $+/t$, and $+/t^3$ females and with one male, $+/t^9$ to $+/t^9$ females. The numbers of the various types of progeny obtained are given in table 1. The total number of progeny

Phenotypes are in the order normal-tailed:short-tailed:tailless

Male genotype	Male no.	Female genotype				
		+/+ ^a	+/+ ^b	+/T	+/ <i>t</i> ¹²	+/ <i>t</i> ³
<i>T/t</i> ¹²	3	90:6:0	23:0:0	23:4:32	47:9:3	64:12:5
	4	50:12:0	50:15:0	45:9:48	68:8:5	78:33:8
	17	27:8:0	9:7:0	8:9:17	24:14:8	10:14:5
<i>T/t</i> ³	9	31:71:0	36:77:0	30:58:28	40:38:30	33:52:50
	10	10:25:0	25:33:0	11:29:20	24:24:13	7:17:14
	21	10:25:0	7:20:0	13:26:5	12:28:21	6:6:5
<i>T/t</i> ⁰	8	52:18:0	49:14:0	7:6:5		
	19	72:7:0	45:25:0	26:27:39		
	23	65:25:0	29:14:0	46:16:41		
<i>T/t</i> ⁰	13	6:15:0		9:13:10	15:27:28	13:26:6
	18	10:40:0		4:21:8	8:20:11	9:22:4
	25	9:29:0		4:9:2	1:6:1	5:10:7

^a Outbred albino stock.

^b L.A.B. gray outbred stock.

sified for males 3, 4, and 17 was 318, 482, and 160, respectively.

Following N. Bateman ('60), I propose to use "*s*" to represent the male transmission ratio of *t* and *T*, or *t* and +, with a subscript to indicate the genotype of the eggs used. There was no significant difference between the transmission ratio, *s*₊, for the two strains of +/+ females, but there was appreciable heterogeneity between the ratios for the three males (*p* < 0.001). For males, 3, 4, and 17, *s*₊ was 0.95, 0.79, and 0.71, respectively.

The value of *s*₊ can also be calculated for + eggs in +/*T* and +/*t*¹² females by comparing the proportions of normal-tailed and short-tailed progeny (see figures 1 and 2). Chi-square analysis of the proportions of these phenotypes in the progeny of +/+ (albino), +/+ (L.A.B. gray), +/*T*, and +/*t*¹² females for each male showed no significant heterogeneity (*p* < 0.2, *p* < 0.5, and *p* < 0.2, respectively).

*T/t*³ males. Three males were mated with +/+, +/*T*, +/*t*¹², and +/*t*³ females (table 1). The total number of progeny classified for males 9, 10, and 21, was 574, 179, and 205, respectively. There was no significant heterogeneity between males or between female genotypes +/+ and +/*T* in the proportions of normal-tailed and short-tailed progeny. Because *t*³/*t*³ is viable *s*₊ cannot be readily determined in +/*t*³

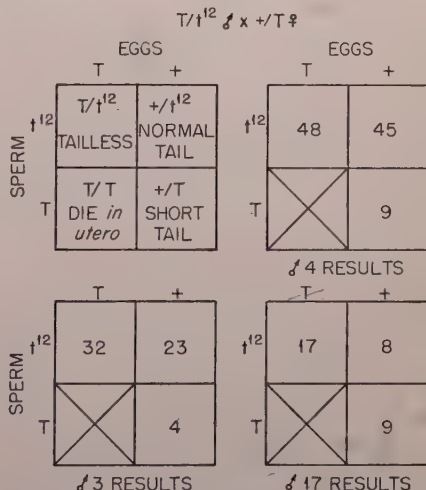


Fig. 1 The progeny genotypes and phenotypes from *T/t*¹² ♂ x +/*T* ♀ matings, and results from three *T/t*¹² males.

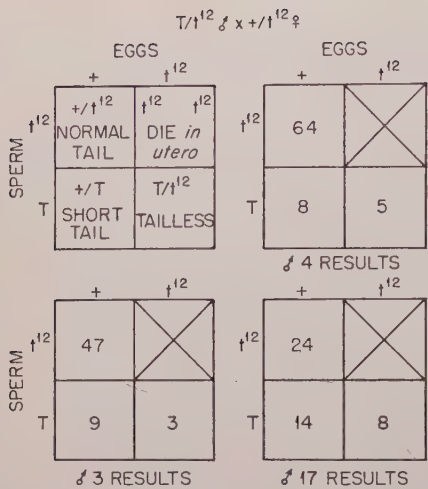


Fig. 2 The progeny genotypes and phenotypes from $T/t^{12} \delta \times +/t^{12} \text{♀}$ matings, and results from three males.

females. Combining data from $+/+$ and $+/T$ females, s_+ for males 9, 10, and 21 was 0.32, 0.37, and 0.30, respectively.

T/t⁰ males. Data are available from three males (table 1). Analysis of the proportions of normal and short-tailed offspring from $+/+$, $+/T$, and $+/t^0$ females revealed that, whereas there was no appreciable heterogeneity in the data from males 8 and 23 ($p < 0.5$ and $p < 0.7$, respectively), the results from male 19 showed highly significant heterogeneity ($p < 0.001$). This was largely attributable to a very high s_+ for the albino strain of $+/+$ females (0.91, as compared with 0.64 for L.A.B. gray, 0.49 for $+/T$, and 0.67 for $+/t^0$ females). When this group was excluded, the remaining heterogeneity in the groups from male 19 was not significant ($p = 0.1$). The cause of the aberrant ratio is obscure.

T/t⁹ males. In spite of outcrossing to the albino outbred stock, males carrying t^9 were rather infertile, and as a result, the numbers of progeny were not great. Three males were used (table 1). Again there was no significant heterogeneity between males, or between female genotypes in the proportions of normal- and short-tailed offspring. For males 13, 18, and 25, s_+ was 0.34, 0.22, and 0.30, respectively.

Transmission ratios of *t* and *T* for *T* eggs

Figure 1 shows that s_T for T/t males can only be obtained indirectly. Two assumptions must be made: (1) $+/T$ females produce equal numbers of $+$ and T eggs and (2) T/t and $+/t$ embryos are equally viable. The evidence given as well as that of other workers (Dunn, '39; Dunn and Gluecksohn-Schoenheimer, '39; Smith, '55; Bateman, '60) indicates that the assumptions are reasonable. Then if $s_+ = s_T$, the number of T/t progeny should be equal to the number of $+/t$ progeny in $T/t \delta \times +/T \text{♀}$ matings. Data from matings of this type (detailed in table 1) are summarized in table 2. The results do not differ significantly from expectation ($p = 0.2$), that s_T is similar to s_+ . The data are similar to those of Dunn and Gluecksohn-Waelsch ('53) for T/t^3 , T/t^9 , and T/t^{12} males (see table 2) and of Dunn and Gluecksohn-Schoenheimer ('39) for T/t^1 males (32 normal-tailed, 325 tailless progeny).

TABLE 2
The relative numbers of normal-tailed and tailless progeny from $T/t \delta \times +/T \text{♀}$ matings

Male genotype	No. of males	Number of progeny	
		Normal-tailed	Tailless
T/t^{12}	3	76	91
T/t^3	3	54	52
T/t^9	3	79	83
T/t^0	3	17	20
Total	12	226	255
Data of Dunn and Gluecksohn-Waelsch ('53)			
T/t^{12}	—	32	30
T/t^3	—	79	107
T/t^9	—	73	65
Total		184	192

Transmission ratios of *t* and *T* for *t* eggs

As in the case of s_T , the transmission ratio s_t cannot be obtained directly and similar assumptions must be made. In matings of the type $T/t \delta \times +/t \text{♀}$, the numbers of $+/T$ and T/t progeny should be similar if $s_+ = s_t$ (see figs. 2 and 3). From the combined results of matings of this type (table 3), it is obvious that s_t differs from s_+ . In an earlier section it was stated that there appeared to be a classificatory bias in favor of short-tailed progeny.

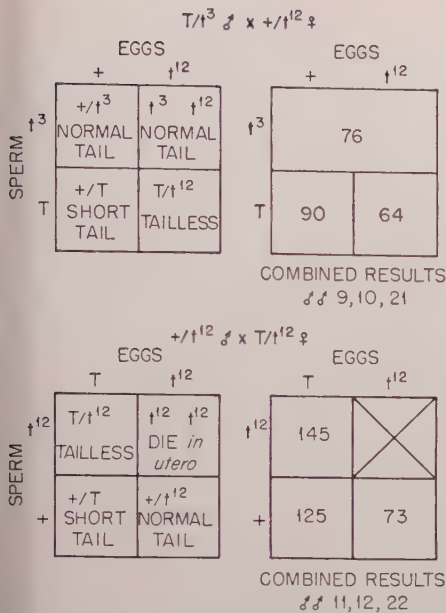


Fig. 3 The progeny genotypes and phenotypes in $T/t^3 \text{ ♂} \times +/t^{12} \text{ ♀}$, and $+/t^{12} \text{ ♂} \times T/t^{12} \text{ ♀}$ matings and results obtained.

control matings from which $+/t$ and $+/T$ spring were expected in equal numbers, the observed numbers were 115 normal-tailed, 132 short-tailed, a ratio of 0.466:0.534. In matings from which normal-tailed ($+/+$ and $+/t$) progeny and short-tailed and tailless progeny were expected the ratio 0.5:0.5, the observed ratio was 0.259 or 0.466:0.534. A χ^2 contingency test was performed with the experimental data (table 3) and the combined control data (table 2) (just cited ($\chi^2_{(1)} = 8.26$, $P < 0.005$)). A more direct control is the mating $+/T \text{ ♂} \times +/t \text{ ♀}$, but the number of progeny obtained so far is small (45 normal-tailed, 32 short-tailed, and 24 tailless). Published

TABLE 3
The relative numbers of short-tailed and tailless progeny from $T/t \text{ ♂} \times +/t \text{ ♀}$ matings

Parental genotype		Number of progeny	
Male	Female	Short-tailed	Tailless
T/t^{12}	$+/t^{12}$	31	16
T/t^3	$+/t^{12}$	90	64
T/t^9	$+/t^{12}$	53	40
Total		174	120
T/t^{12}	$+/t^3$	59	18
T/t^3	$+/t^3$	69	64
T/t^9	$+/t^3$	47	39
Total		175	121
T/t^{12}	$+/t^9$	9	10
T/t^9	$+/t^9$	58	17
Total		67	27
T/t^0	$+/t^0$	43	28
Grand total		459	296

data of other workers in which the mating $+/T \text{ ♂} \times +/t \text{ ♀}$ was used indicate only a slight excess of short-tailed over tailless progeny ($+/t^1$ females, 312:319, Dunn and Gluecksohn-Schoenheimer, '39; $+/t^{12}$ females, 1095:1128, Smith, '56). The results reported in the preceding section support the conclusion, for there was in those matings an excess of tailless over normal-tailed progeny (table 2). It seems, then, that the proportion of eggs fertilized by t -bearing spermatozoa is higher for eggs that have a t allele than for those with a $+$ allele, and this within the same female.

Transmission ratios of $+$ and t for T and t eggs

$+/t^{12}$ males. The number of progeny sired by three $+/t^{12}$ males from $+/T$, T/t^3 and T/t^{12} females is given in table 4. The transmission ratio s_r can be calculated

TABLE 4
Numbers of progeny according to phenotype from various mating classes ($+/t$ males)
Phenotypes are in the order normal-tailed:short-tailed:tailless

Male genotype	Male no.	Female genotype			
		$+/T$	T/t^{12}	T/t^3	T/t^9
$+/t^{12}$	11	77:49:39	34:51:26	52:32:19	
	12	38:14:21	15:28:43	27:17:20	
	22	27:17:19	24:46:76	31:38:29	
$+/t^3$	29	22:11:6	25:30:9	1:7:6	6:13:5
	30	3:4:2	15:17:3	0:2:1	
	31	27:27:6	13:8:3		
$+/t^0$	38	32:21:23			

from the numbers of tailless and short-tailed progeny (fig. 3). For males 11 and 12 there was no significant heterogeneity in the results from the three female genotypes, but there was for male 22 ($P < 0.05$). Combining female genotypes, s_T for males 11 and 12 was 0.39 and 0.59, respectively.

From the progeny of the mating $+/t^{12}\delta \times T/t^{12}\phi$, an estimate of s_t can be obtained indirectly. If the numbers of T and t^{12} eggs produced are similar, and $+/T$ and $+/t^{12}$ offspring are equally viable, the ratio of short-tailed and normal-tailed offspring would be approximately 1:1 when $s_t = s_T$. The results show a significant excess ($P < 0.05$) of short-tailed progeny (125 short-, 73 normal-tailed). Allowance for the bias in favor of short-tailed progeny was again made in the analysis.

DISCUSSION

The results just described indicate that, in general, the paternal transmission ratio of t and T for $+$ eggs (s_+) does not vary significantly with the maternal genotype. They also show, as do the findings of Dunn and Gluecksohn-Schoenheimer ('39) and Dunn and Gluecksohn-Waelsch ('53) that, at least for T/t^0 , T/t^3 , T/t^9 , and T/t^{12} males, the transmission ratio for T eggs (s_T) is apparently similar to s_+ . The findings of Bateman ('60), on the other hand, indicate a significant ($p = 0.005$) difference between s_+ and s_T for T/t^* males. Bateman has also found that for $+/t^*$ males s_t is less than s_T ($p = 0.013$). In the present investigation using t^0 , t^3 , t^9 , and t^{12} , s_t calculated for T/t males was significantly higher than s_+ ; likewise, for $+/t^{12}$ males $s_t > s_T$. In contrast, the paternal transmission (or segregation) ratios of $+$ and T are normal (0.5) for both T and t eggs (Dunn, '39; Dunn and Gluecksohn-Waelsch, '53; and present results). It is to be noted, however, that s_T and s_t for T/t males and s_t for $+/t$ males can be estimated only indirectly, and the conclusions just stated depend on certain assumptions. Evidence from various control matings suggest that these are reasonable.

As already mentioned, Bateman using only the allele t^* found that $s_+ > s_T > s_t$, whereas in the present work with t^0 , t^3 , t^9 , and t^{12} it appears that $s_t > s_+ = s_T$. This suggests that the different t alleles vary in

the direction and magnitude of their effect on spermatozoon-egg interaction and accordingly, we find significant heterogeneity ($p < 0.005$) between (but not within) various mating types (table 3) in the portion of short-tailed and tailless spring.

Two types of mechanism may be envisaged for the apparent variation in paternal transmission ratio of t and T according to egg genotype. It is of critical importance in this connection that only first meiosis has been completed at time of spermatozoon penetration. Reduction at the T locus usually occurs at second meiotic division, most of the eggs ovulated in females heterozygous at this locus will have identical genetic constitution until after spermatozoon penetration is complete. In other words, there is no possibility of selective attraction between eggs and spermatozoa carrying specific alleles at the T locus. Nevertheless, effect of a spermatozoon carrying a t allele may affect the egg in such a way as to cause preferential retention of the egg's t allele and expulsion of the complementary T allele in the second polar body. Such a mechanism would result in aberrant maternal segregation ratios of $+$ and t or T and t . These are not, in fact, found. We are therefore, with the alternative that reduction occurs at the T locus, results in eggs of two types being ovulated in males heterozygous at this locus, and, furthermore, that eggs carrying a specific allele are preferentially penetrated by bearing spermatozoa.

These considerations raise an issue in the field of the physiology of fertilization for they imply something akin to chemotaxis, a phenomenon that has not yet been demonstrated in animals (Tyler '55). In animals where fertilization is normally internal, it may well be that chemotaxis operates but that we have not had the techniques necessary for its demonstration. Perhaps genetics has now provided us with such a tool in the mouse. In a recent study of the spatial distribution of spermatozoa about the eggs in mice, it was pointed out that chemotaxis was a possible explanation of the findings (Braden, '59a).

To return to the main theme—selection of spermatozoa for fertilization requires that the alleles at

particular locus find expression in the gamete phenotype and, further, that gene action is postreductional. Gene action is evidently postreductional in T/t and $+/t$ males and females, but prereductional as regards spermatozoon function and morphology in males heterozygous for two t alleles. Two other observations that have been mentioned are suggestive of postreductional gene action. They are the aggregation of cytoplasmic granules in mouse eggs (Braden, '59b) and the melanizing activity of rabbit spermatozoa in the presence of dihydroxyphenylalanine (Beatty, '60). In human ejaculates, Gullbring ('57) has demonstrated by serological methods the segregation of the blood group antigens A and B. Spermatozoa were either of the A or B type. We may conclude that the evidence shows that genes can express themselves in the phenotype of the gamete itself, with one locus at least, the action is postreductional and affects function in such a way as to cause marked departure from the Mendelian postulate of random assortment of the gametes.

OPEN DISCUSSION

AUSTIN¹: You mentioned that the rate of cumulus maturation seems to differ with the genotype of the female. Is this by direct observation or by inference?

BRADEN: This is by inference. The time of ovulation as far as the evidence went is the same in C57BL and CBA females, but the time of sperm penetration was earlier in C57BL females than in CBA females. It seemed to be related to density of the cumulus, but the assessment was subjective.

AUSTIN: I thought you did observe what appeared to be a denser cumulus in some of the animals.

BRADEN: In CBA as compared with C57BL females. This, however, was several hours after ovulation and may not reflect initial difference in density, but rather more rapid dissolution.

AUSTIN: Differences in cumulus density would presumably affect its permeability—could not your results be explained on this basis, rather than by inhibiting chemotaxis?

BRADEN: It is unlikely because the results indicate differences between eggs

from the same female. It would involve an effect by the gene on cumulus density after the first meiosis.

LINDSLEY²: The transmission ratio of T - versus t -bearing sperm from a T/t heterozygote shifts in favor of the t sperm with increasing interval between insemination and fertilization, as demonstrated by your delayed mating results. This would seem to indicate that the fertilizing ability of T -bearing sperm is decreasing with time, even though sperm of identical genotype from T/t males display constant functional ability. An alternative explanation of the delayed mating results, however, might be that t -bearing sperm are becoming more functional with time. Have you any way of distinguishing between these alternatives?

BRADEN: If the fertilizing ability of the T -bearing sperm were decreasing with time, we would expect an effect of late mating on the segregation ratio of $+/T$ males. As far as I know, this has not been investigated.

WAELSCH³: Could not some of your data be explained by differential viability of certain tailless embryos compared with short-tailed embryos? I notice you have a particularly high excess of short-tailed in matings of T/t^9 males by $+/t^9$ females; whereas similar matings with T/t^{12} males and $+/t^{12}$ females do not give such an excess. Have you considered the possibility of differential viability?

BRADEN: Yes. In $T/t^9 \times +/T^9$ matings (table 2), there was a slight excess of tailless over normal-tailed offspring; and in the control matings, there was a slight excess of short-tailed over normal-tailed offspring. There is therefore no evidence of lower viability of tailless embryos. Variation between different t alleles in their effect on the egg is likely. Bateman's work shows that the effect of t^9 is in the opposite direction to that of t^0 , t^3 , t^4 , and t^{12} .

WAELSCH: Is there a possibility, particularly in the case of t^{12} , that an effect takes place on the eggs themselves in the heterozygote similar perhaps to the effects of t^{12}

¹ C. R. Austin, National Institute for Medical Research, London.

² D. L. Lindsley, Oak Ridge National Laboratory.

³ Salome G. Waelsch, Albert Einstein College of Medicine.

or other t alleles on the sperm? Pamela Deakin, in our laboratory, has prepared some preliminary data in the case of t^4 where it looks as though you might get deviation from the expected 1:1 ratio in males in the opposite direction from that in females; whereas $+/t^4$ males show an excess of $+$ gametes $+/t^4$ females seem to show a deficiency of the t allele. I think that your data would encourage the belief that some t alleles have an effect on the eggs as well as on the sperm.

BRADEN: That is my thesis—that the t alleles affect the function of the egg at or about the time of sperm penetration. But I think the control matings (both mine and others) imply that the segregation ratio of $+$ and t , or T and t , in females is relatively normal, except for t^4 perhaps.

CHAIRMAN DUNN⁴: One of the main points made by Dr. Braden appears to me to assume that t genes act to produce differential behavior of the spermatozoa. The difference in number of zygotes at birth (95% or in the case of t^{12} , 80-odd %) referred to physiological differences in the two kinds of sperm after reduction. Does the assumption here have any bearing on the differential behavior of eggs, or are these two separate phenomena? The demonstration that there may be differences in the action on the egg does not affect your main conclusion, I take it, that the main evidence of action of genes in the sperm in mammals is based on the male transmission ratio. Perhaps Dr. Waelsch's remarks indicate that another comment on the relationship of these two phenomena that you have been describing would be appropriate.

BRADEN: The data on late mating of T/t males with $+/+$ females indicate that t genes affect sperm function and at least part of their action comes into expression after the sperm is introduced into the female genital tract. Then the data that I have presented today, and Dr. N. Bateman has similar data, indicate that t genes seem to affect the function of the egg as well.

OWEN⁵: Males heterozygous for translocations produce sperm that carry duplications and deficiencies. These sperm function at fertilization and the embryos with unbalanced constitutions die. I won-

der if this does not suggest that the physiology of the sperm is not generally sensitive to its genic constitution.

BRADEN: That is likely. The evidence we have got from "good" genes indicates that they do not affect sperm function (otherwise they would not be "good" genes). However, the t alleles would probably not have been found if the T allele was not available as a "tester." It is just possible that there are other genes in mouse or other species that have not been detected because no suitable tester allele has been found.

L. B. RUSSELL⁶: The data on 'dse' deficiencies, which I shall present later at the Conference, suggest that the t locus may not be unique in affecting the function of gametes. There is at least a possibility that the transmission of certain 'd' deficiencies is reduced.

LINDSLEY: I think that a remark about the interaction of paternal and gametic genotypes in the ability of *Drosophila* sperm to function in fertilization might be pertinent to the interesting results on the t locus just presented. After an appropriate meiotic event, it is possible to obtain spermatids deficient for a sex chromosome, a second, a third, or a fourth chromosome. These grossly deficient spermatids are capable of developing into functional sperm. Yet from certain paternal genotypes we obtain results that indicate different functioning in fertilization by reciprocal products of meiosis. So, in *Drosophila* we have the paradox that different functioning of gametes of different genotypes occurs, although in most situations gametic function appears to be independent of gametic genotype.

BRADEN: Do you imply that gene action in that case is prereductional?

LINDSLEY: Yes, it is the genotype of the spermatocyte that is important, and that somehow determines which sperm genotypes are going to function. It is conceivable that the t determines what happens to the T segregant somehow. The f

⁴ L. C. Dunn, Columbia University.

⁵ R. D. Owen, California Institute of Technology.

⁶ Liane Brauch Russell, Oak Ridge National Laboratory.

the *T* has been in the same spermatozoon with the *t* is what is important.

VILKIE⁷: I do not know how favorably you would regard the spermatozoa of *Chen*; probably you would regard the movements in a favorable light. Some years ago I discovered that the sperm carry compatibility genes and worked out their mode of inheritance. This indeed seems to be a case of the gene producing its effect in the sperm.

BRADEN: There is a reasonable amount of evidence to indicate that genes may act in the gametes in plants.

VILKIE: This is the only case of its kind with motile sperm.

BRADEN: Yes. I think it is only in ferns, mosses, and seaweeds that there is direct evidence for chemotaxis.

VILKIE: Again I think it was only in *Chen* that chemotaxis was proved to take place.

KAPLAN⁸: Some years ago I studied the process of fertilization in ferns, and the observations made at that time indicated that chemotaxis probably does not operate. It seems to draw the sperm into the archegonium is a sudden bursting of the archegonium, the contents of which are ejected, creating a slight vacuum. Sperm swimming about in the surrounding water is carried into the archegonium in the manner that rushes in to replace the archeal contents.

STERN⁹: I would like to make a remark regarding, not abnormal segregations, but normal ones.

You stated correctly that it has usually been assumed that the genes are inactive in the male postmeiotic period. This assumption is based on the fact, first stressed by Muller, that sperm carrying deficiencies of ethals appear to have normal viability. There is some recent electronmicroscopic evidence that may affect this assumption. Fawcett and Ito have shown the regular existence of intercellular bridges connecting spermatocytes and spermatids. This makes the four spermatids actually part of a cytoplasmic unit. Therefore, two spermatids, as a result of segregation, lack certain genes may be cross-fed by the two spermatids in which these genes are present.

The existence of normal segregation ratios may thus depend on genic action in

the early spermatid nuclei. Abnormal segregation ratios may sometimes occur when the genic products do not move speedily or efficiently across the intercellular bridges.

It may be desirable to distinguish phases of genic action not only as pre- and post-meiotic but to subdivide the postmeiotic phase into two parts—the early spermatid stage when the nuclei are large and possibly genetically active and the sperm stage with its condensed nuclei and a possibly inactive genic content.

BRADEN: That is a good point. The gene action comes into evidence in the fully formed sperm in the female tract; but the initial action may well have occurred in the stage where the four spermatids were interconnecting. But the situation is quite different in the egg. The first meiosis is completed only just before ovulation and a few hours before fertilization, and the second is not completed until after the sperm is penetrated.

WAELSCH: I was worried also about the differentiation between the prereducational and postreductional effects, particularly in respect to the compound males that are sterile. It is hard for me to visualize that these alleles would have a prereducational effect when present together in compounds and a postreductional effect when present in heterozygotes. Possibly Dr. Stern's comment on Fawcett's work might provide a hypothesis. I have given a lot of thought to this problem and formulated some hypotheses. I do feel that it would somehow be more satisfactory to tie up the effect of *t* in the heterozygous condition with the effect of *t*'s when present together, and at least perhaps refer them to the same phase—either pre- or postreduction.

BRADEN: I think that is right, because the *t* alleles have a number of effects apart from that on segregation ratio.

BATEMAN¹⁰: On the face of the question of the genotype of the egg affecting the selection of the sperm, it seems very difficult to see how it would operate, for as you just said the first division takes place very shortly before fertilization and the cytoplasm of the egg has been formed con-

⁷ David Wilkie, University of Washington.

⁸ W. D. Kaplan, City of Hope Hospital.

⁹ Curt Stern, University of California, Berkeley.

¹⁰ A. J. Bateman, Christie Hospital, Manchester.

siderably before. But there does seem to be another possibility—that it is not the genotype of the egg that is determining the selection of the sperm, but the genotype of the polar body, where the nucleus represents practically the whole of the polar body, which in many cases disintegrates very early into the perivitelline space. So the space around the egg may well contain material from the polar body, which may be actually determining the selection of the sperm. There is a complete negative correlation, of course, between the polar body and the egg. It may seem at first sight just an academic point, but it may be the genotype of the polar body that is determining the selection rather than that of the egg.

BRADEN: Yes, I think that is quite possible.

OWEN: Your conclusions from Gullbring's observations on the sperm of AB men were drawn with more confidence, I believe, than many of us would feel justified at present. It is not enough to show that sperm populations can be subdivided in mixed agglutination systems; it is necessary to test whether the free sperm remaining do indeed transmit the allele that they are postulated to carry.

Dr. D. Schmidt of Munich and Dr. W. H. Stone of the University of Wisconsin have permitted me to cite a manuscript reporting an intensive search for effects of red cell antigen-controlling loci on the sperm of cattle, where there is a good deal of diversity and many loci are marked. Except for characteristic J, these authors find no evidence of any red cell antigenic specificities on the sperm surface or segregating in the sperm of segregating males. J is an antigen found in the blood and seminal plasmas that is secondarily adsorbed to red cells and seems also to be secondarily adsorbed to sperm. So, even in the heterozygous male, all of the sperm presumably display the J specificity.

I submit this only because it seems to me there is as yet no good reason to expect that a sperm cell will express its own haploid genotype for cellular antigens controlled by genes segregating in the sperm population.

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Embryological Phases of Mammalian Gametogenesis¹

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The origin and history of mammalian germ cells has remained obscure and controversial despite the critical place that these cells occupy in heredity and ontogeny. There has in fact been some question as to when, in the chronology of an individual, the study of oogenesis and spermatogenesis becomes relevant since, according to some views, any germ cells that may form during prenatal life do not contribute directly to the definitive reproductive line.

The observations to be summarized here are derived chiefly from studies of the mouse, a species in which special genetic and histochemical features have made the embryonic phases of gametogenesis more accessible to analysis. These investigations establish that the germ cells make their appearance early in embryonic life, and that mitotic descendants of the same cell lineage persist to maturity in the adult, in both males and females. Prenatal events in gamete development are, moreover, numerous and complex. They are dispensable antecedents to postnatal changes and their course may be influenced from the very beginning by both environmental and genetic factors, with profound long-range consequences.

I. EARLY PRIMORDIAL GERM CELL DEVELOPMENT IN NORMAL EMBRYOS

Although germ cells may be very numerous in the adult mammal, particularly in the male, all the definitive ones are derived from less than 100 first seen in the endodermal yolk sac epithelium localized near the base of the allantois. This is the case in the mouse is at 8 days of development, when the embryo has only a few pairs of somites. The smallest germ cell number thus far seen in any 8-day individual is 10; these might, in turn, have fewer precursors. In the mouse, as in a few other

species, the cytoplasm of the primordial germ cells is rich in alkaline phosphatase. This precocious circumstance of chemodifferentiation renders them unusually conspicuous in histochemical preparations and readily distinguishable from all other cells at that time (Chiquoine, '54; Mintz and Russell, '55, '57). Subsequently they enter the gut. At 9–12 days, as the paired germinal ridges make their appearance, the germ cells migrate—apparently actively and probably selectively—up the dorsal gut mesentery and into these ridges. Corresponding cells appear in the yolk sac of the human embryo, where they are unusually large, relative to somatic cells (Witschi, '48) and these also have been observed in migration to be phosphatase positive (McKay *et al.*, '53). A quantitative census of the mouse germ cells, made possible through the ease with which all of them may be identified, reveals that the original few have multiplied to 5000 or more when the migratory period terminates (Mintz and Russell, '57). Mitotic figures are visible if nuclear staining is added, and they indicate no synchronization of divisions.

Even before the end of migration, or of histogenesis of somatic cells in the gonad primordia, the earliest sex difference appears. At 11 days of embryonic life, a differential deployment is evident among those germ cells that have reached the ridges, such that the distribution is distinctly either peripheral (fig. 3) or central (fig. 4). The former is associated with progressive cortical development, and is therefore found in the female; the latter is followed by increasing medullary dominance,

¹ These studies have been aided by P.H.S. research grant C-3502CB from the National Cancer Institute, Public Health Service.

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in the male. The epithelium of the ridge in the male concurrently develops a slightly phosphatase-positive reaction. This initial phase of primary sex differentiation is exceedingly rapid, occupying less than 1 day in embryonic life. Although the definitive somatic organization of the gonad is realized more slowly, the short duration of what may be the most labile period may be a contributing reason for the rarity of intersexuality in the mouse. Despite the large number of animals that must come under surveillance, only the one case reported by Fekete and Newman ('44) involves an ovotestis likely to have arisen by reversal of the genetically determined balance between cortex and medulla. (Gynandromorphs such as described by Hollander *et al.*, '56, probably are of different origin.) The comparable transitional period in human ontogeny requires a longer time (Witschi, '56).

Further development of germ cells in female and male will be taken up in Sections III and IV, respectively.

II. GENETIC CONTROL OF EARLY GAMETOGENESIS

Effects of mutations at certain single loci

The increase in primordial germ cell number that normally takes place during migration fails to occur in the mouse if the embryo is homozygous for mutant genes at either the *W* or the *Sl* locus.

Mutant alleles that may be substituted for the wild-type *w* are *W*, *W*^o, or *W*ⁱ, and the homozygotes or compounds of these are largely or totally deficient in germ cells (fig. 5, 6). Substitution of the mutant *Sl* allele for both *sl* genes similarly renders the homozygote defective.

Surviving homozygous mutant males and females of the *W* series are sterile in adult life. Fertility is unimpaired in heterozygotes, and matings of these yield 25% of the deficient type. The presumptive steriles are detectable in the expected proportions as early as the 9th day of embryonic life, on the basis of total counts of the phosphatase-positive cells located between yolk sac and gonad primordia, and it is this statistical correlation that has served to establish identity of the cells in question. Compared with normal controls

and with the remaining 75% of their or littermates, the mutants continue to show a low number of germ cells (Mintz and Russell, '55, '57; Mintz, '57a). Although the primordial germ cells form, they show little or no capacity for the mitotic activity that normally characterizes them during this period. It is the persistence of this defect, first expressed in the embryo, that causes sterility at reproductive age. Early observations of embryos from heterozygote *Sl/sl* matings have confirmed the existence of a comparable adverse influence of the *Sl/Sl* genotype (Bennett, '56).

The mutant genes of the *W* and *W*^o series share the property that they are pleiotropic, and it is striking that they produce the same kind of syndrome involving blood, pigment, and germ cells and leading respectively, to anemia, absence of color, and sterility in homozygotes. It has been pointed out in an earlier discussion of the *W* locus syndrome that the germ cell defect does not occur simply as a consequence of the anemia in the same animal as it is already present before the anemia is diagnosed (12½ days) and before embryonic circulation is established sufficiently as to make such an anemia physiologically critical, even if it were actually initiated during yolk sac hematopoiesis. The abnormality may stem from a single gene-mediated change to which these particular cell types are peculiarly vulnerable, owing to some strategic common requirements in their early development (Mintz and Russell, '57; Mintz, '57a). It would be expected, removal of defective *W/W* or *W*^o/*W*^o fetal gonads to an improved nonanemic environment such as normal adult spleen (Russell *et al.*, '56) or explantation of 12-day *W/W* gonads into a favorable organ culture medium just before appearance of anemia (Borghese, '55) does not alleviate the germ cell defect which is already fully expressed at 9 days.

In the case of *flexed*, there is a transient anemia of the intermediate hematopoietic generation in the fetus (Grüneberg, '42); it has no effect on fertility in adult. Mice with the genotype *an/an* are anemic as well as sterile. Although many germ cells are present at birth in both sexes, they degenerate thereafter and, even if transfusions are administered to pre-

ing the life of the animal, no germinal improvement occurs (Menner, '57).

Interaction of nonallelic genes

The effects on embryonic gametogenesis of combining mutant genes at the independently segregating *W* and *Sl* loci have been examined in a series of 243 embryos from 9 types of matings (table 1), segregating different genotypic ratios. A preliminary report of the data has appeared (Mintz, '57b). In each case where the allele *W* was employed (matings 1, 2, 4, 5, 6, 7), the *W*^o allele was used alternatively in a parallel type of mating. Numbers of embryos observed at 9 days and at 10 days are shown in table 1. The genetic background of these mice was (*C3H* × *C57BL*/*F₁* or a mixed background for *w/w Sl/sl*, *w/w Sl/sl*, and *W^o/w Sl/sl*; *C57BL*/6 for *w/w sl/sl* and *W^o/w sl/sl*; and *WB* for *w/w sl/sl*. Total germ cell number per embryo was scored, as in earlier studies (Mintz and Russell, '57; Mintz, '57a), in serial sections prepared with the azo dye technique, fast red TRN being used for coupling to visualize alkaline phosphatase.³ Results revealed the presence of only two phenotypic classes, according to germ cell numbers. No embryo in this sample had a germ cell total falling between 90 and 120. When counts for each mating were linearly arranged on a logarithmic scale, because of repeated doubling of cell number at mitoses, the span between 90 and 120 was the longest "blank" zone con-

sistently found in all matings. The location of this gap is at the upper limit of germ cell numbers in normal embryos at 8 days; it therefore seems, at 9 and 10 days, to mark off a group in which no further mitotic increase has taken place.

All-normal *w/w sl/sl* controls (mating 9) yielded a minimum count of 132 at 9 days and a minimum of 291 at 10 days. Ten-day counts in matings 6, 7, and 8 fell close to the 291–794 range of *w/w sl/sl* embryos in mating 9; the former three, combined, contained between 240 and 1612 germ cells each. Since matings 6, 7, and 8 should each segregate 50% single heterozygotes (either *W/w sl/sl*, *W^o/w sl/sl*, or *w/w Sl/sl*) as well as 25% (mating 6) or 50% (matings 7 and 8) of the *w/w sl/sl* type entirely lacking in mutant genes, we can conclude, from the continuous distribution of the counts, that there is no apparent influence of any of these genes on primordial germ cell number if present in a single dose only. Examination of results from 7 and 8 also indicates no difference in effect of one *Sl* substitution as against one *W* (or *W^o*) in the otherwise wild-type constitution.

In mating 6, which should also yield 25% double heterozygotes, there is no

³ Special thanks are due Dr. Elizabeth S. Russell of the R. B. Jackson Memorial Laboratory for supplying the adult animals used, as well as for sending preserved embryos from some matings. I am also indebted to Dr. Ann N. Bond for invaluable assistance in making cell counts in the study of interactions between *W* and *Sl* loci.

TABLE 1
Summary of matings in study of interaction between *W* and *Sl* loci

	Mating		No. of embryos at 9 days	No. of embryos at 10 days	Theoretical ratio of defectives: normals
	No.	Parents			
Group I	1	<i>W/w Sl/sl</i> × <i>W/w Sl/sl</i>	10+ (7) ^a	15+ (14)	43% : 57%
Group II	2	<i>W/w sl/sl</i> × <i>W/w sl/sl</i>	13+ (9)	17+ (10)	25% : 75%
	3	<i>w/w Sl/sl</i> × <i>w/w Sl/sl</i>	8	21	
	4	<i>W/w Sl/sl</i> × <i>W/w sl/sl</i>	3+ (9)	8+ (15)	
	5	<i>W/w Sl/sl</i> × <i>w/w Sl/sl</i>		7+ (12)	
Group III	6	<i>W/w Sl/sl</i> × <i>w/w sl/sl</i>		10+ (16)	0 : 100%
	7	<i>W/w sl/sl</i> × <i>w/w sl/sl</i>		5+ (7)	
	8	<i>w/w Sl/sl</i> × <i>w/w sl/sl</i>		7	
	9	<i>w/w sl/sl</i> × <i>w/w sl/sl</i>	9	11	
Total no. of embryos →			43+ (25)=68	101+ (74)=175	

^a Numbers in parentheses indicate embryos from the parallel mating involving the *W^o* rather than the *W* allele.

evidence that a simultaneous substitution of one mutant gene at each of the two loci creates any special difficulty in germ cell proliferation or viability. The double as well as the single heterozygotes are of course fertile, but germ cell number in such adults is not known and would be far more difficult to determine. In summary, the matings of group III all yield a single phenotype—the normal one.

Groups I and II, however, consist of matings that would all be expected to have some mutant offspring. All did produce some embryos whose total germ cell number was below 90. Out of a total of 50 such mutants in groups I and II, 13 had fewer than 10 germ cells at 9 or 10 days of age, 2 mutants had only 2 cells each at 10 days of age, and 3, also at 10 days, had no germ cells whatsoever, although the embryos appeared otherwise normal morphologically. No control or mutant-producing matings have previously been seen with complete absence of germ cells at so early

an age. Possibly this represents a secondary reduction resulting from limited viability of these cells in the mutants (Mintz '57b).

The ratios obtained in groups I and II are consistent with the hypothesis that genes at the two loci behave as complementary factors. Matings between double heterozygotes (group I) should, on this hypothesis, give a 43% : 57% (7:9) ratio of mutants: normals. Actual ratios were 41% : 59% at 9 days (fig. 1) and 52% : 48% at 10 days (fig. 2). In group II, matings should yield 25% mutants: 75% normals, if complementary factors are involved. The combined 9-day matings of group II showed 24% defectives: 76% normals; at 10 days, 20% : 80%. P values for all experimental ratios are shown in figures 1 and 2. The sole marked deviation from expectation in any single mating occurred in mating 2 at 10 days, which included no mutants; the lower P value

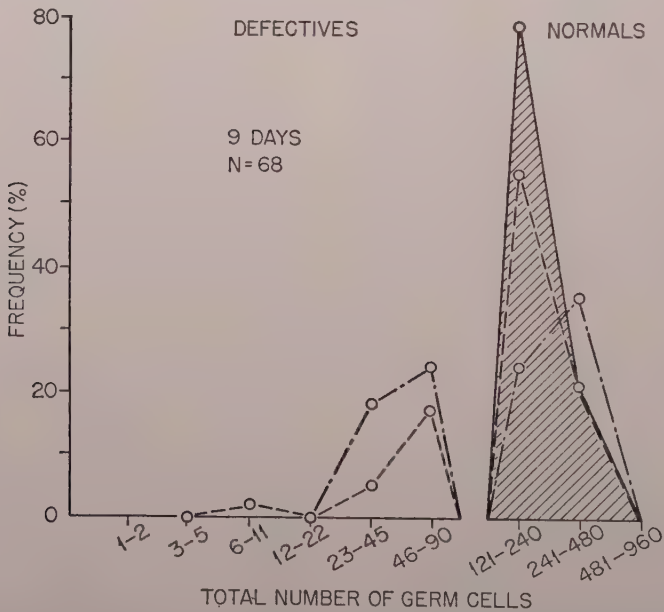


Fig. 1 Distribution of germ cell numbers in 9-day embryos segregating for genes at *W* and *Sl* loci.

	Defectives : Normals	χ^2	P
-----	Group I	41% : 59%	0.04
- - - - -	Group II	24% : 76%	0.03
—————	Group III	0% : 100%	0.80-0.90

combined matings of group II at 10 days is attributable to this deviation. Results of all counts are summarized in curves of figures 1 and 2. Percentage frequency of ascending ranges of germ cell numbers is shown for each group of matings. The curves are brought down to the 100 frequency in the gap between 90 and 100 cells, since this appears to separate the two kinds of phenotypes. The shaded area in each figure indicates the control results (group III), which comprise only normal embryos.

As long as each of the two loci is independently but simultaneously represented at least one wild-type gene, the normal phenotype is realized. Neither *w* nor *sl* alone can mediate normal primordial germ cell proliferation, but both are required. This suggests that each makes a unique contribution to the growth and multiplication of primordial germ cells. Complementary factors have been thought to be involved in some way in a reaction sequence, and it would appear possible that *W sl/sl* and *w/w Sl/Sl* are defective at different points in such a sequence, each indispensable for the production of a further developmental stage. The absence of

any biochemical information on reactions or syntheses special to this cell type make it impossible to speculate further on the problem.

Sarvella and Russell ('56), who first described the *Sl* mutation, point out that the *Sl/sl* heterozygote, like *W/w* and *W^o/w*, shows semidominant expression of the mutant gene with regard to coat pigmentation. There is some white spotting and also slight over-all dilution, as with *W^o/w*. The double heterozygote *W^o/w Sl/sl* is more extensively spotted and has greater pigment dilution than either component single heterozygote alone. They note that this effect, which is more than additive, suggests that the two genes affect similar processes.

Effects of genetic modifiers

The expression of specific genes is not likely to be autonomous and may be modified by factors occurring in the rest of the genome. There is evidence that this may also be true of the influence of *W^o/W^o* on gametogenesis.

In the embryological studies of germ cells in *W^o/W^o* mice (Mintz and Russell, '55, '57), the animals used were isogenic

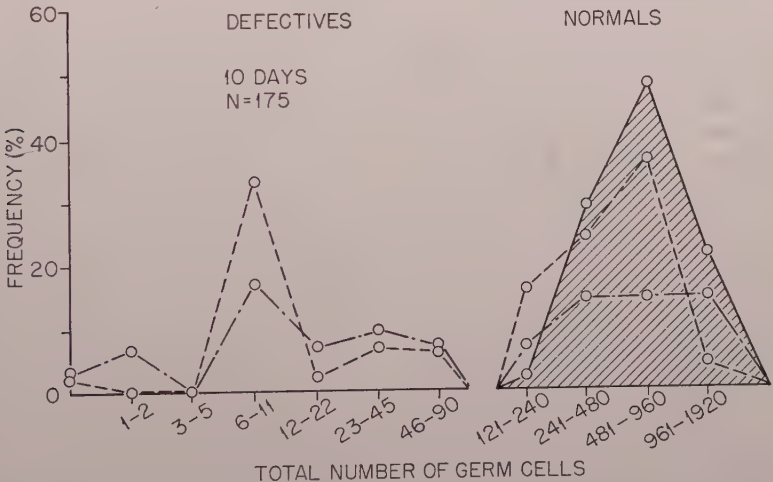


Fig. 2 Distribution of germ cell numbers in 10-day embryos segregating for genes at *W* and *Sl* loci.

	Defectives : Normals	χ^2	P
Group I	52% : 48%	0.74	0.30-0.50
Group II	20% : 80%	1.2	0.20-0.30
Group III	0% : 100%		

with the C57BL/6 strain. More recently, W^o/w heterozygotes of a new strain background, WB, were obtained from Dr. E. S. Russell. This strain was developed originally in an attempt to improve, through selection and inbreeding, the longevity of W/W mice, which are severely anemic and generally die within a few days after birth (Russell and Lawson, '59). Anemic individuals showed a substantial increase in survival time on the new background although the physiological basis for the improvement could not be defined, since it was not necessarily accompanied by amelioration of the blood picture. Anemia is less severe in the W^o/W^o animal, which is viable; this allele was transferred for other reasons to the same background.

A pair of these W^o/w mice soon produced three fertile W^o/W^o sons and the familial incidence suggested a possible genetic basis for the change to fertility. Previous reports of fertility in the homozygotes indicate that it is rare (Grüneberg, '52). Veneroni and Bianchi ('57) state that it has never occurred among their control males.

It was desirable first to clarify the question of whether the W locus might be a complex one, as has been suggested, consisting of closely linked genetic units. Crossing over or mutation exclusively in the germ-cell-controlling component of one W^o/w parent might then lead to production of white, anemic progeny that would be in effect heterozygous for the germ-cell subgene, and therefore fertile. This hypothesis was examined by outcrossing the fertile W^o/W^o males to a number of W/w females. The latter were first tested with littermate W/w males, and found to produce, among their W/W offspring, only individuals markedly deficient in germ cells, as ascertained by histological study of the gonads. All white, anemic offspring (W/W^o) from the mating W/w with W^o/W^o were also sterile, as verified histologically. The gene contributed by the father therefore still transmitted a sterility effect in each case. We may conclude that there is no need to abandon the view that unity of primary gene activity at a single pleiotropic locus is involved.

It is altogether conceivable that the three kinds of cells influenced by this locus may have their response differentially

altered by other factors, themselves under gene control (e.g., hormonal activity). During the course of selection and inbreeding leading to development of the W strain, modifiers in some way favoring fertility, possibly indirectly, may well have become fixed. This would be consistent with the good breeding behavior shown by that strain (Russell and Lawson, '59).

The other W^o/W^o adults that have since been born have been tested for fertility. Of those adequately tested to date, 15 of 16 males are fertile, including some derived after outcrosses to C57BL/6, and 2 of 16 females are fertile. The males show continued fertility, whereas the females have been limited to only one small litter each of one and four offspring. The inference from this sex difference will be considered in Section III. Selection and inbreeding, if being continued, selecting now, however, for fertility of W^o/W^o . If sufficient improvement in fertility should occur, uniformly homozygous mutant litters of embryos would be available for extended investigation of the early etiology of the blood and pigment cell defects.

In a sample of white, anemic males that have been far examined histologically, the germ cell population remains sparse for at least a week after birth and increases thereafter. Of course, prospective fertility is unknown at these ages. In marked contrast to the one tested sterile adult found (fig. 7), many germ cells are present at reproductive age in the others examined. It is particularly striking, however, that, despite presence of many normal regions, a number of abnormalities are visible (fig. 8, 9). Spermatogenic elements may be lacking in some cross sections of tubules, which may have been too distant from the few available proliferating stem cells (see Section IV). In other areas, however, where spermatogenesis has clearly been occurring, may be arrested or abnormal. Germ cells are sloughed off into the lumen from the basement membrane, vacuolated pycnotic spermatocytes occur, and broken off sperm tails are found in the tubules.

Production of anomalous spermatogenic stages may be a delayed expression of the same gene effect that, in the sterile, extreme cases, impairs proliferation of primordial germ cells.

From resemblance of the histological picture to the lesions observed by Katsh and Bishop ('58) in induced aspermatogenesis in the guinea pig after injection of guinea pig testis plus adjuvant, an alternative possibility suggests itself. Katsh and Bishop postulate that the induced testicular material may become antigenic under these circumstances and serve to trigger in the host an immune response that is also directed against the host's own spermatogenic tissue. The lesions in the fertile W^0/W^0 mouse testis might represent an autoimmune response resulting from a complete reversal of the normal developmental sequence whereby germ cells become numerous during embryonic life, before maturation of the animal's own immunologically competent tissue. Billingham ('58) has discussed the proposition that potential antigens may develop to be formed sufficiently early in development so that the organism can become "tolerant" of them before his immune response matures. Whether or not tardy formation of sufficient spermatogenic units serves to set off autoantibody production in the mutant male mouse remains entirely to be tested experimentally.

III. FURTHER GAMETOGENESIS IN THE FEMALE FETUS

There has been a controversy of some 9 years' standing on whether the definitive oocytes of the mammalian ovary come from germ cells set aside in the embryo, or from proliferation and differentiation of the ovarian epithelium (Brambell, '27; Verett, '43). The chief arguments in favor of the latter view are presented elsewhere (Mintz, '59) and will be dealt with only briefly. They emphasize the physical presence of oocytes in the outer layer of the adult ovary, and the occurrence of mitotic figures in the epithelium. The early prophase figures of meiosis are generally acknowledged to be absent from the prenatal ovary; this has generated speculation that synapsis of homologous chromosomes is lacking or is cytologically orthodox and hence undetectable in mammalian oogenesis.

The evidence from mutant mice shows that a pronounced deficiency of primordial germ cells in embryonic life leads to a sterile ovary in the adult. The epithelium

of these ovaries does not lack the capacity for mitosis: in the W^0/W^0 adult there is excessive epithelial proliferation, possibly resulting from hormonal imbalance, and leading to tumor development (Russell and Fekete, '58).

In order to learn whether the ovarian epithelium might require some stimulus from embryonic primordial germ cells before it could itself succeed in forming oocytes, chimeric associations were arranged *in vitro* so that mutant ovary would develop in contact with some of the primordial germ cells of a normal gland. Halves of ovaries were placed together on the surface of the agar medium introduced by Wolff and Haffen ('52), at 34°C. These quickly fuse. The mutant pieces ranged in age from 13 days of fetal life to 9 days postnatal; the normal ones were taken from 13- to 19-day fetuses. In no case did the epithelium of the mutant, after as many as 8 days of culture, form germ cells.

In normal embryos, there is scarcely any need to postulate postnatal neoformation of oocytes, as the total number of germ cells at the end of migration is far in excess of all future functional needs for the entire reproductive life of the female (fig. 10). As for location of germ cells in the epithelium, it is not uncommon for some of them to be situated here even when they first enter the germinal ridges in the fetus.

Early meiotic prophase stages are missing in the postnatal ovary because all the female germ cells enter meiosis before birth. The same germ cells that show the phosphatase reaction during the migratory period continue their development into meiosis while they are still phosphatase positive. Leptotene has already started in some at 13 days. This is independent of hormone influences from sources extrinsic to the sex glands, as it can start and progress in ovaries explanted *in vitro*. If factors within the female gonadal environment initiate the sudden transition from mitosis to meiosis, then the extragonadal origin of germ cells serves the useful function in the female of enabling germ cell number to augment markedly before mitotic activity declines. Primordial germ cells of the mouse look identical in both sexes and they

do not pass through any distinctive "oogonial" stage in the female before meiosis begins. Leptotene and zygotene stages are common in the early fetus; pachytene oocytes are numerous at 16–17 days (fig. 11). They may continue through diplotene and diakinesis; many are in the dictyate stage by birth and remain so, though they continue to increase in size, until just before ovulation, when the chromosome organization is again visible and anaphase and telophase of meiosis I are completed.

In the preceding discussion of improved fertility in W^0/W^0 mice of the WB strain, presumably owing to fixing of genetic modifiers, it was pointed out that the improvement occurs chiefly in males. This difference is easily understood if we realize that increase in germ cell number in the female can occur only before meiotic prophase sets in. If conditions favoring germinal proliferation are slow in operating, the female is at a marked disadvantage as compared with the male.

Final experimental confirmation of the continuity of the female germ line, and of failure of somatic cells to contribute to the definitive oocyte population, would be provided if individual germ cells in the embryo could somehow be identified and shown to survive to a functional age, and if cells resulting from somatic mitoses in the adult ovary could similarly be recognized and found not to become oocytes. Such evidence is now available as a result of recent work by Dr. George Rudkin (The Institute for Cancer Research, Philadelphia. He has kindly permitted me to cite these unpublished data). He has introduced tritiated thymidine by intraperitoneal injection into pregnant female mice at 12–15 days' gestation, when some primordial germ cells in the female fetuses are still in a premeiotic state. The isotopic compound is rapidly incorporated into DNA being synthesized in various kinds of cells. In fetuses sacrificed at 17 days' gestation, some oocytes are seen, in autoradiographic preparations, to be labeled. After similar prenatal treatment, females maintained alive until 6 weeks after birth still had labeled oocyte nuclei, including some in well-developed follicles. The ovaries of the injected mothers from the same series have not yet been examined, but we

would anticipate, from the observations of Sirlin and Edwards ('59), that radioactivity will not appear in their oocytes. In these experiments, C^{14} -labeled adenine was used; when injected at 2–6 weeks after birth, it failed to show incorporation in oocyte nuclei, even when pregnant mare serum was simultaneously administered.

Since synapsis starts fairly synchronously in the female, any defect in initial chromosome pairing leading to abnormal karyotype in offspring from those gametes would show no dependence on maternal age. Meiosis in the human female also starts before birth (Witschi, '56, p. 40). An extra autosome is now known to be associated with monogolism in the human, and mongoloid births are more frequent from mothers of advancing age (see literature summary in Warkany, '60). The fault leading to trisomy is therefore more likely to have occurred earlier than any phase of meiosis I. Neither a mitotic error during the primordial period nor an error in meiotic pairing in the mother's oocyte would be implicated, since both occur within a brief period in all germ cells.

The germ cells in the mouse embryo at fetus may be damaged or destroyed by exposure to X rays (Mintz, '58, '59). With the degree of current interest in biological effects of radiation, particularly on germinal tissue, clarification of normal gametogenesis seems essential for evaluation of hazards in exposure of germ cells prenatally. From normal oogenesis, we would expect that some replacement of germ cells destroyed by radiation might occur premeiotically only, provided that enough primordial cells remained intact. If the ovarian epithelium instead were responsible for production of new oocytes, substantial regeneration should still take place despite depletion of the store of primordial germ cells.

C57BL/6 embryos were given a total of 400 r of X rays at 8–12 days (*in utero*, whole-body exposure of the mother to 750 r/day, except for 100 r on day 10), during germ cell migration. By 14 days, each had less than 100 germ cells, including some that were clearly necrotic; a few fetuses in fact no longer had any germ cells at all. After similar treatment, and autopsy at 14 days, ovaries (fig. 12) resembled those of

homozygous sterile mutants (cf. fig. 5). After observations were made after *in vitro* culture of such 19-day gonads because of death of the individuals neonatally. At the chronological equivalent of 1 week of postnatal age, no improvement in germ cell complement could be seen, although somatic tissues remained viable. Certain general cautions might be mentioned in connection with investigation of comparative radiosensitivity of germ cells at different pre- and postnatal ages. First, negative breeding tests alone do not necessarily demonstrate that total destruction of germ cells has taken place after irradiation of embryos. Developing accessory structures and ducts may have been adversely affected. Or, a minimal number of ovarian follicles might be required for favorable hormone balance and fertility. Second, differences in fertility after irradiation before and after birth with a given dose may not reflect only differences in radiosensitivity of the germ cells, since capacity of surviving female germ cells to proliferate and replace lost ones terminates at onset of meiosis. Spaced histological observations are therefore required in conjunction with breeding data to ascertain actual damage as well as degree of subsequent recovery (Russell *et al.*, '58; Ingram, '58). Finally, treatment at different ages may involve only a single germ cell stage in one case but a mixture of stages in another. Before 13 days in the mouse embryo, all germ cells are in the "primordial" phase, though they may be in different parts of the mitotic cycle at the time of exposure. These cells afterward comprise a progressively smaller part of the total, are less likely to be in mitosis, and are accompanied by increasingly advanced meiotic stages. Oakberg ('58) has already pointed out that an advantage in studying radiation response of the adult ovary is that germ cells then are primary oocytes uniformly in dictyate except for those close to ovulation.

According to the same author, after 50 r X rays, all younger oocytes in the adult mouse ovary are destroyed, and although more mature follicles are more resistant, the latter decline in number owing to nonreplacement from younger stages, and to parent failure of formation of new oo-

cytes. After this relatively low dose, the litter number per female was reduced from an average of 14.4 to 4.0, before permanent sterility set in; productivity was reduced to 1.7 litters after 200 r (Russell and Freeman, '57).

By contrast, although sections of embryos made 2 days after they had received 200 r at 11 days show that numbers of germ cells have been damaged, some primordial ones are intact (Mintz, '59), and fertility in a small sample grown to adulthood has surpassed five litters thus far, in each case.

Although radiation damage to a given fraction of adult oocytes may be more serious, from the point of view of failure of replacement, than to embryonic primordial germ cells, it is nevertheless in the earlier period that induced point mutations may become established as clusters if the affected cell continues to proliferate. In cases of spontaneous gonadic mosaicism (see Grüneberg, '52, p. 525), the mutated sector might be clonally derived from a single primordial germ cell in the embryo.

IV. FURTHER GAMETOGENESIS IN THE MALE FETUS

The dynamics of postnatal spermatogenesis have been greatly clarified by the studies of Clermont and Leblond ('53) on mode of renewal of spermatogonia. They have demonstrated that, of several types of spermatogonia (A, intermediate, B) the primitive A type serves as a stem cell, perpetuating its own kind while also cyclically giving rise to successive generations of spermatocytes in the adult. Their investigations on the rat and other species have been extended by Oakberg ('56) who has analyzed the details of the spermatogenic cycle and of germ cell renewal in the adult mouse. Oakberg ('55) has also been able experimentally to confirm the stem-cell role of the type A spermatogonium through irradiation studies in which repopulation of the tubules was shown to depend on the proliferative activities of remaining cells of this kind.

It appears, therefore, that contributions from somatic cells need not be invoked as an explanation of gametogenesis in the male. The question still requiring elucidation is: What is the relationship between the primordial germ cell in the male em-

bryo and the type A spermatogonium of the adult? Many workers have claimed that the former disappears and that the supporting cells of the tubules then give rise to spermatogonia.

Clermont and Perey ('57) investigated this transition in late fetal and early postnatal stages of the rat and found that the primordial germ cells (which they also call gonocytes) are the sole germinal elements in the fetus and shortly after birth. As in the mouse, they have a lightly staining spherical nucleus with finely dispersed chromatin and at least two round nucleoli; the cell membrane is distinct. Their number declines, and at 4 days of postnatal age some spermatogonial A cells first appear. Quantitative study of the cell population in the tubules led to the conclusion that the primordial germ cells directly proliferate the postnatal spermatogonia.

This conclusion is fully supported experimentally by our evidence from irradiation of mouse embryos. After migration, the primordial germ cells in the mouse become enclosed in developing medullary cords that are easily visible in the gonad of the 13-day fetus. The germ cells continue to multiply and are seen occupying the center of the tubules in the fetus (fig. 13). By late fetal life, they may perhaps be in a transitional or "pre-A" state; alkaline phosphatase activity is less pronounced histochemically and mitotic figures are rare. After this time, many enlarged and degenerating ones are seen. The first type-A spermatogonia appear at 3 days after birth; they increase in number thereafter, and primordial germ cells quickly decrease. The latter are gone by 1 week after birth. Before that time, the more advanced types of spermatogonial cells are already present. Postnatally, the spermatogonia lie peripherally in the tubules, against the basement membrane. The A type differs from the primordial cell chiefly in having slightly coarse chromatin particles adherent to the surface of the nucleoli.

When male embryos were irradiated *in utero* with 400 r of X rays at 11 days of gestation, the tubules at 19 days still contained a fair number of germ cells. When the same total dose is distributed in five parts at 8–12 days of embryonic life (75 r/day, except for 100 r on day 10), only

exceedingly few germ cells are present at 19 days. Since these mice do not survive after birth, the gonads were explanted long enough to observe whether the postnatal population of A-type spermatogonia would or would not appear. They did not (fig. 14), although some mitoses of supporting cells were visible. Proliferation of A cells did occur in unirradiated control gonads explanted to the same kind of agar medium at 19 days' fetal age. Failure of the adult kind of spermatogonium to form after virtual depletion of migrating primordial germ cells in the embryo points to the conclusion that, in the male as in the female, the germ line is continuous from embryonic to fetal to postnatal life.

Regenerative capacity is of course greater in the male than in the female line, since it is retained as long as the spermatogonial stem cells function. In both sexes, the early history of the embryonic germ cells is clonal, but the clonal period is shorter in the male (less than 10 cycles of division) in the female. Clusters of mitotically derived male germ cells may also originate during the clonal period, which extends beyond the first divisions until the stem cell renewal pattern is introduced. Incidence of spontaneous mutation in adult spermatogonia might differ from that in embryonic germ cells because of the difference in temperature at which they develop, and because a single A cell would replicate errors in a smaller fraction of the total gamete population than would a single migrating primordial cell.

CONCLUSION

Many elusive problems concerning gametogenesis remain to be investigated. Included are: origin of the germ cells found in the yolk sac; mechanisms guiding migration to germ ridges; meiotogenic influence promoting synchronous onset of meiotic prophase in oocytes; mechanisms of meiotic pairing; contributions of neighboring somatic cells to physiology of developing gametes, and influence of genetic factors on this; differentiation of germ-cell specific synthetic properties; nature of gene action on germ cell development; and control of germ cell population size and cyclical maturation.

OPEN DISCUSSION

SILVERS⁴: The autoimmunity explanation is very intriguing and one that certainly deserves testing, especially since it could be very easy to test. As far as the tolerance responsive period of an animal concerned, it depends on the antigen in question. For example, in the mouse, the tolerance responsive period—with respect to strong histocompatibility antigens (e.g., H-2)—is over at or shortly after birth. However, with weak histocompatibility antigens such as that apparently determined by a gene(s) on the Y chromosome, the tolerance responsive period is greatly prolonged. Dr. Billingham and I have found that 60% of C57BL/6 females can be considered tolerant of this "Y antigen" after rejection of isologous male spleen cells as late as 17 days after birth. It seems to me therefore that, since the antigens with which Dr. Mintz might be dealing (i.e., H-2 antigens) would almost certainly be weaker than our "Y antigen," we might expect the tolerance responsive period to be even longer.

MINTZ: I cannot, of course, say anything as yet about the exact time at which the histological picture changes, approaching the normal number of cells here.

E. S. RUSSELL⁵: I like tolerance, and I do like pleiotropism very much. I think, however, from my point of view it seems more probable the deficient spermatogenesis is a part of the W series pleiotropism of biochemical effects, which happen to work on germ cells and blood-forming tissue and pigment-forming cells, rather than an autoimmunity.

It is a question here, regarding germ cells, whether the females or the males are the special case. I think maybe female germ cells are, because they reach the embryonic stage before birth, so nothing more can happen to them. Maybe the male germ cells are more like erythropoietic tissue or granuloblasts. Let's now go on talking particularly about erythropoietic cells. In all viable W genotypes, blood formation just goes on. It goes on abnormally. It does not achieve as high a hematocrit level as in a normal mouse. It goes on more slowly, but it goes on.

In this particular stock in which Dr. Mintz found the fertile males, and I find

them too, perhaps the selection, favoring a sufficient amount or a sufficient rate of erythropoiesis to keep WW alive as long as possible, has also collected modifiers that will promote survival or passage of a larger number of the few remaining spermatogonia from, say, type A to type B so that they can undergo spermatogenesis. But there still is a deficient number of them, and a much smaller number will get to the B stage. Thus where you have a tubule that has undergone some spermatogenesis, as evidenced by the sperm you saw in the tubule, it may have exhausted its supply of cells able to go through this slow and difficult stage from A to B. The difficulty may be attributable to biochemical defects similar to the defect that keeps early erythroblasts from going easily to the later stages of erythropoiesis.

Just one more thing about the erythroid biochemistry—we now have evidence that the type of erythropoietin usually used in experiments, which stimulates normal animals to extra erythropoiesis, also stimulates normal mice in this way, but has no influence at all upon W/W^o or W^o/W^o mice. They are completely resistant to this stimulus. However, there are other stimuli, such as oxygen deprivation, which Grüneberg found long ago, and which we have confirmed, to which the anemic and the normal mice react in the same way. This is localizing the effect of the defect in the erythroid tissue to a stage at which erythropoietin is a stimulus to proliferation of erythroid tissue.

I feel that all these aspects of W pleiotropism will work out to be a part of one single biochemical pathway, or of related biochemical pathways acting in different tissues.

WAELSCH⁶: I would like to go back to an earlier stage that you discussed. First of all, do you completely discount an inductive effect of the promordial germ cells on the later differentiation of germ cells from the germ cell epithelium. I think this might perhaps be difficult to exclude.

⁴ W. K. Silvers, The Wistar Institute of Anatomy and Biology.

⁵ E. S. Russell, Roscoe B. Jackson Memorial Laboratory.

⁶ S. G. Waelsch, Albert Einstein College of Medicine.

In that connection have you, with the help of the new, more viable and more fertile males, studied any embryonic material to see whether there is actually an early suppression of primordial germ cells and whether perhaps more germ cells migrate and more become lodged in the gonadal ridge of the modified than of the unmodified strain?

I have one final remark. You mentioned that the *W* effect on germ cell formation was the earliest genetically determined embryological effect observed. I would like to remind you that Dr. L. J. Smith, who is here, has to my knowledge described the earliest known embryonic effect in one of the *t* alleles in *t*¹², where the effect has actually been demonstrated to take place before implantation; some of the other *t* alleles also have effects perhaps preceding the one you described but at least occurring at the same time.

MINTZ: Yes, I am acquainted with Dr. Smith's interesting work on the *t* alleles. My remark about the earliest effect on embryonic development being the effect on primordial germ cells was intended simply to emphasize that these cells are, in a manner of speaking, the earliest stage of the next generation. In this sense, the gene effect on them precedes matters that occur after gametes mature, participate in fertilization, and give rise, in time, to blastocysts, etc.

As to your question regarding earlier germ cell numbers in these fertile individuals, so far as the evidence at present indicates, the earlier number in them is subnormal. I would like for my own satisfaction, however, to get more information on that topic.

Concerning your other point, it might be admissible that the earliest germ cells might have an inductive effect on activities of the epithelium. I have tested this experimentally by confronting *in vitro* a portion of an embryonic normal ovary, containing a full complement of germ cells, with a piece of a mutant ovary such that, in regions of fusion, normal primordial germ cells often come to lie in contact with the epithelium of the mutant. This in no case elicits the slightest gametogenic activity from that epithelium.

PILGRIM⁷: Do you have any evidence that would indicate whether it is the genetics of the germ line or the genetics of the somatic cells that will determine whether an animal has a testis or an ovary?

MINTZ: Experimental sex reversal has been used in the past to examine the question. In studies on various vertebrates but especially amphibians, it has appeared that the primordial germ cell, regardless of its genotype, is sexually bipotential. Its development may be directed into the opposite channel, but breeding experiments after sex reversal demonstrate that its sex chromosome constitution has remained intact. As for the somatic cells of the different gonad, many studies by Witson and others have shown the importance of genetic control in setting a balance between prospective female (cortical) and male (medullary) components, although nongenetic factors may sometimes disturb this balance. There is, then, an influence on germ cell development within the major parts, and possibly some reciprocal interactions are at work.

SILVER: You have so beautifully demonstrated that, in so far as the germ cell abnormality of the *W* locus is concerned, it can be traced back to the 8th to 12th day of gestation. I think it is of interest that this is exactly the same period in which melanoblasts are migrating from the neural crest to their definitive positions. Indeed, I would not be surprised to observe a similar story with respect to the melanoblast if a melanoblast-specific strain was available. Would Dr. Russell or you have any ideas, since these two systems line up so well with each other, whether there is any hope for tying in the erythropoietic effect during this time?

E. S. RUSSELL: I think perhaps yes, since it is already well established at 8 days, the probability is it was there before. The use of isotopes is the only way I can see of getting at it.

RUNNER⁸: I am sure that most of us realize it, but lest the scholarly summaries presented by Dr. Mintz leave an impression that only germ cells of the embryo are responding to the dose of X ray used

⁷ H. I. Pilgrim, University of Buffalo School of Medicine.

⁸ M. N. Runner, National Science Foundation.

understand around 400 r), I wish to point out that this is about four times the dose required to produce abnormal morphogenesis in other tissues in the same embryo.

Since irradiation at 9 and 10 days post-implantation severely affects many types of cells in the embryo in addition to the germ cells, it may be permitted to suggest that effects of X ray in tissues adjacent to and surrounding the surviving germ cells may influence their subsequent history. This could lead to quite a different interpretation about the possibility for postnatal multiplication of germ cells in the female. MINTZ: Drs. L. B. Russell and W. L. Russell have shown in very extensive studies that other defects are involved. This does not change the facts that one observes in the case of germ cell development. Many primordial germ cells are killed by doses considerably below 400 r. There is no particular reason to think that function of all epithelial cells is impaired by doses that eliminate germ cells.

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PLATE 1

EXPLANATION OF FIGURES

- 3 Germinal ridge of 11-day female embryo, stained for alkaline phosphatase; germ cells at periphery. $\times 160$.
- 4 Germinal ridge of 11-day male embryo, stained for alkaline phosphatase; germ cells in center. $\times 160$.
- 5 Ovary of *W*¹/*W*¹ mutant 3 days after birth; deficient in germ cells. $\times 170$.
- 6 Testis of newborn *W*/*W* mutant; deficient in germ cells. $\times 115$.
- 7 Testis of *W*⁰/*W*⁰ sterile male 10 months old, with germ cells absent and friable PAS-positive material in lumen of tubules. $\times 70$.
- 8 *W*⁰/*W*⁰ testis at 10 weeks of age; many abnormal spermatogenic cells. $\times 220$.

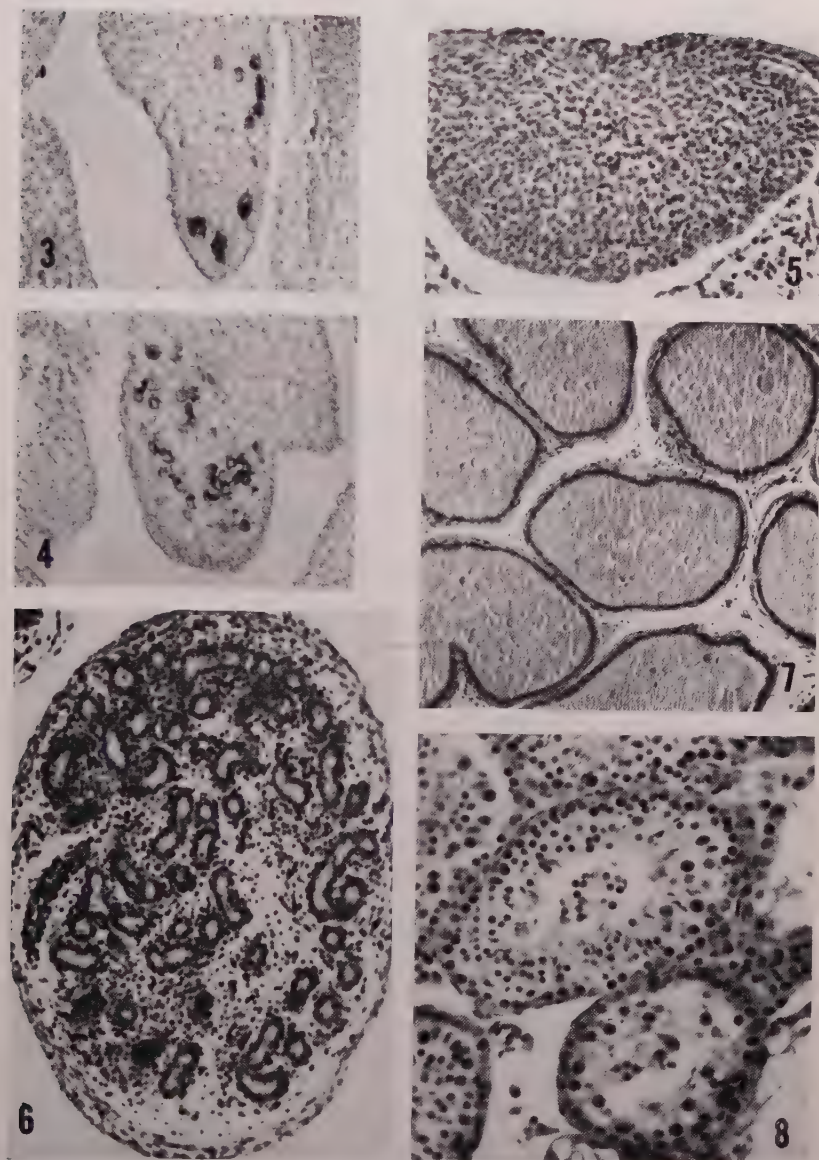
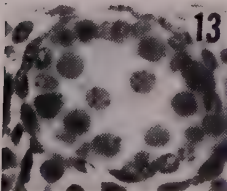
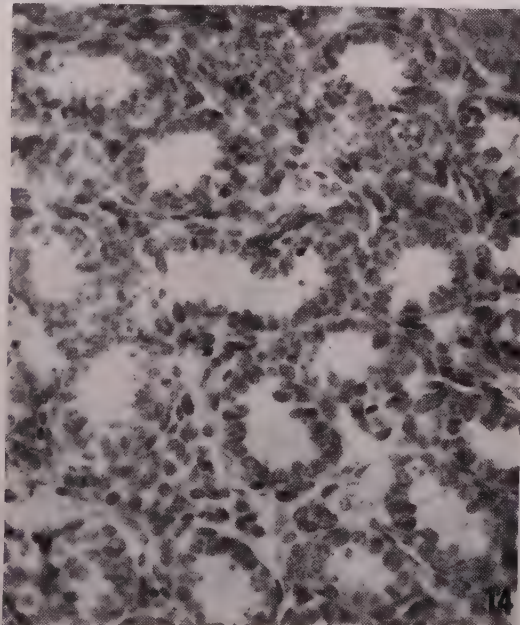
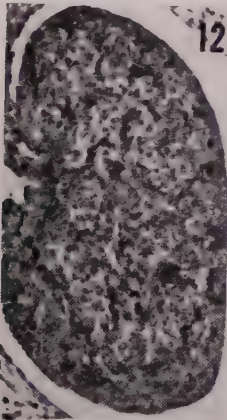
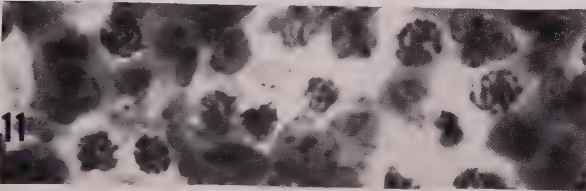
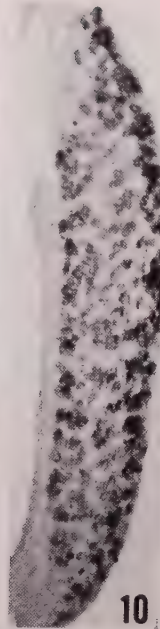
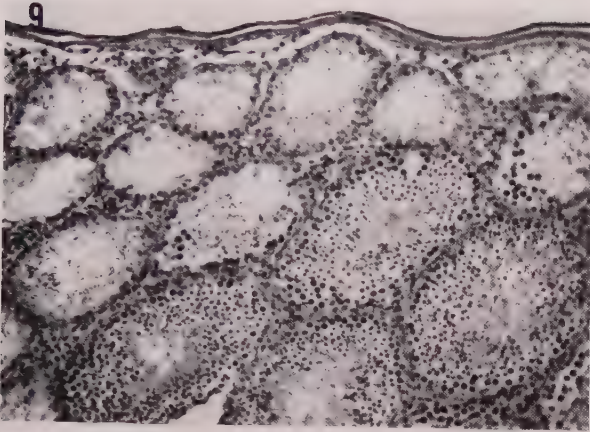


PLATE 2

EXPLANATION OF FIGURES

- 9 W^v/W^v testis at 19 weeks of age; many germ cells present, including abnormal stages. $\times 110$.
- 10 Ovary of 14-day fetus, stained for alkaline phosphatase; germ cells very numerous. $\times 110$.
- 11 Ovary of 17-day fetus; note pachytene oocytes. $\times 865$.
- 12 Ovary of 19-day fetus after irradiation with 400 r total at 8–12 days of embryonic life; deficient in germ cells. $\times 160$.
- 13 Testis of 17-day fetus; germ cells in center of tubules. $\times 540$.
- 14 Testis explanted *in vitro* at 19 days of fetal life after irradiation with 400 r total at 8–12 days; spermatogonia absent after 4 days in culture. $\times 385$.



Developmental Genetics in the Mouse, 1960

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The development of mutants in the mouse has been studied mainly for three different reasons. From a purely genetical point of view, the material can be used for studying the mechanisms of gene action. From the embryological point of view, it can be used for studying embryological mechanisms in a group not readily accessible to experimentation. And from the medical point of view, it represents virtually the only material available for the study of the pathology of development. Not being primarily an embryologist, I feel that the assessment of progress in relation to embryology had better be left to a representative of that field. This survey is devoted to the question of how far developmental genetics in the mouse has progressed toward an understanding of gene action; it is mainly designed to show some of the gaps and the present limits in the field. This will lead to a discussion of some of the ways along which further advances may be possible in the future. A few words on the relation of developmental studies in the mouse to medicine will be added at the end.

For reasons of time, it will obviously be impossible to deal with all the mouse genes that have been described. To narrow down the field to a more manageable size, we can broadly divide the genes of the mouse into two categories. In the first these are the genes with an effect in early embryonic development that leads to a stable end result. For instance, the genes for vestigial-tail (*vt/vt*) and for syndactylism (*sm/sm*) lead to regression of the tail and to fusions between adjacent digits, respectively. There is no reason to suppose that, when this has happened, the genes in question have any further effects on these deformities as such. The situation is quite different with genes that are responsible for continuing processes. For instance, the genes for brown fur

(*b/b*) and for macrocytic anemia (W^v/W^v) lead to the production of brown rather than black eumelanin and of macrocytic erythrocytes, respectively, as long as the mouse lives. There is thus at least a *prima facie* case that the genes in question continue to be active in the melanocytes and bone marrow cells, respectively, throughout life. In this survey, I have confined myself to genes falling into the first of these two categories. I am, of course, well aware that the distinction made here for practical purposes is probably not a fundamental one, and in several instances, the inclusion of a gene in one rather than the other category has been somewhat arbitrary. I shall come back to this point in some detail later in this discussion.

As a basis for discussion, I have assembled, in table 1, 42 entities for which embryological data are available. The genes for hydrocephalus-1 (*hy-1/hy-1*) and for shaker-short (*st/st*), both of them extinct, have been omitted because of the criticisms (Grüneberg, '52) to which the embryological evidence has been submitted. I have also omitted the genes for shaker with syndactylism (*sy/sy*) and for Oligosyndactylism (*Os/+*) since the embryological information (Grüneberg, '56) is still incomplete, and those for screw-tail (*sc/sc*; Bryson, '45) and phocomelia (*pc/pc*; Fitch, '57) where only part of a complex syndrome has been studied embryologically so far. In the latter four cases it is virtually certain that further work will trace the gene effects to a significantly earlier stage of development. In table 1, the genes are arranged roughly in the order in which their first known effects appear in development. The time scale of these effects is only very approximate in view of well-known discrepancies between chronological and developmental age of embryos when different stocks of mice are compared. For instance, it is

TABLE 1
Early embryonic effects of some mutant genes in the mouse

No.	Mutant	Symbol	Day of onset	Embryology	Reference
1	—	t^1/t^1	< 3½(?)	Preimplantation lethal not yet individually identified	Gluecksohn-Schoenheimer, '38b; Smith, '56
2	—	t^{12}/t^{12}	3½	Reaches the morula (about 30-cell) stage but not the blastocyst stage. RNA reduced	Smith, '56
3	Yellow	A^y/A^y	5	Degeneration in the blastocyst stage (50–100 cells); implantation remains incomplete	Robertson, '42
4	—	t^p/t^p	5½	In early egg cylinder stage no separation of inner ectodermal cell mass into embryonic and extra-embryonic portions; entoderm abnormally thick and coarse	Gluecksohn-Schoenheimer, '40
5	—	t^{w5} group	6½	In egg cylinder stage lack of differentiation of entoderm and embryonic ectoderm with some pyknosis and degeneration	Bennett and Dunn, '58
6	Kinky-tail	F_{14}^{k1}/F_{14}^{k1}	7	Hyperplasia of embryonic tissue leading to duplication of organs, to formation of extra embryonic axes or to complete twinning; lethal	Gluecksohn-Schoenheimer, '49
7	Brachyury	T/T	8½	Probably abnormality of primitive streak. Notochord retained in gut or incorporated in neural tube. Posterior part of body greatly reduced; no vascular connection with mother	Chesley, '35; Grüneberg, '58b
8	Brachyury	$T/+$	9	Probably abnormality of primitive streak. Notochord of normal length but tends to be retained in hind gut or cloaca or both; separation from primitive streak and neural plate also delayed. In tail notochord in places incorporated in tail gut or neural tube suggesting stickiness	Chesley, '35; Grüneberg, '58b
9	Tailless	$T/t^1; T/t^1$	9	Similar to $T/+$, but notochord incorporated in neural tube in the whole of the tail	Gluecksohn-Schoenheimer, '38a; Grüneberg, '58b
10	—	t^{w1} group	9	Retardation, pyknosis in CNS, particularly in hind brain and in ventral aspects of brain and spinal cord; edema, vascular and pericardial enlargement; microcephaly and hydrocephaly with chondrocranial anomalies	Bennett <i>et al.</i> , '59

11	Fused	<i>Fu/Fu</i>	9	Waviness, ventral buds, and posterior duplications of neural tube; abnormal tail somites; notochord and vertebral column probably only secondarily involved	Gluecksohn-Waelsch, '56
12	Loop-tail	<i>Lp/Lp</i>	9	Cranioschisis and rachischisis; overgrowth of neural tissues; secondary tail twist	Stein and Rudin, '53
13	curly-tail	<i>ct/ct</i>	9	Rachischisis, rarely cranioschisis; secondary tail twist	Grüneberg, '54a
14	Danforth's short-tail	<i>Sd/+; Sd/Sd</i>	9	Probably anomaly of primitive streak giving rise to abnormal notochord, which subsequently degenerates; secondary involvement of cloaca and metanephros, particularly in <i>Sd/Sd</i>	Gluecksohn-Schoenheimer, '45; Grüneberg, '58a; Theiler, '51a,b, '54
15	Patch	<i>Ph/Ph</i>	9	Edema, vascular and pericardial enlargement and subepidermal blebs of unknown origin, with cleft-face in some older embryos; lethal before birth	Grüneberg and Truslove, '60
16	kreisler	<i>kr/kr</i>	9	Ear vesicles formed too far from myelencephalon followed by defective differentiation of labyrinth	Hertwig, '44
17	Spotch	<i>Sp/Sp</i>	9½	Cranioschisis and rachischisis with overgrowth of neural tissues; spinal ganglia reduced or absent; no (potential) fur pigmentation; secondary tail twist. Disturbance of neural crest and dorsal part of neural tube postulated	Auerbach, '54
18	fidget	<i>fi/fi</i>	10	Lens reduced to about 80% from the beginning. Abortive differentiation of vestibular part of labyrinth, but not of cochlea	Truslove, '56
19	anophthalmia	<i>ey-1/ey-1</i>	10	Optic vesicle grows at reduced rate and usually does not reach the overlying epidermis to induce a lens	Chase and Chase, '41
20	tail-kinks	<i>tk/tk</i>	10	Disturbance of differentiation of sclerotomes into anterior and posterior sclerotome halves of differing tissue density	Grüneberg, '55a
21	vestigial-tail	<i>vt/vt</i>	10	Reduction of ventral ectodermal ridge of tail, a putative stimulatory organ for tail growth; also anomalies of neural tube	Grüneberg, '57
22	Crooked-tail	<i>Cd/+</i>	10	Disturbance of segmentation with small and deformed somites, which may be fused with each other	Theiler, '56; Matter, '57

TABLE 1 (Continued)
Early embryonic effects of some mutant genes in the mouse

No.	Mutant	Symbol	Day of onset	Embryology	Reference
23	Pintail	<i>Pt/+; Pt/Pt</i>	10	Reduction in growth rate of notochord	Berry, '60
24	syndactylism	<i>sm/sm</i>	10	Hyperplasia of limb (and sometimes tail) epidermis, including apical ectodermal ridge; overgrowth and deformation of limb buds	Grüneberg, '56, '60
25	hemimelia tibiae (luxate)	<i>+ /Lx; Lx/Lx</i>	10½	Shape of hind limb buds abnormal at 10½ days, i.e., before blastema formation; craniad shift of hind limb girdle statistically demonstrable at 9½ days	Carter, '54
26	urogenital	<i>ur/ur</i>	10½	Tail somites shorter and broader than normal and unevenly crowded together. Foreshortening of vertebrae and head; cleft palate	Fitch, '57
27	harelip and cleft palate	—	10½	Retarded growth of maxillary processes with failure of medial and lateral nasal processes to fuse; also secondary tearing open of imperfect fusions	Reed, '33; Steiniger, '41
28	microphthalmia	<i>mi/mi</i>	11	Increased thickness of pigment epithelium of eye leading to coloboma and microphthalmus	Müller, '52
29	dreher	<i>dr/dr</i>	11	Failure of sacculus and utriculus to separate from each other; no ductus reuniens formed; either regression of ductus endolymphaticus with increased endolymphatic pressure, or compression of membranous labyrinth by excess perilymph.	Fischer, '58
30	undulated	<i>un/un</i>	11	Thickening of roof of fourth ventricle leading to absence of foramen of Magendie and hydrocephalus must have arisen before day 11	Bierwolf, '58
31	Tail-short	<i>Ts/+</i>	11	Disturbance of differentiation of sclerotomes: condensations of mesenchyme cranial to sclerotic fissures smaller than normal	Grüneberg, '54b
32	Bent-tail	<i>Bn ♂; Bn/+ ♀</i>	11(?)	General retardation; abnormalities of neural tube and notochord	Deol, '61
				Defective growth of tail bud inferred since segments (in adult life) are smaller in size and reduced in number; no direct embryological data	Grüneberg, '55b

33	posterior reduplication	—	(11)	Excess material ("pelvic mass") leading to complete duplications of posterior half of body. Origin should be traceable at least to day 9	Danforth, '30
34	luxoid	<i>lu/lu</i>	11½	Abnormal condensation patterns of mesenchymal blastemata may be causally related to anomalous formation of apical ectodermal ridge; caudal shift of pelvis; disturbances of segmentation (tail somites); increase in total number of somites	Forsthoefel, '59b
35	Springville luxoid	—	11½	Incipient polydactylism in forelimbs at 11½ and in hind limbs at 12 days; hydrocephalus	Forsthoefel, '59a
36	congenital hydrocephalus	<i>ch/ch</i>	12	Reduction in size of skeletal blastemata	Grüneberg, '53
37	droopy-ear	<i>de/de</i>	12	Widespread skeletal anomalies traceable to defective mesenchymal condensations	Curry, '59
38	preaxial polydactylism	<i>py/py</i>	12	Overgrowth of preaxial border of hind limbs traceable to stage just before blastemal chord formation	Chang, '39
39	oligodactylism	<i>ol/ol</i>	12+	Reduction of mesenchymal material, particularly on the postaxial border of the foot plates	Freye, '54
40	blebs	<i>my/my</i>	(12)	Subepidermal blebs of unknown origin at day 12. Since the syndrome is now known to include pseudencephaly, it must have a much earlier onset	Carter, '56, '59
41	short-ear	<i>se/se</i>	13	Abnormalities of mesenchymal condensations detectable at 13 days in sternum, at 14 days in annular cartilages of ear, at birth in scapula	Green and Green, '42
42	postaxial polydactylism	<i>tu/tu</i>	14	Persistence of material on postaxial border of anterior foot plate, which disappears in normal development	Center, '55

more than doubtful whether in fact the rachischisis in Splotch homozygotes (*Sp/Sp*) appears half a day later than the same anomaly in Loop-tail (*Lp/Lp*) or in curly-tail (*ct/ct*). In any case, it is now well understood that genes come into action, not at a fixed time in development, but when prompted by the specific process they control. Such a process often continues for quite a time. This is easily seen in metameric structures such as vertebrae, where a process may creep along in a craniocaudal direction for several days; and it is particularly striking in the case of short-ear (*se/se*; Green and Green, '42), where a process involving the mesenchymal skeleton can be followed in various localities for at least a week. In the fifth column of table 1, some very brief remarks are made about the nature of the earliest known embryological events in each case; on account of their brevity, no accuracy in detail will be expected. In a gathering of this kind, they will be accepted for what they are, i.e., an aid to memory. References, of course, cannot be complete and favor more-recent papers from which earlier ones can be traced.

Table 1 is not concerned with the ultimate phenotype of the various mutants and indeed not with the pleiotropic ramifications present in nearly all the mutants considered. By recognizing secondary gene effects for what they are, the retrograde analysis of mutant genes in many cases has led to the elimination from consideration of entities of no relevance in relation to the main problem. If it is now possible to focus attention on the more basic effects of mammalian genes, this is largely attributable to the drastic pruning to which the pleiotropic branches have been subjected.

Scrutiny of the early embryological effects assembled in table 1 reveals that one typical situation dominates the picture. The differentiation of a structure proceeds normally up to a certain point; then, without any obvious reason detectable morphologically, the development of the structure comes to a standstill, or is much slowed down, or is deflected into abnormal channels. This applies, for instance, to the early lethals (nos. 2-5). In later stages of development, the growth rate of

the notochord may be reduced (no. 2), an anomalous notochord may be formed that tends to break down (no. 14), or a "sticky" notochord that tends to get incorporated in its neighbors (nos. 7-9). In other axial anomalies, the first detectable deviation may involve segmentation (no. 22), the differentiation of the sclerotomes into anterior and posterior sclerotome halves (no. 20), or formation of certain condensations of mesenchyme in the sclerotomes (no. 30). In the central nervous system, the first detectable anomaly may be a failure of dorsal closure (nos. 12, 13, 17) or growth anomaly (no. 11): in the eye-reduced growth of the eye evagination (no. 19) or increased development of the pigment epithelium (no. 28), in the ear normal or near-normal formation of the ear vesicle followed by defective differentiation of the labyrinth (nos. 16, 18, 29). In mutants affecting the limbs, the first detectable anomaly may be one of shape or size of the limb buds (nos. 38, 39) before blastema formation, and so on, and so on. This general situation dominates the picture, and at least three out of every four items in table 1 clearly or probably belong to it. Among the few items that, on present evidence, do not seem to conform are blebs (no. 40) and Patch (no. 15). In the case of blebs earlier manifestations undoubtedly remain to be discovered (Carter, '59), and the same may be true of Patch. Although it would be premature to generalize, it appears to be true that in the great majority of adequately studied mutants, development proceeds normally up to a point at which, without obvious morphological reasons, a specific process fails to happen, is slowed down, or happens in an anomalous fashion.

Could the seemingly "spontaneous" character of the various anomalies be attributable to limitations in the observers? Perhaps in occasional instances a reinvestigation by a different observer might lead to the discovery of earlier manifestations. But I am convinced that the picture would not be changed in principle, and that in most cases what can be discovered in sections stained with the conventional histological stains has already been discovered.

The question arises whether, and to what extent, refinements of histological technique could lead to progress. With only a few exceptions, histochemical methods have scarcely been used. Histochemical methods are more specific and varied than the conventional stains, and there are almost certainly instances in which their application will help where incipient anomalies cannot be established unambiguously by the traditional methods; moreover, the interpretation of anomalies detectable by standard techniques will in some instances be helped. But, though the usefulness of histochemical methods in special instances (Bennett, '56; Smith, '56; Mintz and Russell, '57) has been proved and will probably be extended to other cases, we may well doubt whether their use is likely to change the picture fundamentally. Compared with the specificity of gene action, that of histochemical methods is bound to be rather a blunt tool.

So far as I am aware, the electron microscope has not yet been introduced into the study of the development of mouse mutants. And for good reasons. As in astronomy, the most powerful instruments cannot be brought to bear until the exact spot of interest has been accurately pinpointed by more modest methods. Perhaps this state has now been reached for certain cells in Corti's organ of the deaf altzer-shaker mutants, which are outside the scope of the present discussion.

It seems that, for most of the mutants individually as for the problem of gene action in general, the retrograde analysis by means of morphological methods will not carry us much farther than it has gone. That such a point would be reached sooner or later was foreseeable. In normal development new structures arise epigenetically without visible, morphological causes, it is inevitable that the earliest pathological structure caused by a gene must come into being in a similar manner; for, being abnormal, it cannot have been caused by something that was itself normal. Only a preformationist could expect to be able to trace a gene defect back all the way to a pathological nunculus, or, more accurately, musculus, in the fertilized ovum. The end of

the road being thus in sight, we have to ask ourselves—where do we go from here?

The over-all picture that emerges from table 1 is that, for any one mutant gene, development proceeds normally up to a point when a specific process is disturbed. Let us consider one more example that, in its very simplicity, may point the way toward an understanding of the rest. In normal development, eye pigmentation is first laid down at the 11-day stage. From that moment onward, albinos can be distinguished from normal embryos. Albinism thus comes into being, as a visible entity, in exactly the same way as the mutants in table 1. Development proceeds normally until the point is reached when, unlike the normal, the albino embryo is unable to carry out some step in melanin synthesis. A biochemical defect is thus made manifest abruptly as the mutant embryo is first confronted with a specific task. In this case, we know the substance that the albino cannot make. It does not seem unreasonable to suggest that the mutants in table 1, or most of them, are similarly unable to synthesize certain substances that are necessary for the completion of certain specific steps in development but that, unlike melanin, have not yet been identified. It may further be suggested that these hypothetical substances are mostly proteins (and perhaps other types of macromolecules).

Recent progress on the borderline between embryology and serology should make it possible to put this hypothesis to the test. In a remarkable paper Konyukhov and Lishtvan ('59) have, by means of a gel diffusion technique, investigated the development of the lens proteins in the chicken. In the adult lens, seven distinct antigens can be identified. These come into being one after the other during development. The first appears in the invaginating lens placode (23–25 somite stage), two more in 3-day-old embryos, another two in the 4-day stage, the sixth in the 5-day stage, and the seventh and last in the 6-day stage. Most of them are thus first formed during a period of high morphogenetic activity (separation of the lens placode from the ectoderm and formation of the primary lens fibers), and it seems that antigenic differentiation pre-

cedes morphological differentiation. Presumably, a similar epigenetic sequence of lens proteins exists in the mouse. Nor does it seem too sanguine to hope that comparable arrays of tissue-specific or organ-specific antigens will be detectable in other structures. If it could then be shown that, in particular mutants, specific antigens are absent or abnormal, a real break-through would have been achieved into the wide-open country of protein chemistry.

It is tempting to speculate on how such a situation could be exploited. To mention only one possibility, we would have a sensitive tool to answer the question of whether the morphological analysis has reached the final process. For instance, if serological analysis established the existence of, say, four specific proteins in the notochord of the mouse, a gene that interfered with one of them might reasonably be regarded as affecting the notochord directly. If, on the other hand, a structurally abnormal notochord were found associated with the presence of all four specific proteins, one might conclude that the notochord is only secondarily involved.

In the introduction to this survey, a distinction was made between genes leading to essentially stable situations early (i.e., congenital defects) and genes that seem to have continuing actions throughout life. With few exceptions, the congenital defects in the mouse have indeed been treated as if they had a genetic past, but no genetic present. Yet, on reflection, we wonder whether in fact the congenital defect is the whole story or only the most conspicuous part of a more complex situation. Consider, for instance, some of the early lethals. The t^{12} homozygote dies in the morula stage; yet, when the gene survives in the T/t^{12} compound, it displays a much later effect in reinforcing the action of T . Similarly, whereas the yellow homozygote dies in the blastocyst stage, the gene surviving in heterozygotes has a striking and continuing effect on coat color. It must be presumed that gene action is essentially the same in homozygotes and heterozygotes (though, of course, different in degree); if so, these genes come into play more than once.

More directly this is shown by a group of genes whose inclusion in (or exclusion from) table 1 is rather arbitrary. For instance, microphthalmia (mi/mi) was included on account of its embryonic effect on the eye; however, the failure of bone absorption that these animals show seems to be a continuing effect. (Grey-lethals gl/gl , which has no known "burnt-out" effects, but only continuing ones like color and the disturbance of bone absorption, was left out.) Perhaps more striking is the situation in the W series. The stability of the various homozygotes is due to an early defect of the primordial germ cells (Mintz and Russell, '57), which is clearly a closed chapter. Similarly, spotting, being caused by the absence of melanocytes from the hair follicles in certain areas, however it may have arisen (Silvers, '56), is a once-and-for-all affair that evidently does not require continuing gene action for its maintenance. But macrocytic anemia in these animals persists throughout life and is clearly controlled by a continuing gene effect. Exactly the same situation occurs in Steel (Bennett, '56). The gene for short-tails (se/se) has been found to reduce the rate of proliferation of the osteogenic cells of the periosteum after fracture in adult mice (Green, '58) in addition to its embryonic and early postnatal effects. Perhaps the most striking illustration is the gene for diminutive (dm ; Stevens and Mackens, '58); here abnormalities of the axial skeleton that will probably be traceable to the 9-day stage coexist with a life-long macrocytic anemia.

There is thus certainly a group of genes that combine once-and-for-all congenital defects with persisting pathological processes for which continuing gene action is the simplest interpretation. The question clearly arises of whether comparable continuing processes of a less conspicuous nature may not be present in some conditions hitherto regarded as congenital defects pure and simple. This leads to the fundamental question of whether genes that control embryonic development are separate from those which control the working of the adult organism, or what extent genes may serve a dual purpose. The screening of mutants for

essence of comparatively mild anomalies at adult life will require the application of tests of a very unspecific kind that can be carried out with a minimum of skilled labor. It may be assumed that most anomalies will tend to reduce the lifespan of affected individuals; similarly, the body weight will tend to be influenced by any quite dissimilar agencies. It may therefore be suggested that the construction of life tables of an array of mutant lines (each treated separately and with appropriate simultaneous controls), together with monthly weighings of the animals, may lead to detection of unsuspected continuing effects in some mutants hitherto regarded as simple congenital defects. Once the existence of such an effect has been established, its eventual identification should not be too difficult, and the study of such effects is likely to deepen our understanding of both the action of genes and the significance of congenital defects, including those in man.

This brings me to my final remarks about the bearing of the study of mutant genes in the mouse on medicine. Confining ourselves to congenital defects, as we have done, the study of the development of mouse mutants is the nearest medicine can get to an understanding of the pathology of development. In relation to the theory of gene action, our task is limited in that we shall not have to continue indefinitely to examine new cases once the problem has been solved in principle. In relation to medicine, every new case is of interest and requires analysis as long as it is similar to conditions known in man. The progress already made in this field is impressive, and every valid embryological study is an important building stone in the edifice of the pathology of development.

OPEN DISCUSSION

MINTZ¹: Your proposal, Dr. Grüneberg, could certainly yield interesting information about a number of mutants. Perhaps we should, at the same time, bear in mind the difficulty that already exists with respect to "antigens" studied in normal embryos, namely that of interpreting the role of such substances in development.

GRÜNEBERG: I certainly do not underestimate the difficulties of interpretation

that may arise, and I am far from suggesting, without having tried, that all will be plain sailing. However, I hope that some of the obscurities surrounding the role of antigens in normal development may be overcome if, for instance, it is shown that a specific antigen present in the normal embryo is reduced or absent in one of the mutants.

SEARLE²: I would just like to point out that I think very often one would expect that genes, even if they do have what can be considered once-and-for-all effects, will at the same time have long-continued consequences. I am working with what can be considered a luxoid gene, which also removes the spleen entirely and reduces the size of the stomach. I suppose these are once-and-for-all effects, but I have no doubt if I constructed life tables and weighed the mice at regular intervals, I would find also long-continued consequences of these once-and-for-all effects.

GRÜNEBERG: I am afraid I did not make this sufficiently clear. If we try to test genes for the existence of hidden continuing effects, in the first instance, I think we should exclude genes that have a clear pathology that would in itself account for possible effects on the lifespan or weight; such as, in your case, the reduction of spleen and stomach.

SETO³: I don't know if it is appropriate at this point to add information from the study of lethal factors in *Drosophila* and the work that has been done particularly by Ernst Hadorn and his group. Here a similar type of study was made with an organism that has been studied to a great extent genetically but whose embryology and development have been less feasible to experimental studies as compared to some of the other forms. Yet the approach using specific lethal mutants has helped greatly to elucidate some of the problems in the development of the insect.

I think that, in the insect where there are distinct stages determined by the molting process, the very fact that genes cause lethal effects in specific stages is signifi-

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cant. Further study along this line is one way of approaching certain problems of development.

You mentioned the antigenic approach. Hadorn has used a biochemical one in which he analyzed the amino acid contents of specific lethal mutants. The result in itself is not significant until it can be related to the particular morphogenetic changes or abnormality. I believe he obtained some very significant results using this approach. So your suggestion to apply an antigenic approach as a tool, I think is a practical one and would be another desirable way of approaching the general problem. Any information obtained by this means, I am sure, is going to be helpful in the total picture of gene action in development.

M. GREEN⁴: Dr. Grüneberg, do you think there is much that can be done experimentally with the mouse embryo? There are genes such as luxate that are known to affect the limbs and also the axial skeleton. It would be interesting to find out what the connection is between these two effects. Finding antigenic differences at an early stage might not give information about how the gene causes these two different effects. It seems to me that an experimental approach in this case would be useful. Do you think anything of this kind would be profitable?

GRÜNEBERG: There are, of course, many instances where the retrograde analysis has failed to identify a common morphological cause for the pleiotropic ramifications of a syndrome. You mentioned the effects of luxate on the axial and appendicular skeleton. Another typical case is fidget as described by Truslove ('56), where it is fairly obvious that the labyrinthine effects cannot be the cause of the ocular ones and vice versa. In such instances it may well be found that the common factor is a specific protein that enters into the development of more than one structure. However, it is easy to speculate, but difficult to prove such a relationship experimentally; one could hardly expect to achieve this in the initial phases of a research program. Pending success by immunological techniques, I would certainly regard it as a mistake to neglect other possible lines of approach.

DUNN⁵: I would like to raise a question about what I thought I detected as *argumentum ad homunculum*. As I go to the drift of the argument, the farther back we go, the less likely we are to be able to dissect individual processes. We would end up by having all processes bound together in the fertilized egg. Was that the intention of the speaker, to make that implication?

GRÜNEBERG: No. I do not think that these antigens will be present *ab initio*, but that they arise epigenetically one after the other. If you can generalize from the results of Konyukhov, proteins will tend to make their appearance as the embryonic process approaches, which for its completion requires the presence of these proteins. If so, we may not have to go back much beyond the onset of gene effects as identified morphologically—if indeed it is true that the retrograde morphological analysis has very nearly reached the limit of what it can do.

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Genetics in Relation to Reproductive Physiology in Mammals¹

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In our ordinary Mendelian studies with mammals the importance of reproductive physiology impresses us most forcibly when something goes wrong, or when we switch from one species to another. When we graduate to study of reproductive physiology itself, we find that the situation is likely not to be "ordinary Mendelian" any more. We sense an aura of importance here not encountered with blue eyes or curly hair—this is in the medical or veterinary realm. Perhaps what we discover about sterility in mice can be applied to man. And much of the research in genetics of livestock is directed to the elimination of breeding difficulties.

With or without the aura, problems in these fields are of intrinsic biological interest. In this paper, I propose to give a cursory survey of these problems and new developments in their solution. In so far as possible the most recent source references will be cited.

The physiology of reproduction depends on a complex orchestration in which almost all the organs of the body play a part. elucidation of the integration has been largely accomplished in experiments involving surgical disturbance (usually oophorectomy), injections of organ extracts, and castration. Many textbooks and special treatises are devoted to setting forth the accumulated knowledge not only for the human but also various other mammalian species. Perusal of these works yields discouragingly little evidence of genetic studies. Interdisciplinary research is rapidly increasing, however, and it is generally recognized now that, underlying all physiology, is a not-immutable genetic foundation.

EVOLUTIONARY ASPECTS

Despite more or less comparability in anatomical structures concerned with re-

productive physiology, mammals exhibit fantastic differences of functional detail. Even Asdell ('46), who was searching for patterns, uses the word "bewildering" on occasion. Young opossums look deceptively like rats, but the reproduction of opossums differs from that of rats more than that of Reptilia from Aves. A sampling of species diversity, partly from Asdell, will point up the genetic aspects.

Ovulation in most species is spontaneous, but in some it is triggered by copulation. Thus estrus cycles typify rats but not rabbits. Timing of heat is varied; in some species it occurs seasonally, in others every few days, weeks, or months. There may be, as in mice, a postpartum heat. Heat usually coincides roughly with ovulation but, in bats of the temperate zone, may precede it by months. Special scents signal heat to the male in most species, but the rhesus macaque displays a perineal blush.

The adult testes in most species descend from the body cavity into obvious peritoneal outpocketings, which function to keep the testes cool. Whales, elephants, and bats violate this rule. In the deer family the males may grow enormous antlers annually, or in other cases have horns that grow throughout life. Polygamous species commonly show striking sex difference in body size, and the males enjoy mortal combat. By contrast, several male dogs may amicably pursue one bitch.

Coitus may be momentary, as in cattle, but up to 3 hours in the ferret. Remarkable differences of penis structure, shape, and excrescences are found, e.g., straight in cattle, bifurcated in opossums, screw-

¹ Journal Paper No. J-3836 of Iowa Agricultural and Home Economics Experiment Station, Ames. Project No. 1187. This work has received assistance from Contract No. AT(11-1) 107 from the U. S. Atomic Energy Commission.

form in swine, and spiny in cats. The components of semen, such as choline derivatives and fructose, differ characteristically. In the mouse only one copulation ordinarily occurs because the semen coagulates in the vagina to form a rigid plug. In many other species repeated matings are common, so that the young in a litter are likely to be half-sibs. The vaginal plug in the mouse is not merely an exclusion device, but is necessary for development of corpora lutea (Lipkow, '59). Therefore, artificial insemination of mice requires a vasectomized buck as an adjunct. Pseudopregnancy from sterile copulation lasts about half the normal gestation period in mice and rats but up to the full period in the dog.

Corpora lutea, producing progesterone, seem always necessary for uterine development in successful pregnancy, but diversity occurs here too (Hisaw, '59). Usually one corpus luteum develops from each ovulated follicle, so that the number should correspond with the number of embryos. However, to produce a litter of four young a mink requires perhaps 20 ova, an armadillo only one. The mare ovulates successive crops of follicles in the early months of pregnancy, giving a number of corpora lutea. Parkes ('54) states that a pregnant elephant had 26 active corpora lutea.

Superfetation (fertilization of ova from successive ovulations for one pregnancy) is normal in mink but not in the horse. Implantation of blastocysts in most species is immediate but may be delayed for months in such species as seals, the roe deer, and armadillos, so that the actual gestation period in the latter situation is misleading. In mice there is some delay of implantation if the female is lactating.

In rabbits the blastocysts are large enough for the uterus to regulate their spacing before implantation (Böving, '59). Placentas are distinctive in gross form and histologic detail. At least in some mammals, including man, there is evidence that the placenta functions in part as a temporary endocrine organ, producing gonadotropic and estrogenic hormones.

Fetal development is very advanced at birth in the guinea pig but not in the rabbit. For parturition in many species re-

laxation of pelvic ligaments occurs (Hisaw, '59). For a few days, baby dolphins remain tethered to the mother by the umbilical cord. Mammary glands differ characteristically in structure, number, location, and milk chemistry. Especially in ruminants the colostrum is necessary to the newborn young as a source of antibody globulins.

Maternal behavior is full of surprises. The rabbit doe plucks breast fur to line her nest. Even herbivores like the cow devour the placenta. The timid cat becomes a dog-chasing fury.

Such a plethora of procreation peculiarities present fascinating riddles to evolution. How rapidly, for example, could mammals progress from the most extreme to the marsupial stage? Or from the marsupial to the insectivore? The steps, seemingly not great at first thought, become major on closer inspection, and abrupt transition becomes inconceivable. Within these groups we find some of the possible substeps that might bridge the chasms, and these bolster the view that a multitude of minor changes were necessary. Therefore, evolution was probably slow. Revolutionary changes probably began as insignificant deviations.

Are there then general laws in the physiology of reproduction? I doubt it, and I echo the sentiments of Sir Solly Zuckerman in his closing remarks at another conference (Lloyd, '59), that generalizations may over-simplify. Even such a seemingly obvious rule as that estrogenic hormone is produced by females is unreliable—the testis of the stallion is a rich source. Another supposedly good principle, that pituitary gonadotropin is required for maintenance of the testis, is also violated. Smith ('44) showed that androgen would suffice in the hypophysectomized monkey.

No matter what strange pathways a species follows in this "Alice-in-Enderland" world, the normal outcome is successful propagation. A functional machinery nicely fitting reproduction into the animals' life activities has been achieved. Likely as not, then, the only underlying principle is that the end justifies the means. Search for other general laws, if conducive to ignoring adaptive ramification, may be unrealistic. I there-

ore favor the attitude of "vive la difference!" which presumably coincides with the micawberism of Mother Nature's genetics.

OBSTACLES IN GENETIC ANALYSIS

Given two distinct types, the obvious approach to genetical analysis of their differences is to cross. Crosses between genera or species, however, often yield more reproductive problems than solutions. Hybrid inviability has not been so well studied in mammals as in plants (Stebbins, '58), where interactions between the hybrid embryo and the maternal parent are often the limiting factor.

A suggestion of such limitation is offered by reciprocal-cross differences with cattle \times American bison: viable hybrids are rarely produced by the domestic cow, hydatidiosis usually being severe. Gray ('54) has excellently condensed the literature on mammalian hybridization; among laboratory animals perhaps the most informative and interesting results have come from crosses of *Cavia* species. In some of these the F_1 hybrids are so large that there is excessive natal mortality, but sterility occurs first in F_2 segregates.

Sterility of F_1 males is extremely common in the tested mammalian species. It might be assumed that spermatogenesis is more sensitive to disruption by chromosomal pairing difficulties than is oogenesis; however, in bird hybrids, the reverse is found. At any rate, some hope of genetic analysis exists if any backcrossing to parental species is possible (see Peters and Newbound, '57). Where both sexes of F_1 are fertile, as in subspecies hybrids especially, the difficulties encountered are usually in description and classification of subsequent generations. Hybridization of laboratory mice with Chinese and Persian subspecies has given heterosis in reproduction.

Crosses among domestic breeds and varieties introduce other difficulties for genetic analysis. The species norm may not be available for reference, purity of parental forms may be questionable, and genotype-environmental interactions may be important. Segregations are often so confusing that analysis may be abandoned, and estimates of heritability substituted.

Part of such difficulties may be resolved with the aid of physiological study, to define more clearly the nature of the "characters" being dealt with. For example, the character "heavy lactation" may be attributed to large udder size, or to high secretion of thyroxine or pituitary lactogen, for example. Turner *et al.* ('57) devised techniques for measuring levels of several hormones for individual lactating heifers and found consistent differences. Another example is the character *small litter size*, which might originate in lower ovarian or pituitary activity, or in embryonic mortality. Such increase in precision of characterization is perhaps our best hope for future advance. There is however some danger in post hoc logic from inadequate studies. Such reasoning mars Stockard's work ('41) on the relation of bone and endocrine differences in breeds of dogs.

EXPLORING THE FIELD

It would be desirable to learn whether altered structure or function of a reproductive organ is the immediate, direct effect of genetic difference, or a repercussion of an effect elsewhere. By ordinary theories and concepts in endocrinology, such alterations should be more or less channeled. The testis may serve as an example (fig. 1). Its range of pathology (Sohval, '56) is impressive. Who knows why a vitamin-E deficiency that sterilizes rats is not harmful to mice?

A now famous example of supposedly direct genetic effect is gonadal hypoplasia in Swedish Highland cattle (Koch *et al.*, '57; Venge, '59). When both gonads are affected, the animal is sterile, but nearly 90% of the cases involve only the left testis, and such bulls may show even above-average potency. Eriksson's analyses (see reviews just cited) indicated the basis to be a single gene, recessive with incomplete penetrance, and affecting the ovary as well as the testis. The apparent gene frequency in the breed, 0.7, could be accounted for by breeders' selection of the whitest coat color, with which the hypoplasia is associated (Lagerlöf, '56).

Certain other genetic changes affecting the testis will be considered in a later section. The literature on male reproductive

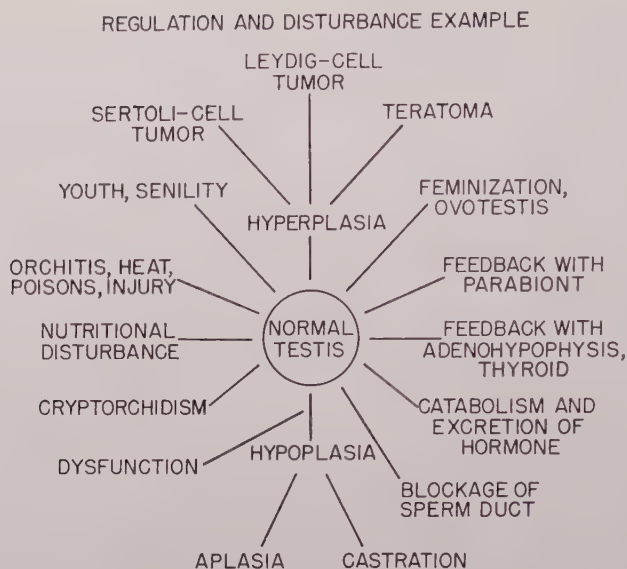


Fig. 1 A diagram to illustrate possible alterations of structure and function of an organ involved in reproductive physiology. Connecting lines suggest sites for possible genetic control or change.

disturbances is enormous, especially for man and livestock; useful additional reviews include Asdell ('58), Calisti ('56), Lörtscher ('58), Mixner ('59), and Rolinson ('55).

Female reproductive disturbances in livestock are responsible for immense economic waste. One of the common afflictions of dairy cows is cystic ovarian disease, signaled by nymphomania and often virilism. Since it is not a problem in beef breeds, a genetic basis might be reasonably suspected, and Henricson ('56) has adduced evidence for it. Other investigators minimize this explanation and search for endocrine causes. Since cystic effects can be induced by hormone disturbance artificially (Dawson, '57), possibly the estrogens of forage crops are a factor. These can interfere with breeding and even cause sterility in sheep (Engle *et al.*, '57). Natural estrogens in feedstuffs differ in their effects and by species (Magee and Matrone, '58). The recent advent of diethylstilbestrol in feeds has caused serious breeding losses in laboratory rodents (Wright and Seibold, '58), but here too strains differ in sensitivity. Dräsher ('55) reported differences in uterine response.

Because of the possibility of inducing superovulation by means of gonadotropic

pituitary hormones, we might deduce that litter size (or twinning in monotocous species) is not primarily decided in the ovary. It has been demonstrated, however, that ovarian sensitivity does differ in rats and can be selectively bred for (Chung and Chapman, '58). The genetics of "maternal performance" (Bateman, '54) is extremely difficult to untangle. Falconer ('55) found a paradoxical effect in mice: females from large litters tended to reproduce poorly, apparently because of their less favorable nutrition while young. Atkinson and Dickie ('58) have traced the "hyper-ovarian syndrome" of unmated mice from DBA \times CE strains to pituitary control. Selection away from the species norm for one such character readily leads to unplanned consequences, and overall reproductive efficiency may suffer (see Erb and Morrison, '59). Richter ('54) states that the rat in the course of domestication has developed increased reproductive capacity, apparently the result of increased pituitary size and reduced adrenal size.

Probably the best-analyzed example of gene-controlled endocrine sterility in mammals is the pituitary-dwarf mouse. The primary effect of the *dw* gene is aplasia of the acidophile cells of the hypophysis, with

consequent myxedema (Carsner and Renfels, '60; Wegelius, '59; Wykes *et al.*, '58). *Pygmy*, another dwarf mutant type, is entirely different (King, '55).

The obese mutant in the mouse also seems to involve pituitary deficiency, but, in this case, of gonadotropic hormones (Jones and Harrison, '58; Lane, '59; Smithberg and Runner, '57). Control of hyperglycemia by strict diet may induce some breeding. Bielschowsky and Bielschowsky ('56) described a similar mutant but one that was less inclined to sterility.

Some out-of-the-way phenomena with which I have had some experience may be better understood by using genetic tools. For example, fusion of placentas in mice can be readily distinguishable from identical twinning by genetic differences in the embryos. The cause of the fusions was traced largely to chance juxtaposition and could be increased by unilateral ovariectomy (Hollander and Strong, '50) or other means of crowding the sites (McLaren and Ritchie, '59). In the detection of superovulation, the use of genetically different males in succession is desirable (Hollander, '59), to distinguish from delayed implantation.

There has been a new surge of interest in neural control mechanisms in reproductive physiology. Why do estrus cycles become abnormal when female mice are caged in large groups? Apparently hypothalamic disturbance of pituitary function is involved (Whitten, '59; Christian, '59). Early pregnancy may even be interrupted by the proximity of a strange male, especially if wild-type (Bruce, '59).

Evidence indicates that gestation periods in at least a number of species depend on the genotype of the fetus. The mule is a good example (Gray, '54). In cattle, prolonged gestation has been attributed to genetically abnormal fetuses (Koch *et al.*, '57). One type, in Guernseys, is characterized by aplastic pituitary gland (Kennedy *et al.*, '57), and another in Ayrshires, by simply continuing to grow (Wilson and Bunge, '58). The evidence is good that simple recessive genes are responsible, but how they fail to trigger parturition is unknown.

Uterine and vaginal obstruction in cattle, termed "white-heifer disease," is a

problem in Shorthorns. Apparently the famous Duchess line of this breed became extinct from this type of sterility. Rendel ('52), analyzing extensive data from Dairy Shorthorns, concluded that genetic linkage is not the explanation, but rather that the *roan* factor favors the trouble. There was indication, however, of fluctuating incidence by years also; possibly here again forage estrogens play a role, during embryonic stages (see Witschi, '59). Nalbandov ('58) notes that, in American swine, a common cause of sterility is obstruction of the oviducts, with hydrosalpinx. In mice, imperforate vagina occurs sporadically in certain strains (Grüneberg, '52); in females having the gene for Loop-tail (*Lp*), Strong and Hollander ('49) observed a far higher incidence.

Hermaphroditic and intersexual phenomena merit passing comment in this review. Perhaps the most remarkable genetic types known in man are the Klinefelter syndrome (females resembling males) and testicular feminization (males resembling females). Cytological methods of sexing have greatly aided in diagnosis (Nelson, '57; Marburger and Nelson, '57). In the last couple of years detailed mitotic chromosome analyses have been taken up; the Klinefelter syndrome is now interpreted as a trisomic (XXY) condition (Ford *et al.*, '59), and it has even been claimed that a sterile female type known as Turner's syndrome is XO (see Puck *et al.*, '60). With congenital adrenal tumors, precocious sexuality and apparent sex reversal are typical, and a genetic origin may be involved (Gurtner, '55).

Intersexuality in Yorkshire swine, studied by Johnston *et al.* ('58) apparently has a hereditary basis. Intersexuality in goats is limited almost entirely to genetic females homozygous for the dominant polled factor. Kondo ('55) concluded, in agreement with others, that two closely linked loci are involved. It seems to me, however, extremely unlikely that two separate mutations would have taken place so close together on the same chromatid.

Bradbury and Bunge ('58) described three hermaphroditic rats (oocytes in testes) of the Sprague-Dawley strain. Gynandromorphs have been found many times in the Bagg albino strain of mice (Hol-

lander *et al.*, '56). Use of genetic markers in trying to elucidate the mechanism of their formation is in progress.

Before closing this general survey, it is important to note ramifications of the physiology of reproduction and genetics into the field of cancer study. Strain differences and sex differences are an old story, but with some new versions. Prolonged endocrine imbalance is a powerful tool in creating specific types of tumors, given the proper genotype (Clifton, '59). For example, continued dosage of male mice of strain A with estrogen results in testicular change and eventually Leydig-cell tumors. F_1 hybrids are similarly sensitive; by means of testis grafts from sensitive and resistant parent strains, the difference was found to reside in the testis. Similar studies have demonstrated susceptibility to vaginal tumor to be local. And pituitary tumors are induced in strain C57BL mice by estrogen. Gardner ('58) found that backcrosses of sensitive F_1 hybrids to resistant parent type yielded a fairly definite 1:1 ratio.

The carcinogen methylcholanthrene when injected subcutaneously into early-pregnant mice of C3H strain ordinarily causes death of most of the embryos. The same dose injected into females of the JK strain had no evident effect (Strong and Hollander, '47). Sensitivity of mice to the tumor-inducing effect of methylcholanthrene has shown a paradoxical relation to litter sequence; young from late litters show greater sensitivity than from early litters (Markello, '58). Strong and Hollander ('52) found that in a strain of mice spontaneously developing tumors in the glandular stomach, the incidence was consistently and markedly low in breeder females compared to virgins and males. The physiological bases of these phenomena are not understood.

PLEIOTROPIC STERILITY

In the Ames laboratory we obtained, in a specific-locus X-ray experiment with mice, a new allele of p (pink-eyed-dilute) that proved to be homozygous male-sterile (Hollander *et al.*, '60). It has been named " p -sterile" and given the symbol p^s . There are other pleiotropic effects also: small size, nervous behavior, tooth-wear ano-

malies, and early senility. All these effects are recessive to both p and the wild-type allele.

Female p^s/p^s mice breed to some extent but have rarely taken care of the young, so that fostering is necessary. Investigation of the sterility feature of p^s/p^s males showed two faults: poor libido and high abnormal sperms. Two males in about 10 tested were briefly able to sire one or two small litters. Spermatogenesis is normal up to spermatid stages, when abnormality of the acrosome cap appears. Often the acrosome fails to form, although the tail is normal. Sperm heads are extremely variable in shape and structure, even filamentous. Debris in the semen suggests that the nucleus often ruptures. The older and smaller males appear to have the most abnormal sperms, though motility is not lost.

We attribute the sperm-head defects here to the acrosome failure, and that in turn to the Golgi body. Since heterozygous males show normal segregation, and in an obvious proportion of abnormal sperm, there is no support to the idea of direct control over the sperm's morphology by p gene content.

There is no final evidence of course as to whether p^s is a true point mutation, but linkage tests and viability indicate that it cannot be a significant gene deficiency. The possibility that it is a pseudoallele of p seems unlikely because the pigmented phenotypes are identical. Assuming that p^s is a point mutation, what can we say about the gene action? I do not see how such varied effects on pigment, growth, teeth, behavior, and spermiogenesis can be put together physiologically, or trace to some more fundamental derangement.

Apparently, p^s does not stand alone in its pleiotropism. A ruby-eye mutant type of the hamster is reported to become male-sterile after the age of about three months (Bruce, '58; Robinson, '58). Also, Jakwa and Young ('58) describe subfertility and sterility in male red-eyed guinea pigs, with failure of spermiogenesis. Male-sterility is a pale-gray mutant in *Mastomys* apparently also rests on absence of spermatid stages (Menzies, '57). In the house mouse, sterility effects accompany other genes, notably the color mutants W^s and

a when homozygous, and alleles at the locus (Grüneberg, '52). In the mink, Hackelford and Moore ('54) note that homozygous Stewart is male-sterile and practically white. The probability of pleiotropism in cattle has been mentioned; monadal hypoplasia with white, and white-leifer disease with roan. Intersexuality and hornlessness in goats may yet prove to be another example.

Probably we should not be surprised at such syndromes, since experience with *Drosophila* provides plenty of analogous situations. But for mammals these situations present a challenge to common concepts, both in physiology and genetics, and their analysis should be "good medicine." Also, much greater sampling of other loci and other species seems needed; perhaps the confusion will be lessened by more data.

INTERACTION OF MOTHER AND FETUS

In the course of linkage tests for the mutant hair-loss (*hl*) in the mouse we were impressed by some very bad segregation ratios. Nothing was amiss when the sire was *hl/hl* and the dam normal (*+/hl*), but in the reciprocal test crosses, there was a marked deficiency of *+/hl* progeny at the age of 5 or 6 weeks, when classification was made. Selective mortality of this class was demonstrated by several lines of evidence: (1) mortality before weaning age was much higher where the mother was *hl/hl* than in the reciprocal cross; (2) closely linked marker genes (on chromosome 6) showed similar ratio distortion when in this cross; and (3) many of the surviving *+/hl* had been runty in contrast to the good growth of *hl/hl* sibs.

Most of the mortality occurred during the first 2 weeks; many died at birth, or

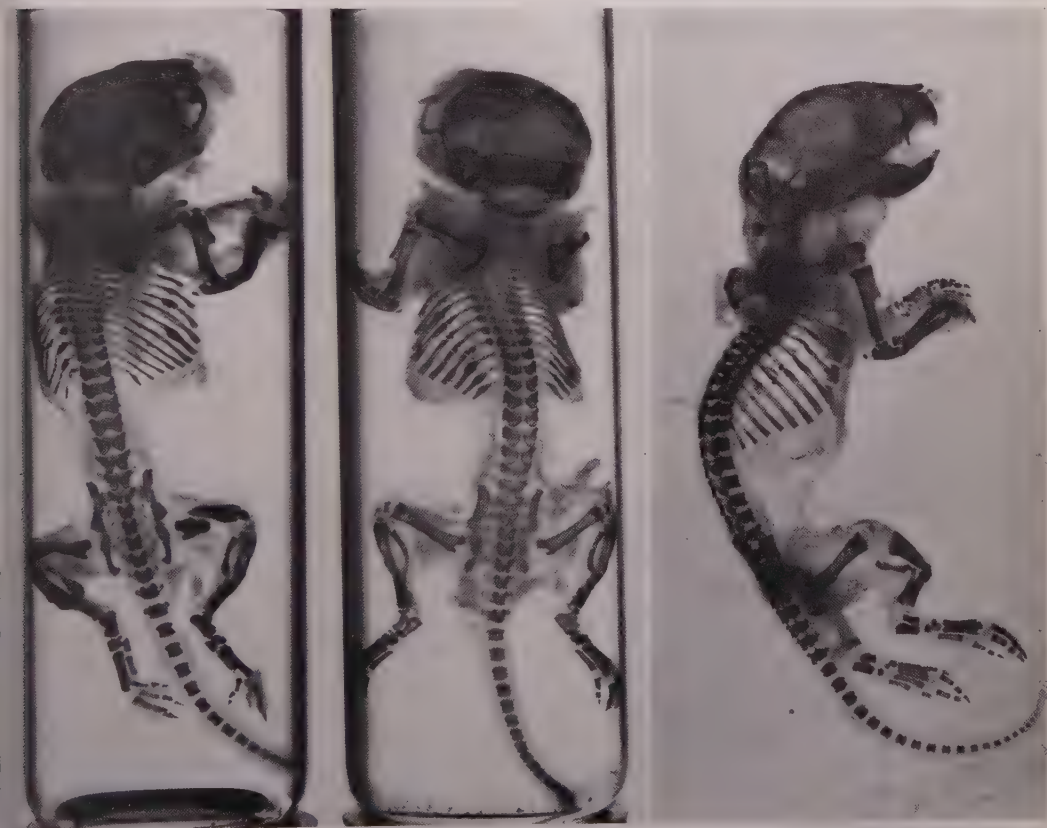


Fig. 2 Alizarin-stained skeletons of mice about 1 week old, dead as a result of maternal antagonism involving the hair-loss gene. Note the many sites of fracture in the ossifying regions.

failed to inflate the lungs well and died cyanotic the first day. As growth went on, the litter could be rather easily separated into a thrifty and a poor class. The poorly growing young commonly had broken legs when about a week old. Alizarin-stained specimens show many fractures, including the ribs. If the young survived, however, the breaks healed, and after the age of about 2 weeks, growth became nearly normal. Stunting only occasionally persisted to maturity.

To test the possibility that the milk of *hl/hl* mothers disagreed with the *+/hl* young, progeny were transferred immediately after birth to normal foster mothers. The mortality and broken bones still occurred. A prenatal antagonism must therefore be involved (Hollander and Gowen, '59).

In searching through other variables, we found further that the mortality was greatly intensified where the dam had been nursing a previous litter while pregnant. Otherwise no increase of mortality with successive pregnancies was found.

To a certain extent the antagonism phenomenon here is similar to the effect of Rh antagonism in man. Therefore, blood of dying young was examined. No erythroblastosis and no icterus were found. R. D. Owen has confirmed this finding. It seems then, that a novel kind of incompatibility is involved.

For successful breeding, the worst kind of mating should be *hl/hl* female to homozygous normal male. Experience corroborates this expectation—practically all the young die or suffer broken bones or initial stunting.

One new fact has recently appeared that clouds the picture. Inter se matings of *N Ca hl bt/+ +hl bt* mice, which are moderately vigorous themselves and produce normal-sized litters, yield distorted ratios. Mortality of the young is high, but apparently without bone fractures, and the survivors are chiefly *++ hl bt/+ + hl bt*. Matings of *++ hl bt/++ hl bt ♂♂* with *N Ca hl bt/++ hl bt ♀♀* have not shown such distortion of ratios, but the reciprocal mating has not yet given data.

A literature search has revealed no comparable antagonism phenomenon in mammals, except possibly in species hybrids.

Interspecific transfer of ova demonstrating incompatibility effects in the uterus, however, (Briones and Beatty, '54). Something of the latter sort seems also involved in the early death of yellow mouse homozygotes (Grüneberg, '52).

Bateman ('54) by means of fostering discovered an antenatal effect on growth of mice to 12 days postpartum, but not revealed by birth weights; "an intra-uterine effect which is delayed in its action until the postnatal period." The nature of this influence was not discovered; it does seem similar to the *hl* antagonism effect though on a far less-drastic level.

Prenatal blood-type antagonism has been reported for rabbits (see Sawin, '55). Mitchison ('52) was unable to detect red cell antigens in mice until a week after birth; he considers the mouse at birth comparable in development to the human fetus of 3 months. Brambell *et al.* ('58), however, found that hemolytic sera fed to suckling mice can kill them.

Tolerance and interaction of mother and fetus are necessary developments in the evolution of mammals, and it seems probable that genetic changes leading to discord would be eliminated or forced into isolation. To analyze the adaptations, we may find the aberrations most informative, and this is particularly true in regard to production of congenital defects by maternal influences. Disturbance of the carbohydrate metabolism is one effective tool. Hyperglycemia of the dam and excess adrenal corticoids may adversely affect the embryo (Hoet, '54; Kalter and Warkany, '59). Maternal effects on the expression of the Fused gene (*Fu*) in the mouse (Grüneberg, '52) may be of such origin.

Returning to the case of antagonism with *hl*, we might inquire whether hormonal disturbance might be a factor. The phenotype of *hl* suggests a relation to maturation of the gonads, and it has been known for a long time that sex hormones have curious relations to hair growth and baldness. Estrogens tend to inhibit hair regeneration in rats and other animals (Johnson, '58). I have castrated a few male *hl/hl* mice 4–6 weeks old (adolescence) and observed arrest in the loss of hair, particularly in those youngest at castration. Whether the arrest will be permanent

needs further study. At any rate, no direct connection of hormones to the antagonism seen as yet.

Assuming that there is some unique property of the *hl* mice to account for the antagonism effect, we should investigate mimic mutants. Do the very similar phenotypes involving other loci, such as hairless, exist in other species, such as deer mice and rats, also show antagonism? I know of no evidence.

CONCLUSIONS

I make no claim here to completeness, originality, or great theoretical advances. Rather, emphasis is laid on diversity, haphazardness, and the unexplained correlations. Study in this field is likely to be endless, and mainly devoted to dissection of phenotypes, species by species. In such analysis a closer collaboration of physiologists and geneticists is a desideratum. Just as genetic tools have been revolutionizing microbiology, they are beginning to gain leverage in endocrinology.

In relation to practical interests, what can we say has been gained so far? Perhaps only a greater appreciation of complexity, or sense of caution in breeding selection; pulling a string here may unravel the physiological fabric elsewhere. On the other hand, perhaps we will be more reluctant to liquidate defective types, since they may be our chief means of getting greater insight.

ACKNOWLEDGMENT

I am grateful to Dr. Robert M. Melampy for various suggestions and discussion and to Miss Joan Sturtevant who prepared the alizarin-stained specimens.

OPEN DISCUSSION

AUSTIN²: I would like to comment on a point that Dr. Hollander made in connection with the blockage of pregnancy in mice by proximity with strange males. This is a finding by Miss H. M. Bruce. She has published a preliminary report in *NATURE* and the full report appears in the issue of *THE JOURNAL OF REPRODUCTION AND FERTILITY* that has just appeared.

Bruce observed that if mice were mated the normal way and the male was removed on the day of plug and a strange

male—preferably a dark-eyed male—was allowed to come into proximity with the female, but not into physical contact, the pregnancy was blocked in 80% of the females. This was apparently attributable, not to an interference with embryonic development as such—which began in a normal fashion, but to the uterus returning to the estrous state. If allowed, the female would mate with the strange dark-eyed male and become pregnant to him.

FRACCARO³: I want to correct a slight misstatement that was made in defining patients with Klinefelter's syndrome as "females resembling males." There is no reason to call them females; they are intersexes with an abnormal sex chromosome constitution of the XXY type.

HOLLANDER: I am sorry if I oversimplified or misstated it.

OWEN⁴: I would like to comment briefly on some studies of the hair-loss interaction, conducted by Dr. Andree Dubert in my laboratory this past year, with stocks kindly provided us by Dr. Hollander. At first this looks like an ordinary maternal-fetal incompatibility in which a maternal immune reaction is directed against some product of the normal allele in the heterozygous young. But we looked in vain for any kind of sensitization of the mother. We could not detect serum antibody with any of the techniques available to us, including cytotoxic tests on normal nucleated cells. We did some skin grafts to postpartum hair-loss females whose normal young had shown the apparent incompatibility, but found no indication of tissue sensitization of the females. Dr. Dubert did a little work with radioactive strontium injected into these animals. Although the results are inconclusive, there is some evidence that hair-loss mice maintain and perhaps require a considerably smaller pool of calcium than do mice heterozygous or homozygous for the normal allele. Dr. Dubert suggested a model in which the hair-loss females with this smaller pool have too little to contribute to the normal young, but enough for their hair-loss

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young, whereas in the reciprocal mating the normal females have a large enough pool so that all three genotypes progress satisfactorily. I should emphasize again that the data are not fully persuasive in this regard, and I would not wish to suggest a primary relation between the calcium pool and the growth aberrations of the affected young. I only mention that an apparent incompatibility need not have an immunogenetic basis; it may be, for example, nutritional in nature.

HOLLANDER: I hope that people who are working with hairless mice, also the deer mouse and the rat, will try to make matings that will be parallel to mine with the hair-loss condition and see whether the same sort of antagonism will happen there.

So far, females of the hairless types have usually been just considered a waste and not of use in breeding. I hope they will be tried more carefully in the future.

BRADEN⁵: We in Australia have been very concerned about estrogens in pasture. The evidence is that, although sheep may be very much affected, cattle are not.

HOLLANDER: Which breed of cattle?

BRADEN: Beef breeds. Castrated male sheep are very sensitive to the effects of estrogen; they lactate, and the bulbourethral glands become greatly enlarged, causing death from uremia. But the steer grazing on the same pasture is not affected at all.

The second point—in relation to the slide showing abnormalities of sperm from your *p*⁺ mutant, the types are very similar to what has been found by Bryson, for instance, in 1944 in males heterozygous for two *t* alleles.

The third point is just to clarify what I have said about genes having an effect on sperm morphology in rabbits. The work was that of Beatty in Edinburgh. The males were not sterile. The difference was in reaction to DOPA.

There is no evidence to implicate pasture estrogens in bovine infertility.

HOLLANDER: I just threw the estrogen idea in for stimulus in cattle. I have nothing to do with cattle myself, and I could only make a guess. I hope it has been of value as a stimulant.

In regard to the sperm abnormalities in *p*⁺ males, I think that the exploded type of

head, where there is a mass of threads and practically nothing, is not found in the types. Rajasekarasetty showed diagrams of various kinds of abnormalities that we found, and that is not one of them. From all the debris we see in the field, Dr. Bryson and I, who have studied this, have about concluded that the acrosome fails to include the nucleus properly, and it ruptures and releases chromosomal material which then becomes chemically changed so it is no longer responsive to Feulgen.

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Current Status of Mammalian Immunogenetics

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During this century increasing use has been made of the techniques of immunology for the recognition and study of inherited individual differences. The field has become broad and diverse; currently, research is particularly active in the areas of genetic control of cellular and soluble antigens, tissue transplant incompatibility, production and maternal-fetal interactions, and in the aspect of somatic cell genetics that deals with antibody formation. Only a selection from these currently active areas will be attempted here; this selection will not pretend even to give proper priority recognition, but will aim to illustrate what is going on in the field. Several relatively recent reviews (e.g., Owen, '58, '59; Stormont, '58; Irwin and Stone, '60) provide guides to earlier literature.

CELLULAR ANTIGENS

Tests with antibody reagents frequently reveal inherited individual differences in the specific reactivities of red blood cells. A number of independent genetic loci are typically concerned with this characteristic, but as a rule with very few exceptions the effect of any given allele is recognizable in any residual genotype or environment. There have been few evidences of either allelic or genic interaction leading to the suppression or distortion beyond recognition of the effects of genes controlling the red cell antigenic characteristics. This situation led early to the assumption that the cellular antigens must be virtually immediate products of the genes that control them. In spite of growing lists of examples of interaction this assumption still seems generally valid, but we must recognize that the term "antigen" as used in this context has a restricted meaning. The specificities toward which antibodies are directed are small areas on the surfaces of large molecules. Saying that a

particular specificity is directly related to the allele that controls it does not rule out the possibility that numerous genes may be concerned with the formation of the ultimate macromolecule. In fact, macromolecular antigens that have been studied in chemical detail, the soluble human blood group substances, are affected by several independent loci (see Morgan, '60). Similar genic interactions apply to soluble substances of sheep plasma, which adsorb to surfaces of red cells and became secondary antigenic properties of the red cells (Rendel, '57).

Typically in red cell immunogenetics, reagents are derived by antibody absorptions to recognize "unit specificities," and each distinctive reagent is assigned a symbol, such as anti-A, to record that specificity. A unit reagent is defined by the ability of each reactive cell to absorb all of the antibody capable of reacting with any other positive cell; negative cells remove none of the relevant antibody. Given a sufficiently large battery of reagents for individual differences in the red cells of any species, it generally turns out that particular genes acquire complex designations in terms of this symbolism. For example, an allele at the B locus in cattle may be represented as $BGKO_xY_1A'E'$, I'6,7,8, or in the H-2 complex in mice as ACEHKY. The significance of this complexity of symbolization is still debatable. There can be little doubt that there is structural differentiation within a gene. Specific differences in gene products or effects, of the dimensions recognized by antibody molecules, can be expected to combine the effects on a macromolecular antigen of different areas within a gene. The diversity of alleles present at particular loci may well arise, at least in part, from mutations at different subgenic sites and from events like gene conversion dur-

ing DNA replication in heterozygotes. Closely linked but separately particulate genes may also play a part in this diversity; in fact, some possible recombinational events of pseudoallelic type have been reported, in the mouse by Allen ('55), Amos *et al.* ('55), Hoecker ('58), and Gorer and Mikulska ('59); in the chicken by Scheinberg ('56) and Briles ('58); and in cattle by Stormont ('55), Rendel ('58), and Datta *et al.* ('59). Stormont (personal communication), who first identified mutation-like changes at the B locus in cattle, has observed a total of five such changes and estimates the frequency of exceptional events at this locus as about 10^{-3} . Whether the variant antigens in these reports are in fact the result of mutation, recombination, or gene conversion, or may even represent some such phenomenon as paramutation (see references in Brink, '59) cannot be discerned by the available data. In the absence of evidence to the contrary, it is probably best to accept them as recombinational in origin. Snell ('58) favors accepting the term "locus" for the H-2 complex in mice, even for a region in which apparent recombination may occur, until a unit with some quite different effect is mapped within the region, separating it into two or more clearly discrete elements.

Immunochemical considerations emphasize that there are clear limitations on the specificity of antibody reactions; a shared symbol in the formulas of two or more antigens does not necessarily mean that these antigens are identical in any detail of their structure. Batteries of antibody reagents for sets of related antigens would be expected to produce a maze of symbolic complexity in the representation of the reactions of these antigens, even if they differed at a single specific site under the control of a series of true, point-mutational alleles. This point need not be belabored here; it has been discussed elsewhere (Stormont, '55; Owen, '58). Only a genetic analysis of the subdivisibility of the apparent complexes, upon which a start has been made, can tell us in time the extent to which the symbolic complexity of the cellular antigens relates in a one-to-one way to the complexity of the genes and their products. And only a

detailed immunochemical analysis, upon which a start has hardly been made, can tell us the extent to which the symbolic complexity of the antigens relates to the tails of discrete specificity in their structure corresponding to distinct components of heterogeneous antibody populations.

Deviations from a simple and straightforward relation between the genic (subgenetic) symbolism and the reality of serological reactions have become increasingly evident of late. A sample of these deviations includes three categories:

Intra-allelic. In the DCE symbolism for Rh, reagents for \overline{ce} came to attention some years ago. These reagents react only to cells in which *c* and *e* are present together in the allelic formula; they were assigned the symbol anti-f (Sanger *et al.*, '53). The reactions do not depend on anti-*c* or anti-*e* as separable antibody populations. Somewhat similarly, reagents anti- \overline{CD} have been known for some time; these antibodies are absorbed by most cells having either *C* or *D* in their symbolic genotype and have been assigned the symbol anti-G (Allen and Tippett, '58). Rosenfield ('58) suggests that *D* and *C* share common substrate material and that *G* is a part of that substrate. Rosenfield and Haber ('58) have reported a brilliant study of anti- \overline{Ce} . It is conceivable that the greater reactivities of *Ce* bloods to particular anti-*C* reagents previously described as a "position effect" (Race *et al.*, '55) may in fact relate to this type of antibody rather than to a true position effect in the genic control of the antigen. Such reactions suggest a specificity common to antigens that, on other grounds, seem to be clearly distinct; they are similar to the type of reaction long known in cat blood, through which for example the "anti-K reagent" could as well be designated "anti-BGK" (Stormont *et al.*, '55) because cells reacting to this reagent always react also to anti-B and anti-G. In such circumstances, the physical meaning of the symbol *K*, or of *G* for \overline{CD} or *f* for \overline{ce} is debatable. The extent of allelic diversity in these instances is great and almost any new reagent will make no distinctions among alleles up to that point considered alike and throw old categories

viously considered distinct, into common groupings.

Interallelic. Perhaps the most interesting example is Cohen's work ('58) in the rabbit, where a new specificity is found to be characteristic of the heterozygote for two particular alleles, and a third allele is noted that in the homozygous condition confers a reactivity similar to that found only in the heterozygote for the other two. Interallelic interaction to produce "hybrid" specificities was reported in birds by Bryan and Miller ('53), and has been claimed for the F-V locus in cattle (Borel and one, '59). Another type of interaction has been reported for P^k in human red cells (Kortekangas *et al.*, '59); here, P^k appears to be expressed in genotypes P^k/p and P^k/P^k but not in P^k/P_1 or P^k/P_2 . All P^k individuals have anti- P naturally present in their serum. Still another type, evident at the phenotypic level, is the partial suppression of anti- Rh_0 reaction noted when the allele conferring the Rh_0 reactivity is paired with an r' or r'' allele (Ceppellini, '54; Chown and Lewis, '57). Another example is the inclusion of both A and B specificities in the same precipitable macromolecule, the soluble blood group substance of AB heterozygotes (Morgan and Watkins, '56). Taken together, such evidences of interallelic interaction suggest that the gene-controlled specificity is at least sometimes incorporated in macromolecules assembled at some distance from the gene.

Intergenic. Most of the evidence for cooperation of genes at clearly separate loci in elaboration of cellular antigens relates in fact to soluble antigens secondarily acquired by red cell surfaces, or to other subjects that will be considered elsewhere in this paper. The suppressor for blood group B on human red cells (Levine *et al.*, '55) is one example of a rare exception. The rarity of intergenic interactions of red cell specificities is provocative. For other chemical effects on cells in general, such as particular amino acid requirements, numerous genes may have the same essential end effect through blocking any of several points in the biosynthetic chain leading to the formation of the substance. Simple substances could be active as haptens affecting the

specificities of cellular antigens, and we might therefore expect to find numerous genes affecting the same terminal unit specificity. That we do not suggests that RBC immunogenetics deals mainly with specificities acquired during the assembly of macromolecules. This line of thought provokes further speculation that we shall not indulge here. We should note again, however, that the critical groupings must still be small relative to the ultimate macromolecular antigen, which may take its final form, as in the soluble antigens, under the influence of several independent loci. Each critical grouping seems to relate uniquely to a particular locus, often subject to multiple allelic variation.

Before this brief section on the cellular antigens is concluded, some reference should be made to antigenic characteristics of cells other than RBC. Of course, some of the specificities of RBC are determined by genes affecting other tissues as well—e.g., the human blood groups and the H-2 groups of mice. In the case of H-2, there are complications; for example, some mice seem to have present elsewhere in their bodies antigens of the H-2 complex not detectable on their red cells (Amos *et al.*, '55). The ability of cells to take up antibody without giving evidence of reaction is noted in other systems as well; for example, cross-reacting eluates may be obtained from cells not containing the specific antigens with which these antibodies are supposed to react (Hubinont *et al.*, '59). In other parts of the field of immunology, particularly those dealing with hypersensitivity reactions, conspicuous differences in antibody effects depend on the ability of the antibody to fix to tissues. Sites on the antibody molecules distinct from those involved in reactions with foreign haptens are important in these reactions, and therefore techniques of *in vivo* absorption (Amos, '55) may sometimes give misleading indications of the tissue specificities of an organism. Differences even in RBC reactivity are common among strains of mice; for example, strain A RBC can often be tested in saline media, whereas many other strains require special techniques for demonstration of reaction with the same antibodies. The genetic basis for strain dif-

ferences of this kind has hardly been explored; it would be interesting to know whether they parallel differences in anaphylactic sensitizability (Rothberg and Talmage, '60). Ipsen ('59) has reported marked differences in immunizability among strains of mice.

Much inherited individuality is at hand for definition in the leukocytes, accessible through such test techniques as leukocyte agglutination or cytotoxic determinations of various sorts (see references in Rood *et al.*, '59 and Butler, '60). The importance of these antigens in maternal-fetal incompatibility is indicated in several studies (e.g., Hitzig and Gitzelmann, '59; Lalezari *et al.*, '60).

TRANSPLANTATION ANTIGENS

Evidence that rather large numbers of independent loci affect the histocompatibility characteristics of cells and tissues has been reviewed repeatedly (e.g., Owen, '59). Only a few points of current interest will be taken from extensive current literature. Until very recently only in the mouse had specific loci been identified with histocompatibility effects, largely through the efforts of Snell, Gorer and their colleagues (Snell, '58). A histocompatibility hemagglutinin has now been identified in the rat (Bogden and Aptekman, '60). The prime importance of *H-2* variation in the mouse has been demonstrated in several connections. In our laboratory (R. D. Owen, R. Barth, A. Dubert, and Z. Collins, unpublished), we found that segregating *H-2* incompatibility contributed significantly to skin-graft survival times even against the background of numerous other histocompatibility differences among backcross progeny after a cross between two inbred lines. A sex difference between donor and recipient within *H-2* classes also contributed discernibly to the rate of rejection of the transplant; males retained male skin transplants significantly longer than did females. The magnitude of this sex effect was surprising because, when sex is the only difference (e.g., within an inbred line), male skin transplants are sloughed only slowly by females (Eichwald *et al.*, '58). In our experiment, *H-2* incompatibility and sex incompatibility seemed to

interact essentially additively in the termination of median survival time. Only among those recipients compatible with both *H-2* and sex were relatively long-term survivals noted; in this class a fair probability of extended survival could be predicted for any given trial. Observations of this sort give hope to the possibility of bringing histoincompatibility under some degree of control through matching major factors and ameliorating the effects of minor differences.

At present it seems that strain variation in the sex histoincompatibility characteristic relates not to differences among chromosomes, but to differences in abilities of females of the different lines to react to a common male antigen or set of antigens (Billingham and Silvers, '58; Bernstein *et al.*, '58; Eichwald *et al.*, '58; Zaalberg, '59). There is no compelling evidence that these antigens are associated directly with any specific locus in the chromosome; they may relate in less-direct ways to the complex phenomena of differentiation controlled in part by chromosomes other than the Y. Other more complicated sexual effects have been indicated by the work of Barrett *et al.* ('58).

In general, present evidence indicates no interaction in genetic control of histocompatibility characteristics (Martin, Shapiro, and Good, '59). Rejection of certain parental tumors by the F_1 at particular cell doses (Snell, '58) at first glance suggests a recessive specificity. But these rejections are not increased by preimmunization, and seem therefore to represent physiologic interaction not directly immunogenetic in origin. Fox ('58) suggests that genetic interactions will be found if techniques of test become more delicate and precise. Studies by Berrian and McKhann ('60) give clear indication of immunologic interactions. For example, in lines otherwise coisogenic, an *H-3* difference does not immunize for accelerated rejection of skin grafts when spleen cells or extracts are injected intraperitoneally. If, however, there are differences at both *H-2* and *H-3*, then immunization is accomplished for both. The further observation that skin transplants or epidermal cell suspensions, in contrast to spleen cells or extracts, preimmunize for an *H-3* difference

alone suggests a form of tissue differentiation. Tissue-specific antigens important in transplantation reactions are only beginning to come under investigation; antigens unique to particular tumors may prove of medical significance (e.g., Miller, '59). The failure of spleen cells to immunize for accelerated skin graft reactions in some combinations seems at variance with their ability to confer tolerance on skin grafts in these combinations if they are injected into the neonatal animal. However, the degree to which the specificity of immunologic tolerance parallels that of immunization remains debatable (Terasaki *et al.*, '58; Hašek *et al.*, '59). In our present genetic consideration, we need only note that evaluation of the nature of immunogenetic control of transplantation antigens will doubtless reflect in part the characteristics of the system used to test for these antigens.

Gene-controlled incompatibilities affecting the success of parabiosis in mice have developed increased interest of late (Eichwald *et al.*, '59). Major histocompatibility differences frequently effect disjunction from parabiosis or death of one or both parabionts. But even major differences are sometimes tolerated (Pilgrim, '59). Parabionts with few or minor differences, such as particular parents and F_1 hybrids, may regularly remain in successful union over long periods of time. Under these circumstances, members of the pair may acquire tolerance for each other's tissues retained after surgical disunion (Rubin, '59; Martinez *et al.*, '60). Pairs of unlike sex, within lines showing sex incompatibility, may remain in compatible union over long periods. The female member of the pair, even as an adult, may acquire tolerance of male tissues retained after surgical disunion (Mariani *et al.*, '59). When a mouse of an inbred strain, rendered tolerant to tissue transplants from another strain by the neonatal injection of spleen cells, is placed in parabiosis with an untreated member of its own strain, the latter frequently acquires tolerance like his treated partner's, passively transferred by way of the parabiotic vascular connection (Maronez, Smith, *et al.*, '59). It has been suggested (Rubin, '59) that what is really acquired through parabiosis is a type of im-

munologic enhancement. Passive transfer of the enhanced state across the parabiotic junction could be explained in terms of Kaliss' interpretation ('58) of enhancement. Studies on the humoral antibody responses of disjoined parabionts would be of interest. The activity of globulins in inducing acquired tolerance to parabiotic union in rats (Kamrin, '58) should also be noted in this connection.

SOLUBLE ANTIGENS

I shall limit this discussion to γ -globulins of human and rabbit sera. Some years ago, Oudin ('56a, b) reported that, when he injected precipitates formed by the antibodies of particular rabbits into other rabbits, he obtained antisera capable of precipitating the γ -globulin of the donor rabbits. When antirabbit-globulin antisera obtained in this way were tested in an agar diffusion system against the normal sera of numerous rabbits, much inherent diversity became evident. At present (Oudin, '60), two independent genetic loci have been identified with this diversity. One includes a series of three alleles, and confers the specificities designated **a**, **f**, and **g**, respectively. The other, also a triple allelic series, confers the specificities **b**, **c**, and **d**. Thus a rabbit can have any one (homozygous) or any combination of two (heterozygous) specificities of the series **a**, **f**, **g**; and any one or combination of two of the **b**, **c**, **d** series. Similar observations, confirming and extending those of Oudin, have been reported by Dray and Young ('58, '60) and by Dubiski, Dudziak, and Skalba ('59) and Dubiski *et al.* ('59). Oudin ('60) reports that **a** and the **c** specificities are each found on two separable populations of serum protein molecules.

Primarily through the efforts of Porter ('59) but with confirmation and extensions by others (e.g., Nisonoff *et al.*, '60), the structure of the antibody molecule is being dissected. Enzymic digestion fractionates antibodies into three reasonably well-defined components; of these, I and II, each of molecular weight $\sim 55,000$ seem each to carry one of the two combining sites of the originally bivalent molecule. These two fractions are nearly identical in their amino acid composition but

are separable chromatographically. Fraction III, of molecular weight $\sim 80,000$, has no antibody valence site, but is effective as an antigen, and in fact has most of the species-specific antigenic property of the antibody.

The combination of structural and chemical characterization of the antibody molecule with the immunogenetic approach initiated by Oudin is enlarging our understanding of the nature of gene action in the control of protein specificities. Already it seems that genes at two loci interact in the formation of the ultimate macromolecule and that more than one class of macromolecules may be affected by the same allele. The antibody molecules of a serum are heterogeneous, however, and the current status of these studies would still permit confusion between mixtures of antibodies with individually separate specificities on the one hand, and individual molecules with two or more specificities per molecule on the other. This uncertainty is not insoluble, and publication of further studies can be anticipated with interest. One approach of value might be to apply the technique (Morgan and Watkins, '56) for definition of the AB substance to the antibodies as antigens. For example, if Oudin's specificities *a* and *f*, in an *a/f* heterozygote, are part of the same molecule, precipitation of a solution of the globulin with anti-*a* should also precipitate the *f* reactivity. Similarly, precipitation with anti-*a* of the γ -globulin of an *a b* rabbit should also remove *b* reactivity from solution if the alleles of these two genes affect the same individual antibody molecule.

Another approach to genetic control of γ -globulin specificities deals with the Gm characteristic of human globulin. This derives from Grubb's observation ('56) that certain sera from patients with rheumatoid arthritis (RA) agglutinate human red cells of group O that have been coated with particular "incomplete" Rh antibodies. Grubb and Laurell ('56) reported that a majority of normal human sera inhibit this agglutination; it was later found that the inhibitor was γ -globulin. The test system therefore involves determining whether a given human γ -globulin will combine with the antibody-like material

found in RA and thus block this material from agglutinating globulin-coated red cells. Persons whose sera accomplish this inhibition readily are designated Gm (a-); those whose sera are much less inhibitory (the difference is reported to be at least tenfold) are described as Gm (a-). There have been reports of intermediate types and of the distinction of additional cleavage types, such as Gm^b, Gm^{*}, and Gm^h (see Steinberg, Giles and Stauffer, '60; Steinberg, Stauffer, and Fudenberg, '61). Only a single locus has so far been identified with Gm variation, but much remains to be learned of the genetics of this characteristic. Many variables have to be controlled; for example, Linnet-Jepsen ('55) described the basis for selecting the anti-Rh "incomplete" sera to be used for coating test cells. Of 66 high-titer anti-Rh investigated, only 6 proved useful for coating. Five of these were from Gm (a-) individuals. Eighty of 450 RA sera gave reactions with the anti-Rh₀ coated red cells but the reactions were variable in strength and avidity. The RA sera must be selected not only for their high titer in the agglutination test, but also for failure to show prozone and for their ability to be inhibited by pooled human γ -globulin. Only about 10% of the RA sera with positive agglutination reaction could be used in the agglutination inhibition test. Most of the useful sera were from Gm (a-) donors. A remarkable test system for a similar sort of variation involves the effect of a genetically determined human serum factor on a mating reaction in yeast (Steinberg and Giles, '60). Current studies of myeloma γ -globulins in relation to normal globulin antigens (Dray, '60) indicate that the myeloma protein corresponds, in individual cases, to either but not both of the normal 7S components identified in rhesus monkey precipitins. The normal components may be produced by distinct cell types; only one of these populations may go wild in any particular case of myeloma.

As in the rabbit γ -globulin types (see Brambell *et al.*, '60), the Gm groups of human infants reflect the mother's rather than the infant's type. The Gm group of a human infant is not fully developed even at 8 months postpartum (Linnet-Jepsen

al., '58). Since this maternal serum protein persists for considerable periods in the infant's circulation, we might expect persistent tolerance toward antibodies of the maternal type, when they are tested against antigens. It would be interesting to know whether evidences of such tolerance can be detected in adults, either rabbit or human. An extension of studies of this sort of variation to the mouse would be of great potential interest because of advantages of the mouse for genetic studies. Donald S. Shreffler in our laboratory (unpublished results) has established the genetic control of individual variation in certain mouse serum proteins, but they are β - rather than γ -globulins.

ANTIBODY FORMATION

Much has been said about antibody formation in the 3 years since Schweet and '57) last ventured into the rough terrain of this field as an aspect of somatic cell genetics. At that time we were primarily concerned with the suggestion that antibody formation must reflect an aspect of DNA control of protein specificities, by way of DNA effects on ribonucleoprotein templates directly concerned with antibody synthesis. In the interval, emphasis has shifted. The implication of DNA differences has been widely, though not universally, accepted, and the basis for the difference has become a major point at issue. Many immunologists retain the more classical view that fragments of antigen retained over long periods of time continue to affect the specific synthesis or tertiary folding of globulin molecules through a mechanism of direct template action (e.g., Haurowitz *et al.*, '59). Others, particularly those concerned with genetics, now incline toward Burnet's hypothesis ('59) of clonal selection, popularized and extended by Lederberg ('59). Talmage ('59) also prefers random mutational rather than an antigen-directed origin for the cellular mechanisms synthesizing antibodies, and calls attention to the increased information available to mixed systems through the varying proportions of heterogeneous antibodies commonly present in immune sera. Monod ('59) and others have exhibited parallels with induced enzymes, and Schultz ('59) has considered the pos-

sible relevancy of epigenetic effects on cell phenotypes. Bussard ('59) has published a perceptive review.

The main experimental developments in this area relate to production of antibodies by single cells isolated from sensitized individuals to microdrops in tissue culture. Here the findings of Cohn, Lennox, Hori-bata, and Attardi contrast sharply with those of Nossal and Lederberg, with regard to the frequency with which two types of antibody are produced by a single cell isolated from a doubly stimulated animal. Nossal ('60) continues to find no significant doubles, but Attardi *et al.* ('59) find them frequently. There is little doubt that single cells do indeed produce more than one type of antibody, and under the circumstances of this observation this would seem to render the clonal selection hypothesis in its simplest initial form tenable only with difficulty. We are still, however, some distance from any real understanding of the process of antibody formation. Recent work implicating genes in the control of specificity of antibodies as antigens, reviewed earlier in this paper, combined with indications that the whole process of antibody formation is accomplishable in the simplified situation of tissue culture (Fishman, '59) and Gitlin's current report ('60) of differences in the primary structure of related purified antibodies point to exciting times in this field in the near future. It is not entirely clear from his abstract whether Gitlin's observation may relate to differences in the composition of antibodies from individual rabbits, rather than to differences in the primary structure of antibodies as a function of their specificity.

IMMUNOGENETICS AND MAMMALIAN REPRODUCTION

Immunogenetic interactions of members of successive generations probably occur at all stages of mammalian development, from preliminaries to fertilization through the neonatal period. For a consideration of sperm characteristics and fertilization, see Braden (this symposium), and for a discussion of maternal-fetal incompatibility see Hollander (this symposium). Because of space limitations, and in view of the inclusion of related material elsewhere

in this symposium, no further discussion of these subjects will be undertaken here.

Immunogenetic aspects of the transmission of maternal globulins to the infant in both man and the rabbit were mentioned earlier in this paper (see also a comprehensive and excellent review by Brambell, '58). The transmission of γ -globulin across the placenta of the Rhesus monkey is selective; it occurs, according to Bangham *et al.* ('58), 15 to 20 times as easily as labeled albumin, and α_2 - and β -globulins do not appear to reach the fetus at all. The endoderm of the yolk sac or the gut of other mammals transmits globulin selectively in a fashion similar to the primate placenta (see, however, Anderson, '59). In the rabbit it appears to be Porter's fraction III of the antibody that is primarily responsible for selective transmission (Brambell *et al.*, '60).

The existence of placental fusion in the mouse has again been called to attention (McLaren and Michie, '59); rejection of reciprocal skin grafts between the members of one pair of mice born with fused placentas suggests that there was no substantial vascular continuity in this case at least. The unique effects of parabiosis between adults discussed earlier raises again the question of the degree to which the maternal-fetal relationship may be analogous to parabiosis in its immunologic effects. It is true that no systematic continuity exists between maternal and the fetal circulations; nevertheless, intact cells can be transmitted in either direction across the placenta with some degree of frequency, and subcellular antigenic material must be exchanged between mother and fetus. The evasion of homograft reactions between the maternal and fetal parts of the placenta and between the embryo and the mother is still a riddle. Some studies of homotransplantation into or with the placenta are of interest in this connection (Wilson, '60; Payne and Payne, '60). If the maternal part of the placenta were a very effective site of immune response, it is conceivable that the escape of fetal antigens into the maternal circulation, or their residence or disposal there in such a way as to induce systemic immunity in the mother, might commonly be prevented, much as Rh-positive fetal ma-

terial fails to sensitize an ABO incompatible mother (Levine, '58).

It would be nice to find that, under particular endocrine conditions of pregnancy and in the pseudoparabiotic relationship of fetus and mother, there is a specific desensitization of the mother, antigens being elaborated by the fetus. We could even conceive, in terms of the clonal selection hypothesis, that potentially reactive clones might be particularly subject to destruction in the mother during pregnancy. Unfortunately, however, such direct evidence as we have does not appear to support such speculation, at least in the mouse (see Brent, '58, p. 29). On the other hand, there are some indications (Peer, '58) that, in human beings, rather remarkable compatibilities may prevail between mother and child, in contrast to tissue incompatibilities commonly observed between father and child.

OPEN DISCUSSION

PAPAZIAN¹: Just a small point concerning the selective theory of antibody formation. Is not three the critical number of antibodies that cannot be produced by a diploid cell, at least according to some forms of the theory?

OWEN: If a single locus were involved, of course the possibilities open to a diploid cell would be limited to two. I do not believe that "triples" have ever been observed in cells from triply stimulated animals, but probability considerations based on the frequencies of single and double yields suggest that triples would not have been expected in the studies of this point to date. In any case, the assumption of a single locus seems gratuitous to me.

HIRSCHHORN²: So far as the various comments on the placenta are concerned, two remarks might be of interest. One is an experiment of Thomas, Douglas and Carr, where they demonstrated in the uterine veins of human mothers at various degrees of pregnancy the existence of cytotrophoblast cells constantly entering the circulation of the mother, which may well be the mechanism of immunologic tolerance. They have also demon-

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² K. Hirschhorn, New York University Postgraduate Medical School.

at least ABO red cell antigens do seem to be present in these cells.

The inverse of this, the placenta as an antibody producer, may be also important. Mansford has recently described a human chimera, a woman who had two cell populations. Her own was O and the twin whose cells she was carrying was an A. She was married to a husband who was A.

She had several pregnancies, and in each of the pregnancies the number of A cells in her blood diminished markedly and practically disappeared; she began to develop anti-A in her blood, which by theory fetal immunity would not be possible unless the placenta was the organ that was producing the antibody.

UPTON³: You referred to the work by Martinez, Good, and associates on the transfer of tolerance by parabiosis. It would seem very important to determine whether cells or antigens of the histoincompatible strain in question were transferred from the tolerant animal to the secondary recipient in the parabiotic relationship. Do you know whether cells or antigens are present under these conditions?

OWEN: I do not know that this was done in studies by Good and his group. In the work that we did with parabiotic rats some years ago we were able to show an exchange leading to equilibrium of the two BC types in each partner within 4 days after the operation. Dr. Pilgrim, who is here, showed by fluorescence that there was a free vascular connection between the parabiotic mice he studied. I think we can assume that effective antigens did get across.

PILGRIM⁴: I think there is ample evidence that, where parabionts have strong antigenic differences, they are living together in spite of these differences. In other words, there is a continuous immune reaction of some kind. The work on tolerance in parabionts has been done with animals having comparatively weak antigenic differences, or with animals rendered tolerant by spleen injection into infant mice.

In this connection, I think that we have to consider parabiosis as a rather stressful procedure. It is quite possible that some of the tolerance observed might be a conse-

quence of cortisone secretion as a response to stress.

OWEN: Yes, there are indications from other studies that animals placed under stress retain skin grafts significantly longer than do nonstressed animals. I also like the idea suggested by Rubin that humoral antibodies are being transferred that act in an enhancing system rather than true immunological tolerance.

HOECKER⁵: Dr. Owen has referred to the relationships frequently observed between pseudoalleles and complex systems of antigens. In reference to this problem, I would like to tell something about our findings in the *H-2* system of antigens in the mouse that have led us to an interpretation more coherent with present ideas about the nature of gene organization.

The *H-2* region in chromosome 9 of the mouse is concerned in the determination of a relatively high number of antigens (sometimes up to 10) inherited as one unit. A series of alleles at this locus has been described by G. D. Snell and his colleagues at Bar Harbor, by P. A. Gorer in London, and by us in Chile. When linkage studies are made, it can be shown that recombination between these antigens can occur in about 1% of the gametes, and crossing over at this region was consequently advocated by S. Allen, Gorer, and us.

The cross-over hypothesis was questioned in this same symposium by Dr. Owen in 1958 and also by Dr. Snell later on. In the meantime, more cases have accumulated, and it now seems to me that there are no good reasons to suspect it. The reciprocal products of crossing over have been obtained, and they hold the right relationships with neighboring genes; and in the following generations, the new "alleles" obtained through crossing over are stable.

This being so, we have to think of *H-2* as being complex. But, to classify it as pseudoalleles, we have to resort to another criterion. Crossing over could indicate two closely linked but independent genes. This

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⁴ H. I. Pilgrim, University of Buffalo School of Medicine.

⁵ G. Hoecker, Instituto de Biología "Juan Noe", Santiago.

is not so, however, and the following observations indicate that, in spite of the relatively high frequency of crossing over observed, the *H-2* region behaves as one physiological unit, i.e., one gene.

First, the distribution of *all* antigens determined by any one allele, say D, E, K, H, in different tissues is strictly correlated; viz., if an organ has a high content of the D it has also high contents of E, K, and H; if D is low, then all others will be low. Tissues, such as the brain or testis, that lack one antigen are lacking in all others, and so on.

Second, when we studied the stage of development at which these antigens would appear, we found to our surprise that they were not present at birth. Their first appearance would start about the third day. At this time *all* antigens in any one combination appear at the same time. During the following 3 days, *all* increased at the same rate and *all* reached the concentration found in adult tissues on about the sixth day. I would like to emphasize the strict correlation in time of appearance and rate of increase of *H-2* antigens in ontogeny.

Third, this same situation holds for transplantation of fetal hemopoietic tissues into lethally irradiated hosts.

From all this, we believe the conclusion is that the *H-2* region of chromosome 9 behaves as a "physiological unit" in the sense this word has been used by M. Demerec or S. Benzer. In other words, *H-2* should be considered one locus. Incidentally, if this is so, the high percentage of crossing over found to occur between *H-2* antigens would make it visible under the microscope, since a size of about 10,000 Å would be obtained by applying the calculations made some time ago by H. J. Muller on the size of the gene.

It seems to me that the differences in antigenic specificity exhibited by the antigenic components of the *H-2* complex reflect in some unknown way the structure of the gene itself; and perhaps a detailed knowledge of the chemistry of these antigens could be a strong weapon to attack the extremely difficult problems posed by the mechanisms of primary gene action.

Amos⁶: Dr. Hoecker's point that the antigens tend to be inherited in a group is

a very good one, but we did hear brief some discussion of the one exception—the antigen E on the C57BL red cell, where there does seem to be a considerable expression in the red cell as compared to other tissues. Then there is a very complex situation with some tumors. Some of the less strain-specific tumors are generally poorly antigenic; but there does seem to be somewhat of an upset ratio between certain of the components. It is therefore possible to detect, say, a small amount of the antigen F, whereas other antigens expected to be present may not be detectable. I suspect this would be a very good situation to look for alterations in the antigen. This would also be a very good place to attack chemically.

SILVERS⁷: I would just like to make comment on the ability to transfer tolerance—and I hate to use this term—to animals that are in parabiosis. Dr. Bingham and I have also tried to do this and in all our combinations tolerance is rapidly abolished in the tolerant partner. Of course we have used different strain combinations from those who report success, and this must indeed be responsible for the different results obtained. I therefore think that we must bear in mind that what holds true for one genetic combination does not hold true for another. It also troubles me when we talk about this in terms of the transfer of immunologic tolerance, when actually this has not been proved. I personally agree with Dr. Owen that probably one animal is tolerant while the other may be enhanced.

AMOS: One aspect we have not talked about in this discussion is Dr. Owen's marks on rejection of certain parental tumors by an F₁. This is a very great field of interest. There is one little note I would interject here. We have been following the reaction to a number of ascites tumors injected into the peritoneal cavity of foreign strains of mice. The host's response to these can be phenomenal. The response seems to depend on the type of tissue injected, but also on the genotype of the host. A tumor like 60₁HED seems to produce a prolific histiocyte response. The

⁶ B. Amos, Roswell Park Memorial Institute.

⁷ W. K. Silvers, The Wistar Institute of Anatomy and Biology.

cytes seem to be quite active even in strain of origin, so that we would have been rather cautious in assessing the part played by host cells.

OWEN: It seemed to me, from the immunization evidence Snell cited, that this is not an immunological rejection but is probably related to some other physiological reaction. Dr. Amos's remark gives a possible basis for these otherwise vague physiological interactions.

MARKERT⁸: My inquiry is directed toward the problem of whether the cell's genotype is responsible for the kind of antibodies that it can make, or whether the cell's genotype may be essentially irrelevant. I have two considerations in mind. First, I understand that antibody-producing cells can make antibodies against antigens that are synthesized by cells of the same genotype. For example, is it not true that an individual can make antibodies against its own lens antigens? Second, if the genotype of the antibody-producing cell determines its activities, then mutations in such cells would place the organism in a very precarious position, because such mutant cells would make antibodies against the individual's own proteins. These autoantibodies would lead to all sorts of degenerative diseases as the mutant antibody producers multiplied into large clones and continued to manufacture antibodies against those proteins that, because of their mutant genes, they themselves could no longer synthesize and consequently regarded as foreign. On the other hand, perhaps the truly significant attribute of an antibody-producing cell is its embryonic history during which it "learned" to recognize its own proteins. From this point of view, the problem is one of cell differentiation and it is only coincidence that antibody-producing cells normally develop in individuals having the same genetic makeup.

OWEN: I suppose that differentiation remains a riddle, which we may not solve during this conference. The particular kinds of differentiation that may occur in the antibody-producing cell lineage, and the possible role of somatic mutation, whether directed or spontaneous, in this special kind of differentiation have been discussed elsewhere but remain hypothetical.

I might mention, though, that there are instances of autosensitization and diseases of hypersensitivity, and some of these may be rather frequent and important. It is conceivable that they may relate to the mechanism you seem to imply should not exist.

WAELSCH⁹: In connection with this last remark, the existence of the BSVS strain in mice, which apparently shows susceptibility to experimentally produced encephalomyelitis as a result of the effect of two dominant genetic factors, seems to support the last point Dr. Owen made, namely, that perhaps this is not all a question of differentiation but that there is some genetic basis also for the autoimmune response.

AMOS: Dr. Owen actually made something of this point in his talk, where he was talking about differences in immunizability, in the ability to respond. There has been sporadic work in the past on this, and it seems to be a field that we really must get into. It is considered that inbred lines would be more or less uniform, whereas in fact this is not so. There has often been some selection of some particular character. Often there is heterozygosity for histocompatibility antigens or certain color genes. These things, which apparently have no selective advantages, are probably extremely heterozygous. I think we might define this much better by selective breeding procedures.

STERN¹⁰: I would like to underline Dr. Owen's remarks on the male-female histoincompatibility. We must be careful in ascribing specific histoincompatibility loci to the Y chromosome. At present we have proof of a male sex-determining Y-linked locus or complex of loci in mammals but of no other Y-linked loci. The assignment of histoincompatibility loci to the Y chromosome may be no more justified than the assignment of loci for moustaches or other male characters that only secondarily depend on the initial Y-dependent male determination during embryogenesis. There is also a possibility that the Y chromosome is not even indirectly involved in histoincompatibility, since this property may de-

⁸ C. L. Markert, Johns Hopkins University.

⁹ S. G. Waelsch, Albert Einstein College of Medicine.

¹⁰ C. Stern, University of California, Berkeley.

pend on the quantitative 2X-1X difference between the sexes. This question may be attacked by transplantation tests involving XO mice that are females but carry only a single X chromosome.

RUNNER¹¹: I am willing to rise to what I think was bait thrown out by Dr. Amos. We frequently hear allusions to residual heterozygosity in inbred mice. We all realize that the process of accumulation and of attrition of mutants during prolonged and continuous inbreeding assures some theoretically balanced but unknown level of heterozygosity. Evidence supporting the existence of heterozygosity is limited by the refinement with which we can assess the theoretical segregants. It is well known that, in inbred mice, the state of balance between mutation and attrition is accompanied with a surprising amount of phenotypic variation. Since analysis of variability is confined to detectable traits and since there is reason to suspect that phenotypic deviants are sensitive to minor genetic variations, Drs. Grüneberg, Searle, and Green—to mention just a few—have systematically classified and analyzed such deviants and shown that phenotypic variation *per se* does not prove the existence of genetic segregation.

It can be summarized for the record that, in spite of numerous attempts to demonstrate heterozygosity in inbred mice, a genetic basis for phenotypic variations within a restricted portion of a pedigree has utterly failed. It would seem therefore that the burden of proof for the significance of appreciable amounts of residual heterozygosity in inbred mice rests with those who would postulate its existence.

GRÜNEBERG¹²: We have recently investigated three inbred strains of mice for the presence of residual heterozygosity, using a whole battery of minor skeletal characters. The net result was that there was no evidence whatsoever for any residual heterozygosity in the strains CBA, A, and C57BL.

Amos: I think one of the puzzling things is the wide diversity that has occurred in the C3H strain. This is tied up with the problem of heterozygosity in the inbred lines. Michie and McLaren have underlined the anatomical differences. We have shown antigenic changes in a num-

ber of sublines. On the other hand, we have recently exchanged skin grafts and tested hemagglutinins on DBA/2 and C57BL mice that have been separated for some 10 years. Skin grafts are taking after 9 weeks between the DBA/2 and the two C57BL sublines with no antigenic differences were found.

E. S. RUSSELL¹³: Subline differences demonstrate that you do not have 100% homozygosity and cannot count on ever having 100% homozygosity. By brother-sister inbreeding you get as close to 100% homozygosity as you can. And then when you set up sublines, if there is any residual heterozygosity, it may become established. As we all know mutation may occur.

Amos: On this question, I do not think we are going to prove heterozygosity unless we deliberately look for it. Color and other obvious factors have usually been selectively eliminated. Heterozygosity in minor factors is probably advantageous.

FALCONER¹⁴: I should like to point out one very simple fact that I think significant, but that seems to be ignored by those who say that there is much residual heterozygosity in highly inbred lines. You cannot have a locus kept segregating permanently in an inbred line unless both homozygotes die or are sterile, because if one or the other homozygote lives and breeds, eventually, you will sooner or later mix the two like homozygotes and so eliminate segregation—and perhaps the line itself. This means that, for one locus to be permanently segregating, you must eventually lose half the offspring through dying or being sterile. And if you have two unlinked loci permanently segregating, you must lose three-quarters of the offspring. Now, I do not believe that it could maintain a mouse strain in which three-quarters of the offspring died or were sterile without noticing it, and consequently I do not believe that more than one locus, at the most, can show residual heterozygosity in our inbred mouse strains.

¹¹ M. N. Runner, National Science Foundation.

¹² H. Grüneberg, University College, London.

¹³ E. S. Russell, Roscoe B. Jackson Memorial Laboratory, Bar Harbor.

¹⁴ D. S. Falconer, Institute of Animal Genetics, Edinburgh.

AMOS: Heterozygosity can have a selective advantage without the differences being so extreme as lethality. A slight selective pressure has been suggested in quite a number of human blood group genes—for example, in populations that do have rather unexpectedly high incidence of a certain character. In inbred populations, the tendency must be to eliminate many of these differences, but I suspect our analytical techniques are inadequate to detect them but easily demonstrated characters and we know little about the selective advantages of so few of these.

FALCONER: A less-extreme selective advantage of heterozygotes can do no more than slow down the rate of inbreeding. It will then take longer to attain a given level of homozygosity, but the segregation will not be permanently maintained.

PILGRIM: Has anyone tested the color genetics of some of our albino strains?

DICKIE¹⁵: Color tests are continuously carried out on albino stocks maintained in our laboratory to insure against mutation contamination.

PILGRIM: And you find that there are no incidents of heterozygosity, say, for coat genes in albino stock?

DICKIE: That is right.

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The Inheritance of Hemoglobin Types and Other Biochemical Traits in Mammals¹

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Interest in problems of mammalian genetics brings together investigators coming from a great number of different biological disciplines. There are those whose concern with mammalian genetics stems from a desire to study the mode of transmission of hereditary traits in mammals as compared with other organisms. Others are attracted by the particularly intriguing aspects of problems of population genetics of mammals. The cytogeneticist finds much interesting material in recent studies of mammalian chromosomes which are only beginning to open up new avenues of approach to problems of sex determination and abnormal development. For the embryologist, the use of gene-mediated deviations from normal development has proved most fruitful in the analysis of problems of mammalian morphogenesis and of causal mechanisms of mammalian development. There exist almost limitless possibilities of approach in mammalian material for anyone interested in the physiology of the gene, i.e., in the fundamental question of how a genetic change produces a change in form, function, or biochemistry of a trait. In this connection the field of transplantation genetics and mammalian immunogenetics reviewed by R. D. Owen (this symposium) is an example of perhaps one of the most active and productive areas in studies of mammalian genetics today. In all these many advances we seem to notice a hesitant return to the mammalian organism dreaded as an object for genetic research not so long ago because of its complexity.

It seems to me that, among the most significant studies of mammalian genetic research today, are those of the relation between genes and their products, which have placed the hemoglobins of man in the

center of attention of many workers in the field of physiological genetics. It might be worth while to remember at this point that, in considerations of problems of gene action, a series of biochemical substances (e.g., pigments, enzymes, antigens, to mention just a few) have occupied central positions in the history of physiological genetics, and in every case one of the main questions revolved around the nature of the relation between the gene and these substances. How immediate was it and to what extent could the particular gene-controlled material be assumed to be a direct product of the biochemical entity carrying the genetic information? I shall not review here the physiological genetics of antigens and the impressive work of Irwin and others, but shall refer for this purpose to discussions by Goldschmidt ('55) and by Haldane ('54). I also am not planning to elaborate on the problem of gene-enzyme relationships and their interpretation from the point of view of gene action. I should like to put the main emphasis in this talk on a discussion of mammalian hemoglobins, the genetic and biochemical analysis of which has contributed much material for thought on gene action.

HUMAN HEMOGLOBINS

Eleven years ago Pauling and his collaborators ('49) published the first report of the hemoglobin abnormality in sickle-cell anemia, a hereditary condition in man. In the years following this report, much progress has been made in the analysis of the mode of inheritance as well as the biochemical basis of the various hemo-

¹ The author's studies reported here have been supported by grants from the National Institutes of Health, Public Health Service (B-931) and from the American Cancer Society.

globin abnormalities in man. The subject matter has been covered in so many reviews that I shall not elaborate on the problems of human hemoglobins but only summarize the results most relevant to our discussion here:

1. More than a dozen different genes determining alterations of the globin portion of the hemoglobin molecule are known. These hemoglobins may occur together in different combinations; Harris ('59) reports 21 such known hemoglobin combinations, but even more exist today.

2. Differences in molecular structure with respect to the structure of the major component of the normal adult hemoglobin have been analyzed in detail in five of the known human hemoglobins: S, C, E, G, and I. In each case they have been shown to consist of a replacement of one of the ~ 300 amino acids arranged in two polypeptide chains, α and β , in each half molecule of hemoglobin.

It was the interesting codominance behavior of the human hemoglobin genes that aroused our interest some years ago, since it seemed to indicate the existence of a fairly direct relation between genes and hemoglobins. In individuals heterozygous for A and S or C, both hemoglobins are present; none of these hemoglobin genes is dominant, nor does there exist a hybrid hemoglobin, a product of interaction of the parental genes. This situation seemed reminiscent of that found in many cases of genetic control of antigens where, for example, in the majority of blood group genes interaction of alleles fails to take place and both antigens are produced in heterozygotes.

MOUSE HEMOGLOBINS

Since we thought that an attack on problems of gene action with the help of such material as in the hemoglobins would be worth while and perhaps accomplished more easily in an experimental animal than in man, we proceeded to find out if different hemoglobins existed in the mouse and how they were controlled genetically. This work was done in collaboration with Dr. Helen Ranney of the College of Physicians and Surgeons of Columbia University, in whose laboratory all chemical ex-

periments and observations reported here were carried out.

The original studies of mouse hemoglobins were done with filter paper electrophoresis, as used for human hemoglobin. This method separates different hemoglobins from each other as a result of the different mobilities of such hemoglobin in the electrical field and has been very valuable because of its simplicity. With the help of filter paper electrophoresis a number of mutant and inbred mouse strains were screened; two different hemoglobin types were found to be distributed throughout these strains (Ranney and Gluecksohn-Waelsch, '55). Hemoglobin of some strains gives, upon filter paper electrophoresis, a spot that we called single whereas the hemoglobin of other strains yielded a more diffuse spot consisting of two or more components—a fast one with a mobility similar to that of the single spot and a slower component; we called the single, type I, and the diffuse hemoglobin type II. Among the 11 strains studied, we found three giving the type I pattern only, five giving the type II pattern only, and three strains that contained some individuals with type I and some with type II patterns (Gluecksohn-Waelsch *et al.*, '57).

GENETICS OF MOUSE HEMOGLOBINS

Breeding tests

In order to test the genetic basis of these hemoglobin differences, we made a number of test crosses and subjected the hemoglobins of the offspring to filter paper electrophoresis. F_1 and F_2 as well as backcross generations were tested (table 1).

All offspring from crosses of type II by type I showed the type II hemoglobin pattern. Offspring from type II by type II gave type II hemoglobin pattern only, and offspring from type I by type I gave type I hemoglobin pattern only. The diffuse spot of the F_1 hybrids was indistinguishable by paper electrophoresis from the diffuse spot of the parent.

Testcrosses of F_1 hybrids to the original type I parent showed segregation of the two hemoglobin types in the backcross generation.

Intercrosses of F_1 hybrids from type I by type I showed segregation of type I

TABLE 1

Results of breeding experiments of mice with different hemoglobin types

Crosses (Types I and II)	No. of strains used	No. of offspring	Generation	Type II	Type I
II \times I	7	101	F ₁	101	0
II \times II	2	23	F ₁	23	0
I \times I	3	16	F ₁	0	16
F ₁ II \times I	6	102	BC	49	53
F ₁ (II \times I) by F ₁ (II \times I)	7	146	F ₂	104	42
F ₁ (II \times II) by F ₁ (II \times II)	2	26	F ₂	26	0
F ₁ I \times I by F ₁ (I \times I)	3	38	F ₂	0	38
F ₂ (II \times I)					
(1)	7	37	BC	37	0
(2)	7	78	BC	45	33
F ₂ (I \times I)	7	68	BC	0	68

and type I in a 3:1 ratio in the F₂ generation, but F₁ hybrids from either type II by type II or type I by type I crosses failed to segregate. Finally, 19 offspring of the F₂ generation with a type II phenotype obtained from crosses of F₁ (II \times I) hybrids were tested in backcrosses to the type I parent; seven of them failed to segregate whereas 12 segregated for types I and II. One of the F₂ with the type I hemoglobin phenotype segregated.

All these data are compatible with the assumption that a single gene difference determines the differences observed in mouse hemoglobins and that the genes determining the types I and II are alleles. The phenotype of the hemoglobin patterns demonstrated in the filter paper electropherogram was identical for the type II parent and the type II F₁ hybrid and made appear as though in the mouse, in contrast to man, one hemoglobin allele showed dominance over the other. The method of filter paper electrophoresis did not, however, exclude the possibility that in the F₁ the type I pattern might still be present but masked by the type II pattern. It was therefore necessary to use other methods for the possible separation of the different hemoglobin components.

Starch electrophoresis of mouse hemoglobins

Vertical starch gel electrophoresis carried out according to Smithies ('59) gave the results shown in figure 1A; a single hemoglobin band appeared in the case of hemoglobin type I from Kink. Hemoglobin

type II from DBA included a band in the same position and in addition two slower and one faster components. The F₁ hybrid from type II by type I contained the main band visible in both parent types as well as the faster and the two slower bands of type II. Both the faster and the two slower bands were fainter in the F₁ than in the type II parent. The method of starch electrophoresis permits quantitative estimation of the relative amounts of hemoglobin components to a certain extent, and thus it was possible to show that the slow components in the type II hemoglobin measured about 20% whereas they amounted to only 4% of the total hemoglobin content in F₁ hybrids (Ranney *et al.*, '60).

Interestingly enough, the slow component increased in quantity upon storage of hemoglobin both in the type II (DBA) hemoglobin and that from F₁ hybrids (fig. 1E). Such slow components never showed up in hemoglobin specimens of type I from Kink, even after several weeks of aging. Further studies of the phenomenon of increase of the slow component in type II and F₁ hemoglobin indicated that this was the result of aggregation of part of the hemoglobin into larger and therefore more slowly migrating molecules. In contrast to type II hemoglobin, that from F₁ mice showed a strong main band even after aging, indicating the presence of type I hemoglobin in the F₁ hybrid. Results of ultracentrifugal analyses of hemoglobins agreed with the starch gel electrophoresis results in showing in type II and F₁ hybrids an increase in amount of rapidly sedimenting component

probably identical with the slow component of starch electrophoresis (fig. 1).

These results may be interpreted in the following way:

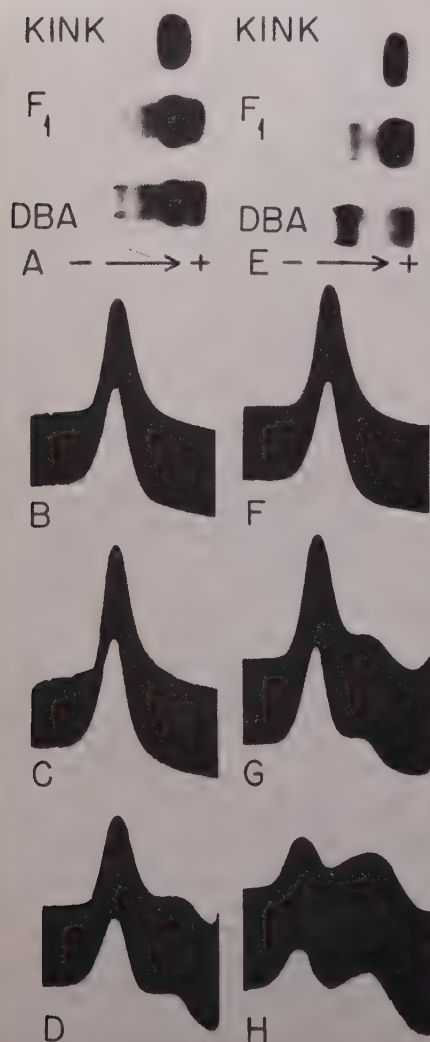


Fig. 1 Electrophoretic and ultracentrifugal analyses of carbonmonoxyhemoglobin of inbred strains of mice (Ranney *et al.*, '60).

A, Initial vertical starch-gel electrophoresis of Kink, F_1 , and DBA hemoglobin; E, electrophoretic analysis of the same solutions after 4 weeks of storage at 4°C.; B, C, and D, initial sedimentation diagrams of Kink (Type I), F_1 , and DBA (Type II) hemoglobins, respectively; F, G, and H, sedimentation diagrams of same solutions after 4 weeks of storage.

Hemoglobin type I from Kink shows homogeneity under various conditions indicating the existence of one type of molecule.

Hemoglobin type II from DBA contains several components, one or more of which possess the ability to aggregate.

The F_1 hybrid seems to contain a mixture of these two hemoglobin types.

It should be emphasized at this point that the results reported here were obtained with type I hemoglobin derived from the inbred mutant strain Kink, and with type II hemoglobin from the inbred strain DBA. There are indications that not all type I hemoglobins as identified by paper electrophoresis show identical starch electrophoresis patterns nor that all type II hemoglobins are alike. It is conceivable that other type I hemoglobins may contain more than one molecular species, and that other type II hemoglobins may be composed of fewer or more different molecular species than the particular type II studied by us.

Strain differences

After our original demonstration of genetically determined hemoglobin types, several other studies reported inherited electrophoretic hemoglobin patterns in mice. Russell and Gerald ('58) found that of 20 inbred mouse strains to have the type II hemoglobin and 6 the type I, a distribution agreeing well with that reported originally in our strains; there seem to be approximately twice as many strains with the type II hemoglobin pattern as those with type I. No selective advantage seems to be associated with either hemoglobin type. Welling and van Bekkum ('58) reported electrophoretic studies of mouse hemoglobin in two inbred strains, one of which has only one component, the other two. It is not possible to tell from their paper the nature of the F_1 hemoglobin, although it may contain a mixture of the two parent hemoglobins. Rosa *et al.* ('58) reported the existence of at least 4 hemoglobin patterns in 6 strains of mice studied. Their brief report does not allow evaluation of their data in terms of uniformity of patterns within strains, reproducibility of patterns, or possible changes with aging as discussed above.

None of these authors reports an association of hemoglobin type and anemia as is the case in man.

ANALYSIS OF GENETIC DATA OF MOUSE HEMOGLOBINS

With these data at hand, we may try to analyze the genetic basis of mouse hemoglobins and compare it with that of man. A pair of alleles, Hb^1 and Hb^2 , seems to determine the presence of either type I or type II hemoglobin. Filter paper electrophoresis indicated dominance of Hb^2 over Hb^1 since only type II hemoglobin could be demonstrated in the F_1 hybrid. Starch electrophoresis, however, revealed the presence of a mixture of hemoglobins in the F_1 hybrid, indicating that Hb^1 and Hb^2 had the same codominance relationship as the genes for hemoglobins S and C in man. In addition, starch gel electrophoresis demonstrated the existence of considerable molecular heterogeneity in hemoglobin type II; also the storage phenomenon with subsequent aggregation could best be explained by assuming the existence of more than one type of hemoglobin molecule in type II. We wonder how this kind of genetic control of hemoglobin formation in the mouse fits in with the scheme proposed by Ingram ('59; Ingram and Stretton, '59) for hemoglobin control in man.

In man, at least two genetic loci determining hemoglobin seem to exist. The genes for hemoglobins S and C are thought to have genetic evidence to be alleles at one of these loci (Ranney, '54), all three alleles, Hb^A , Hb^S , and Hb^C , showing the phenomenon of codominance, so that individuals heterozygous for any two of these hemoglobin genes express the presence of both corresponding hemoglobins phenotypically. The statistical evidence indicating allelism of S and C received strong support from the finding (Hunt and Ingram, '59) that S and C alter the identical amino acid in one of the peptides of the β chain, which is suggestive of allelism of S and C, if we assume a direct relation between linear structure of the gene and linear arrangement of amino acid residues of the hemoglobin molecule.

Whereas the mutations S and C are located at the same place of the genetic unit

controlling synthesis of the entire peptide, G has been reported to be genetically independent of this locus. An interesting and at the same time puzzling fact in this connection lies in the demonstration that in hemoglobin G the amino acid immediately adjacent to that changed by S and C is altered (Hill and Schwartz, '59).

The genetic evidence for allelism or close linkage of E and S is not very good; the chemical difference between E and normal hemoglobin consists of a change of one amino acid in the β peptide chain of the E hemoglobin (Ingram, '59). The fact that in E also the β chain is affected, suggests to Ingram linkage of E and S. The molecular change in hemoglobin I has been reported as a substitution in the α chain by Murayama and Ingram ('59).

The discovery of a distinct molecular change, i.e., the substitution of a single amino acid in the different hemoglobins, resulting from a single genetic difference has led to much speculation about the nature of the genetic change and of gene action.

Ingram ('59) has formulated the genetic basis of hemoglobin synthesis as follows: There exist two sets of genes—(1) α genes controlling the synthesis and the amino acid sequence of the α chains, with hemoglobin I representing an example of α chain mutation, and (2) β genes controlling synthesis and amino acid sequence of the β peptide chain of the hemoglobin molecules, with hemoglobins S, C, E, and G representing β -chain mutations.

Consequently, the normal genotype would be: $\alpha^A/\alpha^A \beta^A/\beta^A$; that of S, $\alpha^A/\alpha^A \beta^S/\beta^A$ or $\alpha^A/\alpha^A \beta^S/\beta^S$; and that of I, an α -chain mutation, $\alpha^I/\alpha^A \beta^A/\beta^A$ or $\alpha^I/\alpha^I \beta^A/\beta^A$.

A number of questions arise in connection with such a scheme. We wonder, for example, why the hemoglobin G gene should be genetically independent of the gene for S hemoglobin, although the changed amino acid is immediately adjacent to that affected in S. In view of this close proximity, recombination between these loci, would be expected to be a very rare event. Another question concerns the genetic basis of human hemoglobin heterogeneity as expressed, for example, in the

presence of the A_2 component in normal hemoglobin.

If we now look once more at the results of genetic studies of mouse hemoglobins we notice on the one hand, in the mouse as in man, that the hemoglobin genes express themselves independently of their allelic partners and each forms its own hemoglobin. Thus the idea of a close relation between gene and gene product in the case of hemoglobins receives support from these studies. On the other hand, several components with different electrophoretic mobilities exist in the type II mouse hemoglobin, a fact that does not fit easily into the scheme proposed by Ingram for the genetic control of human hemoglobins. It is of course difficult to speculate profitably on gene action in the case of mouse hemoglobins in the absence of any further knowledge of their chemistry. Thus, for example, we do not know if mouse hemoglobin actually contains two different polypeptide chains. The phenomenon of the existence in type II mouse hemoglobin of several molecular species is puzzling and indicates a heterogeneity most likely genuine and not the result of physicochemical artifacts.

A number of different hypotheses could be advanced to account for the observations; among them the following scheme is proposed in full awareness of its highly speculative nature. Justification for it may be found in the fact that it lends itself to experimental verification.

Suppose there existed in the mouse originally two gene loci for hemoglobin in analogy with man. One of these loci (e.g., the one controlling the β chain) might be assumed to have undergone duplication several times resulting in a series of two or more neighboring genes all with the function of controlling hemoglobin synthesis. A possible selective advantage of such an arrangement resulting in perpetuation of this genotype might be seen in the fact that the production of normal hemoglobin would remain assured even if a mutation in one, two or more of the series of duplicated genes interfered completely with hemoglobin synthesis at the mutated locus as long as one of the loci

remained undisturbed. Some mutations of these duplicated loci may lead, not to suppression, but to the production of hemoglobins, modified and only slightly different from the normal molecule and fully functional.

Thus several molecular species of hemoglobin may be produced by the different loci, each with slightly different physical properties, in respect, for example, to oxygen-binding capacity. Such a condition might confer an adaptive advantage on the carrier since the organism would have available a variety of hemoglobins to meet various specific requirements.

The role of chromosomal duplication in providing a "reservoir" of extra genes from which new ones may arise has been stressed by E. B. Lewis ('51) and goes back to Bridges' analysis ('36) of the Bl eye mutation. The originally identical genes resulting from duplications become different from each other as the result of mutation and may form a complex locus. The hemoglobin locus in the mouse may thus resemble the Rh locus in man or the blood group locus in cattle.

This highly speculative scheme is open to experimental verification by further physicochemical and physiological studies of mouse hemoglobins, which we hope to be able to continue in collaboration with our colleagues.

The genetic locus controlling synthesis of one of the polypeptide chains of mouse hemoglobins may be visualized perhaps as illustrated in figure 2.

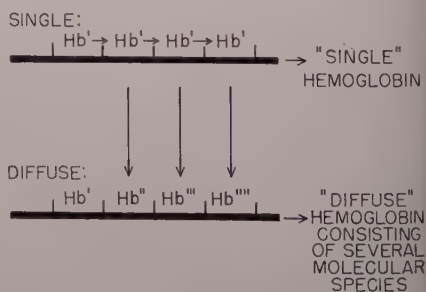


Fig. 2 Diagram of gene arrangement in type I "single" and II "diffuse" hemoglobin.

The different hemoglobin molecules present in the diffuse type might be made up

the following combinations of peptide chains, with corresponding genotypes:

Hemoglobins	Genotypes
$\alpha_2\beta'_2$	$\alpha/\alpha\beta'/\beta'$
$\alpha_2\beta''_2$	$\alpha/\alpha\beta''/\beta''$
$\alpha_2\beta'''_2$	$\alpha/\alpha\beta'''/\beta'''$
$\alpha_2\beta''''_2$	$\alpha/\alpha\beta''''/\beta''''$
etc.	etc.

One of the tests of this hypothesis would consist in demonstrating by chemical means different β chains in the type II hemoglobin which contains several molecular species.

Another verification of this hypothesis could come from genetic data of crosses involving different type II and different type I hemoglobins in which segregation might occur.

Heterogeneity of hemoglobin exceeding that expected on the basis of the assumption of a 1:1 relation of genes and hemoglobins exists also in man. First of all, there is the well-known presence of a minor component, A_2 , in normal hemoglobin, as described by Kunkel and Wallenius ('55). Even further heterogeneity in normal hemoglobin is reported by Harris ('59). The demonstration of a single amino acid change in the A_2 component of normal human hemoglobin (Stretton and Ingram, '60) seems particularly interesting in view of the failure to separate A_2 from the main component of human hemoglobin genetically. This may be suggestive of the presence of similarly duplicated adjacent hemoglobin genes in man, as postulated in the mouse.

That a human individual heterozygous for α and β genes may have more than the three expected hemoglobins, and as many as 4 molecular species of adult hemoglobin in his red cells, has been demonstrated by Itano and Robinson ('59, '60). These authors showed the *in vitro* formation of normal and doubly abnormal hemoglobins by molecular recombination of hemoglobin I (an α -chain mutant) with either S or C (β -chain mutants). They also demonstrated the presence of 4 molecular species in the hemoglobin of individuals heterozygous for Ho-2 (α -chain mutant) and S (β -chain mutant).

HEMOGLOBIN DIFFERENCES IN SHEEP

Genetically determined hemoglobin differences have been described also in sheep (Evans *et al.*, '57). Two allelic genes, A and B, seem to exist, each responsible for the formation of one kind of hemoglobin and showing codominance. Gene frequencies of A and B vary among breeds of sheep, particularly between lowland and mountain breeds, indicating possible adaptive significance of the hemoglobin types.

Physical and chemical differences between these sheep hemoglobins have been investigated and are rather numerous (Huisman *et al.*, '59); amino acid composition has been described as varying quantitatively. It should be stressed that these studies determine quantitative and qualitative aspects of total amino acid composition but do not carry out analysis of amino acids as those done by Ingram in human sequential hemoglobins. The two types of sheep hemoglobin show more pronounced changes in oxygen affinity.

HEMOGLOBIN DIFFERENCES IN CATTLE

The mode of inheritance of hemoglobin types A and B in cattle was studied by Bangham ('57), who showed that the different hemoglobins were controlled by a pair of alleles showing codominance. Among the breeds studied, the frequency of hemoglobin A was considerably higher than that of B. As in other mammals, and in contrast to man, no association of hemoglobin types with disease was found.

LACTOGLOBULIN DIFFERENCES IN CATTLE

Further examples of hereditary structural variations in proteins of mammals other than man are present in lactoglobulin formation in cattle, where the genetic basis resembles that of hemoglobins (Aschaffenburg and Drewry, '55). Two different β -lactoglobulins, A and B, have been reported, determined by a pair of alleles showing codominance. The two lactoglobulins differ in the number of titratable carboxyl groups (Tanford and Nozaki, '59).

β -GLOBULINS

Ashton and McDougall ('58) report polymorphism involving the β -globulins of cattle, sheep, and goats. The genetic basis of β -globulin control in cattle has been found to lie in a three-allele system with codominance, so that 6 phenotypes may be distinguished. Goats were shown to carry two alleles with codominance and therefore yielding three phenotypes. The most complex genetic mechanism, involving a series of 5 alleles, was reported for β -globulin polymorphism in sheep.

OTHER BIOCHEMICAL VARIATIONS

Whereas qualitative changes in protein molecules are the result of mutational changes in the characters discussed so far, there do exist many hereditary biochemical changes in which the mutations express themselves in variations not directly traceable to qualitative changes of proteins.

Having devoted, however, by far the largest portion of this paper to hemoglobins, I have little time left to discuss other biochemical traits in mammals. Perhaps all that can be done at this point is to select a few examples particularly interesting for this discussion for various reasons.

Potassium level in sheep erythrocytes

Evans *et al.* ('56) reported genetic variation of potassium concentration in the red blood cells of sheep. High potassium is associated with low sodium concentration, and low potassium with high sodium. These phenotypes are determined by a single gene pair with high potassium being recessive. The genes for sheep hemoglobin types and potassium concentration assort independently, but some physiological association seems to exist between hemoglobin A type and high potassium concentration.

It should be emphasized that the consideration of biochemical variations in mammals presented here makes no claim for completeness. As a last point, I would like to stress one unexpected and striking observation that emerges from a study of recent reports of some genetically determined enzyme abnormalities in mammals. Whereas the student of hereditary morphological traits is fully aware of the spatial

and temporal distance by which the trait under study is removed from gene action, studies of enzyme variations are frequently affected by the prejudice that they are necessarily with events in close proximity to the gene. It might be worth while to cite several studies here in which genetically caused enzyme abnormalities were shown to be caused not directly by an altered gene but to be a secondary result of other gene effects.

 β -Glucuronidase in mice

Studies of genetic variation of the liver enzyme, β -glucuronidase, in mice have shown that a recessive gene determines a deficiency of this enzyme in some mouse strains (Paigen, '59). It should be noted that, according to Paigen this deficiency is correlated with a decrease in amount of enzyme rather than with an alteration of the enzyme. No differences in physical or kinetic properties of enzyme preparations from normal and mutant animals could be found. There also was no evidence for the presence of activators or inhibitors. The author assumes that two different genes are involved possibly linked to each other—one responsible for the production of the enzyme, the other controlling its amount.

Congenital jaundice in rats

Similar variations in quantity rather than quality of a genetically affected enzyme have been demonstrated by Axell *et al.* ('57) in rats with congenital jaundice. As a result of this recessive mutation, a defect is found in the conjugation of bilirubin with glucuronic acid, a necessary prerequisite for its normal excretion. This defect results from a decrease but not from an absence of activity of the enzyme glucuronyl transferase, as shown by *in vitro* synthesis of glucuronide with liver microsomes from normal and mutant animals. Such synthesis was depressed in experiments with mutant microsomes but not absent and was not caused by the presence of inhibiting factors in the mutant liver microsomes.

Glucose 6-phosphate dehydrogenase

In connection with reports of genetically controlled variations of glucose 6-phosphate

nate dehydrogenase activity in human erythrocytes, we undertook some time ago a study of this enzyme in different mouse strains. The results of these studies are as yet inconclusive, but several points of interest emerge. First of all, variations of activity of this enzyme in the mouse strains studied have been demonstrated clearly. However, they are of quantitative nature rather than indicating qualitative variation of the enzyme. Recent results of studies of the same enzyme in human red blood cells (Rimon *et al.*, '60) show that the genetic differences in man cannot be explained by qualitative changes of the enzyme itself but rather result from the control of its activity by some other factor residing in red cell stroma. It is conceivable that a similar situation exists in the mouse too. One of the interesting features of this work is that it provides another demonstration of a distant relation between gene and enzyme.

CONCLUSION

I have attempted in this paper to discuss some possible interpretations of results obtained in studies of the genetic control of hemoglobins and of some enzymes in mammals other than man. Studies of mammalian hemoglobins seem to indicate a close relation between genes and hemoglobins, making them valuable material for analysis of relationship between genes and proteins. As I said in the beginning, the hemoglobins occupy today a central position in the interest of workers concerned with the physiology of gene action. But the relation between genes and hemoglobins may actually be considerably more complex than now conceived. In the analysis of human hemoglobins, there are already appearing on the horizon the clouds of hemoglobin G and of molecular heterogeneity. Nevertheless, it seems to me that in the studies discussed the concerted efforts of geneticists, biochemists, and other scientists in the attack on problems of genes and hemoglobins have set a pattern for future research in mammalian genetics, which promises to lead us further toward our understanding of the physiology of the gene.

OPEN DISCUSSION

GREEN²: Have you considered testing the duplication hypothesis by looking for crossing over within this region? This locus is in the first linkage group, is it not? Are there suitable markers on opposite sides of it so this would be reasonably easy to do?

POPP³: I have data that indicate that the hemoglobin locus is in the first linkage group. A couple of years ago Dr. W. St. Amand and I undertook a study to learn whether the hemoglobin locus is compound. The position of the locus had to be determined first. Linkage studies indicate that the position of the hemoglobin locus is about 4 crossover units from albinism and one crossover unit from shaker-one; the linear order is pink eye, albinism, shaker-one, and hemoglobin. Thus there are markers within a few per cent crossover on the one side, and frizzy is on the other side, but it is somewhat more distant—about 16% crossover. With the aid of these markers, a number of animals could reasonably be examined to determine if the locus is compound, as Dr. Waelsch has suggested. I would like to add that the various types of hemoglobins found in laboratory mice have also been found in a small sample from a population of wild mice we have examined.

HIRSCHHORN⁴: As one who limits himself to a different kind of mammal than most people in the audience here—namely, man—I wonder if I might make a few comments on what Dr. Waelsch has said. First of all, there exists in man a protein that seems to be genetically determined, as analyzed by Smithies and Harris. It is called a haptoglobin, which is an α -globulin that binds hemoglobin in the serum. Basically, three types of individuals have been found; one of them has so-called haptoglobin-1 (Hp^1), which on starch-gel electrophoresis shows one broad band, similar to the simple hemoglobin. Then there is a haptoglobin-2 (Hp^2), which shows about 6 or 7 (depending on how accurately you

² Margaret C. Green, Roscoe B. Jackson Memorial Laboratory.

³ R. A. Popp, Oak Ridge National Laboratory.

⁴ Kurt Hirschhorn, New York University Postgraduate Medical School.

measure it) different bands—very similar to the situation in the diffuse hemoglobin. Homozygous Hp^1 will have just this one band. Homozygous Hp^2 will have these. The heterozygote will show a thin band corresponding to haptoglobin-1 and a number of bands corresponding to Hp^2 but slightly faster in movement than these bands, on accurate measurement.

Incidentally, it struck me that this variation of expression of the multiple band component may be a possibility in some of your starch-gel diffusion patterns, too. Smithies was greatly puzzled by this, and the same type of theories have been postulated. He tried to find out what was going on. When he put into the starch gel three substances that break the three classical polymerization bonds—formate to break hydrogen bonds, urea to break ionic bonds, and thioglycollate to break disulfide bonds—he again got a single band for homozygous Hp^1 . However, homozygous Hp^2 had just a single, slow-moving broad band and the heterozygote showed two bands identical to these two. In view of that, the possibility then exists that the diffuse hemoglobin fractions may be polymers. This also might have some support in the fact that in man, when a hemoglobin is permitted to age, a fraction appears called A-3 hemoglobin, which is most likely a polymer A hemoglobin. It travels also slightly differently from A hemoglobin.

Another comment on the question of the differences between the various types of single or diffuse hemoglobins in mice—I think a good example again may be taken from man. There are several types of so-called D hemoglobins in man where one has been shown to have a defect on the α polypeptide chain, the other on the β chain. Yet electrophoretically, they look completely alike because there is no charge difference.

It might be of some interest to mention that fetal hemoglobin also has two half chains, each of which consists of two polypeptides. It contains the same α polypeptides, but to this is hooked on a different one that has been called γ , which has recently been of great interest because a totally different kind of human hemoglobin has been discovered—so-called human

hemoglobin H. This consists, instead of two α and two β chains, of 4 identical chains. There is also a fetal hemoglobin that has 4 identical chains. One of them has 4 γ 's and the other 4 β 's, but I am not sure which is which.

MARKERT⁵: Was that in a fetus?

HIRSCHHORN: This was in an adult.

WAELSCH: To start with the last comment, actually hemoglobin H, according to my latest information—which I think comes from the Federation Proceedings—does not have γ chains, but 4 β chains, i.e., complete absence of α chains. It is β_4 .

I did not discuss fetal hemoglobin. I am aware that fetal hemoglobin has β chains but has α chains and in addition γ chains, but that will lead into a different area. We did not study fetal hemoglobin in mice.

As to the first comment on the polymers, we were aware of Smithies' work and had actually discussed this with Smithies. In our methods, when tried on diffuse hemoglobins, did not give results analogous to those with the haptoglobins. Where there may be a chance that one or two of the bands actually represent polymers, there are still two bands left that have a different heterogeneity. I was very glad that you brought up the point that there may be similarity in charge and still a difference in molecules.

E. S. RUSSELL⁶: Dr. Waelsch, have you found any evidence of fetal hemoglobin in the mouse?

WAELSCH: I personally have had no experience with fetal hemoglobin. I believe Dr. Ranney, who has studied fetal hemoglobin, has told me that as far as alkaline denaturation goes, it behaves much like human fetal hemoglobin. She has been trying to find out whether the fetal hemoglobin from type I is different from fetal hemoglobin from type II. But as far as I know, she has no conclusive answer to this question.

E. S. RUSSELL: But she does have a difference between what she gets from fetuses and from adults?

⁵ C. L. Markert, Johns Hopkins University.

⁶ E. S. Russell, Roscoe B. Jackson Memorial Laboratory.

WAELSCH: Yes, I believe so.

It is hard to work with fetal hemoglobin of the mouse because of the size of the fetuses; but there is definitely a difference with respect to denaturation.

SILVERS⁷: Dr. Waelsch, you mentioned that, in some of the inbred strains tested, you found indeed both types. How inbred are these strains?

WAELSCH: They were not highly inbred. As a matter of fact, they were just line bred strains, and there seemed to be a good correlation between the degree of inbreeding and just one type of hemoglobin, and lack of inbreeding and presence of two types of hemoglobin.

STRONG⁸: Apparently there are several kinds of anemia in mice. Has anyone done any work to distinguish this type?

WAELSCH: Dr. Russell has done some of this work. In *W* anemia, affected and normal sibs have the same hemoglobin type.

POPP: I would like to comment on a recent observation in reference to the expression of flexed anemia—not that the hemoglobin is necessarily different. The effect of the *W* genes is expressed in erythrocytes produced in the fetal liver and also in the adult bone marrow. With the flexed gene, erythrocytes produced in the fetal liver are affected, but the bone marrow erythrocytes rise to normal erythrocytes. Red cells derived from the fetal liver are slightly larger ($8\ \mu$) than those from bone marrow ($6\ \mu$ in diameter). The former cell is also slightly hypochromic and contains siderin granules. Among a partially inbred group of flexed mice that I obtained from Dr. Elizabeth Russell, there was one with a single type of hemoglobin. When fetal liver of flexed mice was injected into X-irradiated adults, the fetal liver seeded out the bone marrow. Although the initial cells derived from the graft were about $8\ \mu$ in diameter and slightly hypochromic, siderin granules were lacking when these cells differentiated in the bone marrow environment as opposed to their normal development in the fetal liver site. Thomas and associates have recently shown that formation of human fetal hemoglobin is similarly partially dependent on the environment of the fetal tissue.

MARKERT: In connection with the hypothesis that hemoglobin-synthesizing loci might be duplicated, I should like to mention that Bangham has shown that the horse produces two distinct hemoglobins that cannot be attributed to heterozygosity. This implies that there are two independent loci, each of which is synthesizing its own hemoglobin. When horses were mated to donkeys, to produce mules, it was found that the two horse hemoglobins were inherited together; the mule inherited both horse hemoglobins and probably also a distinct donkey hemoglobin.

Dr. Waelsch, why do you consider the G hemoglobin to be a disturbing exception to the one gene, one polypeptide relationship?

WAELSCH: If one follows Ingram's hypothesis, the finding that G and S are independent genetically is rather unexpected in view of their effects on two neighboring amino acids in the same polypeptide.

MARKERT: Can this be explained as a mutation of the locus?

WAELSCH: Perhaps, but they would still be close enough so that crossing over would be an extremely rare event. Only one family has been studied; but an individual heterozygous for G and S gave several normal children who had neither G nor S hemoglobin. The possibility exists (and this is what is being followed up now) that the G referred to in the pedigree is not the same G as the one that has been studied biochemically. It is a rather complicated situation. In short, the G investigated in family studies is not really the same G as that shown biochemically to have one amino acid change. This is being studied further. But if the G's are, indeed, the same, then this would be hard to explain.

MARKERT: Of course, the reliability of human breeding data is somewhat less than that for mice, especially when one is concerned with only a single family.

FRACCARO⁹: I want to mention briefly another aspect of biochemical research in mammals, namely the study of hapto-

⁷ W. K. Silvers, The Wistar Institute of Anatomy and Biology.

⁸ L. C. Strong, Roswell Park Memorial Institute.

⁹ M. Fraccaro, University of Uppsala, Sweden.

globin types in primates. The protein patterns obtained by starch-gel electrophoresis are similar to human patterns, but recent studies (Arends and de Rodriguez, '60; Mäkelä *et al.*, '60) of small samples of Primates (mostly *Macacus rhesus* and *Macacus mulatta*) revealed the presence in all individuals of a pattern similar to the human Hp^1/Hp^1 type. This led people to wonder whether there is in Primates polymorphism for haptoglobin types. This question has important evolutionary implications. Dr. L. Beckman of Uppsala has now found two instances of Hp^2/Hp^1 types of *Macacus irus* and moreover obtained evidence that there is in Primates also polymorphism for transferring variants.

WAELSCH: I saw a report referring to some unpublished data of Dr. Dunn. I was wondering whether any more has come out on the B_2 allele found in some family studies and affecting the minor component of normal human hemoglobin about which Ceppellini spoke. I think it would be extremely interesting to find a mutation of A_2 to B_2 that is not affecting the main component of normal human hemoglobin. Have you any more data on that?

DUNN: If I might speak for Ceppellini and Tunkel, they are arguing it out next week.

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Phenogenetic Aspects of Some Hair and Pigment Mutants¹

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There is a prominent area of investigation in the field of mammalian genetics known as "phenogenetics." One portion of this area is particularly amenable to study, since it deals largely with developmental and physiological phenomena that are already relatively well known in mammals and other vertebrates. A related portion of phenogenetics that deals with the biochemical steps underlying these phenomena, and thus is closer to the genes, will in turn become more amenable to study as these phenomena and their defects become better known through observation of the variations attributable to mutant genes and teratogens.

In the hair and pigment mutants, most of the pertinent developmental and physiological processes can be observed in late

fetal, postnatal, or even adult animals, which should facilitate the future associated biochemical studies aimed at closing the gap between the gene and the definitive phenotype. Most of the examples of mutants and teratogenic effects chosen for presentation here are taken from the mouse and represent only illustrative samples, not an exhaustive survey (table 1). A comprehensive scheme of developmental and physiological phenomena, relating directly to only that portion of phenogenetics more or less immediately preceding the final phenotype, will be suggested in connection with these examples.

¹ Work was supported in part by U. S. Public Health Service grant C-592(C8) and AEC contract AT(30-1)-2018.

TABLE 1
Organizational scheme for selected examples of hair and pigment mutants and teratogenic effects

All examples from mouse except where otherwise indicated

Structure and mechanisms	Hair mutants	Teratogenic effects
Follicle initiation	Ragged, crinkled, Tabby	X-ray block
Follicle differentiation	Ragged, crinkled, Tabby, fuzzy	
Follicle orientation	Ragged, Rough (guinea pig)	Wound slope
Follicle curvature	Ragged, Rex?	Wound curvature
Bulb mitotic activity	Ragged, crinkled, Tabby, fuzzy	Colchicine reduction
Bulb structure		X-ray bulb disorganization and epilation
Keratinization of hair	Wuzzy (rabbit), Naked, Rex?	Biotin epilation, X-ray filum
Keratinization of club	hairless, furless, tufted	X-ray block
Migration of hair	new variant?	X-ray reduction
Regeneration cycle	hairless, furless, angora (guinea pig and rabbit)	
Stem cells	piebald, silver, dom. White	X-ray block
		X-ray graying, early explants
Mature melanocytes	Light, silver	X-ray hyperpigmentation and disorganization
Granules	br, Blk, pp dil, Yellow, Agouti	
Melanization of granules	br, Blk, pp dil, Yellow, Agouti, albino	Biotin graying, transplant to new area
Clumping of granules	d/d dilute	
Transfer of granules		X-ray graying?

HAIR

General description. Certain aspects of hair follicle development and morphology are known or postulated (Chase *et al.*, '51; Chase, '54, '58a, b) and various hair mutants and teratogenic effects on normal individuals lend evidence for or against the postulates. In fact, certain deviations can even be predicted on the basis of known steps and requirements in normal development. In the original initiation and differentiation of the follicle, there is a proliferation from the basal layer of the epidermis. Those proliferations, which appear earlier in the mouse, produce the larger and more widely spaced follicles (monotrichs and awls), whereas those initiated later develop into the smaller ones (auchenae and zigzags), which fill in the spaces between the others. The time span for initiation of pelage hairs is from 5 days before birth to at least 3 days after birth. During that period the follicle-producing potential of the cells of the basal layer changes considerably, the cells being competent to produce large monotrichs or small zigzags only at certain stages. It is also possible that the presence of earlier follicles influences the production and type of subsequent follicles.

After initiation of follicles, there normally is differentiation and elongation, the expanded and dimpled tip of the projection forming the bulb and enclosing the mesenchymal cells, which become the dermal papilla. The epithelial matrix cells of the bulb then produce the cells for the layers of the inner sheath and the hair. The outer of the concentric layers of the inner sheath, the Henle layer, keratinizes early and may serve as a funnel for arranging the other layers. The degree and type of keratinization of the hair are determined in the keratogenous zone above the bulb, but they may also depend on the number and distribution of the cells arriving from the bulb. Straightness or curvature of the shaft depends possibly on the types of keratin formed and possibly also on the curvature of the upper follicle where hardening is completed.

The movement or "rate of growth" of the hair, although usually considered a function of mitotic activity in the bulb, is probably a result of migration of the inner

sheath outward along the external sheath. The hair is carried along to the sebaceous gland and canal region by the interlocking cuticles of the hair and inner sheath. At this point the inner sheath disintegrates as a column. The cells from the bulb then contribute to the hair shaft merely fill the space behind the outward-moving shaft but do not push the shaft. The normal zigzag hair has two or three constrictions with a missing or reduced medulla at the constrictions, a single row being present elsewhere. After emergence, the hair bends at these spots, thus giving the name to the hair type. The normal auchene has only one constriction. Regardless of constrictions, however, migration proceeds at a steady rate even though the supply of cells is periodically reduced, indicating again that the rate of emergence of the shaft is not a result of the cells from the bulb exerting pressure.

A most important aspect of hair follicle growth and development is the hair generation cycle. In catagen there are changes that transform a follicle from hair-producing phase (anagen) to the resting phase (telogen) ready for the next growth. Mitoses in the bulb cease, the anchoring keratinized club is formed, the follicle shortens tremendously, and later the shaft ceases its outward migration. From the "germ" and upper external sheath, a new elongation and differentiation produces an active follicle that in turn produces a new hair, the next hair generation.

Mutants. Among the processes and structures mentioned, i.e., initiation and differentiation of the original follicle, mitotic activity and structure of the bulb, keratinization of the inner sheath, hair and club, migration of shaft, and regeneration cycle, there are steps affected by mutant genes and by teratogenic agents. The genotype for crinkled (*cr/cr*) results in initiation of follicles in the 12½ to 17-day embryo and again in the postnatal period (Falconer *et al.*, '50-'52). Consequently there are fewer sinus hairs, no monotrich guard hairs, and no small zigzags, but the hairs are awls or hairs most nearly resembling awls. Furthermore, there is faulty differentiation of follicles, some being abortive and others producing hair

with an irregular number and arrangement of medulla cells across the hair. The follicle seems to be defective in both its origin and the supply of cells delivered from the bulb to the shaft. It is not clear what rate of growth (i.e., emergence of shaft) is reduced; therefore migration may be normal, and certainly the cycle, as displayed by the catagen changes, is not modified. A mimic of crinkled is the sex-linked Tabby (*Ta*), a semidominant in the female (Falconer, '53).

In the fuzzy phenotype (*fz/fz*) the pelage was thought to consist only of zigzags of abnormal appearance (Dickie and Woolley, '50), but Silvers and Lane ('58) in a cross with crinkled have shown that the hairs are presumably very irregular awls or achenes as well as abnormal zigzags. In any case, there is a reduction in the initiation of follicles, and a thin hair irregular in medulla cells and irregularly curved is produced. Although slow in appearance, there is no evidence that rate of emergence of the shaft is reduced. Except for having thinner hairs and the probable presence of all the basic hair types, this case is much like the crinkled mutant in the irregularities of the hairs themselves.

The wuzzy rabbit (Crary and Sawin, '49) may fit into this category with crinkled and fuzzy by virtue of its gross appearance, but the defective cuticle and increased sebaceous secretion causing clumping of hairs suggest that the category of keratinization defects would be more appropriate. Furthermore, the types and general regularity of structure of the hairs are basically normal, completely unlike crinkled, fuzzy, and Tabby in the mouse.

In Ragged heterozygotes (*Ra*+) there are some follicles that never differentiate and produce hairs, probably mostly potential zigzags. The orientation of follicles is somewhat abnormal with respect to each other and with respect to the angle with the epidermis (Slee, '57). Slee also points out that follicles are often not in phase with each other in the growth cycles and the normal fluctuations of skin thickness with hair cycles (Chase *et al.*, '53) do not occur. The abnormal orientation and curvature of follicles in anagen are often re-

tained in catagen and telogen. In the homozygotes (*Ra/Ra*), the condition is more extreme, but most interesting is the excessive thickness of the epidermis in early anagen. In normal mice this thickening occurs transiently (Chase *et al.*, '53) then decreases drastically as the mitoses in the bulb compete with the germinal epidermis. Slee ('57) suggests that the epidermis in Ragged remains thick for a longer time and even increases its hyperplasia because too few follicles come into full production to compete effectively.

Naked is a semidominant (*N*-) in which there is a fault in the keratinization of the hair; the homozygotes have hairs that break off at the surface as they emerge and also have some coiled hairs unable to emerge, but the heterozygotes have hairs that break only at weak points after emergence. The cuticle of the hair is often defective (David, '32; Steinberg and Fraser, '46). There is no effect on initiation of follicle, on hair cycles, or on migration rate, but there is a pronounced abnormality in keratinization.

A mutant type known as hairless (*hr/hr*), as well as its rhino (*hr^{rh}*) and bald (*hr^{ba}*) alleles (Fraser, '46; Chase and Montagna, '52; Montagna *et al.*, '52; Garber, '52) causes a defect in the hair cycle. The follicle fails to shorten properly at catagen resulting in fragments that later become cystic. The anchoring club also fails to keratinize, and the hair falls out as the shaft migration continues after mitoses cease in the bulb. Only monotrich follicles in hairless mice survive and produce hairs in the next hair generation, and even these become fewer in later generations (Mann, unpublished). A somewhat similar but less-drastic mutant is furless, *fs/fs* (Green, '54). Tufted (*tf/tf*) probably is a defect only in the club formation, the hairs falling out at each telogen but all being replaced, resulting in a changing tufted appearance (Lyon, '56).

Another defect in connection with the hair cycle is angora, a mutant not yet observed in the mouse but found in the guinea pig and in the rabbit (Crary and Sawin, '53). The anagen phase is abnormally long with a very short telogen as in

some sheep wool fibers and in human scalp hairs (cf. Chase, '54, '55).

Of the various mutants that cause wavy hair, little is known about how the curvature is produced. Crimping as in the normal zigzag hair is probably the result of a narrow shaft and an unequal deposition of keratin. The kinks alternate and may be related to the direction of the bend immediately above the bulb that "rotates" during anagen (Auber, '52, in sheep). A curved hair may be the result of less drastic but more continuous differential growth or amount of keratin on the two sides of a hair shaft. Another explanation may be that the hair follicle and canal are curved. In Rex (*Rx*-) there are comparable curvatures that persist through catagen and telogen (Chase, unpublished), suggesting that this is a cause rather than a secondary effect.

Aside from the waviness of hair, there is the question of hair slope, best displayed by mutant genes in the guinea pig influencing the character Rough (see Wright, '34, '50 for references and discussion). Presumably, differential growth among the layers of the skin is generally responsible.

A new variant in the C57BL strain, which may represent a primary defect in the migration process only, is being investigated. There is a coiling and wavy condition of the hair, which appears as if cells are being supplied faster than the hair can emerge. Some hairs eventually emerge in normal condition, others do not. This situation is mentioned here, although little studied yet, because it may represent a true migration failure or a lack of synchrony with the cells produced by the bulb.

Teratogens. Although the term, teratogen may not be used here in the conventional sense (i.e., agents acting on embryonic development), nevertheless these agents do produce effects on developmental processes and are consequently called teratogens. The agents to be mentioned are those of biotin deficiency, of X irradiation, of colchicine treatment, and of mechanical wounding. Biotin-deficient mice (Rauch, '49) are defective in the keratinization process, but have normal differentiation and hair regeneration cycles. The effect simulates that of

Naked. High doses of locally applied radiation to newborn mice can, as might be expected, cause a failure of normal differentiation of new follicles. A high dose (of the order of 3000 rads) can cause some already active follicles to fail to shorten and can cause them to atrophy in the hairless mutant. This, too, is a result not unexpected in view of the amount of skin damage. A moderate dose (400-700 rads) however, can bring about temporary epilation by causing the active bulb to become disorganized, even though many cells continue to undergo mitosis for a day or more after an initial cessation of only a few hours. Rate of hair migration is reduced but continues. Since no normal club is formed and the hair continues to emerge, the hair falls out in 4 days. The keratinized terminal filament formed the day after irradiation is often wavy, indicating faulty keratin or a formation faster than the shaft is emerging or both.

Colchicine reduces cell proliferation in the matrix of the bulb of the anagen hair follicle (Malkinson and Lynfield, '59), resulting in the production of a narrow shaft, again supporting the concept that migration of shaft is comparatively independent of the supply of cells from the bulb. When the treatment is more severe the hairs break off at the narrowed region. As regards the disturbance resulting from a mechanical wound, some follicles at the healing edge become curved and produce curved hairs and others have a change in slope, but no changes as to type of hair produced have been noted.

PIGMENT

General description. In pigmentation several processes and structures can be affected; all, however, relate directly or indirectly to the melanocytes. The stem cells of neural crest origin (Rawles, '40, '44) are incorporated in the follicle as it develops from the basal layer of the epidermis. The stem cells of immediate consequence are those that come to lie in the upper bulb region in contact with the dermal papilla (Chase *et al.*, '51; Chase, '54). Certain phenotypes differ in the number, location, and persistence of the cells.

Mature melanocytes develop from the stem cells and may migrate in some cases from the dermal papilla. They supply the melanin granules to the recipient potential hair cells that pass outward from the bulb and become keratinized as the hair shaft. Normally, a mature melanocyte lasts through one hair generation, then regresses and is lost. Granules within the melanocyte exhibit variations in size, shape, and number associated with various phenotypes (Russell, '49). Furthermore, clumping of granules alone can result in a different phenotype, for example, that of dilute. Melanin is laid down on the granules varying in amount, duration, and quality.

Mutants. Only a few mutant examples will be presented, but they will serve to indicate some of the variations that may occur. In piebald spotting (*s/s*) there is apparently a lack of stem cells in certain regions of the skin. At present it is not possible to determine if the lack is the result of a neural crest failure or merely the failure of stem cells to develop into mature distinguishable melanocytes. In silver (*si/si*), there appears to be a deficiency in the number of stem cells, but again the deficiency may be a failure of some of them to develop into mature melanocytes. One variation of silver in the mouse, but not true for all alleles at this locus or all backgrounds, is a failure of the melanocytes to continue melanogenesis throughout the growth of the hair, resulting in pale to white base of the hair. In this connection the Light mutant, *B^h/B^h*, *B^h/+* (Quevedo and Chase, '58), has a melanocyte that also fails early; in some cases it becomes detached and even incorporated into the hair shaft. Dilute (*d/d*), with its clumped granules, is a phenotype in which some granules are taken into the recipient cells in the ordinary way, but the clumps are usually carried out between medulla cells. On occasion the whole melanocyte may be carried along as in the previously mentioned Light phenotype. Albinism is a situation in which there are mature melanocytes in normal position (Silvers and Russell, '55) producing and delivering granules normally, but melanin is not deposited on the granules. Other alleles at this locus produce more or less melanin

and also do not affect the granules or melanocytes directly.

Yellow (*A^y-*) has a different quality of melanin on fewer than normal granules, but is of particular interest because it is the hair follicle that determines this behavior of the pigment cell (Silvers and Russell, '55). In contrast, dilute has a different pigment cell not only in the hair follicle but also in the skin. The Agouti hair has not yet been fully explained and is also of particular interest since melanocytes change their melanin production for a short time only, during the hair growth, resulting in a subterminal yellow band on a dark hair. Monotrichs and vibrissae are not banded.

Some granules are modified in the recipient hair cells, the basic granule being small and round as in brown (*b/b*), elongate in Black (*B-*), and small and shred-like in pink-eyed dilute (*p/p*).

Although mutant genes are known that influence the distribution of stem cells, the persistence of mature melanocytes, the type of granule, the clumping of granules, and the melanization of granules, there is no mutant that otherwise directly influences the cytotrine capacity for transmitting granules into recipient cells.

Teratogens. Studies of this type add a little information but not as much as might be expected. Skin transplants, not usually considered teratogens, indicate the dependence of pigment cells on hair type (Silvers, '58a, b), and also reaffirm the neural crest origin (Rawles, '40, '47). Biotin deficiency (Rauch, '49) causes a reduction in melanization that can be restored in 24 hours because the active melanocytes with granules are still present and functional, lacking only normal melanin deposition. X irradiation, although temporarily and abortively increasing melanogenesis of mature melanocytes, has as its main action the destruction or inactivation of stem cells (Chase, '49), causing graying in subsequent hair generations. In some cases one or two melanocytes do occur after irradiation, giving a hair that is only partially pigmented, i.e., a mosaic. In other rare cases, mature melanocytes are present in the dermal papilla in the hair generation after irradiation and seem unable to enter the epithelial cells of the bulb and thus

deliver granules. Either stem cells have been ejected into the papilla, or the cells enter normally from the papilla and have been hitherto undetected because they enter before becoming melanogenic (cf. study on the fowl, Foulks, '43; Espinasse, '59).

There are other agents that affect the loss of pigment in the hairs by inactivation, destruction, or even by preventing melanization. There is, however, no outside agent yet known that converts, for example, brown to Black or non-Agouti to Agouti.

SUMMARY

Mammals lend themselves particularly well to phenogenetic studies, currently at least, at the level of developmental and physiological mechanisms and eventually more at the biochemical level. Examples of pleiotropism, or spurious pleiotropism, are most often investigated under the heading of phenogenetics and have yielded much information on the nature of gene action at the level of developmental sequences and inductions.

In this paper, however, interesting pleiotropic effects are ignored as much as possible in order to place emphasis on the basic mechanisms and structures at which mutant and teratogenic effects are observed, although obviously there are underlying mechanisms and biochemical lesions not yet resolved. A scheme organizing these basic mechanisms and structures into a few broad categories relating to hair and pigment production is presented along with selected pertinent examples.

OPEN DISCUSSION

WRIGHT²: Do you have any direct evidence on whether the same pigment cells that produce black pigment shift to production of yellow and back in the development of Agouti hair, or whether there is replacement by other pigment cells from one phase to the other?

CHASE: I think it is the same cell in the Agouti and that, at one time in the hair cycle, melanocytes change from black to yellow and back to dark. The evidence at present from my point of view is that it is exactly the same cell and that it simply changes, but I don't know how.

MARKERT³: Have you ever seen a cell with both yellow and black granules in it?

CHASE: I think so, but rarely. With unstained slides and under phase contrast only, I have seen what appear to be dark granules at the end of a dendrite, yellow granules in the karyocyte, never the other way around.

MARKERT: You probably have looked at more cells than I have, but I have never seen a cell containing melanin granules of two different colors.

HOLLANDER⁴: I simply wanted to question the logic in that last slide where you have phenogenetic interpretations. You had, for example, homozygous *p* and all *P* concerned with the same action. It seems to me that the logic here is getting scrambled if we use the wild-type allele in one place and not in another. You did not use *B* along with *b*.

CHASE: Calling a wild-type allele a mutant is obviously poor terminology, but I did want to include Agouti. However, the reason I have the brown and black is that there is a difference, as you know, in the type and shape of granules and in the melanization.

SILVERS⁵: I agree with Dr. Chase that in the Agouti pattern, one melanocyte can produce both black and yellow pigment. In my experience I have not been able to see both types of granules in one cell. However, I think this is because the change between eumelanin and pheomelanin is such a gradual one that there are intermediate stages. Dr. Chase, since you think that one cell can produce both types of pigment, are you willing to go one step further and say that the next hair generations are supplied from the mitotic descendants of previous generations? Or do you think that all melanocytes of each hair generation "shoot their wad," so to speak, and must be replaced from a stem cell reservoir?

CHASE: I now think the latter. I know that there was a time when I thought the other way, but I now think that they do "shoot their wad." Finally, from the evidence

² Sewall Wright, University of Wisconsin.

³ C. L. Markert, Johns Hopkins University.

⁴ W. F. Hollander, Iowa State University.

⁵ W. K. Silvers, The Wistar Institute of Anatomy and Biology.

ence on the Light mutant and then looking more carefully at the very last pigmentation at the end of the hair cycle in the normal situation, I think they actually are gone. They come again from the stem cells, but not from the active melanocyte. So I no longer agree with my old scheme of having melanocytes go through a dormant phase and back again.

MARKERT: You said that spotting might be interpreted as caused by an insufficient supply of stem cells. Yet in many spotted animals, many of the hairs are densely pigmented. Does this indicate an insufficient supply?

CHASE: In certain areas there are hair follicles that do not get a supply of these. Yet, in another area there are plenty, as if there is a defect in the differentiation of the neural crest. In this defective area there would be no pigment cells produced.

WRIGHT: The spotting factor *s* of the guinea pig has more-extensive effects than merely causing a pattern of color and white. The tortoise shell pattern (gene *ss*) is black with occasional yellow hairs. In *ss^{pe}*, the colored areas become divided into black and yellow spots in which the shapes of the latter simulate and extend into white areas. Also in dingy browns (*EbbCCPPFF*) the distribution of dinginess is changed from a smoothly graded pattern to one of spots in which dark and light dingy areas are related to the white areas. Thus the boundary between dark and light is often continued by a white break, showing that the spotting of dingy brown is related to the process that determines the distribution of color and white. In rare cases, the spotting gene *s* has an effect on certain other colors in addition to its effects on patterns of color and white, of black and yellow, and of grades of dinginess.

MARKERT: Would you place the responsibility for spotting on the hair follicle or the general environment of the melanocyte, rather than on the melanocyte itself?

WRIGHT: Primary gene action may be either in the melanocyte or in its environment, I am not sure which it is. One of the end results is a failure of the pigment cells in the areas that become white. My point is that there are spotting effects of a less drastic sort with respect to certain

color processes within the areas in which melanocytes persist.

CHASE: Actually, the possibility here is that, instead of a failure of the stem cells, there is a failure of these cells to produce a mature functioning active melanocyte.

WRIGHT: In animals that are heterozygous for almost any factor, one occasionally (say, one in 5000) gets what looks like a somatic mutation, a spot of the recessive color. Most of the observed cases have been in white spotted animals (*s/s*). The recessive color is related to white areas in the same way that yellow spots are in tortoise shells. Dunn has noted a similar situation in mice.

CHASE: Actually Mr. Schreiber (Iowa) is working on this sort of thing.

E. S. RUSSELL⁶: It seems to me that loss of stem cells is a thing that could easily happen in a variety of ways in different spotted genotypes, so that many things could account for a loss.

I would like to comment on the very frequent association, in the mouse at least, of spotting genes with other very deleterious effects, so that things that kill off melanocytes or their stem cells must also be very deleterious to some other kinds of tissue. A thing that might be interesting to consider is something first discovered, I believe, by Dr. Dunn. If you combine *A^v/a*, in place of *a/a*, with a large number of different spotted genotypes, you increase the colored areas and decrease the white areas of the pelage. This suggests some relation between the type of pigment to be formed and the possibility of the melanocyte or stem cell surviving.

STRONG⁷: Dr. Chase, how do you explain the aging changes in pigmentation? For instance, a black sometimes becomes mahogany or rusty colored.

CHASE: In some black pigment, as it gets old, there is a change to a brownish color. If you mean that a new hair that is formed with a new set of pigment is mahogany, I don't know.

MARKERT: Why don't they become gray?

⁶ E. S. Russell, Roscoe B. Jackson Memorial Laboratory.

⁷ L. C. Strong, Roswell Park Memorial Institute.

CHASE: Some do, and that is a loss of stem cells or a loss of the capacity of the stem cells to become mature melanocytes.

WAELSCH⁸: I wonder what the situation is with respect to the stem cells in W. They must have been looked at. Are melanocytes found in the all-white?

SILVERS: As far as the homozygous WW is concerned, which is completely white with black eyes, there seems to be no recognizable amelanotic melanocytes as do occur in the albino. The black eyes are the result of retinal melanin but the choroid is completely devoid of pigment. For this reason, it is hard for me to believe that these all-white animals are any different from the white spot that occurs on a pigmented animal. Indeed, it is best to think of these phenotypes as being "one big spot." Dr. Clement Markert and I have attempted to determine whether white spotting is the result of an environmental arrest in melanoblast differentiation by explanting neural crest containing tissue from animals destined to be completely white (i.e., "one big spot") into an environment, the anterior chamber of the eye, that is known to be favorable for melanocyte differentiation and pigment production. Our reasoning was that, if in such an environment our explants became pigmented, the inability for pigment formation in the mutant(s) could be attributed to an environmental effect. In no instance did we ever find any pigment cells in these explants. However, since neural crest cells from potentially pigmented genotypes sometimes also failed to produce pigment in the graft to the eye, our results may not be as meaningful as they seem.

MARKERT: I would like to supplement Dr. Silvers' comments very briefly. A couple of years ago, Dr. Strong was kind enough to send me a recessive black-eyed white mutant variety of the C3H strain. We made a fairly extensive series of tests with these mice by the same techniques Dr. Silvers just described, namely, by explanting the neural crest of embryos to the eye of mice in which we knew pigment cells could develop. In no instance did we ever obtain any pigment cells from these black-eyed white mice. These results tend to corroborate the hypothesis that the de-

ficiency in the homozygous W animals and in this black-eyed white strain of Strong's lies in the failure of the neural crest to differentiate a cell that is capable of becoming a melanocyte. This would be a true deficiency in the stem cell.

WAELSCH: Did the stem cell itself spread?

MARKERT: We would have no evidence that there is any stem cell at all.

WAELSCH: An extreme example of such a condition is of course the Splotch mutation in mice; there, the homozygotes at about 14 or 15 days of gestation. The embryos have a wide open neural tube, a migration of the neural crest cells may be inhibited mechanically. Explants from such embryos do not form any pigment except for the retinal pigment in the eye.

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⁸ S. G. Waelsch, Albert Einstein College of Medicine.

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Mammalian Pachytene Chromosome Mapping and Somatic Chromosome Identification¹

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In an initial study of the germinal chromosomes of the mouse (Griffen, '55), a provisional pachytene map was constructed for use in the cytological identification of the genetic linkage groups. This map, prepared with the use of Zeiss (Jena) apochromatic objectives, provided an accurate approach to the chromomeric organization of the chromosomes, and the use of oblique transmitted illumination made possible the delineation of many of the finer details that might otherwise escape detection.

When the map was completed, it was recognized as having many defects, some of which might be corrected in the course of its use in chromosome identifications. These defects have indeed proved to be abundant. Perhaps the most outstanding fault was the absence of properly identified centromeres, without which the chromosomes usually have no dependable reference points from which chromomere counts and comparisons can be made. A fault of more fundamental nature was that the map was made with full-resolution microscopy and thus contained details that are regularly observed only in nuclei that approach the ideal in staining, chromosome spreading, and flatness. For the vast majority of nuclei, which lack one or more of these simple qualifications, the map was too complex for ready use; and for the nuclei of tumor cells, which are easily studied only with phase-contrast microscopy, the map proved almost useless. Accordingly, the revision of the map was planned as a phase-contrast project, in which each chromosome should have its centromere position clearly indicated. This map, though more easily used than the original, must still be considered a provisional and preliminary reference work (fig. 1).

MATERIALS AND METHODS

General procedures. Male mice from strains C57BL/10 and C57BL/6 were the source of material. The testes were removed from animals that were killed by cervical dislocation at the age of 28–40 days. Each testis was immersed in the stain fixer for dissection. With needles and forceps, the tunica was torn open and the tubules were separated and loosened in order to assure rapid and even penetration. For each slide, several long pieces of tubules were transferred to the slide and covered with a fresh drop of the stain fixer. These fragments were then finely minced with needles, covered with a No. 1 cover glass, and blotted with filter paper. Under a dissecting microscope the cover was pressed with needles to break the tubules, free the cells, and rupture the nuclear membranes.

Each slide was examined under the compound microscope for sharpness of staining and suitability of spreading. Satisfactory slides were dehydrated by the alcohol vapor method (Bridges, '35) for 12 hours, immersed in 95% alcohol for 1 hour, and made into permanent mounts with Diaphane.

Reagents and timing. Throughout the study the only stain-fixer used was a Sudan Black B solution in lactic, propionic, and formic acids, prepared according to a formula developed by Cohen ('49). A brief outline and discussion of the Sudan Black method in mouse cytogenetics has been given previously (Griffen, '55). The

¹This work has been carried out under Research Grant C-1912 from the National Cancer Institute of the National Institutes of Health, Department of Health, Education, and Welfare; a grant from the Elsa U. Pardee Foundation; and Grant AT(30-1) 2113 from the United States Atomic Energy Commission.

staining time varied from 30 to 120 minutes, with 45 to 60 minutes seeming to produce the optimum degree of contrast and differentiation. The differentiation is similar to that produced by the Feulgen reaction, but in tones of brown and black rather than red.

Microscopy and drawings

A Zeiss-Winkel GF microscope with an integral illuminator was used for all studies, equipped with Neofluor phase-contrast objectives and compensating oculars 8, 16 and 20 \times . The 20 \times oculars were used only in connection with a Zeiss-Winkel tubular drawing attachment, whose operation is similar to that of a camera lucida. No filters of any type were used.

Preliminary outlines and all possible details of chromomeric structure, as well as the size and position of the centromeres, were obtained with the drawing apparatus. All fine details and all decisions as to the appearance and organization of chromomeres were completed after the drawing attachment was removed. A minimum of five original drawings was used in the construction of each map element.

Centromere locations

In order to determine the appearance and location of the centromeres, whose identity in several of the pachytene chromosomes had been indicated tentatively on the first map (Griffen, '55) a study of centromere locations in *Drosophila* began in collaboration with Dr. Mary Warte

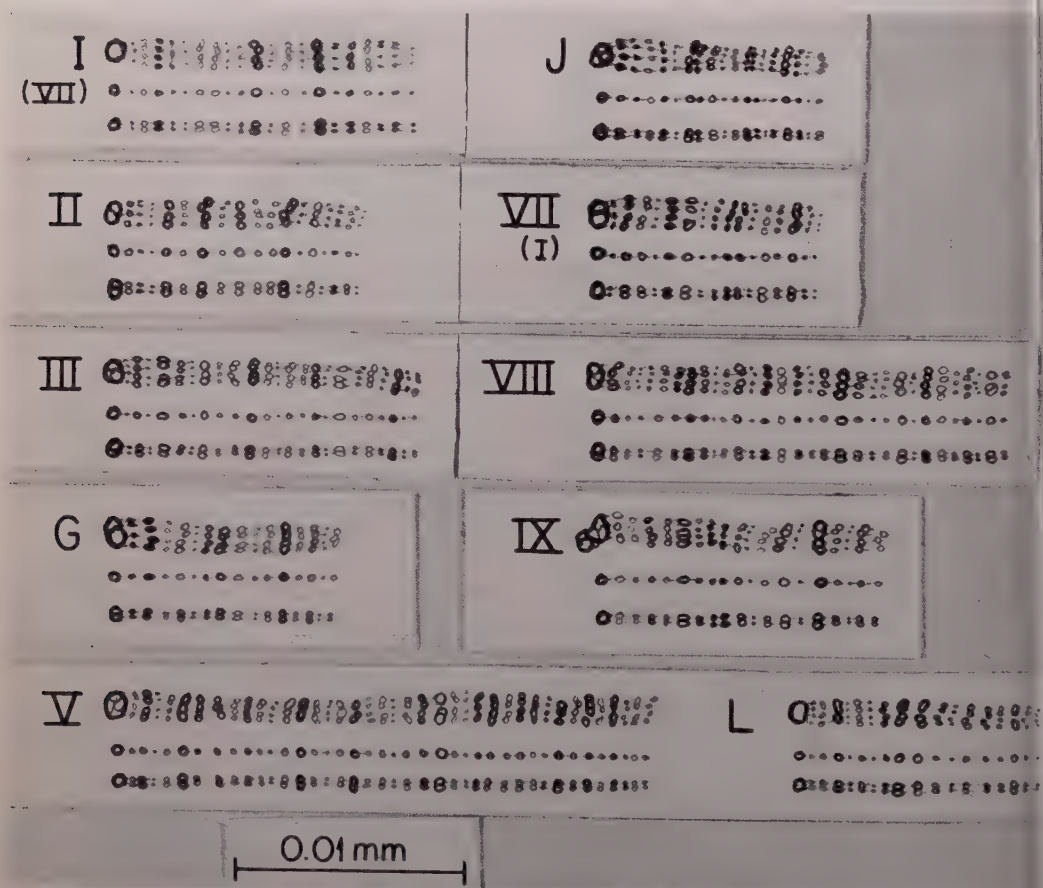


Fig. 1 Pachytene chromosomes of the male mouse.

as resumed and completed. In this investigation, which involved extensive irradiation experiments, it was shown that the centromeres in interphase salivary gland cells are heavily invested with nucleic acids and therefore appear as densely stained bodies; and that the centromeres, being homologous and nonspecific, regularly synapse to form dense clusters from which the chromosome arms extend (Warders and Griffen, '59; Griffen, '58).

Upon careful search and study of mouse pachytene cells, it was found that each nucleus contains several centers, each resembling the single centromere cluster of *Drosophila* cell. From each center extend two or more chromosomes; the greatest number observed was seven, but the most common numbers are three, four, and

five. There is no indication that all of the centers may have been clustered into a single body before slide preparations, since small unruptured nuclei readily reveal several centers, widely separated and clearly independent of each other. There also has been no indication that particular chromosomes tend to be associated in any of the centers. On the contrary, membership in the centers seems to be entirely random. There is no reason to doubt that these prominent synapsed bodies, which are strictly comparable with those demonstrated in *Drosophila*, are the centromeres.

All use of the terms "heterochromatin" and "heterochromatic" is strictly avoided in reference to these centers. The heterochromatin concept has brought certain profitable lines of investigation to an

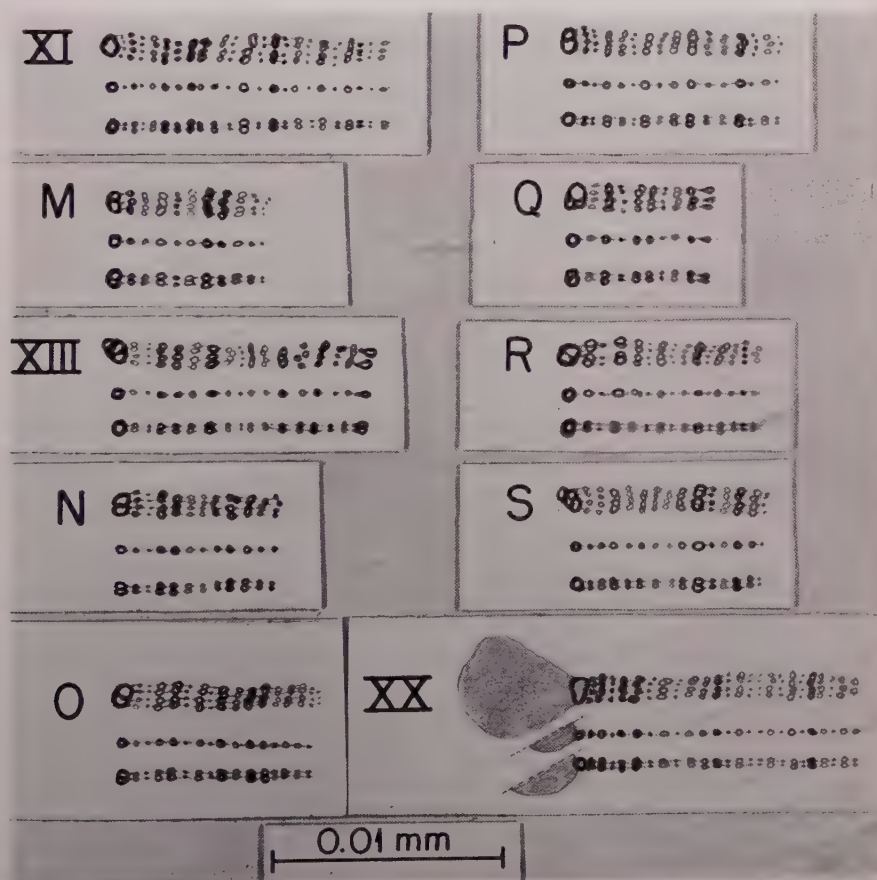


Figure 1 (Continued)

abrupt halt in *Drosophila*, where the term "heterochromatin" actually serves as a cytogenetic wastebasket into which is thrown almost every cytogenetic problem that has no immediate and obvious solution. It is most important that this concept shall not be carelessly introduced into mammalian cytogenetics, where it can do extensive harm and bring discouragement to investigators whose tasks are already most difficult.

As germinal chromosome studies continue, particular attention will be directed toward the apparent random association of chromosomes in the several centromere clusters. Any evidence of nonrandom associations will be of considerable interest in that it may help in clarifying the problems of "association systems" as suggested by Gates ('26) and the "affinity" phenomenon as presented by Michie ('53) and Wallace ('53).

The phase-contrast map

In accordance with these findings, it was determined that all chromosomes intended for use in the construction of the composite map should have their centromeres intact; for these bodies serve as a dependable beginning point for each element, and make identifications possible even when distal portions of the chromosomes may be missing through mechanical injuries associated with slide preparation. In the map, each element is shown with its centromeres on the left. When it is necessary to identify a specific chromomere in any chromosome, the count begins with the centromere as chromomere one, and proceeds to the right in simple numerical order, without any subdivisions or other arbitrary demarcations.

Nomenclature. The system established in the 1955 map, that of providing Roman numerals for elements that have been identified with linkage groups, and non-committal letters for elements not so identified, has been continued. The excellent studies of Slizynski ('57) on the translocations analyzed by Carter, Lyon, and Phillips ('55) have given pachytene identities to linkage groups, I, II, III, VII, IX, XI, and XIII, and have confirmed the previously determined V and VIII. Since the conclusive identification of groups I and

VII must await the production of an additional translocation involving either these chromosomes, the designations I and VII must be considered tentative. The numerals in parentheses to the left of the elements in the phase map indicate the possible need for exchange of the designations. Both Slizynski and I agree on the nucleolar chromosome as the XY tetrad; neither has as yet published studies on a sex-linked translocation, but several presumed examples, marked by the X-chromosome gene Bent-tail, are expected to be available. Slizynski's identifications ('49) based on his 1949 map and my 1955 map are shown in table 1; I concur fully with these identifications.

TABLE 1
Pachytene identities of linkage groups

Slizynski's map element	Griffen's ('55) map element	Linkage group
13	A	VII
15	B	XI
9	C	II
14	D	III
17	E	V
11	F	I
18	H	VIII
16	I	IX
19	K	XIII
20	XY	XX

Arrangement. Continuing the principles proposed in the 1955 map, chromosomes A, B, C, D, F, I, and K have been given their linkage group numbers and placed in the appropriate positions on the phase map. Below each pachytene chromosome two drawings are added. The first shows the expected appearance of a single chromonema, such as might be found in an early prophase nucleus. The second shows the expected appearance of a pair of chromonemata, such as might be expected in a later prophase nucleus. At this time, these two-stranded figures are being used with encouraging success in the identification of chromosomes in the late prophase stage of tumor cells.

Figure 2 is a prophase cell from an ascitic growth of an ovarian teratoma, whose nature has been described elsewhere (Griffen, '58). Tentative chromosome identifications in this and in other prophase tumor cells were made on carefully constructed

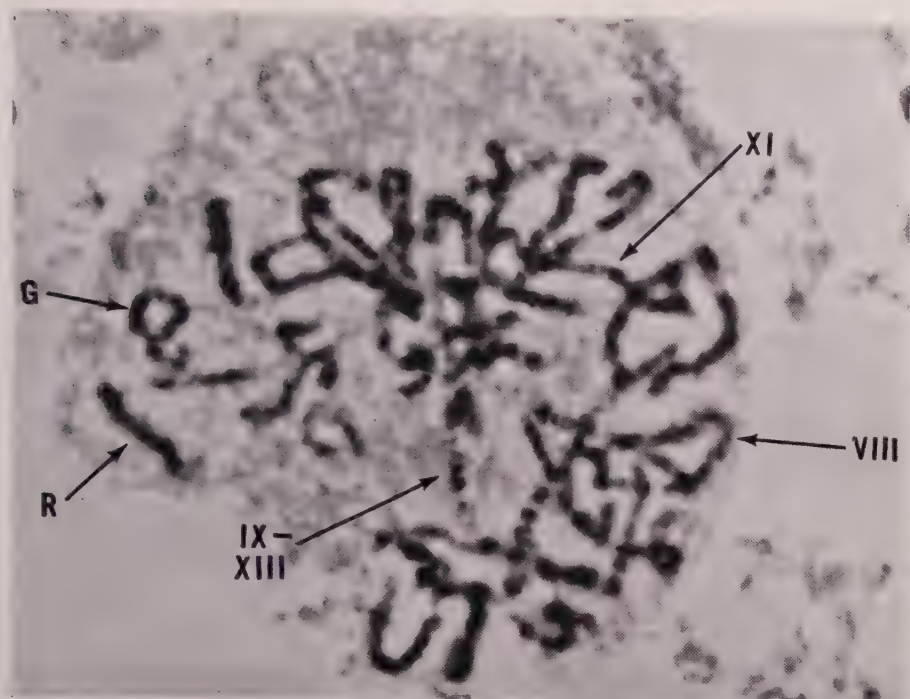


Figure 2

drawings, which were compared with the map. The arrows indicate several of the elements that have been identified, including one that is a compound of chromosomes IX and XIII and is presumably the result of translocation.

DISCUSSION

The phase-contrast map omits numerous details that could be discerned with the use of apochromatic lenses and transmitted oblique illumination, for phase microscopy provides contrast at the expense of resolution. Table 2 compares the numbers of chromomeres in each chromosome of the 1955 map with the numbers shown in the corresponding elements of the phase map.

The total count of chromomeres in the high-resolution map is 471, and in the phase-contrast map is 384. This reduction in the amount of detail can easily be regarded as a step in the wrong direction, for classic cytogenetics usually seeks to discover and utilize ultimate structure, taxing the capacity of the finest microscopy. In

presenting the phase map, I by no means abandon the classic ideals but rather seek to provide a guide that may permit germinal cytogenetics and tumor cytogenetics to find a common meeting ground, and that at the same time has a reasonable degree of simplicity. This latter quality should be of value to seasoned investigators in mouse cytogenetics, as well as to newcomers in the field.

Since the centromeres are indispensable guides in the use of the map for chromosome identifications, many of their varied appearances are illustrated. Chromosomes II, M, N, O, and P show two centromeres for each tetrad, which is considered to be the fundamental organization. The remaining chromosomes show parts of centromere clusters, which may appear as large hollow spheres, morulae, or short rows. In any cluster illustrated, only two of the centromeres belong to the attached tetrad. The large spheres, as in I and L, may be called "phase artifacts," since they appear as loose morulae when the sub-

TABLE 2

Comparison of chromomere numbers in the full-resolution (1955) and phase-contrast (1959) maps

1955		1959	
Chromosome	Chromomeres	Chromosome	Chromomeres
F	19	1	21
C	20	2	18
D	24	3	24
G	19	G	16
5	43	5	40
J	18	J	19
A	29	7	17
8	35	8	31
I	29	9	19
L	22	L	18
B	26	11	23
M	15	M	11
K	28	13	17
N	16	N	12
O	24	O	17
P	21	P	16
Q	13	Q	10
R	22	R	15
S	14	S	15
XY	34	XX	25

stage phase plate is removed to permit normal resolution.

All chromosomes in the map are shown as telocentrics, with the possible exception of the XY in which the plasmosome may represent a small second arm. Although small "left" arms have never been observed, they may (and probably do) exist; the occurrence of persistent ring-chromosomes in certain tumor cells (Griffen, '58) strongly indicates that some chromosomes, at least, have second arms that are long enough to permit frequent involvement in aberrations.

SUMMARY

Through the use of Sudan Black B staining and phase-contrast microscopy, a simplified pachytene chromosome map has been prepared. Ten of the possible twenty linkage groups have been identified on the basis of Slizynski's translocation studies. Each pachytene tetrad possesses two centromeres, which serve as indispensable landmarks in chromosome recognition and mapping. As in *Drosophila*, the centromeres of all chromosomes are homologous and nonspecific, as indicated by their apparent random association in the form of loose clusters. The phase map makes possible the identification of chromosomes in

favorable mitotic prophase stages of certain tumor cells.

ACKNOWLEDGMENTS

Without the friendly interest and help of his colleagues, perhaps no one would be willing to undertake, for a second time, the preparation of a mammalian chromosome map. I am indebted to all my colleagues for their interest, and particularly to Dr. E. Fekete, Dr. G. D. Snell, Dr. E. L. Murphy, Dr. E. L. Green, and Dr. W. Murray for their continued encouragement; and to Mr. Merrill C. Bunker, who shared in the preparation and initial study of most of the material.

OPEN DISCUSSION

FORD²: I should like to comment on the stand Dr. Griffen has taken against the use of the word "heterochromatin." He isn't the first to object to it, nor am I. There was a letter in NATURE by Baker and Callan ('50) pointing out that there were many differentiated regions of the chromosomes and that to call them heterochromatin and then suppose they all had exactly the same properties was a delusion and a snare. They suggested that the word

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heterochromatic"—the adjective—could be used and used safely to connote differential behavior. But we get into quite a mess by supposing that what is commonly called heterochromatin in one species or the other chromosome will behave in precisely the same way as apparently similar regions in another species or another chromosome. It is obvious that, in detailed studies of the chromosomes of any species, there are these differentiated regions, but that they do not always react in precisely the same way.

Griffen: There is no point with which to disagree.

Kaplan³: I like the Zeiss-Winkel microscope. I also like heterochromatin. I believe that what is observed at the centromeric region of every mouse chromosome, every rat chromosome, and every opossum chromosome that we have studied is heterochromatic material. In addition there is a block of heterochromatin at the distal end of each chromosome and smaller heterochromatic regions variously located, but characteristic for each chromosome. These regions are metabolically out of phase with the other regions of the chromosomes, and during interphase and early prophase they are more deeply staining or positively heteropyknotic.

The deeply staining bodies that Dr. Griffen talks about are surely heterochromatic regions of individual chromosomes and not the kinetochores themselves. Kinetochores are not usually visualized by ordinary methods and when seen are in the form of tiny granules less than $0.5\ \mu$ in diameter. Perhaps I have not understood Dr. Griffen correctly.

One prominent positively heteropyknotic body that we observe in males during the prophase of meiosis I, through early diplotene, is the sex vesicle, a nucleolus-like body that constitutes one of the twenty valents that may be counted during pachytene or diplotene. Prefixation treatment with ribonuclease or distilled water obscures the individualities of the chromosomes contained within, the X and Y in end-to-end association. This sex vesicle is not seen in meiosis of the female mouse or rat. The XX bivalent in females behaves exactly as the autosomal bivalents, presumably permitting crossing over to occur

freely. The end-to-end association of the X and Y and this peculiar arrangement within the sex vesicle undoubtedly represent an isolating mechanism that holds the male-determining factors of the Y within that body. I do not know whether this prominent body in pachytene nuclei is what Dr. Griffen is referring to. If it is, it is surely not analogous with the chromocenter of the salivary gland cells of larval *Drosophila*.

Ford: I have also seen the same kind of pachytene chromosome that Dr. Kaplan described, and undoubtedly there are the same darker staining bodies near what I believe to be the centromeres. I will try and say more explicitly what I meant when I said that I did not like the word "heterochromatin." If one finds a chromosome region that stains more heavily in the prophase of mitosis or meiosis one cannot infer that, if a translocation arose with a break in that region, it would show genetically a variegated-mottled effect; one cannot infer that it would necessarily show what Slizynski has called "ectopic pairing"; and one cannot infer that it would necessarily show the cold-induced "starvation" effect.

Griffen: I wish to thank both Dr. Kaplan and Dr. Ford for contributing to that point. I have referred to heterochromatin rather pointedly and wish to make the plea, as I said before, that we do not use heterochromatin as a dumping ground for all sorts of things we otherwise cannot explain or that we want to leave obscure. In pachytene chromosome work that aims at honest mapping and strict linkage determinations, and in studies of tumor cells for the identification of chromosomes, it is not yet necessary to invoke heterochromatin.

Stern⁴: May I ask one more question? You showed us paired inversion and translocation configurations in what seemed to me somatic or at least nonmeiotic cells. Does that mean somatic pairing?

Griffen: Yes. It is an actual synapsis. Perhaps this tumor has not forgotten that it started out to be an ovary. I cannot be more scientific about it than that.

³ W. D. Kaplan, City of Hope Medical Center.

⁴ C. Stern, University of California, Berkeley.

CHU⁵: Though my experience with the mouse material is very limited, I would like to make a few remarks. First, I completely agree with Dr. Griffen on the importance of studying the pachytene chromosomes on the other hand, we should not neglect to compare and correlate the chromosomes at pachytene with those in gonial and somatic cells. The morphology of the mitotic metaphase chromosomes of the mouse is admittedly difficult, but it is possible to recognize at least four pairs, the Y and possibly the X chromosome. I now see the beginning of a comparison between the pachytene and the mitotic prophase chromosomes of normal cells, as Dr. Griffen has done with the tumor cells. The identification of individual chromosomes in somatic cells has important applications in solving problems such as cytological mapping of linkage groups and somatic mosaicism.

My second point concerns the position of centromeres in the mouse chromosomes. Tjio and Levan ('54), on the basis of their study on spermatogonial cells, mentioned that all mouse chromosomes are telocentric. Dr. Griffen's study on pachytene chromosomes seems to lead to the same conclusion. On the other hand, at least two pairs of somatic chromosomes seem to me to have short arms. May we then say that a few mouse chromosome pairs are acrocentric?

My third question is: How many nucleolus organizing regions are there in the mouse cell, particularly from your evidence in pachytene studies?

GRIFFEN: I concur with Dr. Chu in his remarks about the identification of somatic chromosomes and admire the beautiful work he has done on human somatic cells. It would be most useful to have somatic chromosome identifications in prophase stages, and I think it will be entirely possible. I do not believe I said that mouse chromosomes are telocentric. I pointed out that the map shows a centromere at the end because that is a good beginning point for each element. I would like to state clearly I do not think there can be a telocentric chromosome in any organism that I know of. I have yet to see something that is convincingly telocentric.

I still am an ardent proponent of the telomere idea. Beyond every centromere there must be at least a telomere, which is the terminal unipolar body of the chromosome. I have not seen any short arms in the mouse, and they are therefore not included on the map. But I shall always watch for them and include them whenever I am able to find them. I hope others will do the same.

You will recall that I mentioned ribosomes on chromosomes, which must have had available a short arm beyond the centromere to form the chromosome in which the ring is formed. At least that would conform with the picture in *Drosophila*, which again is our refuge, you see, when we try to study the smaller and more difficult bodies of the mouse.

I have consistently observed only one prominent and constant nucleolus organizing region in male mouse pachytene, namely, the one which is a part of the sex bivalent.

WOLFF⁶: In reference to Dr. Stern's question about the segmental interchange that was seen in a somatic cell, I think there was probably chromatid exchange and would not require synapsis in order to give the cross-like configuration.

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⁶ S. Wolff, Oak Ridge National Laboratory.

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The Genetics of Vital Characters of the Guinea Pig

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This discussion of vital characters of the guinea pig will be divided into two rather diverse parts: first on unfavorable morphological abnormalities and second on quantitative variations in fecundity, mortality rate, and growth. Discussion of quantitative variations will be restricted largely to perinatal character.

The data are drawn from the records of a colony of guinea pigs that traced to two sources: an experiment on inbreeding initiated in 1906 by G. M. Rommel, Chief of the Animal Husbandry Division of the U. S. Bureau of Animal Industry, and conducted by the present author from 1915 to 1925 and a few animals that carried various genes not present in the preceding, vividly presented by Professor W. E. Castle in 1916. The colony was almost wholly self-contained from 1916 to 1954. During the period 1906 to 1925 some 31,000 inbreds were produced in 23 different strains maintained by brother-sister mating at the Beltsville Laboratory of the Bureau of Animal Industry. About 5100 control animals were recorded up to 1925. This stock was derived from the foundation stock of the inbred lines but was maintained without even second cousin mating. Some 4700 animals were derived from crosses between inbred lines initiated after 1916. About 100 animals that traced largely to the animals presented by Professor Castle were recorded in studies of factor interaction at the Beltsville laboratory. Three of the inbred lines were carried for a number of years at the Whitman Laboratory of the University of Chicago after 1925 and produced some 8000 young. The experiments on factor interaction were greatly extended and produced some 68,000 young. The total number recorded from the colony is thus over 120,000.

I. DELETERIOUS MORPHOLOGICAL DEVIATION

All observed morphological abnormalities were recorded and the genetics of certain types was studied intensively. The conclusions on the latter will be reviewed briefly. The implications of some statistical results will be considered in the case of those which were merely recorded. The abnormalities up to 1915 have been discussed previously (Wright, '22a). Most of the statistical results on abnormalities to be reported here relate to the 76,000 records at the Whitman Laboratory.

Otocephaly and cyclopia

Early inhibitions of the development of the head are among the characteristic types of abnormality in vertebrates. One type is absence of the mandible and ventral approximation of the ears (agnathia). Another is cyclopia. These may be combined, and in this guinea pig colony, cyclopia was never found without agnathia. There have been more than 500 guinea pigs recorded in the colony since 1906, which may be arranged with minor exceptions in a single linear sequence of 12 grades, collectively referred to as otocephaly. Mere shortness of the mandible (grade 1) grades into complete absence of the latter associated with a single median ear opening (grade 4, about 44% of all cases). In the higher grades these defects are complicated by defect of the upper jaw (5), defect of the forebrain (6), cyclopia (8) and in the highest grade (12) by complete absence of jaws, nose, eyes, all of the brain in front of the medulla, and almost all of the skull except petrosals and occi-

¹ Paper No. 776 from the Department of Genetics, University of Wisconsin.

² This investigation was aided by a grant from the Wallace C. and Clara A. Abbott Memorial Fund of the University of Chicago where the experimental work was conducted.

pitals (aprosopus). In this highest grade there is a normal body but no external indication of parts of the head except a single median diminutive ear with no opening (Wright and Eaton, '23; Wright and Wagner, '34—morphology; Wright, '34d—genetics).

The ordinary succession in which embryonic parts fall below the threshold of normal development is interpreted as (1) ventral mandibular arch, (2) frontonasal process, (3) maxillary processes, (4) olfactory placodes and cerebral vesicle, (5) median optic center of forebrain, (6) progressively posterior parts of the brain, (7) dorsal portions of mandibular arch, (8) hyoid arch. There have been occasional deviations from the usual sequence such as defect of the premaxillary without defect of the mandible (grade A, three cases) and presence of the maxillary below a cyclopic eye (grade 8A, 9A, two cases). All the defects visible at birth may be traced to defects of the neural crest (Platt, 1897; Stone, '29) or of the medullary plate and associated placodes and probably ultimately to inhibition of the prechordal mesoderm not later than an early medullary plate stage (Adelmann, '30).

Otocephaly has been rather uncommon in the general colony (about 0.04%) but a particular inbred strain (number 13) has produced varying percentages from none to 28% in large branches. Many have appeared among descendants of outcrosses to other strains.

The sporadic occurrence of monsters in a population suggests segregation either of a recessive gene or of a combination of genes at two or more loci. Both of these can be ruled out by the pattern of occurrence in branches of strain 13. Under brother-sister mating, the selection against a lethal condition, determined by one or more genes with full penetrance, would soon bring the proportion of monsters to 25% or more in those matings that produced it at all, even if dependent on multiple factors and soon thereafter would eliminate one of the necessary factors, from each line. The actual situation was wholly different. There was indeed segregation of different tendencies in the early generations among branches averaging 300 individuals. There were three branches with

none, and four branches all with about 1%. Four branches tracing to a single mating in the thirteenth generation yielded about 1.5%. The whole family ultimately traced to another single mating in the thirteenth generation. Of 8 branches of this, reported on in 1934, 7 averaged 4.6% without significant deviations. One large group from a single mating in the nineteenth generation was maintained about 28% for 15 years by selection from high-producing matings. A large single branch relapsed to about 5%.

In all groups, from the sporadic cases in the general colony to the high-producing branches of strain 13, the percentage of affected females was approximately twice that of males.

All evidence indicates that, apart from segregation of XX and XY, all individuals in the branches producing 4 or 5% were homozygous for the same array of pertinent factors. There was very little tendency for monsters to occur in the same litters or from the same matings than expected by chance on the basis of a probability of about 0.06 for females and about 0.03 for males. There was, however, a slightly higher percentage incidence in winter and early spring than in the remainder of the year and in smaller than large litters.

The high percentage in most lines tracing to the mating in the nineteenth generation rather clearly depended on the occurrence of a dominant mutation, the effect of which was to raise the probability of abnormal development to about 0.20 in a male and about 0.40 in a female. These probabilities were probably higher in homozygotes but the evidence on this is not clear. All monsters above grade 1 died soon after birth and those of grade 1 died soon unless the incisors were broken periodically to prevent the mouth from being forced open. Two females of grade 1 from high-producing matings were kept alive in this way. Mated with a littermate and a half brother, respectively, they produced no abnormalities in a total of ninety young, indicating as far as it goes that otocephalics have no excess tendency to transmit the condition.

These monsters are similar to ones that have been produced by a great variety

environmental agents (e.g., mechanical, chemical, ultraviolet, cold) in experiments with fish (e.g., Stockard, '09), amphibia, and birds. Effective treatment may be as early as the undivided egg but never after the early medullary plate stage. The significant common factor seems to be acute partial inhibition of the dominant region in the developing egg. It has been suggested that mammalian monsters of this type are produced by maternal toxemia and that any hereditary tendency is maternal in nature. Experiments in the guinea pig colony definitely ruled this out in this case. The pertinent heredity was that of the monster itself equally derived from both parents (except for the X and Y chromosomes).

It is probable that the action of the pertinent genes, though no doubt specific to the metabolic level, is of the same non-specific type at the morphological level as that of environmental factors, consisting merely of acute inhibition in some degree of the dominant prechordal mesoderm. The actual determination of abnormality depends on the conjunction of a hereditary tendency of this sort with unfavorable conditions, pertaining in the main to that particular egg, rather than to all eggs in the same uterus. Otocephaly is a threshold phenomenon, and the difference among converse genotypes is manifested merely by differences in the percentage that fall below the homeostatic threshold.

Cruciate double monsters

It has often been shown that acute treatment of eggs with injurious agents tends to produce double monsters in addition to ones with inhibited heads. Three double monsters have been recorded in the guinea pig colony. All were of the cruciate type, attached at the chests and each head or heads at right angles to the body. One had two heads attached back to back. One face was normal, the other otocephalic of grade 6 (single median ear opening, median nostril, always a sign of divided cerebral hemispheres, but two eyes). Each of the other two monsters had only one head with face of intermediate otocephalic types (grades 5 with paired nostrils and grade 6). Two had ancestry from strain 13 on both sides, the other none.

Thus heredity may have played some role. The association of otocephaly with the doubleness probably reflects a severe inhibition of short duration at the very beginning of development by something unfavorable in the environment on a genetically susceptible egg.

Anotia

Inbred strain number 2 has never produced any otocephalic monsters in some 9000 young. Seven monsters of a superficially somewhat related type appeared, however, in a cluster of 160 animals descended from a single mating in the nineteenth generation of brother-sister mating in the portion of the colony maintained at Beltsville after 1925 under the supervision of Mr. O. N. Eaton (see Wright and Wagner, '34). These monsters resembled otocephalics of the higher grades in the complete absence of the lower jaw and zygomatic arches and the absence of the tooth-bearing portions of the maxilla and premaxilla. Paired nostrils and paired cerebral hemispheres were, however, present at least in some. They differed radically in the characteristic type of eye defect, bilateral microphthalmia (rare in low grade otocephalics) instead of cyclopia, and in the complete absence of inner, middle and external ears. In the otocephalics of strain 13, distorted cochleae and semicircular canals were present in the most extreme cases. In these monsters of strain 2, the tongue consisted of two wholly separate ridges, projecting from the lateral walls of the pharynx in front of the hyoid. This differs from the normal tongue found in the otocephalic series except for reduction or absence in the most extreme cases.

The occurrence of only one small cluster from a mating in a late generation of inbreeding in one strain indicates the occurrence of a mutation that tends to produce (with a probability of 0.04) an acute anterior inhibition early in development but after physiological isolation of paired optic fields and thus later than the initial time for otocephaly, in which microphthalmia of one or both of the paired eyes of the lower grades was rare (three cases, grades 1, 5, and 6). The two types of abnormality probably overlap in common sensitivity of the portion of the neural crest from

which the mesectoderm of the mandibular arch, its maxillary process and the fronto-nasal process are drawn. The essential difference in the actions of heredity in the two cases is thus probably a slight difference in the timing of an acute anterior inhibition.

Atavistic polydactyly

We turn now to a very different type of anomaly, one that has no appreciable deleterious effect on the individual under laboratory conditions and that seems to be merely a reversion toward a remote normal ancestral condition. This is the occurrence of a more or less well-developed little toe.

The guinea pig, like all the wild species of the family Caviidae has four digits on each front foot, three on each hind foot. The thumb, little and big toes are the ones that are missing. The occurrence of an apparently atavistic little toe is not, however, uncommon. Castle ('06), Stockard ('30), and Pictet ('32) all have found it in their colonies. Castle produced by selection a strain (D) that bred true to perfect development of this digit and associated parts of the foot such as a plantar pad near its base. Among the 23 inbred strains discussed here, the character was absent in 12, sporadic in 5, and present in moderate frequencies in 6.

Castle's four-toed strain D was crossed with several of these inbred strains (Wright, '34f) (fig. 1). In the cross with strain 2 (wholly three-toed except for two animals near its beginning) there was complete dominance of the normal (three-toed) condition in reciprocal F_1 's. Passable approaches to a 3:1 ratio of normal to polydactyl in F_2 and to a 1:1 ratio in the backcross to strain D, suggested that the trait depends on a single recessive gene. This suggestion completely broke down on testing the supposed backcross segregants by a second backcross to strain D. The three-toed and four-toed individuals gave almost the same result (23 and 16% three-toed, respectively). It became necessary to postulate multiple genetic factors that, acting in conjunction with nongenetic ones, put the developing em-

bryo above or below a threshold for appearance of a rudimentary little toe as if the former, above or below a second threshold for perfect development. Analysis indicated four pairs of alleles on assumption of equal importance or, on assumption of maximum heterogeneity of gene effects, of one leading pair responsible for half the underlying physiological differences between the parents plus multiplicity of factors with very slight effects, for the other half (Wright, '52).

Crosses of strain D with strain 13, which had never produced a polydactyl, gave such simulation of one factor heredity in the preceding case. Thus F_1 included 67% three-toed and 33% four-toed. True in F_2 and in backcrosses to strain D revealed no significant genetic difference between the two F_1 types and gave only 46% normal in F_2 , only 14% in the backcross. The results could, however, readily be interpreted on the same type of hypothesis as above by supposing that the genotype of strain 13 was closer to that of strain 2 than was that of strain 2 (differing in the equivalent of two or three equally important factors).

Finally strain 35 itself produced about 31% with some development of the little toe. There were highly significant differences among branches (9–69% polydactyls, several of which separated after so many generations of brother-sister mating as to indicate the rather frequent occurrence of mutations with effects on the percentage, a very sensitive indicator. Within branches, however, matings of three-toed by three-toed and four-toed by four-toed did not differ significantly in the percentage in their offspring. On mating strain 35 with D, F_1 showed a predominance of polydactyls and the results in F_2 and in a backcross to 35 were again in harmony with the hypothesis of multiple factors and the two thresholds. In this case the distribution of normals, of ones with rudimentary little toes and of ones with perfect little toes indicated transgressive physiological variation and the hypothesis that strain 35 supplied one or more factors for polydactyly lacking in D.

The occurrence of normals and polydactyls of various grades of perfection

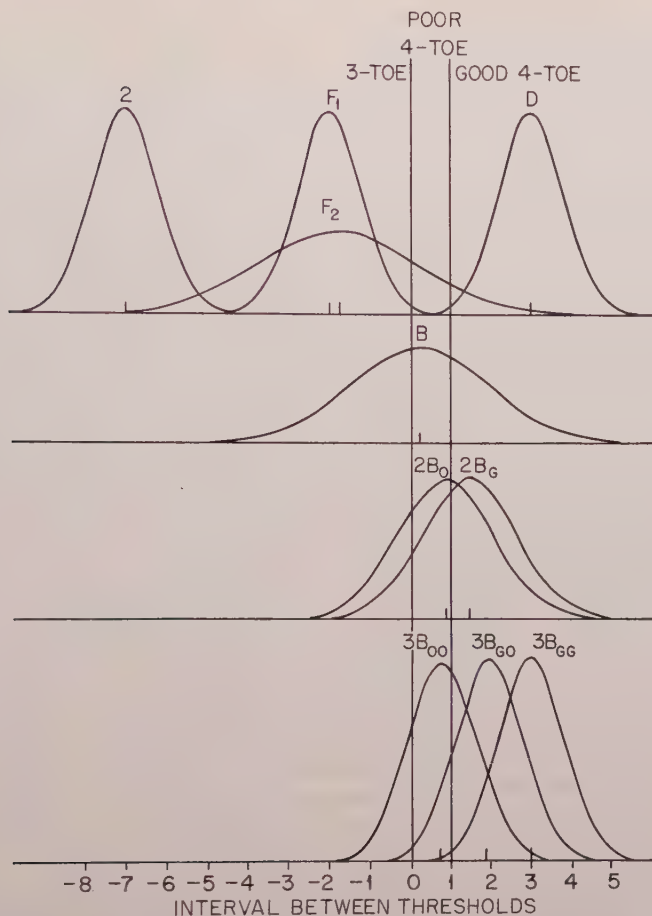


Fig. 1 Hypothetical distributions on an underlying physiological scale of inbred strains 2 and D, F_1 , F_2 , the backcross (B) of F_1 to D, second backcrosses to D ($2B_0$, $2B_G$) from 3-toed and good 4-toed individuals of B, and third backcrosses to D ($3B_{00}$, $3B_{0G}$, $3B_{GG}$) from 3-toed from $2,2,2 B_0$, 4-toed from B_0 and 4-toed from B_G . The scale unit is the interval between the thresholds. The distributions of F_2 and all backcrosses are represented by normal curves, trichotomized by the thresholds so as to give areas equal to the observed frequencies of 3-toed, poor 4-toed and good 4-toed. The standard deviations (.80) of 2, D and F_1 are borrowed from that indicated by the trichotomy of strain 35 (not shown here). The means of D (good 4-toed) and F_1 (3-toed) are located so as to indicate the possibility of only rare occurrence of poor 4-toed in each case. The mean of 2 is located so that that of F_1 is half way between it and that of D_1 .

long animals of the same genotype by t [same branch of strain 35, F_1 ($13 \times$)] indicates as noted, considerable non-genetic variability with respect to the underlying physiology. Analysis of strain indicated that the most important non-genetic factor was the age of the mother (high percentage of little toes from immature mothers, low from mature mothers). Another factor was the seasonal conditions. There was a relative high

percentage in winter (fig. 3) (but only under the conditions at Beltsville) (Wright, '34a).

It would be possible perhaps to suppose that some or all of the genes that favor development of the little toe in strains D and 35 are ancestral ones, not wholly lost in the guinea pig or brought back by reverse mutation. We consider next, however, the effects of a mutant gene that tends to restore not only the little toe but

also the thumb and big toe for which such an interpretation seems wholly precluded. All individuals with this gene, Px , trace to a single individual that showed imperfect thumbs, little toes, and one imperfect big toe. Repeated backcrossing of descendants to normals of other strains demonstrated unequivocally that the mutant type (Px/px) differed from normals (px/px) by a single gene, although penetrance was incomplete (Wright, '35). About 18% of Px/px in the strain of origin were wholly normal, although transmitting Px as regularly as the polydactyls. In this strain 74% had one or both thumbs, 62% had one or both little toes, but only 2% had one or both big toes. On outcrossing to certain strains in the course of testing for linkage, penetrance fell almost to zero. On the other hand, on crossing to strain D, all Px/px had both thumb and little toe represented; 16% had one or both big toes. On backcrossing again to strain D, over 50% had one or both big toes. Thus the heredity of strain D not only acts cumulatively with Px/px with respect to the occurrence of the little toe but increases the penetrance of the thumb and big toe, digits that have never risen above the threshold within strain D by itself.

The effects of genotype Px/px are not wholly limited to restoring lost digits. There have been four cases with rudimentary digits that cannot be interpreted as atavistic. In three of these, there was such a digit at the base of digit V on the forefoot. In the other case, it was at the base of the thumb.

There was also some tendency toward ventral flexure of the feet (65 forefeet, 4 hind feet, 4 both). These represent between 1 and 2% of all Px/px , the exact percentage being uncertain because of the irregular penetrance. Those with this type of defect showed a distinctly higher mortality between birth and weaning (44%) than those without it (27%). It may be added that, although Px/px in general showed no significant difference from px/px in either mortality at birth or between birth and weaning in the strain of origin, both percentages were higher, and the percentage raised of all born significantly lower on crossing with D. In some cases, at least, there was defect of sternum

in Px/px . These accessory defects point toward general inferiority of Px/px . On the other hand, animals of this genotype were significantly heavier (7%) than their littermates of genotype px/px .

The polydactyl monster

Matings in which both parents were Px/px have produced 79 of an extraordinary type of monster (Wright, '34e, '35). The incidence was far below the 21% expected if this type is Px/Px . Scott's studies ('37) of the incidence in experimental fetuses have, however, shown that the expected proportion is realized in these, that most of this genotype die at about the twenty-sixth day of gestation. In the stocks that he studied, about 92% died early leaving only 8% to die at birth. Thus there was apparently low penetrance, not because of failure of the genotype to produce an effect but because of the extreme degree of the effect. The mean size of litter from Px/px by Px/px in the strain of origin was 1.83 in comparison with 2.3 where one parent at least was px/px .

The homozygotes show a most extraordinary array of abnormalities. These have been described in detail for those that reach birth (Scott, '38) and for various stages from the first appearance in the embryo (18½ days from conception) of overgrown but underdifferentiated mid- and hindbrains, and forelimb buds of double thickness (Scott, '37). Those that reach birth show the fetal C-shaped (instead of S-shaped) flexure of the vertebral column; excessive subcutaneous fat, shortening of all parts of the limbs except the upper arms; absence of tibia and rotation of the hindlimbs; ventral flexure of all the feet, which are of double width and have 7-12 digits each; overgrown mid- and hindbrain giving rise to hydrocephaly or exencephaly; microphthalmia; many defects of the skull, including cleft palate, often related externally to harelip; telescoped sternum; greatly reduced digestive tract and lungs; and lobulated kidneys of fetal type. The circulatory system showed no defects except those directly associated with abnormal parts, and there were no gross abnormalities of the reproductive system in either sex. The death of most of the monsters at the twenty-sixth day was

rently from hemorrhage in connective tissue in the dorsal neck region back of the overgrown brain.

There seems no possibility of tracing all the abnormalities to a single localized defect as in the case of the otocephalic monsters. There may, however, be a single metabolic defect that leads more or less simultaneously after the eighteenth day to delay in morphogenetic processes and correlated overgrowth in various rapidly developing parts of the body, such as brain and limb buds as well as secondary effects on other parts such as eye and skeleton.

On this basis, the relatively narrow canalization of the effects in the heterozygote is to be attributed to the low threshold of the limb buds to the type of metabolic defect attributable to the gene. Delayed morphogenesis may be interpreted as leading to overgrowth and formation of an excessive number of lobes. The genome of guinea pigs is sufficiently like that of the remote ancestors of the Caviidae to lead to the development of as close an approach to the ancestral pentadactyl foot as the number and size of the lobes permit. If six lobes are formed on a forelimb bud, a good thumb is formed opposed to the four normal fingers of the guinea pig but a rudimentary sixth finger is also formed. If, however, the limb bud becomes of double width under the more severe deviation from normal physiology induced by Px/Px , the situation is so different from that to which the genome is adapted that a monstrously abnormal foot develops, unlike anything in the ancestry. If this is the interpretation to be put on the atavistic foot of Px/px and the monstrous foot of Px/Px , it seems probable that the multiple factors of strains D and C act similarly in delaying morphogenesis of the hind-foot bud and permitting enough overgrowth to favor the appearance of four instead of three lobes. The atavistic little toe and its associated sesamoid pad then result from the action, in this situation, of the same elements of the genome essentially unchanged since the pentadactyl ancestors as those that act in the case of Px/px . The specificity of all the various patterns of development of the foot so far considered thus resides

in a low threshold for processes that normally restrict the number of lobes on the fore and hind feet to four and three, respectively, rather than in any more specific relation of these genes to the various digits. The term "phenocopy" for little toes induced by unfavorable environmental condition or immaturity of the mother is thus somewhat misleading in seeming to imply that the genes in question have a specific relation to the character that the environment somehow copies. The more probable interpretation is that gene products and environment act in essentially the same way at the morphological level.

Microphthalmia

Among the 76,000 guinea pigs recorded at the Whitman Laboratory, there have been 145 cases (0.19%) of microphthalmia and anophthalmia after excluding the 79 cases of Px/Px and including only those with eyes definitely small or absent. The many cases of opaque lenses, some of which later cleared up, are excluded. The 145 cases include 16 in which microphthalmia was associated with other defects (7 of leg or foot, 3 of jaw, 1 of both leg and jaw, 3 hydrocephalics, and 2 otocephalics). The frequency of associated defects (12%) is far above the incidence of these defects by themselves (0.2%) and thus indicates a common developmental factor. It may be added that nonmicrophthalmics from the same matings as microphthalmics (1673 in number) also included an excessive number (16, or 1.0%) of other defects (2 with the chunky-flexed foot syndrome discussed later, 5 others with flexed feet, 2 otocephalics, 2 exencephalics, and 1 hydrocephalic, 2 with umbilical hernia, 1 with jaw defect, and 1 with abnormal female genitalia). These also indicate that elements of heredity that contribute to the occurrence of microphthalmia may also contribute to very different abnormalities. The sex ratio among the microphthalmics like that in otocephalics, shows a marked excess of affected females (52♂:90♀:3 undetermined, including 6♂:10♀ in the compound cases). These are the only abnormalities in which significant deviations from equal numbers of the sexes was

found. Five of the 16 compound abnormalities were born dead, 8 died before a month of age, leaving only 3 that were weaned. Even the uncompounded microphthalmics showed a somewhat low percentage reared of those born alive though the significance of the difference is doubtful (table 1).

The 145 microphthalmics were born in 125 litters that produced 419 young. Thus there were 294 littermates of microphthalmic propositi, one from each litter, of which 20 or 6.8% were microphthalmic. This proportion (p') is about half that ($p = 13\%$) in a population of which these litters are a random sample. $kp/[1 - (1 - p)^k] = 1 + (k - 1)p'$, $p \approx 2p'$ for small kp , where k is size of litter. The microphthalmics came from 110 matings that produced 1818 young. Taking one microphthalmic propositus from each mating there were 18 cases of microphthalmia among 1470 sibs from other litters than the propositus or a probability of 0.012 of microphthalmia, six times the general incidence and highly significant. This figure probably indicates a small genetic component whereas the higher probability for littermates indicates a considerable environmental component. A genetic component was also indicated by difference in incidence among inbred strains in the Beltsville data, 1906-15, 1.6% (= 8/504) in strain 38, 0.1% (= 8/8399) on the average in seven other strains, none (0/11,135) in 14 other strains as well as 0.2% (= 4/2071) in the control strain. The difference between strain 38 and the others is highly significant. Eaton ('37) has described a cluster that appeared in the color experiments after 1925 in which a high incidence was clearly hereditary.

There is, of course, no indication of the mode of inheritance and no assurance that it was always the same heredity that was involved. It was certainly not the same

heredity when microphthalmia occurred Px/Px or in the anotic monsters. We are probably again dealing with heterogeneous arrays of genetic and environmental factors that happen to produce sufficient inhibition or other disturbance, during the critical period for development of the eye to overcome developmental homeostasis. The only common element is this point of weakness in the developmental process.

The chunky type of monster

There have been 26 records at the Whittaker Laboratory (frequency 0.03%) of this type of monster with a chunky body, some two-thirds of the normal length but not differing significantly in weight from normal littermates (average difference: 10 g lighter in paired comparisons of eight litters, $t = 0.4$). This has been associated with conspicuous abnormality of some of all of the legs, with three doubtful exceptions. The feet, especially the forefeet, tend to show ventral flexure and the hind legs sometimes appear to be twisted. The sex ratio is normal (11 ♂:13 ♀:2 undetermined).

Twelve of them came from seven closely related matings (66 young) that traced to a cross between the inbred polydactyl strain D and a self-contained strain of pink-eyed dilute brown tricolors (B), neither of which had produced monsters of this type and very few abnormalities of any type, except for the little toe of strain D. There were, however, four cases of leg abnormality, somewhat like that of the chunky monsters, and one case of microphthalmia in strain B. There were 70 young in F_1 of the DB cross, all normal, and 415 in F_2 including eight chunkies and seven other abnormalities, all but one of the latter from a single mating discussed later, and 44 young from matings of type $F_1 \times F_2$ or F_3 including four chunkies. There was clearly a genetic basis even

TABLE 1

	No. of animals	Percentage		
		Born alive	Raised of live-born	Raised of total born
Normal	1673	81.7	86.7	70.8
Microphthalmia only	129	79.8	78.6	62.8
Microphthalmia plus other defect	16	56.3	33.3	18.8

within this group, but the monsters cannot be interpreted as attributable to a simple recessive of full penetrance.

One of the matings (DB 59) produced the most extraordinary array of diverse monsters observed from any mating in the history of the colony. Its 32 offspring included 2 chunkies with abnormal legs, 3 with leg defects only (1 with palmar flexure only, 1 with contorted hind legs, and 1 with both defects), 1 with palmar flexure, missing digits, and anophthalmia, one with anophthalmia only, and 1 grade-2 otocephalus. These 8 monsters were scattered through 6 of the 10 litters. It may be noted that 6 of the 8 had leg defects (of various sorts) as a more or less common feature and only the otocephalus has a defect that is not associated in some case with leg defect. This clustering seems too much to be attributable wholly to coincidence. It may be suggested that a genetic complex, possibly including elements of the system that restores the little toe in D, and a gene derived from B happened to be assembled in the animals mated in DB 59 that was of such a nature as to lead to disturbances in development that might affect different parts (fore and hind legs, axial skeleton, eyes and perhaps pre-natal mesoderm, depending on the exact genotype of the individual and environmental conditions. It should be said, however, that the only abnormalities recorded from other matings of the group were the 3 others with the chunky-leg defect syndrome, 1 with leg defect only, and 1 with microphthalmia. There was also no significant association of abnormality with presence of the little toe.

The remaining 14 with the chunky-leg defect syndrome were scattered among 12 matings (132 young) with no significant relations to each other or to the DB cluster. Apart from two cases of leg defect alone there were no other abnormal individuals from these matings. One of the monsters in this group had severe facial defect (no maxilla, short mandible) in addition to the chunky body and short clubbed legs. The occurrence of two litters in this group and three in the DB group with two chunkies each (with only two normal littermates altogether) suggest an environmental contribution to the abnormal development.

Flexure of the feet

In the Whitman data, there have been 50 cases of ventral flexure of the feet (29 anterior, 8 posterior, 13 both) sometimes associated with torsion of the legs, after excluding the 79 polydactyl monsters (Px/Px), the 73 cases in which this character was probably an occasional byproduct of Px/px , the 23 chunky monsters and five nonchunkies with this character from matings that produced chunkies. Two of these 50 also were hydrocephalic, and one had both protruding brain and defective digits. Three were also microphthalmic compounded in two cases with gross facial defect.

These 50 cases came from 41 different matings among which there was little indication of significant relationship. There was, moreover, only one case in which the defect appeared in two different litters (one individual each). Taking one propositus from each mating, these had 355 sibs that were not littermates, indicating a probability of only 0.003 that an individual in another litter from the propositus would be similarly defective. There were 92 individuals in litters that contained this defect. Taking one propositus from each of the 42 litters, the frequency in littermates was 8 in 50 or a probability of 0.32 of the defect in a littermate of an affected individual.

It appears that the occurrence of this defect is caused, to an overwhelming extent, by intrauterine environment in cases in which it is not an effect of Px or a manifestation of the chunky syndrome. It should be noted that the four nonchunkies with leg defect from mating DB 59 appeared in three different litters and may well have depended on incomplete penetrance of the heredity for the chunky syndrome.

The mortality records of the abnormals, their normal littermates, and normal sibs from other litters are shown in table 2.

The abnormals are clearly inferior to their normal sibs and there is an indication of lower vitality after birth of the normals from the same litters as the abnormals than of the normals from other litters.

TABLE 2

	No. of animals	Percentage		
		Born alive	Raised of live-born	Raised of total born
Normals (other litters)	353	74.8	79.2	59.2
Normals (same litter)	42	81.0	61.8	50.0
Flexed feet	50	66.0	45.5	30.0

Abnormal digits

There have been 21 records of abnormalities of the digits at the Whitman Laboratory, excluding those with atavistic polydactyly. These include cases of distorted digits, partly fused digits, missing digits, and two cases of symmetrically doubled digits, a wholly different type of polydactyl from the atavistic sort. There was one case of a chunky with palmar flexure, two other cases with palmar flexure, one case of an undersized foreleg with no digits, and one association with microphthalmia. The sex ratio was normal (10 ♂:11 ♀).

Since no mating produced more than one and there were no significant relationships among them, there is no direct evidence that heredity played a role. There is, however, evidence of association with other defects beyond that expected by chance.

Micromelia and dropsy

A type of still born monster was recorded in the Beltsville data (Wright, '22a) in which the body was undersized and the legs rudimentary. In extreme cases, a leg was represented externally merely by a single claw. Five were produced in inbred strain number 24 and one each in two other strains. Two of those in strain 24 were born in different litters from a mating in the eighth generation (18 young). Three matings were made, of which 2 produced only normals (6, 24) but the other produced 3 of these monsters in different litters in a total of 13 young. All micromelics had one or more normal littermates. This history strongly suggests segregation of a simple Mendelian recessive (26 normal:5 micromelic) that had arisen as a mutation in the course of the inbreeding.

Four cases of micromelia (also all born dead) were recorded from the Whitman Laboratory. In one the head was abnor-

mally broad, in another only the forelegs were diminutive (only toes visible externally), and in the two other cases micromelia (only toes visible on all four limbs) was associated with a grossly dropsical condition of the tissues, presumably indicative of kidney defect. There was rather close relationship in only the last two cases. One of these had 2 normal siblings (same litter) the other had 33 normal siblings, of which 6 were in the same litter as the monster. Heredity may have played a role in this case but not segregation of a single gene of full penetrance.

In addition to the two cases of dropsy associated with micromelia, there have been three of dropsy alone (all born dead) from a single brother-sister mating (11 young). Two were in the same litter with out normal littermates but the other with a birth weight of 221 g had a normal littermate weighing 84 g. Three lines of inbreeding from this mating and its parent mating failed to yield any more monsters of this type. The segregation of a Mendelian recessive is suggested in this last mating, though less forcibly than in the micromelia of strain 24.

Exencephaly and hydrocephaly

There have been five records of protrusion of the brain (two born alive, three born dead) from three unrelated matings at the Whitman Laboratory (excluding *Px/Px*). One mating (6 offspring) produced 2 exencephalics in a litter of 3. Another (with 30 offspring) produced 1 exencephalus in a litter of 4 and both an exencephalus and a hydrocephalus in another litter of 4. The occurrence in two litters (fourth and eighth) suggest heredity and the occurrence of exencephaly and the probably related type of defect hydrocephaly in one litter and of two exencephalics in one litter of the other matings suggest effects of the uterine environment.

There have been 20 cases of hydrocephalus in the Whitman data, including the one just referred to. These have come from 10 matings (236 offspring) with probably no significant relationship in some cases. One mating produced 3 (among 30 offspring), in a litter of 2 and 2 (both with palmar atresia) in a litter of 4. Another with 15 offspring produced 2 in a litter of 4. Three were both hydrocephalic and microphthalmic. Another had two microphthalmic eyes. Again we have indication of contribution from both heredity and uterine environment and of association with other defects.

Facial defects

Four rather closely related matings (88 young) produced one each of a type with cleft lip and abnormal or missing upper incisors and no other abnormalities. Four other miscellaneous facial defects came from four unrelated matings.

Miscellaneous defects

There were four unrelated cases in which one or both external ears were conspicuously small.

There were four cases with viscera protruding from an umbilical hernia and one case in which the heart was exposed because of imperfect development of the chest wall. One case of spina bifida was recorded.

Anemia and sterility of "silver-whites"

Genotype *sisiDmDm* (silver) exhibits a more or less extensive sprinkling of white hair in the coat, and some dilution of the colored hairs, neither of which is progressive. The amount of silvering varies from a few white hairs on the belly to white sprinkled with colored hairs on head and legs, according to easily selected modifiers. Traces of silvering may occur in heterozygotes. The character is presumably caused by death of pigment cells at a critical period of development, but there are no appreciable unfavorable effects on the individual as a whole.

The genotype *SiSidmdm* (diminished) has no recognizable effect in the presence of the normal allele *C* of the albino series but is responsible for accentuating the dilution of color in lower compounds at the

c locus. No injurious effects on the individual have been noted.

The combination, *sisidmdm*, is self white except for occasional patches of very pale color on the head. Eye color is slightly reduced. This combination comes up for consideration here because these animals are anemic (75% of normal hemoglobin content), have a significantly higher mortality rate after birth than their normal littermates, and especially because of sterility. The males have been completely sterile as far as observed (17 tested, none of 18 normal littermates sterile) with testes about 25% of the normal weight and no spermatogenesis. The females have been sterile in about 50% of the observed cases (10 out of 21) and those that were fertile were less productive than their normal littermates (of which none of the 26 tested was sterile). This unfavorable deviant is interesting as dependent on two loci (Wright, '60).

II. QUANTITATIVE VARIABILITY IN VITAL CHARACTERS

We come now to the genetics of quantitative differences in vital characters. We will consider two aspects of fecundity—the number of litters per mating year and size of litter; two aspects of viability—the percentage born alive and the percentage raised to 33 days of those born alive; and two aspects of early growth—birth weight and rate of gain to 33 days of age. The total mortality curves (Eaton, '32) and the growth curves of controls, inbred strains and crosses (McPhee and Eaton, '31) have been studied but will only be touched on here.

The most important factor affecting perinatal mortality and early growth is size of litter. Analysis by strains has been given by Wright ('22a, b). Figures 2 and 3 show the averages for the entire inbreeding experiment from 1906 to 1924 as reported by Haines ('31). It may be noted that there are strongly negative but curvilinear relations of the weights at birth and 33 days to size of litter. The viability percentages show optima in litters of two.

Under favorable conditions the optimum size of litter was three with four only slightly inferior. Table 3 brings this out

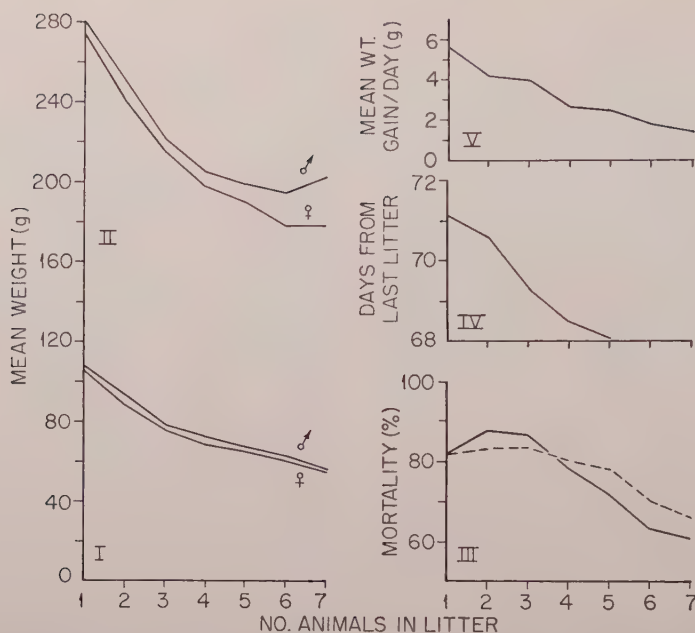


Fig. 2 Relations to size of litter of weight at birth (I) and at 33 days (II) (Haines), mortality percentages (III: —, born alive; ----, raised of live-born) (Haines), mean interval from last litter, 65-75 days (IV) (Eaton), and fetal gain per day from fifty-fifth to sixty-fifth days (V) (calculated from Ibsen).

for percentage born alive of the total inbreds of three periods and of the controls for the two of these periods in which they were recorded. Conditions were much less favorable in 1916-18 than before.

A second important factor is season of birth. Haines found the averages for the various vital characters corrected for size of litter, for all inbreds born in each of the twelve months for the period 1906-24. These averages (by month of birth) are shown in figure 3 together with the average percentage of animals with the normal three toes on the hind feet in strain 35 discussed in part I.

Litters per 100 matings for the various months seem to have been regularly thrown into oscillations after high frequencies born in June, July, and August (conceived 68 days earlier). The other characters are in general higher in summer than winter, but the peak effects are somewhat out of step. The peaks for postnatal gain and percentage raised of those born alive are naturally found in animals born somewhat earlier in the year than in the case of birth weights and percentage born alive,

which in turn have earlier peaks (by month of birth) than frequency or size of litter.

The differences between conditions in different years were almost as important as those between seasons of the same year. Conditions seem to have been rather favorable from 1906 to 1915 but were decidedly unfavorable during 1916 to 1918. They improved irregularly from 1919 to 1924. Figure 4 shows the record of the control stock and the four most numerous inbred strains with respect to 33-day weight and size of litter for the years 1916 to 1924 after 9 years of brother-sister mating and elimination of all early branches (Wright and Eaton, '29).

Since it is unlikely that there had been any appreciable genetic change in the control stock since 1906, the marked changes in the averages are assumed to reflect changes in the environmental conditions. This is confirmed by the largely parallel changes in the inbred strains. The averages for the other characters behaved similarly though no other showed as close parallelism as did 33-day weight. It may be noted that the conditions favoring one

TABLE 3
Percentage born alive by size of litter in the inbreds during three periods and in the control stock in two periods

	1		2		3		4		5		6	
	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%
<i>Inbred</i>												
1906-10	407	87.0	864	89.3	954	89.4	546	84.3	244	80.5	61	70.2
1911-15	780	81.6	1366	88.5	1289	87.3	565	80.2	143	65.3	39	57.7
1916-18	331	81.6	622	81.7	444	73.8	129	57.6	22	39.1	2	50.0
<i>Control</i>												
1911-15	69	82.6	170	87.6	237	90.8	122	89.8	56	86.8	23	74.6
1916-18	70	82.8	147	90.5	166	84.7	62	79.4	10	78.0	2	16.7

character are not necessarily the same as those favoring another. Thus 1918 and 1922 were poorer years for size of litter than for 33-day weight (corrected for the effect of size of litter).

The systematic differences among the inbred strains indicate that genetic differentiations had occurred among them. Paired comparisons for these 9 years demonstrated the existence of significant differences in all the vital characters studied and also significant inferiority of the inbreds as a group to the controls.

A fourth factor of importance was the condition of the dam. There was a correlation between weight of dam and size of litter of $+0.419 \pm 0.052$ and ones between weight of dam and birth weight of 0.428, 0.512, 0.619, and 0.740 (average 0.575) in litters of 1, 2, 3, and 4, respectively (Eaton, '32).

At this point it will be well to consider how far the marked genetic differences among the strains in the various characters (corrected for effects of size of litter) are independent and how far merely indicators of one general character, vigor (Wright, '22a). It is not surprising that the averages for birth weight and gain were strongly correlated ($+0.75$) in the 23 strains that were on hand in the period 1906-10, and this was also true ($+0.59$) in the period 1911-15 when 22 were still on hand. The order among the families established at birth persisted in the main throughout later growth. There is clearly much common heredity for growth at all ages. The percentage born alive and the percentage raised of those born alive on the other hand, showed little or no correlation with each other in either of the above periods ($+0.03$, $+0.30$) and this was also true of the two components of fecundity ($+0.04$, -0.03). Among the other correlations between vital averages among these strains, only two showed significance in either period, size of litter with corrected birth weight ($+0.26$, $+0.62$) and size of litter with corrected gain ($+0.37$, $+0.62$). There is clearly some common heredity for size of litter and growth rate (for a given size of litter), a relation that has also been found in rabbits (Gregory, '32) and in mice (MacArthur, '49). The composite character,

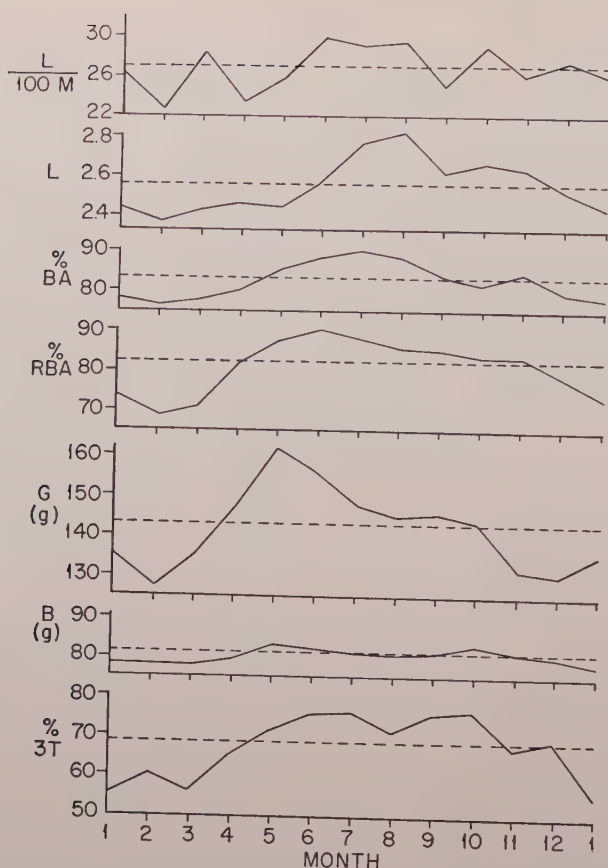


Fig. 3 Means for litters born in each month of the year of litters per 100 matings ($L/100 M$), size of litter (L), percentage born alive (BA), percentage raised of those born alive (RBA), gain to 33 days (G), birth weight (B) in total of inbred strains (Haines). The last four are corrected for effects of size of litter. The bottom graph ($3T$) shows the percentage of young with three, instead of four, toes on the hind feet in inbred strain No. 35.

percentage raised of all born, showed correlations of -0.04 and -0.31 with 33-day weight (both for given size of litter) and of $+0.03$ and $+0.29$ with the composite fecundity, young per mating year. The latter showed correlations of only $+0.21$ and $+0.22$ with corrected 33-day weight in spite of the significant correlations of its component, size of litter, with both growth characters. To a large extent, the deviations of the various vital characters are inherited independently after allowing for the direct effects of size of litter.

There was a considerable tendency for the ranks of the 22 strains in the period 1911-15 to agree with their ranks in the earlier period (average correlation $+0.50$). The most important exceptions are found

in strains 35 and 2, both of which rose from low to high rank in several respects. Inspection of the pedigrees showed that this could be interpreted in both cases as caused by displacement of branches with low averages by expansion of a single early line with high averages. By 1917, strain 35 traced entirely to a single mating in the twelfth generation of brother-sister mating and the other strains were not far behind. The records for the period 1916-24 indicate that the decline of the inbreds, relative to the control stock, had practically come to an end by the beginning of this period and that each had become almost fixed in its genetic constitution (Wright and Eaton, '29). Nevertheless, there were considerable number of significant trends

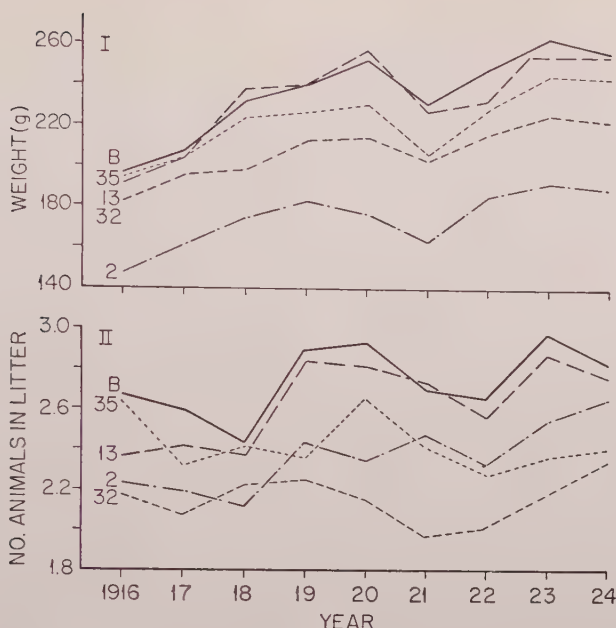


Fig. 4 The means for weight at 33 days (I) (corrected for size of litter) and of size of litter (II) in each year from 1916 to 1924 for the control stock B and the four most numerous inbred strains.

particular traits, relative to the control stock. This is illustrated in figure 4 with respect to size of litter by the rising trends of strains 2 and 13 and the falling trend of strain 35. The latter was definitely the most vigorous of all the strains in 1916 in most respects; strain 2, although relatively high in rank among all strains at that time, was lowest in weight and next to last in size of litter among the five that were maintained after initiation of an extensive program of crossbreeding. In the course of the period 1916–24, strain 35 lost rank in most respects and strain 2 rose, with significant differences in trend in both viability percentages, in size of litter and especially in the composite character, young raised per mating year. It may be added that strain 2 exhibited a more favorable mortality curve throughout than any other inbred strain (Eaton, 1922) and became the easiest strain to maintain. Inspection of the pedigrees indicated that these late changes could not be accounted for by displacement among branches or by mutation. It seemed necessary to conclude that they depended on

specific responses of the various heredities to changing conditions.

Fixation of heredity in an inbred line manifests itself in different ways for different characters. There may be complete phenotypic uniformity as in the case of quality and intensity of coat color and, to almost as great an extent, in conformation. In other cases, illustrated in these inbred strains by amount of white in the spotting pattern, there may be enormous variability within each but no correlation between parent and offspring and constancy of the mean. In this case variability depends largely on developmental accidents rather than on tangible environmental factors. In the case of 33-day weight, relative rank becomes firmly established as illustrated in figure 4 but, in addition to much individual variability, the mean varies greatly from season to season and from year to year. Finally we have the situation in the vital characters other than weight in which the means shift in rank from time to time, probably not because of genetic changes but because of nonadditive genotype-environment interaction.

Further light on the genetic basis of these vital characters was provided by crosses among the inbred strains (C0) followed by renewed brother-sister mating for two generations (C1, C2), by mating of crossbred males to females of a third strain (CA), the reciprocal cross (AC), and second generation crosses that brought together four inbred strains (CC) (Wright, '22b).

In order to make valid comparisons, we obtained the averages for all inbreds (largely five strains) for each 3-month period in the years 1916-19. The number of young produced in each crossbreeding experiment in each of these periods was found and used as the basis for properly weighted averages of the total inbreds produced simultaneously. Some of the results are shown in figures 5 and 6. These figures show the percentage deviations of the five inbred strains and the miscellaneous inbreds (M), the control stock (B) and the above crossbreeding

experiments in each case from the average of its contemporary inbreds.

It may be seen that birth weight (given litter size) depends largely (about three-fourths) on whether the mother was inbred (A, C0, CA) or crossbred (A, CC, C1), the latter groups having decidedly higher averages. Decline begins with renewed inbreeding of the mother (C2). Gain from birth to 33 days, on the other hand, depends to a much larger extent on whether the individual itself is inbred or crossbred, the latter having the higher averages. The weights at a year of age show smaller differences among the inbred strains than the early gains but still show marked heterosis in the first cross (C0) half of which is lost on renewed inbreeding (C1). A specific difference between strains 2 and 32 in relative weights of males and females of interest.

Figure 6 shows similar comparisons for frequency and size of litter, the two

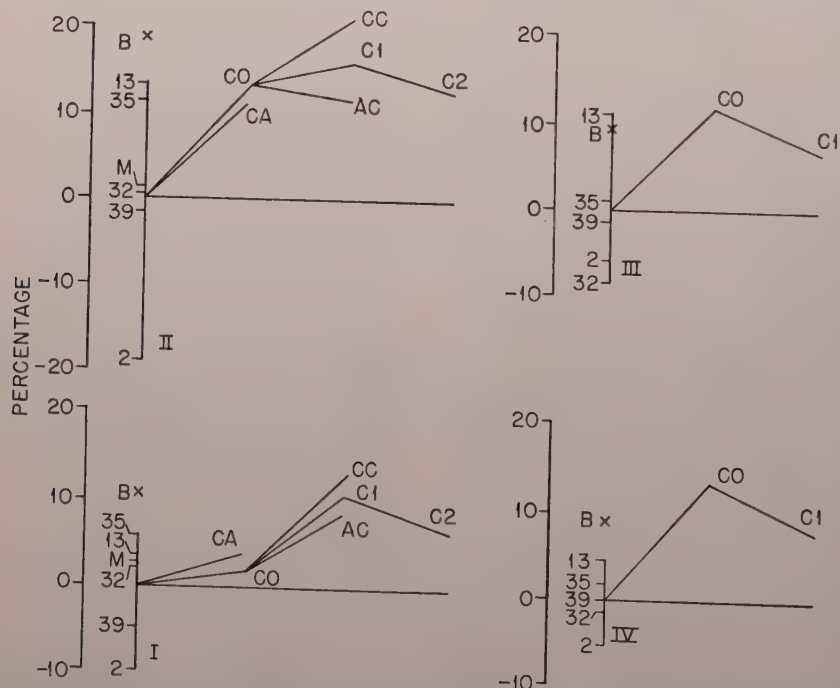


Fig. 5 The percentage differences from contemporary inbred average in weight at birth (I: all born) and gain to 33 days (II) among five inbred strains, miscellaneous inbreds (M), controls (B) and crosses: C0 (first crosses), CA (C0 ♂ × unrelated inbred ♀), AC (inbred ♂ × unrelated C0 ♀), CC (C0 ♂ × unrelated C0 ♀), C1 (C0 × C0 littermates), C2 (C1 × C1 littermates). The weights of males (III) and females (IV) at one year are also shown.

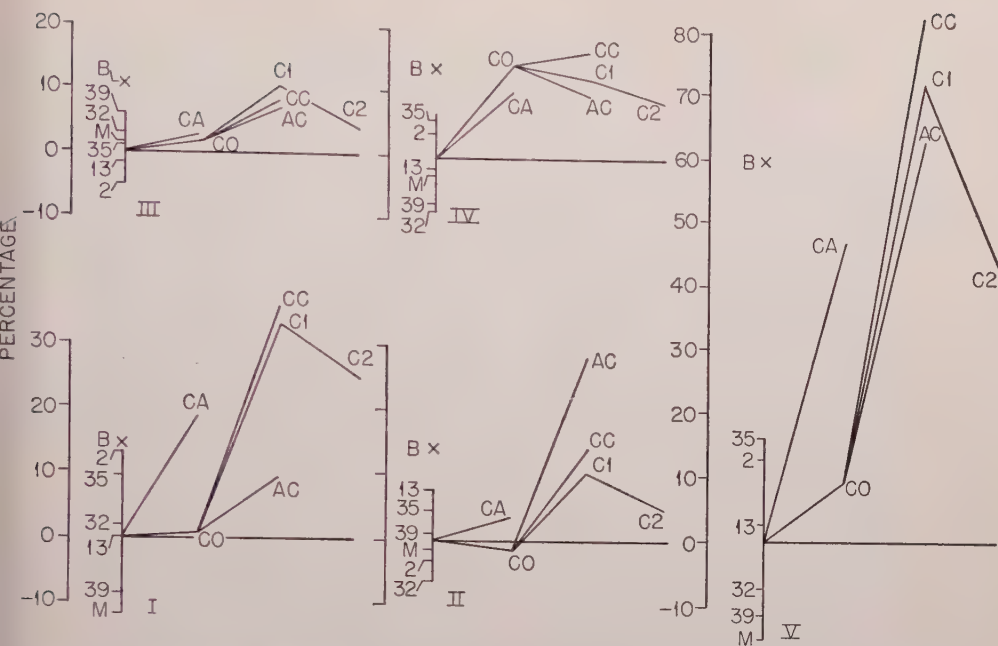


Fig. 6 Percentage differences from contemporary inbreds in litters per year (I), size of litter (II), percentage born alive (III), percentage raised of those born alive (IV)—both percentages corrected for size of litter, and the composite variable, young raised per year (V). Symbols as in figure 5.

ability indices (corrected for effects of size of litter) and the resultant of all these, the number of young raised per mating year. Size of litter and percentage born alive are, as might be expected, largely maternal characters showing appreciable heterosis only if the mother is crossbred. Regularity in producing litters improved by crossbreeding of either the sire (CA) or the dam (AC) but the sire is about twice as important in these characters as the dam. There is summation of the effects of heterosis of both parents if both are crossbred (CC, C1) with decline if both come from one generation of brother-sister mating (C2).

Returning to size of litter, one striking interaction effect is indicated that was not apparent in the correlations among inbred strains. Crossbred females that produce litters relatively infrequently because mated with inbred males (AC) produce much larger litters than similar females that are producing litters more regularly because mated with crossbred males (CC, C1). In about half the cases, conception of a new litter occurs on the

day a litter is born. Delay favors production of a larger litter. There may be some reciprocal action.

The four-strain crossbreds (CC) are in all cases superior to the best of the inbreds and either about equal or definitely superior (in frequency of litters) to the control stock. At first sight this suggests overdominance, but comparison with the results for the compound character, number of young raised per mating year (fig. 6) indicates a different interpretation. In the latter character, shown on the same scale in figure 6 as its components, the superiority of CC to the inbreds is built up to more than 80% in contrast with about 36% in litters per year and less in the other components. The differences among the inbreds are much less. The reason is obvious. The ranking of the inbred strain in the four components shows little correlation but the crossbreds are superior in all respects. "The four component characters are themselves, doubtless, highly complex genetically. If further analysis were possible it might well turn out that dominance of the fac-

TABLE 4

Correlation between different litters of the same mating in the control stock B with respect to size of litter, mean birth weight and mean gain to 33 days

	Consecutive litters		Nonconsecutive litters	
	No.	r	No.	r
Size of litter	833	-0.011	2313	+0.068
Mean birth weight	833	-0.052	2313	+0.060
Mean gain to 33 days	601	+0.224	1663	+0.063

tors tending toward vigor in each respect is not even perfect" (Wright, '22b). The control stock, B, was also equal or superior to the best of the inbred strains in each case. This builds up to a 60% superiority in the compound character over the average of the inbreds.

The alleles responsible for the differences among the inbred strains were presumably segregating within the control stock from which they were derived. This, however, does not lead to much correlation between litter sizes or mean litter weights of different litters from the same mating in this stock (table 4). This is

because environment plays such a great role in the characteristics of a single litter.

It is instructive to try to represent the principal interactions among the characteristics of litters in a path diagram as to determine the path coefficients (Wright '21, '34c) (fig. 7).

Minot (1891), on finding that the birth weight of guinea pigs tended to vary inversely with size of litter, pointed out that this might either be an effect of prenatal competition or of a stimulus to early parturition by a large number in a litter. I found that the gestation period did

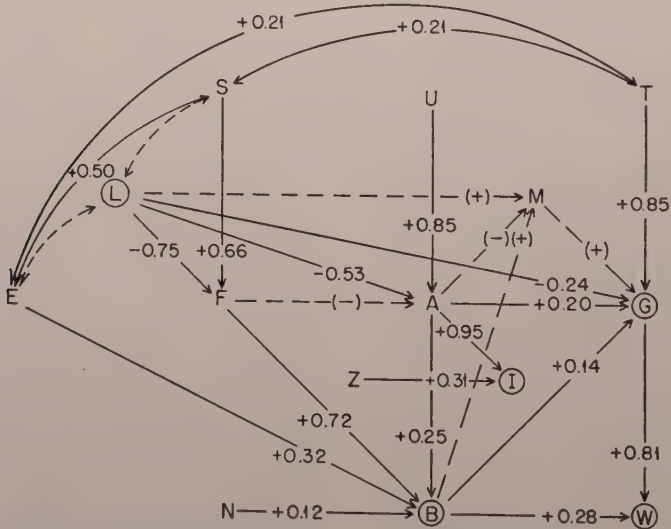


Fig. 7 Path diagram showing factors back of weight at 33 days (W) as the sum of birth weight (B) and gain to 33 days (G). B is represented as determined by early embryonic growth (E), fetal growth (F), conception age at birth (A) and nonlinear deviations (N). The observed interval since the preceding litter, if less than 76 days, (I) is represented as determined by A and errors of observation (Z). F is represented as determined by size of litter (L) and residual factors (S), A is represented as determined by L, F (negligible) and residual factors U. Gain (G) is represented as determined by the net direct and indirect effects of L, A and B and residual factors T. The indirect effects are those through perinatal mortality (M). Correlations are indicated among the ultimate growth factors E, S and T and between the first two and L. The coefficients are the estimates for the control stock B 1910-15 on using the paths indicated by solid lines.

ct tend to vary inversely with size of ter and that birth weight tended to vary rectly with gestation period. He con- cluded from these and other considera- ons that deviations in the gestation riod, induced by number of fetuses, ther than prenatal competition was the planation of the inverse relation be- een birth weight and size of litter.

Data bearing on this question were obtained in 1916 from the records of the ntrol stock 1911-15 and separately om eleven of the inbred strains 1906-15. milar data were obtained later for the ntrol stock in the period 1916-18 in hich conditions were much less favor- ble. The means, standard deviations and rrelations are given in table 5 in which e results for the inbred strains are veraged.

The correlations bear out Minot's obser- ations. We can, however, give only a ther rough path analysis since the data e not wholly suitable for various rea- ns. The number of litters in which ounting reached weaning age, permitting etermination of average gain in each iter, was naturally smaller than that for hich average birth weights in litters ere available. The gestation period is epresented approximately by the interval nce the preceding litter if less than 6 days, since estrus follows immediately ter parturition and does not recur for out 17 days. The number of cases in hich this interval can be used is much maller than the number in which the her characters are available. From the andpoint of consistent path analysis, esults should have been restricted to those litters in which all four variables were available. This, however, involves a selec- on that might distort some of the rela- ons. Comparison of the various means and standard deviations for each character ithin a set does not, however, indicate ay consistent pattern of selection in the ata as taken. A rough analysis seems warranted.

A portion of these data (inbred strains³) as used in an earlier paper (Wright, '21) illustrate the use of path coefficients in

³ The figures used in 1921 have been modified lightly by use of Sheppards correction.

TABLE 5

The means, standard deviations, and correlation coefficients in correlation arrays of litter size, interval since preceding litter (if less than 76 days), birth weight and gain to 33 days in the control stock (B) in 1910-15, 1916-18, and in the average of 11 inbred strains (1906-15)

	B 1910-15				B 1916-18				Av. of 11 inbred strains 1906-15			
	No.	m	σ	r	No.	m	σ	r	No.	m	σ	r
Interval (days) Litter	261	69.3 3.17	1.88 1.50	-0.500	167	69.1 2.49	2.07 1.04	-0.476	904	68.8 2.91	1.87 1.26	-0.450
Birth weight (g) Litter	587	83.3 3.00	18.7 1.26	-0.673	459	76.9 2.58	20.8 1.04	-0.656	2307	83.3 2.74	19.1 1.14	-0.665
Birth weight (g) Interval	261	82.2 69.3	19.5 1.88	+0.507	167	78.3 69.1	18.4 2.07	+0.485	904	83.0 68.8	18.0 1.87	+0.569
Gain (g) Litter	513	152.5 3.07	49.6 1.20	-0.438	373	137.1 2.57	43.1 0.97	-0.520	2123	157.5 2.77	45.0 1.11	-0.347
Gain (g) Interval	224	147.3 69.2	48.3 1.88	+0.380	145	136.8 69.0	41.3 2.10	+0.306	844	156.0 68.7	43.8 1.74	+0.262
Gain (g) Birth weight (g)	513	152.5 84.3	49.6 17.3	+0.550	373	137.1 80.8	42.1 18.8	+0.607	2123	157.5 84.3	45.0 17.8	+0.531

evaluating Minot's two hypotheses by representing both in the same path diagram. Birth weight was represented as completely determined by the prenatal growth curve and the time at which this is interrupted by birth. The path coefficients came out $+0.863$ and $+0.327$, respectively. Those relating prenatal growth and gestation period to size of litter came out -0.594 and -0.444 , respectively. Thus the compound coefficient relating weight to litter size by way of rate of prenatal growth was -0.513 ($= -0.594 + 0.863$); that by way of shortening of the duration of growth was only -0.145 ($= -0.444 \times 0.327$) and thus much less important, contrary to Minot's conclusion.

The diagram was, however, rather seriously oversimplified in order to get a solution at all. Prenatal growth might be expected to have a direct (negative) effect on time of birth, as shown in a preliminary path diagram in the 1921 paper. The relation of fetal growth to size of litter is, moreover, more complicated than was implied, a point brought out clearly in a study made later by Ibsen ('28) of weights of fetuses at successive conception ages. Ibsen found that there was no relation of weight to size of litter up to the fiftieth day (mean weight: 36.3 g) and not much even at the fifty-fifth day (mean weight: 49.4 g). After this there was rapid divergence in negative relation to size of litter (fig. 2-V).

On calculating from his data, the regressions for each size of litter from age 55, weight 49.4 g, as origin, and smoothing by least squares, the estimated daily rate of fetal gain (F) near the end of gestation comes out $5.739 - 0.664 L$ in grams where L is size of litter. The mean weight at conception age A , which may be taken as the end of the gestation period, thus giving the mean birth weight (\bar{B}), could then be estimated as approximately

$$\bar{B} = 49.4 + (5.739 - 0.664 L) (A - 55).$$

Since the observed interval between litters in cases in which conception immediately follows birth of the preceding litter is about a day longer than the true gesta-

tion period, taking account of errors recording at both ends we may write

$$B = E + F (I - 56),$$

in which E is the variable fetal weight at the fifty-fifth day, F is daily rate gain as a linear function of litter size and I is the observed interval between litters. This, of course, represents what is really a set of curvilinear growth curves after age 50 by a single line for all litter sizes from ages 50 to 55, followed by diverging lines for the different litter sizes but should do as an approximation.

The formula involves a nonlinear term the product of variables F and I , which requires introduction of still another factor, N ($= \partial F / \partial I$) into the diagram based on birth weight

$$\partial B = \partial E + \bar{F} \partial I + (\bar{I} - 56) \partial F + \partial F \partial I.$$

The correlation between the observed mean birth weight of litters of each size and the best linear estimate of this from size of litter, in the control stock 1910-3, was 0.985. This indicates 3% ($= 1 - r^2$) determination of birth weight by deviations from linearity. Applying 0.173 ($= \sqrt{1 - r^2}$) to the observed values of r_{BL} , the three sets of data gives values of p_{BE} of 0.116, 0.113, and 0.115 respectively. The value 0.115 will be used throughout for this rather unimportant path coefficient.

Since there is no possibility of estimating the influence of variability in fetal weight before the effect of litter size on birth weight begins (p_{BE}), it will be well to make a rough estimate from Ibsen's direct observations of fetal growth. For this purpose we will take the ratio of the standard deviation of mean weight in litters at age 50 (rather than age 55, at which slight effects of litter size were already apparent) to that at 65 days (3 days before average age at parturition). The variance of mean weights in litters was obtained from an analysis of variance of Ibsen's data (table 6).

As already noted, the gestation period (A) was not observed directly, and the observed interval between litters is in error by fractions of a day at each end. It may be estimated that the correlation between I and A is about 0.95. All observed corre-

TABLE 6

Age	No. of litters	Variance of mean weights
<i>days</i>		<i>g</i>
50	6	13.4
55	8	39.6
60	13	63.7
65	37	129.1

We obtain the estimate $p^2_{BE} = 13.4/129.1 = 0.104$, $p_{BE} = 0.322$.

tions involving interval should thus be divided by 0.95 to estimate those involving

The correlations in table 5 are the uncorrected ones involving I.

At this point, we will make an estimate on the same basis as in the 1921 paper except for introduction of the coefficients $p_{IN} = 0.115$, $p_{RE} = 0.322$. Thus assuming $r_{IF} = 0$, $r_{ES} = r_{EL} = r_{LS} = 0$, there are six other paths in the portion leading to B. These can readily be solved from the six equations provided by each set. These are as follows, representing the coefficients as in table 7.

$$\begin{aligned} r_{IL} &= 0.95 \ a_1 \\ r_{BL} &= b_1 f_1 + b_2 a_1 \\ r_{BI} &= 0.95 \ (b_1 f_1 a_1 + b_2) \\ r_{FF} &= 1 = f_1^2 + f_2^2 \\ r_{AA} &= 1 = a_1^2 + a_3^2 \\ r_{BB} &= 1 = b_1^2 + b_2^2 + 2b_1 b_2 f_1 a_1 \\ &\quad + (0.115)^2 + (0.322)^2 \end{aligned}$$

Solution yields the estimates shown in the first columns in each set in table 7. The results in these three sets do not differ by amounts that can be considered important. The values of the compound path coefficients relating birth weight (B) to litter size (L) by the two routes considered by Minot are as shown in table 8. The conclusions from the earlier analysis are essentially unaltered by introducing variables E (fetal weight at 55 days) and (nonlinearity) into the group determining birth weight.

We wish, however, to get some idea of the error involved in ignoring the possible influence of fetal growth rate on the gestation period. To do this we may borrow an additional equation from Ibsen's data by making a direct estimate of p_{BA} (or b_2). The mean rate of gain near the end of gestation in Ibsen's stock (\bar{F}_1) is given by the regression of weight on fetal age ($x_{BA(t)}$) in his data. The expected birth weights on the basis of the observed litter

TABLE 7
Path coefficients relating to birth weight estimated from correlations in table 5 and (in parentheses) assumptions or estimates based on Ibsen's data

[illegible]

TABLE 8

	B 1910-15	B 1916-18	A 1906-15
$p_{BFL} = b_1 f_1 =$	-0.542	-0.534	-0.492
$p_{BAL} = b_2 a_1 =$	-0.131	-0.122	-0.173
$r_{BL} =$	-0.673	-0.656	-0.665

sizes (\bar{L}) and intervals (\bar{I}) in our three sets of data can be calculated by the formula given earlier. They came out considerably larger than observed in these sets indicating that Ibsen's stock was heavier. The ratio \bar{B}/\bar{B}_I may be applied to the values of $C_{BA(I)}$ to obtain an estimate, C_{BA} , for our data. An estimate of the standard deviation of fetal age at birth (σ_A) can be obtained from the observed standard deviation of intervals by the formula $0.95\sigma_I$. The path coefficient p_{BA} is given by the formula $p_{BA} = C_{BA} \sigma_B/\sigma_A$ (table 9).

These estimates permit determinate solution on introduction of another path. That relating gestation period to late fetal growth rate (coefficient p_{AF}) seems of most interest, ignoring the probably much smaller effect of variation in the early part of the growth curve (p_{AE}). An alternative would be to treat birth weight and gestation period as acting reciprocally as suggested by Tukey ('54) by introducing a coefficient p_{AB} . This, however, complicates considerably the analysis. It may suffice here to attribute the whole readjustment, required by estimating p_{BA} on the basis of Ibsen's results, to p_{AF} recognizing that this tends to exaggerate the latter slightly. The new sets of equations are easily solved.

$r_{BL} = b_1 f_1 + b_2 r_{AL}$
from which $b_1 f_1 = r_{BL} - b_2 r_{AL}$
 $r_{BA} = b_1 r_{AF} + b_2$
from which $b_1 r_{AF} = r_{BA} - b_2$
 $r_{BB} = 1 = b_1^2 + b_2^2 + b_3^2 + b_4^2 + 2b_1 b_2 r_{AF}$
solve for b_1
 $f_1 = (r_{BL} - b_2 r_{AL})/b_1$
 $r_{AF} = (r_{BA} - b_2)/b_1 = \frac{a_1 f_1 + a_2}{a_1 + a_2 f_1}$
solve for a_1 and a_2
 $r_{AA} = 1 = a_1^2 + a_2^2 + a_3^2 + 2a_1 a_2 f_1$
solve for a_3

The solutions are given in table 7 the second columns of each set. The analysis of r_{BL} is as shown in table 10.

The estimates of p_{AF} are small and inconsistent and the analysis of the correlation between birth weight and size of litter is not modified to an extent that can be considered as of any importance. The introduction of a path measured by p_{AF} could not change these results appreciably. So far it appears that time of parturition is influenced considerably by the number in a litter but very little if any of the size of the fetuses.

We have not, however, taken account of the positive correlations that certainly exist to some extent between the ultimate growth factors B and S and probably also between each of

TABLE 9

	Estimates from Ibsen's data					
	$C_{BA(I)}$	\bar{B}_I	\bar{B}/\bar{B}_I	C_{BA}	σ_A	p_{BA}
Control (1910-15)	3.64	98.0	0.839	3.05	1.79	0.279
Control (1916-18)	4.09	102.9	0.761	3.11	1.97	0.332
Inbred (1906-15)	3.81	98.1	0.846	3.22	1.78	0.318

TABLE 10

	B 1910-15	B 1916-18	A 1906-15
$p_{BFL} = b_1 f_1 =$	-0.526	-0.490	-0.516
$p_{BAL} = b_2 a_1 =$	-0.155	-0.193	-0.130
$p_{BAFL} = b_2 a_2 f_1 =$	+0.008	+0.027	-0.019
$r_{BL} =$	-0.673	-0.656	-0.665

ese and size of litter (L). Unfortunately the available data do not permit a solution. We may, however, test the effect of arbitrarily assuming a moderately large correction (+ 0.50) between the two growth factors. It will be assumed that r_{LE} , r_{LS} as well as p_{AF} are negligible. The solutions are given in the third columns under each set in table 7. There is considerable readjustment, but the components of the correlations between birth weight and litter size are the same as in the earlier solution in which p_{AF} was ignored.

We may, indeed, assume any values whatever for r_{ES} , r_{LE} and r_{LS} without affecting the values of p_{BA} , p_{AL} and the resulting contribution of litter size to birth weight by way of gestation period ($p_{BAL} = p_{BA}p_{AL}$) as long as p_{AF} is assumed to be negligible. There is, of course, considerable readjustment among the coefficients by which birth weight is related to litter size in other ways, but the total for the compound residual path $p_{(BL)}$ is necessarily unaffected. Thus if $r_{ES} = 0.50$, $r_{LE} = 0.30$, $r_{LS} = 0$, we have the analysis, shown in table 11, of the contribution to r_{BL} .

The gain to 33 days is represented in figure 7 as affected by perinatal mortality (M), size of litter (L), gestation period (A), birth weight (B) and residual factors (T). The direct effect of perinatal mortality is positive because of the effect on competition. Perinatal mortality itself should be affected positively by the direct effect of litter size (large litters, heavy mortality), negatively by the direct effect of A (premature birth, heavy mortality), and negatively by the direct effect of B (excessive size at birth, heavy mortality from difficulty in parturition and anoxia). The direct effect of L on G (large litters, severe competition) should be opposite in sign to its indirect effect through M. Similarly the direct effect of A on G (premature birth, low gain) should be opposite in sign to its

indirect effect through M. The direct effect of B on G (large amount of growing material, large gains) should, on the other hand, reinforce the indirect effect through M. The effect of L, A, and B on M are probably far from linear (important only for large L, for small A, and for large B), thereby accounting for the highly nonlinear total effect of L on M (litters of two or three optimal). It thus seems best to combine the effects through M with the direct effects and not include M explicitly in the analysis.

This leaves G a function of L, A, B and the residual factor T. If the latter is treated as an independent variable, the path coefficients relating G to its factors become ordinary abstract partial regression coefficients. Using the symbols of figure 7 and table 7 we have the following equations.

$$\begin{aligned} r_{GL} &= g_1 + r_{AL}g_2 + r_{BL}g_3 \\ r_{GA} &= r_{AL}g_1 + g_2 + r_{BA}g_3 \\ r_{GB} &= r_{BL}g_1 + r_{BA}g_2 + g_3 \\ r_{GG} &= 1 = g_1r_{GL} + g_2r_{GA} + g_3r_{GB} + g_4^2 \end{aligned}$$

The solutions are given in the first columns under the three sets in table 12.

According to these solutions, gain is affected considerably by birth weight in all cases, but the effects of litter size and of gestation period are small and inconsistent. This is not wholly unreasonable in view of the opposition between the direct effects of L and A and their indirect effects through M. We have, however, taken no cognizance of the positive correlations that almost certainly exist among the residual factors for all growth processes. Recognition of these tends to subtract from the effect attributed directly to birth weight and to increase the effects attributed to L and A.

As an extreme hypothesis, it will be assumed that $r_{ES} = 0.500$ and that r_{ET} and r_{ST} are equal and that there is no direct effect of birth weight or indirect effect through M ($g_3 = 0$). A term g_4r_{BT} is added

TABLE 11

	B 1910-15	B 1916-18	A 1906-15
$p_{BFL} = b_1f_1$	-0.639	-0.631	-0.588
$p_{BEL} = b_3r_{LE}$	+0.097	+0.097	+0.097
$p_{BAL} = b_2a_1$	-0.131	-0.122	-0.173
r_{BL}	-0.673	-0.656	-0.665

TABLE 12
Path coefficients, relating to gain to 33 days, estimated from correlations in table 5 and assumptions (in parentheses)

	B 1910-15		B 1916-18		A 1906-15	
	$I_{BT} = 0$	$g_3 = g_4 I_{BT}$	$I_{BT} = 0$	$g_3 = g_4 I_{BT}$	$I_{BT} = 0$	$g_3 = g_4 I_{BT}$
I_{ES}	—	(0.500)	—	(0.500)	—	(0.500)
I_{ET}	(0)	(0.303)	(0)	(0.248)	(0)	(0.366)
I_{ST}	(0)	(0.303)	(0)	(0.248)	(0)	(0.366)
I_{BT}	(0)	(0.243)	(0)	(0.203)	(0)	(0.279)
$g_1 = p_{GL}$	-0.085	-0.315	-0.224	-0.391	+0.002	-0.279
$g_2 = p_{GA}$	+0.129	+0.234	-0.034	+0.042	-0.065	+0.144
$g_3 = p_{GB}$	+0.424	(0)	+0.478	+0.164	+0.571	(0)
$g_4 = p_{GT}$	+0.823	+0.877	+0.778	+0.810	+0.846	+0.929
$w_1 = p_{WB}$	+0.284	+0.284	+0.338	+0.338	+0.315	+0.315
$w_2 = p_{WG}$	+0.815	+0.815	+0.758	+0.758	+0.796	+0.796

to the equation for r_{GB} in the preceding equations ($r_{BT} = b_1 I_{ST} + b_3 I_{ET}$). The new equations yield the results shown in the third columns in table 12 under the various sets. These give fairly consistent and reasonable results as far as the effects of L and A are concerned but are probably too extreme in allowing no direct influence of birth weight (including here the reinforcement from the effect through M). An intermediate result can be obtained by putting the direct influence measured by g_4 equal to the indirect one through T ($g_4 r_{BT}$). In this case the term g_4^2 in the equation for r_{GG} must be replaced by $g_4 r_{GT}$ in which $r_{GT} = g_4 + g_3 r_{BT}$. The solutions are given in the second columns in table 12 for the various sets. These probably give a more satisfactory interpretation than either of the preceding. Those under B (1910-15) are used in figure 7 together with those in the third columns of table 7.

Weight at 33 days (W) is merely the sum of the birth weight and gain to 33 days. The correlations involving W were calculated from the observed variances of B and G and the correlation r_{GB} .

$$\begin{aligned}\sigma_W^2 &= \sigma_B^2 + \sigma_G^2 + 2\sigma_B\sigma_G r_{GB} \\ p_{WB} &= \sigma_B/\sigma_W, p_{WG} = \sigma_G/\sigma_W \\ r_{WX} &= p_{WB}r_{BX} + p_{WG}r_{GX}\end{aligned}$$

where X is any other variable.

The path diagram gives a picture of the network of relations among the perinatal characters in so far as quantitative evaluation has been possible from the data at hand. It is, of course, only a partial picture. Perinatal mortality (M) is introduced only qualitatively. In a more complete qualitative scheme, M should be analyzed at least into mortality at or before birth and mortality between birth and weaning since, as noted, these are determined to a considerable extent by different factors. Size of litter (L) could be analyzed into amounts of ovulation, percentage of implantation and percentage surviving early death and absorption. These are affected by genetic factors of the dam and of the individual and through the condition of the dam by external environmental factors. The interval since the preceding litter (more or less than 76 days) is positively related to following and perhaps also preceding litter size. Amount of ovulation

correlated with the growth heredity of the dam. The various growth factors (E, T) involve the dam's heredity and that of the individual in different degrees, and aspects of the condition of the dam, that due to the external environments at successive times.

CONCLUSIONS

The most dramatic of the vital characteristics of the guinea pig colony under consideration have been the malformations that lead inevitably to death at some stage of development or to increased chances of death. There have been a limited number of elementary abnormalities visible without dissection: for example, cruciate doubling of the whole body, a group tracing to early anterior inhibition such as defects of mandible, premaxillary, maxillaries, nose, cyclopean eye), anotia, microphthalmia, hydrocephalus and exencephalus, cleft palate and harelip, defects of the limb buds (atavistic little toe, thumb, and big toe, ventral flexure of the feet, torsion of the legs, micromelia, abnormalities of the digits), abnormality of the axial skeleton, dropsy, anemia, reduced sterile testes.

Analysis of matings in which these have appeared indicate that most of them require the conjunction of deviant heredity and unfavorable environmental stress, that the same elementary abnormality may be due to different heredities, and that different ones may be induced alternatively in various combinations by closely similar heredities and environmental conditions. In some cases, elementary abnormalities may be compounded in rather definite sequence with increasing stress. In other cases, there is much irregularity. The specificity of a particular elementary abnormality resides primarily in the susceptibility of a particular developmental process to inhibition whether by unfavorable gene products or unfavorable environment.

The most characteristic genetic basis for morphological abnormality seems to be the cumulative physiological action of multiple genes and a threshold at which homeostatic control of normal development breaks down. In some cases, however, a single gene (e.g., Px) or particular com-

bination of genes (e.g., $sisidmdm$) brings about such a drastic disturbance that a certain complex of abnormalities is determined with considerable regularity. Even in these, some elements of the syndrome usually show irregular penetrance.

It is an interesting question whether all morphological evolution depends on genes with effects at the morphological level as nonspecific as those considered here (cf. Wright and Eaton, '23; Wright, '34b). The contrast between the wild array of unrelated abnormalities brought about in Px/Px and the approach to a once normal morphological pattern of the feet brought about by the same gene in one dose suggest that genes of these sorts may be utilized in evolution through enhancement of adaptive effects and buffering against unfavorable ones in suitable combinations with other genes.

The significance of the array of malformations in the vital statistics of the guinea pig was not very great. The otocephaly of one strain (number 13) played a significant role in its percentage of still births, but this was in lines deliberately expanded for study. The typical rate of occurrence in the colony in general was about 0.04%. Monstrous polydactyly must be left out of consideration since this traced wholly to a single mutation. The commonest simple abnormality was microphthalmia (0.19%). Ventral flexure of the feet and torsion of the limbs (excluding that associated with the chunky monstrosity) accounted for 0.07%. The chunky type accounted for 0.03%. Hydrocephalus and exencephalus also accounted for 0.03%. Miscellaneous defects of digits, face abnormalities, exomphalus, and others accounted for 0.04%. The grand total of those merely recorded as they occurred without selection is thus about 0.4%.

Genetic differences not associated with morphological defect played a much more important role in the vital statistics of the colony than those that were associated with such defects. Marked differences in frequency and size of litter, in percentages born alive and reared of those born alive and in birth weights and early gains came to be characteristic of different inbred strains and were undoubtedly segregating within the control random bred stock. Like

the morphological deviants, all these characters are profoundly affected by environmental conditions as well as by heredity. Because of the network of interactions the genetic factors may all be expected to have pleiotropic effects on all the vital characters.

OPEN DISCUSSION

E. S. RUSSELL⁴: I would like to tell people that, in case they want the stock, and have facilities for handling the animals, I have this very interesting case of the combination of two recessive genes making a specific type of pleiotropism—that is, the anemia, pigment-loss, and sterility syndrome in the silver-diminished guinea pig. I have a small stock of these; it may be a stock value in some other ways. I know that it contains *c* and *p*. I don't know whether the fancy has all these guinea pig genes, but the thing that is particularly valuable in the stock is that all the animals are silver and they are segregating for diminished. I have tested pairs of heterozygotes and some sterile silver-diminished males and some silver-diminished females, some of which show limited fertility.

If anybody is interested in acquiring a couple of pairs of tested heterozygotes, I would be delighted to supply them. I hope that somebody will explore this particular problem further.

WRIGHT: I don't have any of these now.

E. S. RUSSELL: I think probably I have the only ones that there are. Eventually I may be able to do something with them myself, but it is to accelerate the progress of science.

OWEN⁵: Dr. Wright, in one or two of your slides you assigned a sex difference in the incidence of certain characteristics to the X chromosome. I suppose that we mammalian geneticists might well note a recent proud possession—a Y chromosome with some character to it. Could your data as well be interpreted as effects of the Y?

WRIGHT: That is certainly a possibility. The marked sex difference in frequency could be due to the Y chromosome as well as to the X. It is not due to differential prenatal mortality and can hardly be due to sex hormones because of the earliness of determination. I have noted that the

microphthalmics were also twice as frequently female as male but this was not true of the rest of the abnormalities.

OWEN: In your long experience, have you ever noted any specific pedigree indication of differences among Y's in the effects on characters of this sort?

WRIGHT: No.

WAELSCH⁶: Was there any absence of pigment in this family?

WRIGHT: This family was almost black-eyed white. The median percentage was 97.0 white in males, 98.6 in females, in line with the usual sex difference. It was homozygous silver (*si/si*) as well as spotted (*s/s*).

BATEMAN⁷: Do guinea pigs never eat their young, however malformed they are?

WRIGHT: If the young are born dead the mother occasionally chews on them a little. Guinea pigs are rather big things at birth. A still born singleton may weigh 150 g and the mother perhaps only 600 g, four times as heavy. It would be a rather big meal. The newborn is covered with fur and so perhaps is not as attractive a thing to eat as a newborn mouse or rabbit.

BATEMAN: What do you think is the reason that you are getting these guinea pigs that are so abnormal?

WRIGHT: One gets these, I think, in any stock of animals that is studied long enough. Among our 120,000 records, only about 0.4% were abnormal, including relatively minor abnormalities other than presence of a little toe, but excluding types that were deliberately multiplied. Flexure of the palm is one of the commoner non-lethal types. An animal with this defect does fairly well but has to walk on its knuckles.

BATEMAN: It was the monsters I was thinking of.

WRIGHT: Certain of these were multiplied deliberately. The polydactyl monsters, the most extreme type, descended from one mutant individual. Several thou-

⁴ E. S. Russell, Roscoe B. Jackson Memorial Laboratory.

⁵ R. D. Owen, California Institute of Technology.

⁶ S. G. Waelsch, Albert Einstein College of Medicine.

⁷ A. J. Bateman, Christie Hospital, Manchester.

and heterozygotes were produced, largely in linkage studies. Ninety-two per cent of the monstrous homozygotes die and are absorbed in early gestation, yet I saw 79 of them. The fact that I recorded over 500 otocephalic monsters was due largely to deliberate multiplication of strain 13, which for over a quarter of a century produced nearly 5% in all branches but one which produced 28% in one big branch.

SILVERS⁸: I just wonder whether disorganization in the mouse is anything similar to this. Dr. Hummel, you do get a situation in which you seem to get all kinds of monsters with or without being able to predict what is going to happen, though, don't you?

HUMMEL⁹: I think certainly it must be a metabolic defect, but what causes the weaknesses at certain points of course is the question.

WRIGHT: There are certain types of abnormal development that seem well localized in time and space; for example, the atavistic little toe of strain D. In others, the overt effect of gene action seems much less specific. Any sort of general disturbance at the right time may bring out microphthalmia. Probably many different genes and many sorts of environmental disturbance will bring it out.

PAPAZIAN¹⁰: You mentioned that abnormalities, in particular polydactyly, may represent weak or unstable pathways in development. You also said that polydactyly was atavistic. These thoughts together suggest that more recently evolved characters, owing to more recently incorporated pathways, are less stable and therefore more easily destroyed. Moreover, the destruction or blocking of a recently incorporated pathway would not be lethal but would leave the organism with its ancestral, balanced, set of pathways.

WRIGHT: The perfectly normal-seeming thumb, little toe, and big toe found more or less regularly with genotype Px/Px suggest highly specific effects in the same category as the little toe brought about by multiple factors. Yet the homozygote, Px/Px , produces a grossly abnormal foot with a dozen digits or so and an extraordinary array of other abnormalities in almost all parts of the body. We may suppose that the atavistic type of foot is

caused merely by a weakness in the developmental process that leads to suppression of the normal suppressors of the little toe, etc. The heredity for development of the little toe, the thumb, and big toe are all deeply imbedded in the genetic complex of the guinea pig as a result of the millions of years in which the pentadactyl foot was characteristic of mammals and their ancestors. The suppression of these digits, a process like the suppression of the lateral digits of the horse, has been superimposed on this developmental pattern in only the last few million years. There could hardly be a simple dropping out of genes that stand for little toe, thumb, and big toe. The suppression may be brought about by a narrowing of the limb bud or by a premature differentiation before all the normal lobes have appeared. Any sort of disturbance, genetic or environmental, that interferes with this relatively recently acquired process tends to bring back the old pentadactyl foot.

It is an interesting evolutionary question whether orderly evolution can come out of mutations with such irregular unspecific effect as suggested for these guinea pig abnormalities. Perhaps by gradually putting together the right assemblage of modifiers to give a good deal of buffering and double assurance, a smooth orderly developmental result can emerge from such apparently unpromising genetic material.

SEARLE¹¹: Dr. Wright showed some curves giving the results of crosses between strains of guinea pigs with different degrees of polydactyly. As far as I could see, in the F_1 and even in the F_2 between these strains, the variability with regard to this threshold character was less than in the pure line. Was this actually a fact?

WRIGHT: The F_2 variability was much greater. Of course these curves have varying degrees of validity. No estimate of variability could be obtained from strains that were wholly 3-toed or wholly 4-toed. All three phenotypes were, however, pres-

⁸ W. K. Silvers, The Wistar Institute of Anatomy and Biology.

⁹ K. P. Hummel, Roscoe B. Jackson Memorial Laboratory.

¹⁰ H. Papazian, University of Connecticut, Storrs.

¹¹ A. G. Searle, Radiobiological Research Unit, Harwell, Berkshire.

ent in strain 35, even in a large branch that was derived wholly from a single mating in the twenty-second generation of brother-sister mating and that showed no correlation between parents and offspring. Taking the interval between the thresholds as the unit on an underlying physiological scale and assuming normal variability, a standard deviation of about 0.80 was indicated. This value was then taken as a measure of the variability from nongenetic factors (principally age of mother and season of birth) and applied to all inbred strains and their first crosses.

The mean of strain D (100% good 4-toed) was taken as at + 3.00 relative to the lower threshold (2.5 σ above the upper threshold). If lower, one would expect some poor 4-toed offspring. It could not have been much higher, since selection could hardly carry the mean beyond the point at which substantially all animals were good 4-toed. Similarly the mean of F_1 (2 \times D) in which all 146 animals were 3-toed is located at - 2.0 (2.5 σ below the lower threshold). The absence of even poor 4-toed young indicates that it could not have been appreciably higher, but the production of a poor 4-toed in 26 F_1 's from the cross of strain D with the 3-toed strain 32, which gave results in F_2 , and the backcross to D, which did not differ significantly from those derived from 2 \times D, indicate that the mean of F_1 (2 \times D) could not have been much lower. The mean of strain 2 itself (3-toed) is located at - 7.00 on the hypothesis that F_1 is exactly intermediate.

All three phenotypes were found in reasonably high frequencies in F_2 , the backcross to D, and in tests of the apparent 3-toed and 4-toed segregants in the backcross made by a second backcross to D. A unique normal curve is thus determined by each of these trichotomies, and means and standard deviations can be calculated as shown in figure 1. Third backcrosses to D were also carried through in moderately large numbers. It is to be noted that the means shift systematically toward D and that is also true of the standard deviations.

The results in F_2 and the first backcross can be accounted for on the hypothesis that there are about four equivalent factors differentiating F_1 and from D. They can

also be accounted for on the hypothesis that there is one leading factor that accounts for about half this difference and a multiplicity of minor ones or by intermediate hypotheses (e.g., a series of factors with effects in geometric series such that the leading factor accounts for 40% of the total difference, the second 24% of the third 14.4% and so on). The success of continued selection for 3-toe in preventing further approach of the mean to that of D in a third backcross to the latter (young 15/16 D) suggest fixation at this point for all but one or two leading factors. The reduction of the standard deviation practically to that of an inbred strain indicates that 3-toe at this point can hardly depend on less than two factors. Thus an intermediate hypothesis similar to the one cited last seems indicated.

As I have noted, the rather close simulation in this case to one factor segregation in terms of 3-toe versus 4-toe of any grade in F_2 and the backcross broke down on testing the supposed segregants in the backcross (and also in F_2). Other crosses (13 \times D) gave no such simulation of one factor heredity but gave results in F_2 and the backcross that were fully in harmony with the hypothesis of multiple factors and two thresholds with respect to an underlying physiological scale.

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The Genetics of Litter Size in Mice

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Litter size is a quantitative character of some considerable complexity, and the title of this paper should more properly have been "Some aspects of the genetics of litter size." The complexity arises mainly from the fact that the character belongs partly to the parental generation and partly to the filial generation; that is to say, the number of young born in a litter depends partly on the fertility of the parents—chiefly, as we shall see, that of the female—and partly on the viability of the embryos that will constitute the litter. There is also an interesting maternal effect, but its interest hardly compensates for the difficulties it introduces. For these reasons a complete description of the genetics of litter size is a goal for the future rather than a present achievement. In this paper I shall give an outline of a series of investigations made by R. C. Roberts, J. C. Bowman, and myself, which were concerned principally with the reactions of litter size to inbreeding and to artificial selection, and with the nature of the changes produced by these two procedures. From the reaction to inbreeding we can learn something about the dominance relations of the genes that influence litter size, and from the response to selection we can determine the proportionate amount of additive genetic variance. The total amount of genetic variance can be discovered only from a comparison of the variances of genetically uniform and genetically heterogeneous groups, and this has not yet been done. In addition to the inbreeding and selection, some studies were also made on an unselected control population, from which information was obtained about the influence of male fertility, the maternal effect, and the parent-offspring correlation. The investigations of the nature of the changes produced by inbreeding and by selection were aimed at

discovering the extent to which ovulation rate, implantation rate, and fetal mortality were involved. A preliminary account of the selection experiment was published some time ago (Falconer, '55). Descriptions of the inbreeding experiments will be found in three papers, by Roberts ('60), Bowman and Falconer ('60), and Falconer and Roberts ('60). The remaining work summarized here will be fully described elsewhere.

For the purposes of measurement in all the experiments, litter size was taken to be the number of live young found in the first litters of females aged between 6 and about 9 weeks. All the experiments were done on the same basic stock, known in the laboratory as the J stock. It originated in crosses between several different non-inbred strains and had subsequently been maintained by random mating for some ten generations.

INBREEDING

Inbreeding depression. Litter size, as everybody knows, is reduced by inbreeding. The conclusion to be drawn is that the genes that reduce litter size are on the average recessive to their alleles that increase it. Figure 1 shows the rate of decline found with intense inbreeding, and very little selection, in two experiments. In the first experiment (upper graph) there were thirty lines inbred by full-sib matings with no artificial selection. In the second experiment (lower graph) there were 20 lines inbred by a double-first-cousin mating followed by consecutive full-sib matings. Selection within lines was applied to ten of the lines, but the intensity of selection was low and the rate of decline was not affected. The two groups of lines are not shown separately on the graph. The decline of litter size in both experiments was linear with re-

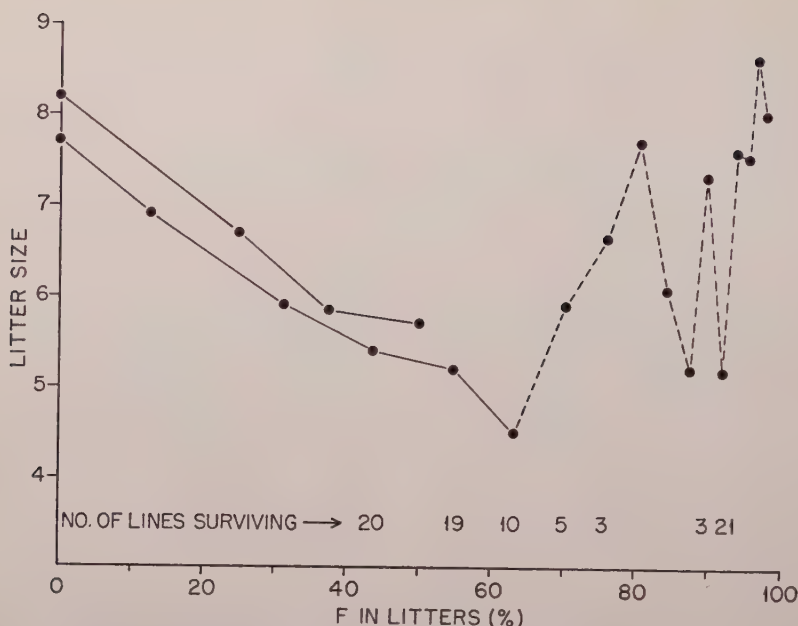


Fig. 1 Reaction of litter size to rapid inbreeding. Mean litter size plotted against the inbreeding coefficient of the litters.

spect to the coefficient of inbreeding, and the rate was 0.49 young per 10% increase of inbreeding in the first experiment, and 0.56 young in the second experiment. If the linear decline had continued indefinitely the litter size would have been reduced to two young at 100% inbreeding. The first experiment was stopped after three sib matings ($F = 0.5$), and nothing further will be said about it here. The second experiment was continued for as long as the lines survived. Each line was propagated from the first litter of one female. All the offspring in this litter were mated and the line was continued from one of them. Any line became extinct when there was no litter containing at least one of each sex. All of the 20 lines survived to an inbreeding coefficient of 44%. Three-quarters of the lines were lost in the next three generations, and by the time the inbreeding coefficient had reached 76% only three lines survived. The loss of lines resulted in an increase of the mean litter size, because, of course, the surviving lines were those with the higher litter sizes. Two of the three surviving lines dropped out at the eleventh and twelfth generations when the inbreeding

coefficient was about 90%. The remaining one out of the original 20 lines survived indefinitely and its mean litter size was equal to, or a little above, the non-inbred controls. (This line, now in its twenty-eighth generation, has the official status of an "inbred strain" and is known as JU.)

The records of the three lines that survived longest showed that these lines were not particularly good ones at the beginning, and their long survival was due to the fact that they did not decline in litter size. This absence of inbreeding depression in some lines, and the fact that one line reached very high levels of inbreeding without any decline of litter size proves, I think, that overdominance cannot have been a major factor in the inbreeding depression of this population. In other words, there cannot have been any overdominant locus with more than a trivial effect on litter size. Simple dominance—or deleterious recessives—is a perfectly adequate explanation of the situation. From the practical point of view the results of this experiment show that selection between lines is effective in counteracting the inbreeding depression of litter size, and that

one aims to end up with a certain number of highly inbred lines one must have somewhere about 20 times this number at the start.

Relative importance of inbreeding in mother and young. The effect of inbreeding on litter size is complicated by the fact that, under continuous inbreeding, the inbreeding coefficient of the young in the litters is always one step ahead of that of the mothers. The reduction of litter size may be due partly to the reduced fertility of the females and partly to the reduced viability of the embryos. In order to separate the effects of inbreeding on the young from those on the mother, crosses were made between partly inbred females and the litter sizes of the inbred mothers with crossbred young were compared with those of equally inbred mothers with inbred young. The mean litter sizes found are given in table 1. In the three comparisons in the first row show the effect of inbreeding on the fertility of the mothers, and they give a mean value of 0.175 for the reduction of litter size per 10% of inbreeding. The compari-

sons in the second and third columns show the effect of inbreeding on the viability of the young, and they give a mean value of 0.245 for the reduction per 10% of inbreeding. Adding the two contributions together gives about 0.42 young which agrees well enough with the rate of decline under continuous inbreeding. About 40% of the total inbreeding depression of litter size is thus attributable to reduced fertility of the females and about 60% to reduced viability of the young. The inbreeding of the father, it should be added, did not influence the size of the litter sired.

Cause of reduced fertility. The reduced viability of the inbred embryos was not further investigated, though for the sake of completeness it would be interesting to know the developmental stage at which death most frequently occurs. The cause of the reduced fertility of inbred mothers was, however, investigated by dissections of pregnant females. Inbred females were mated to males of another line so that the embryos were noninbred. Dissections were made at 16 days of gestation, counted from the finding of a vaginal plug. Counts

TABLE 1

Mean litter sizes according to the inbreeding coefficients of the mothers and of the young

		Inbreeding coefficient of mothers		
		0%	37½%	50%
		mean no. of young per litter		
Inbreeding coefficient of young	0%	8.2	7.5	7.3
	50%	—	6.3	—
	59%	—	—	5.8
Reduction of litter size per 10% inbreeding of		{mother: 0.19, 0.18, 0.16. young: 0.24, 0.25.		

TABLE 2

Numbers of corpora lutea and percentage losses in inbred and noninbred females

Females dissected			Mean no. of corpora lutea	Mean loss		
Series	Inbreeding coefficient	No.		Preimplantation: % of corpora lutea	Postimplantation: % of implants	Total: % of corpora lutea
I	%					
	50-59	86	10.0	17.6	12.9	28.4
II	0	58	10.1	11.1	11.5	21.4
	50	13	10.9	22.5	13.6	33.1
III	0	15	11.7	4.0	13.0	16.6
	63	17	12.5	37.1	18.7	49.0
	0	59	10.3	12.0	10.2	21.0

were made of the corpora lutea (as a measure of the ovulation rate), the numbers of implantation sites, and the numbers of live embryos. These counts were then compared with similar counts made on comparable noninbred females. The results are summarized in table 2. Series I and III refer to the first and second inbreeding experiments described here, and series II refers to another inbreeding experiment with the same stock, which also provided the data for table 1. The results show clearly that the reduced fertility of the inbred females was due almost entirely to a greater preimplantation loss of eggs or embryos. The ovulation rate was not reduced, and the postimplantation loss was only a little, and non-significantly, increased. The preimplantation loss was, however, much greater in inbred than noninbred females, and the differences are significant at the 5% level in series I and II and at the 1% level in series III. Three possible causes of the greater preimplantation losses in inbred females may be postulated, but I do not know which is the right one. One cause might be a higher proportion of abnormal eggs; another might be failure of fertilization through impaired transport of the sperm; and the third might be failure of implantation from endocrine malfunction.

The fact that the ovulation rate was not affected by inbreeding calls for some comment. Ovulation rate is correlated with body size; the regression of the number of corpora lutea on the weight of the female at 6 weeks was 0.24 ± 0.06 corpora lutea per gram. Body size might well be expected to decline on inbreeding and, so to speak, carry the ovulation rate with it.

But in fact the body size of the mice in these experiments did not decline on inbreeding, because the reduction of litter size led to an improved maternal environment which compensated for any decline of intrinsic growth rate that there may have been. Thus the conclusion that the ovulation rate is independent of inbreeding is valid only if there is no change of body size. The conclusion about gene action that we can draw is that the genes that affect ovulation rate independently of body size do not show directional dominance, though the genes that affect it through their effects on body size may do so.

THE CONTROL LINE

An unselected control line was maintained with minimal inbreeding over the whole course of the inbreeding and selection experiments, and there are some conclusions to be drawn from it that should be described before we consider the selection.

Inbreeding in the control line. The control line was maintained by ten pairs of parents in each generation, with equal representation among the parents of the next. The effective population size was therefore 40, and the rate of inbreeding was 1.25% per generation. The litter size in the control line did not change systematically and, apart from irregular fluctuations, it remained at about 7.5 young over the whole course of the experiment. This fact (which may be seen from figure 2) besides being very convenient for the analysis of the selection responses, is also interesting in connection with the inbreeding. The inbreeding coefficient computed from the effective population size works

TABLE 3
Analysis of variance of litter size in the control line up to generation 28

Source of variation	d.f.	M.S.	Variance component
Between generations	27	7.64 ^a	0.11
Within generations	882	4.11	4.11

Variance of observed generation means

Expected			Observed
Real	Sampling	Total	
0.11	0.13	0.24	0.23

^a $F=1.86$; $P < 0.01$. Mean number of litters per generation, 32.5.

out to be 32% at generation 31. If the litter size had declined at the same rate as it did with rapid inbreeding the control line would have dropped to a mean of about six young by the end. A decline of this amount would certainly have been detected. It therefore looks as if natural selection has been effective in counteracting the inbreeding. If natural selection is indeed the explanation, then it must have worked chiefly through its action on the viability of the young because, on account of the breeding system, there was very little opportunity for it to act on the fertility of the female. There may, however, be no need to invoke natural selection because, it will be remembered, three of the 10 rapidly inbred lines reached much higher levels of inbreeding without showing any decline of litter size. Whatever may be its real explanation, the constancy of the control line suggests that an effective population size of 40 may be large enough to allow a strain to be maintained for many generations without any deterioration of litter size.

Variation between generations. From the graph of the control line in figure 2 it will be seen that the mean litter size fluctuated erratically between the limits of 6.9 and 8.6. The variance of the observed generation means is 0.23. How much of this variation between the generations was real and how much due to sampling? This question was answered by a simple analysis of variance between and within generations up to generation 28, which is shown in table 3. The variation between generations is significant at the 1% level and therefore without doubt is real. But it is rather small in amount: the component between generations is only some 2½% of the variance within generations. When the possible sources of variation between generations are considered—quality of the food, temperature, light, and other seasonal effects, it does seem surprising that these have so little influence on litter size in comparison with the differences between contemporaneous individuals. This, however, does not answer the question of how much of the observed variation is real. The variance of the observed generation means is the sum of the real variance, which is 0.11 (from table 3), and the

sampling variance. The expected sampling variance is $1/n$ times the within-generation variance, where n is the number of litters per generation, and this works out to be 0.13. Thus about half of the variance that appears as fluctuations of the generation means is attributable to sampling and half to real differences between the generations.

Variation attributable to male fertility. The records of the control line provide information about the effect of the male on the size of the litter he sires. It is necessary first to explain what the records consisted of. Each generation consisted of the first-litter progeny of ten pairs of parents. These ten full-sib families contained, on the average, about three or four females. Each of these females was test-mated to a male from another family, and her litter size was recorded from the litter subsequently born. Before the test litters were born one female of each sibship was chosen to be a parent, so that her litter was retained for testing in the next generation and the other test litters were discarded. One male from each of the ten sibships was used in the test matings, and the females were arranged in harems of three or four per male. The females of a harem all came from different sibships, so that each male was mated to a set of females unrelated to each other and to him. Any difference between the mean litter sizes of harems, in excess of what would be expected from sampling, would therefore be attributable to differences of male fertility. Only the first 16 generations have so far been analyzed in this way. The analysis of variance (table 4) refers to the variation within generations, pooled over the generations. Because of the non-random, but also irregular, distribution of the sibships among the harems, this analysis is an awkward one and the compositions of the mean squares have not yet been worked out. The best thing to do meantime seems to be to remove the variation attributable to sibships and use the residual mean square as the error variance. This makes the mean square between harems significant at the 1% level and, though the significance is certainly overestimated, there seems to be little room for doubt that males do influ-

ence the size of the litter they sire. The component of variance attributable to males works out to be about 10% of the total variance. This, however, is an upper limit because the mean square for harems contains some variation attributable to sibships which has not been recognized in the analysis. Whatever the precise figure may be, we can conclude that the influence of the male parent in determining litter size is small compared with that of the female parent and the litter itself.

Parent-offspring correlation. The control line provides data for the estimation of the parent-offspring correlation, though the data have not yet been fully analyzed in this respect. The data, of course, accumulated as the experiment went on and the information was not available for the prediction of the expected response to selection. If it had been, the selection would probably not have been attempted because the correlation is virtually zero. An analysis of the first 16 generations yielded a daughter-dam regression of -0.066 ± 0.053 . A graphical representation of the relationship between daughters' and mothers' litter sizes based on the whole experiment shows clearly the absence of any correlation (see figure 5).

The correlation between mothers' and daughters' litter sizes is, however, complicated by an interesting maternal effect. The litters in this experiment were not adjusted to a standard size at birth. Under this system mothers who have large litters rear their daughters in a large litter. The daughters are consequently retarded in growth and this tends to make them have small litters. In this way the maternal effect contributes negatively to the correlation between mothers and daughters,

and the correlation observed is the combination of this negative environmental correlation balanced against any positive genetic correlation that there may be. The two component parts of the correlation can be separated to some extent by taking account of the daughters' body weights, which provide a measure of at least part of the maternal effect. If weight is held constant, then the (partial) regression of daughters' on dams' litter size becomes $+0.058 \pm 0.053$. Doubling the regression gives an estimate of 11.6% for the heritability of litter size, but the large standard error renders any value between 0 and about 30% compatible. Apart from the distressing magnitude of its standard error, this is not a completely satisfactory estimate of the heritability because the standardization of body size eliminates not only the unwanted maternal effect but also the variation of litter size that is associated with genetic differences of body size. The heritability will therefore be underestimated, and the responses to selection do indeed indicate a higher value.

SELECTION

Selection for increased litter size was made in one line, referred to as the "high line," and for decreased litter size in another line, referred to as the "low line." The selection in both lines was carried out in the following way. As in the control line, each generation consisted of ten full sib families. All the females in each family were test-mated but, unlike the control line, sisters were mated to the same males. When the test litters had been born, selection was made within the sibships. That is to say, in each sibship the female with the best litter was selected. Her litter was

TABLE 4

Analysis of variance of litter size within generations of the control line up to generation 16

The F ratios, both significant at the 1% level, and variance components are only approximate for reasons explained in the text.

Source of variation	d.f.	M.S.	F	Variance component	
					%
Harems	138	4.49	1.47	0.45	10.6
Sibships	139	5.41	1.77	0.73	17.3
Residual	204	3.06		3.06	72.1
Total				4.24	100.0
Mean number of litters per harem, 3.48					
Mean number of litters per sibship, 3.46					

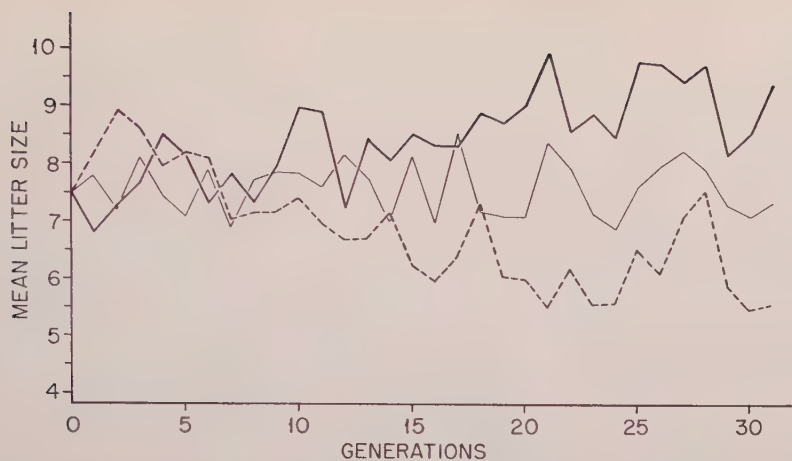


Fig. 2. Response of litter size to selection. Heavy line, selection for large litters; light line, unselected control; broken line, selection for small litters.

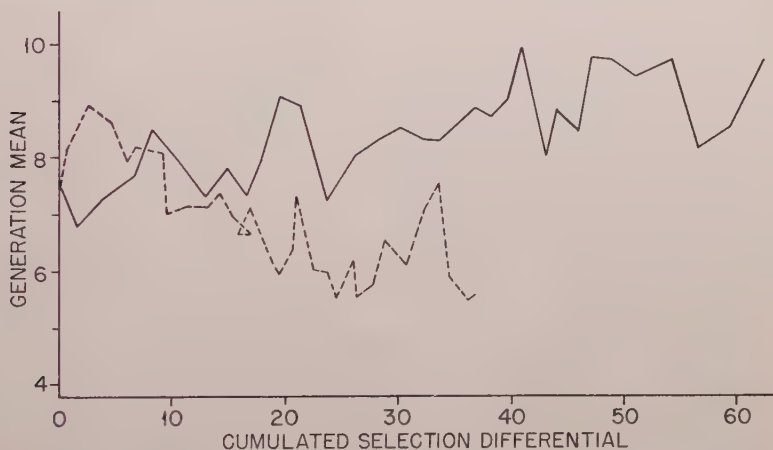


Fig. 3 Response of litter size to upward and downward selection.

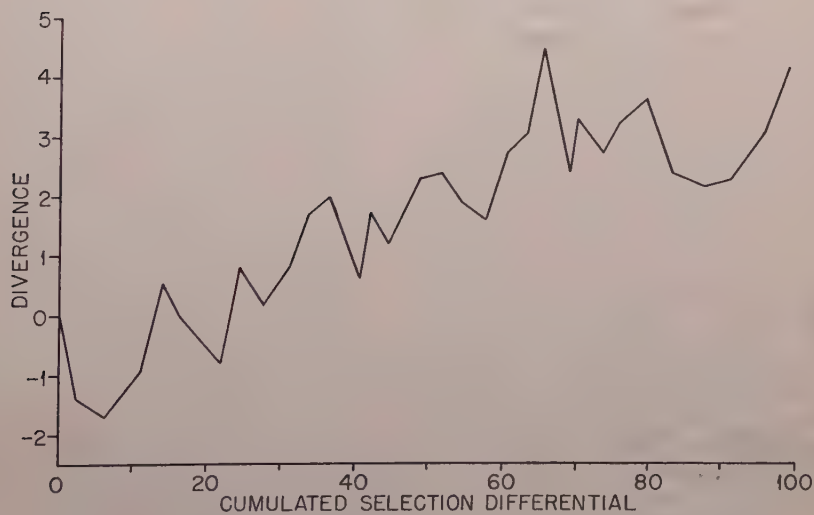


Fig. 4 Divergence between upward and downward selected lines.

reared for testing in the next generation and the other test litters were discarded. This procedure amounted to within-family selection applied to females, males being taken at random. Because the selection was made within families the negative maternal effect was circumvented, each group of females among which selection was made having been subjected to the same maternal environment.

Response to selection. The responses to selection are shown in figure 2 plotted against the generation number, and in figures 3 and 4 plotted against the cumulated selection differential. The results are fairly straightforward and need not be discussed in detail. There was a contrary response in the first two generations, attributable to the negative maternal effect mentioned earlier. Thereafter, the responses went in the right directions and continued till about generation 20 when both lines ceased to respond. The rates of response shown by figures 3 and 4 must be doubled to give the realized heritabilities because only one sex was selected. The realized heritabilities, estimated roughly from the graphs and discounting the contrary response in the first two generations, are 8.3% for upward selection, 22.9% for downward selection, and 12.6% for the divergence between the high and low lines. Thus there was a marked asymmetry in the responses, downward selection responding at nearly three times the rate of upward selection. I do not know the reason for this. These realized heritabilities refer, of course, to within-family selection, and are not directly comparable with the estimate from the daughter-dam regression. Conversion to individual heritabilities gives values of 14.5% from the upward selection, 40% from the downward selection, and 22% from the divergence. These values are considerably higher than the value of 11.6% obtained from the daughter-dam regression. But the daughter-dam regression, as noted before, referred to variation in litter size not associated with genetic variation in body size, whereas the selection could make use of any such variation. I therefore do not regard this discrepancy as a serious one.

The final levels reached, after the responses had ceased, were 9.2 young in the high line, and 6.0 in the low, compared with a mean of 7.6 in the control. Thus an improvement of about 1.5 young per litter was made in both directions, and the final difference between the high and low lines was 3.2 young. This difference amounts to 1.6 times the original phenotypic standard deviation and 3.1 times the additive genetic standard deviation. This total response to selection is very small compared with responses in other experiments, which commonly yield some 10–20 phenotypic standard deviations of response, or 20–30 additive genetic standard deviations. The conclusion to be drawn may be either that relatively few genes are concerned with the variation of litter size, or the limits to selection do not represent fixation at all relevant loci. The latter seems the more probable because lethal and semilethal genes which may cause variation of litter size through their effects on embryonic viability could not be brought to fixation.

Nature of the changes made by selection. One circumstance has so far been omitted from the consideration of the responses to selection, and that is the fact that the females of the high line were reared in large litters and the females of the low line in small litters. Should not some adjustment be made for the differential maternal effect so produced? In order to explore this problem I calculated over generations 20–31 in the high and low lines, the mean daughters' litter size for each maternal litter size, hoping thereby to make a comparison between the lines at a standard parental litter size. The resulting regressions of daughters' on dams' litter sizes are depicted in figure 5 along with a similar calculation for the control line over the whole experiment. The situation revealed is very striking. The control line, as mentioned earlier, shows no correlation at all between daughters and dams, but the high line shows a negative correlation and the low line a positive one. It is not clear to me how this information should be used to make a just comparison between the lines because, in the first place, the genetic properties of the three lines are clearly different, and in the sec-

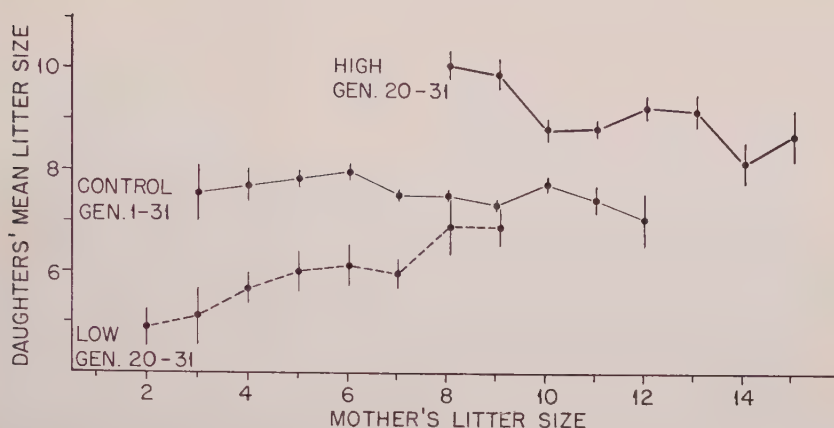


Fig. 5 Mean daughters' litter sizes plotted against the mother's litter size, showing the regression of daughters' on dam's litter sizes. Vertical lines extend to \pm one standard error.

and place, the difference between each of the selected lines and the control will vary according to the parental litter size taken as standard. Perhaps they should be compared at a standard parental litter size of 7.5, which is the initial level. Then the high line is about 2.6 young above the control and the low line about 1.0 below. The asymmetry of the unadjusted responses might be accounted for by invoking the maternal effect in this way, but I do not feel confident enough to pursue the matter here.

The different genetic properties of the selected lines brought to light by the daughter-dam regressions depicted in figure 5 lead to another line of thought, which, in conjunction with the facts to be mentioned later, leads to a hypothesis about the nature of the genes that have been responsible for the responses to selection. A plausible interpretation of the difference between the daughter-dam regressions is that selection for increased litter size had exhausted the additive genetic variance, so that what is left at the end is the negative maternal effect; whereas selection for reduced litter size had increased the genetic variance, so that the genetic correlation overweighs the environmental and the daughter-dam regression becomes positive. An increase of genetic variance in the low line would be compatible with the hypothesis that low litter size is due to lethal and semilethal genes in the embryos. These genes, presumably at low frequencies initially, could be

brought by selection to intermediate frequencies, but not beyond; and at intermediate frequencies they would make their maximum contribution to the variance of litter size. In this way the response to downward selection would cease when the daughter-dam regression was at its maximum.

This idea of lethal genes in the low line was suggested by the distributions of litter size which differ strikingly between the lines. These distributions are shown in figure 6A, where the high and low line distributions refer to generations 20-31 and the control line distribution to the whole experiment. The distributions of the high line and control have a small "tail" at low litter sizes, whereas the distribution in the low line looks as if it were a compound of two distributions—one with a mean at the mean of the control and the other with a mean corresponding to the tail of the control distribution. If we suppose that the tail represents litters that are segregating a lethal, then an increase of the frequency of these litters in the low line would satisfactorily account for the altered form of the distribution in the later generations of the low line.

The final investigation to be described here concerns the ovulation rate in the selected lines. The ovulation rates were determined by egg counts after natural mating. Two sets of counts were made, one at generations 16 and 17, when only the selected lines were counted, and the other at generation 31, when all three lines

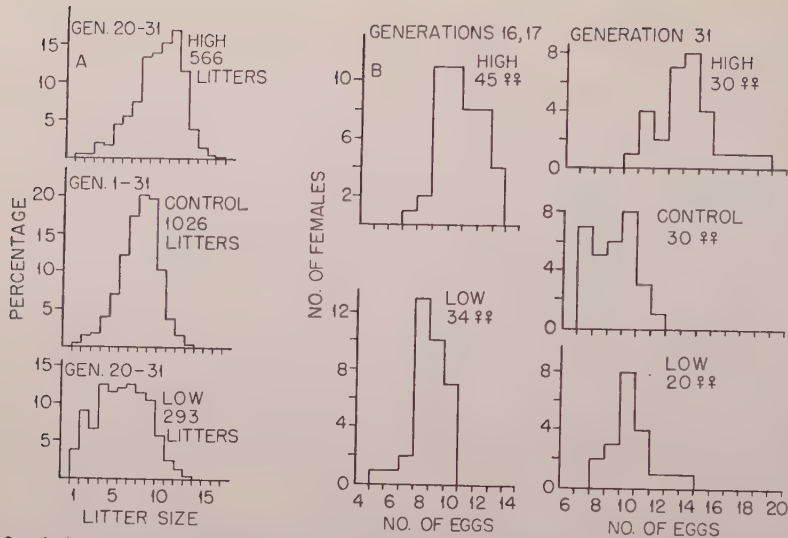


Fig. 6 A. Frequency distributions of litter size. B. Frequency distributions of numbers of eggs ovulated in natural matings.

were counted. The results are given in table 5, and the distributions of the egg numbers are shown in figure 6B. It is immediately clear that selection, unlike inbreeding, has changed the ovulation rate. If the ovulation rates are compared with the litter sizes in the high and low lines, as shown in table 5, then it appears at first sight that the difference in ovulation rate alone is enough to account for the difference in litter size. But if we deduce the loss of eggs and embryos from the difference between the ovulation rate and the corresponding litter size, we find that this conclusion is not fully justified. The losses must be compared on a proportionate, or percentage, basis, and then the loss is greater in the low line than in the high line. This fits in well with the lethal hypothesis. The ovulation rate in the low

line at the end of the experiment is no lower than that of the control, and this also agrees with the lethal hypothesis, because the distributions of litter size suggest that the low line has a mode equal to the mode of the control line, which suggests in turn that the size of undepleted litters is the same in the two lines. It should be mentioned, however, that the ovulation rate in the low line is in fact significantly higher than that of the control; the reason for this is not clear. My tentative conclusion about the nature of the changes produced by selection is this: that selection for increased litter size has acted chiefly on the fertility of the females by increasing ovulation rate, though there has at the same time been an increase in the proportion of eggs or embryos lost; selection for decreased litter

TABLE 5
Ovulation rates and deduced losses

	Generations 16 and 17		Generation 31		
	High line	Low line	High line	Low line	Control
Number of eggs ^a	10.4	8.5	13.7	10.3	8.9
Difference (high-low)		1.9		3.4	
Litter size	8.4	6.2	9.2	6.0	7.6
Difference (high-low)		2.2		3.2	
Number lost	2.0	2.3	4.5	4.3	1.3
Percentage loss	19	24	33	42	15

^a All differences significant.

ze, in contrast, has acted chiefly on the viability of the embryos, and has resulted in little or no decrease of ovulation rate at a marked increase of embryonic mortality.

DISCUSSION

We have tried, in the investigations reviewed here, to break down the character "litter size" into its component characters, and have found that these components have different genetic properties. In particular, ovulation rate is influenced by genes with predominantly additive effects in it (more precisely, without directional dominance), whereas implantation rate and embryonic viability are probably influenced more by deleterious recessive alleles at low frequencies. To understand the reasons for these differences, we shall have to discover the relationships of litter size and its components with natural fitness. About the nature of these relationships, however, I can at present offer little more than conjecture.

On the analogy of clutch size in birds, one would expect an intermediate litter size to confer maximal fitness—that is, to yield the greatest number of adult offspring—and the existence of a fair amount of additive genetic variance of litter size is in accord with this expectation. I have, however, been unable to find any evidence of an intermediate optimum in laboratory mice: the number weaned begins to drop off only when the litter size exceeds about 13 born alive, and there are very few deaths after weaning. The situation in the wild, with a limited food supply, is probably very different, and the genetic properties of litter size in laboratory mice may perhaps reflect an adaptation to conditions in the wild. But it is difficult, nevertheless, to believe that this adaptation could survive so long under domestication when the pressure of natural selection was shifted toward higher litter sizes.

If we accept the postulate that an intermediate litter size is optimal, or has been in the past, then the different genetic properties of the component characters are readily understandable. It is inconceivable that the implantation rate or embryonic viability should have intermediate optima; any loss is wasteful of maternal effort and the upper extreme values must

represent maximal fitness. Depression on inbreeding is just what would be expected of such characters and what was in fact found. Adjustment of the litter size to an intermediate optimal value would then be achieved best by an appropriate ovulation rate. It is therefore in the ovulation rate that we should expect to find the genetic properties of a character with an intermediate optimum. Such a character should respond to selection and not change on inbreeding, and this is what was found.

SUMMARY

Litter size, measured as the number of live young born in first litters, was studied as a quantitative character by inbreeding and by selection; the changes produced were investigated by dissections of pregnant females.

Inbreeding led to a decline of about 0.5 young per 10% increase of the inbreeding coefficient, and the decline was linear with respect to the inbreeding coefficient. Three out of 20 lines survived to about 90% inbreeding and one of these survived indefinitely. These lines reached high levels of inbreeding without any decline of litter size. This suggests that overdominance cannot have been a major cause of the inbreeding depression. About 40% of the reduction of litter size on inbreeding was attributable to reduced fertility of the females and the remaining 60% to reduced viability of the young. The reduced fertility of inbred females was due almost entirely to an increased pre-implantation loss of eggs or embryos. The ovulation rate was not influenced by inbreeding.

An unselected control line, maintained with minimal inbreeding, did not decline in litter size though by the end (generation 31) its computed inbreeding coefficient was 32%. Environmental differences between generations contributed only about 2½% of the total variation of litter size.

Differences of fertility between males in the control line contributed, at the most, 10% of the variation of litter size. The correlation between parents and offspring was virtually zero, but this is complicated by a maternal effect that contributes negatively to the correlation and counterbalances the positive genetic component of the correlation.

Selection applied to females within families yielded progress with a realized heritability of 8% for upward selection and 23% for downward selection. Progress ceased after about 20 generations of selection, when the mean litter sizes were 9.2 young in the high line, 6.0 in the low, and 7.6 in the control. Selection, unlike inbreeding, affected the ovulation rates, the mean ovulation rate in the high line being 3.4 eggs greater than that of the low line. But the low line females ovulated more, not fewer, eggs than the control.

Comparisons of the properties of the lines after the response to selection had ceased suggested the tentative hypothesis that, whereas the response to upward selection had been achieved through an increased ovulation rate, the response to downward selection resulted from a reduced viability of the embryos.

OPEN DISCUSSION

RUNNER¹: May I introduce some points about litter size that a genetic analysis may overlook? It was heartening to hear Dr. Falconer include genetic effects acting through maternal physiology as a possible mechanism by which size of litters may be altered.

Size of litters as expressed in the current presentation was based on those females that succeeded in becoming pregnant. Persons who experiment with inbred mice customarily find that about half the females that have shown a vaginal plug fail to show signs of pregnancy, i.e., implantation sites. I believe that these failures are part of the fertility picture, for almost all such females initially had fertilized eggs. As part of the picture, such females should be reckoned having lost the entire litter, i.e., litter size of zero, when making an assessment of reproduction.

A second point for consideration may be introduced by the question of why do females with fertilized eggs fail to become pregnant. This involves qualitative consideration of the corpora lutea counted by Dr. Falconer. To me it is a comparatively safe generalization that almost 100% of mated inbred female mice possess fertilized eggs and develop corpora lutea. These corpora lutea, however, do not invariably maintain

pregnancy; indeed they do not always support pseudopregnancy. There exists a transition between those clutches of corpora lutea that fail to support pregnancy and those that are associated with a quota of live births. In other words, pregnancy in a polytocous female is not an all-or-none phenomenon. This means that in the intermediate range, females are barely able to support implantation and maintain pregnancy and, although the corpora lutea counts may be high, a relatively small proportion of the potential number of young may be assessed at birth. In other words, quantitatively the corpora lutea may indicate a large initial litter size but qualitatively one or all of the corpora lutea may be substandard and cause either pre- or postimplantation death of otherwise viable embryos.

A third point about genetic considerations of maternal factors regulating size of litter is the surprising sensitivity of litter size to potentially high quality corpora lutea and environmental factors. This has been demonstrated in our laboratory by interrupting pregnancy, litter size of zero, by handling the mother, and in a companion experiment by maintaining these pregnancies and protecting the embryos with progesterone. It has further been shown that mated females destined to have qualitatively faulty corpora lutea can be given progesterone, thereby enabling more embryos to survive, with a resultant increase in litter size. The sensitive interaction between maternal physiology (genetic constitution) and subtle environmental influences have frequently been shown to be important in litter size.

The importance of maternal genetics in litter size suggests a need to distinguish between prenatal loss resulting from embryonic lethal factors and from maternal factors. Considerations of such items in litter size of zero, qualitative nature of corpora lutea, and subtle environmental factors on litter size would caution against a temptation to interpret prenatal loss synonymously with genetic lethals.

FALCONER: I fully agree that maternal factors, such as progesterone deficiency, are possible causes of the prenatal loss in the low line, and I must repeat that

¹ M. N. Runner, National Science Foundation

hypothesis that embryonic lethals are responsible is based on no direct evidence. It may well prove to be wrong. With regard to Dr. Runner's first point: I do not think that the exclusion of zero litters from the estimation of the mean litter sizes makes much difference in this case because their numbers were rather small. The numbers of females that produced no litter or no live young in their litter were 1% in the control, 4% in the high line, and 7% in the low line, averaged over the last seven generations.

BATEMAN²: I was surprised, Dr. Falconer, that you are equating the maximum number weaned to the optimum litter size, in view of what we know about the effect of litter size on fertility of the progeny, it is obvious the fertility of the weaned is going to be a determining factor. That is going to pull your optimum down very likely to somewhere around eight.

FALCONER: I agree that in assessing the optimal litter size one must take account not only of the number of children produced but also of the number of grandchildren: large litters mean more children but perhaps fewer grandchildren. But I do not think that the fertility of the daughters will make much difference to the optimal litter size, because a larger number of daughters will compensate for a considerable reduction of their fertility.

BATEMAN: One other point. It surprised me very much that selection did not pull down the litter size below six. One would think it would be the easiest thing in the world to reduce litter size practically to zero.

FALCONER: The chief obstacle to reducing litter size to practically zero is the diminishing amount of selection that can be applied: the smaller the selected litters, the fewer the daughters among which to select in the next generation.

BRADEN³: In your selection for litter size, I understand that you mated the mice at a standard age of 6 weeks or thereabout. This would mean that mice from large litters would weigh less than those from small litters. Do you expect that mating the mice at a standard weight rather than age would have prevented the early effect you noted of the response be-

ing in the opposite direction to the selection?

FALCONER: Yes, I think it would. A regression analysis proved that daughters' and mothers' litter sizes are positively correlated if the daughter's weight at 6 weeks is held constant.

E. S. RUSSELL⁴: I think the factors responsible for fertility must be quite different in some cases, at least, between different inbred populations. This is based on a practical experience we have had recently at the Jackson Laboratory. I think most of you recognize that C3H is a fertile inbred strain and that DBA/2 is a fertile inbred strain. Both of these have behaved quite well. Mating a C3H female with a DBA/2 male gives, as we usually expect, great hybrid fertility. However, mating a DBA/2 female with a C3H male gives nothing at all. So the factors responsible for the fertility of C3H must be rather different from those that are responsible for the fertility of DBA/2, i.e., qualitatively different.

LUSH⁵: With reference to an intermediate weaning number being optimum, I would mention a study of swine (Dickerson *et al.*, '54) in which we tried to figure out how much of the selection was automatic and how much was extra. The automatic would result from such facts as that, in a litter of eight, there would be twice as many chances to pick one for breeding as from a litter of four. Roughly four-fifths of all the selection we were able to practice was automatic. We thought we had been selecting heavily for litter size, but the extra pressure we were able to put on that was comparatively slight.

That raises the question that, if nature has been doing such intense selection over many generations, why is litter size staying put. Perhaps studying the grandchildren might give us a key to it. We did not try to measure selection intensity by counting the grandchildren.

² A. J. Bateman, Christie Hospital, Manchester.

³ A. W. H. Braden, Commonwealth Scientific and Industrial Research, Prospect, New South Wales.

⁴ E. S. Russell, Roscoe B. Jackson Memorial Laboratory.

⁵ J. L. Lush, Iowa State University

WRIGHT⁶: One of the striking results in the early study of 23 inbred lines of guinea pigs was a rather strong correlation between the mean size of litters of the lines and their mean weights corrected for size of litter. I think that this holds in a good many other cases. Thus, in MacArthur's selection of strains of mice for large and small size, there seemed to have been automatic selection for large and small litters, respectively. Gregory found a similar correlation in strains of rabbits. I have always thought of this as probably relating to the number of corpora lutea. Heredity for large size may carry with it production of a large number of ova.

FALCONER: There is certainly a genetic correlation between body size and litter size in mice also. We have found that litter size has always changed in response to selection for body size, and I think that body size has changed in response to selection for litter size, though I cannot yet be certain of this. We found a positive correlation between the number of corpora lutea and the weight of the female, so at least part of the effect of body size on fertility operates through the ovulation rate.

BRADEN: Litter size is inversely correlated with the body weight of the baby mouse. But is this maternal effect on weight also in evidence in the mature body weights?

FALCONER: I think it probably is. Brumby ('60) showed that maternal effects on weight persisted at least to 12 weeks of age.

BRADEN: In inbred strains we found that there was virtually no correlation between the size of the litter in which the animal was born and ovulation rate of the animal when mature.

RODERICK⁷: You have shown that the high and low lines differed in the magnitude of their response to the selected character. Do you have any data on the comparison of the selection differentials?

FALCONER: Yes. The selection differential in the high line was about two mice per litter, and in the low line about one.

RODERICK: Did you synchronize the generations of the lines? And did you find that the low line held you up?

FALCONER: Yes, the generations were synchronized throughout. The low line did

not hold us up; if anything, it was control that tended to be slowest in breeding.

AUSTIN⁸: The large preimplantation losses are reminiscent of those that we see after artificially induced ovulation in rats and mice. These, we found, were attributable to a number of factors, among which failure of fertilization was of comparatively minor importance. A number of eggs failed to cleave normally, and we put this down to the fact that they may have been bad eggs. But also a number of apparently normal cleaving eggs failed to implant, and we attributed this to the same cause that Dr. Runner has named faulty corpora lutea function. Have you tested this possibility by injecting progesterone?

FALCONER: No, but I certainly think that should be tried.

LUSH: Some of these things are cluttering the classroom lectures or textbook illustrations of pleiotropy. That is, where a gene has one effect on maternal performance and another effect in the offspring, this makes pleiotropy operationally possible but difficult to test or measure. The possible genetic control of corpora lutea functioning might be just such a case. You get the impression that it is rare, but very common for a gene to have one effect in an individual and a different effect in its parents as, for example, for litter size to affect the size of the young and (through that) to have a different effect on size of litters the young produce? Do you think that sort of thing is exceptional, or do you think you see it in nearly all characters?

FALCONER: I think that may well be a common situation, particularly in mammals where maternal effects are so important.

LUSH: Both a maternal effect and then an individual effect, possibly different sign or kind?

FALCONER: Yes.

⁶ S. Wright, University of Wisconsin.

⁷ T. H. Roderick, Roscoe B. Jackson Memorial Laboratory.

⁸ C. R. Austin, National Institute for Medical Research, London.

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Genetic Analysis of Induced Deletions and of Spontaneous Nondisjunction Involving Chromosome 2 of the Mouse

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The specific locus method, which is being used in comparative mutation rate experiments (e.g., Russell, '51; Russell, Russell, and Oakberg, '58; Russell, Russell, and Kelly, '58), has resulted in the accumulation of large numbers of independent mutations, which are potential tools for detailed genetic analyses of specific regions of chromosomes. Such analyses have already revealed basic phenomena that are new for mammalian genetics. Some of these, e.g., the existence of recombination-type position effects from X-chromosome translocations, have been reported elsewhere (Russell and Bangham, '59, '60).² The present paper will discuss several other basic findings that have come to light in the course of the exploration of a region marked for the detection of point mutations versus deletions, namely, the *dilute-short-ear* region. For earlier results concerning this region, reference may be made to some of our past publications cited in connection with specific points). The specific locus method consists in mating irradiated or control wild-type animals to a test stock homozygous for a number of markers ($a/a\ b/b\ c^{hp}/c^{hp}\ se/d\ se\ s/s$ in our experiments) so that mutants can be detected in F_1 . Among the seven loci used in our specific locus mutation-rate studies two—*dilute*, *d*, and *short-ear*, *se*—were chosen because of their extremely close linkage (crossover frequency = 0.16%). It was hoped at the outset that they would provide some answers concerning the relative frequencies of deletions and point mutations among induced and spontaneous genetic changes. The possible mutants involving these two loci are '*d*' + '*d se*', + '*se*'/*d se*', and '*d se*'/*d*'. (Throughout this paper newly arisen

mutant genes will be designated by enclosure in single quotation marks to distinguish them from the test-stock markers.)

As soon as the data for irradiation of spermatogonial stages began to accumulate, it became apparent that, although there was a considerable frequency of mutations at the *d* locus and some mutations at the *se* locus, animals mutant for both *dilute* and *short-ear* did not occur (Russell, '51; Russell and Russell, '59). In the beginning, an explanation for this lack that had to be considered was the possibility that *d* and *se* were actually separated by a considerably greater distance than was indicated by their crossover frequency and that, consequently, deletions involving both of them were long enough to act as dominant lethals. However, as will be shown, animals mutant for both *d* and *se* were obtained shortly afterward in experiments with post-spermatogonial stages (Russell *et al.*, '57; Russell, Bangham, and Gower, '58) and oocytes (Russell, Russell, Gower, and Maddux, '58; Russell, Russell, and Cupp, '59). It, therefore, became clear that *d* and *se* could be deleted together without giving a dominant lethal effect.

There remained two alternative explanations of why *d se* mutants were not obtained from irradiation of spermatogonial stages: either they were not induced by radiation at that cell stage; or, they were induced but not transmitted, there being, possibly, some stage after the reduction division of meiosis when the deletion-bearing cells were either inviable or at a functional disadvantage (this

¹ Operated by Union Carbide Corporation for U. S. Atomic Energy Commission.

² This subject was included in the oral presentation at Gatlinburg.

might be referred to, briefly, as a postreductional hurdle). The fact that some spontaneous occurrences of presumed *d se* mutations seemed to be not transmitted appeared to support the alternative of a postreductional hurdle, and it was expected that *d se* deletions would be obtained from irradiated spermatozoa and possibly other postspERMATOGONIAL stages. This was, indeed, the case, but new problems arose when these turned out to be transmitted (Russell *et al.*, '57; Russell and Russell, '59), favoring, again, the idea that *d se* deletions were actually not induced in spermatogonia (Russell, Russell, and Oakberg, '58).

Further work with some of the previously reported and more recently obtained *d se* mutants has helped to resolve some of these problems and has yielded additional genetic information on the *d se* region. Several topics will be discussed in the present paper. The problem of degree of transmission will be taken up first. A second question to be considered is whether there are mechanisms, other than deletion, by which presumed *d se* mutants can be obtained. It will be shown that the available evidence indicates that presumed *d se* mutants are of at least two types. Third, the correlation between cell stage and type of genetic change involving *d* and *se* will be discussed. Finally, some evidence concerning the finer structure of the *d se* region will be presented.

I. TRANSMISSION

A. *Criteria for disturbance in transmission.* The general consequences of assuming a "postreductional hurdle" (see Introduction) to transmission of a given mutation (the term is used here broadly for any genetic change at all) may first be considered in terms of germ cell stage in which the mutation arises. If a mutant animal is the result of a genetic change that has occurred in gonial cells of the parent, the very existence of the mutant proves that the mutation must have passed any postreductional hurdle; and it is, therefore, expected that the mutant animal will transmit the mutation, at least to some degree. This is similar for mutants that are the result of mutations that have occurred in primary oocytes or primary

spermatocytes. On the other hand, it is not necessary to assume that a mutant animal that is the result of a mutation in a spermatozoon will transmit, since a mutation has perhaps not yet had to pass the presumed hurdle. This is also true for mutations arising in spermatids, provided one limits the assumptions as to just where the hurdle occurs.

Our specific-locus experiments have yielded 15 separate occurrences of presumed '*d se*'/*d se* mutants. Their origin was as follows: the groups of animals derived from irradiated postspERMATOGONIAL stages, oocytes, and spermatogonia contained 6, 4, and 1, respectively; and occurred in controls. It should be remembered that mutations found in animals derived from irradiated germ cells may, of course, be of spontaneous origin. As a matter of fact, the control frequency is such that the single *d se* mutant in the group derived from irradiated spermatogonia could have been of this type, and could a small proportion of the other mutants.

According to the reasoning outlined, some or all of at least 10 "mutations" might, when tested, show nontransmission or low transmission. These would include the six derived from irradiated postspERMATOGONIAL stages and the four from controls (where cell stage of origin is unknown). In addition, there is, of course, the possibility of finding nontransmitters among the other *d se* mutants, and one allows for the chance that they could have been of spontaneous origin.

The criteria by which disturbances of transmission are recognizable are outlined in table 1. Complete failure of transmission, resulting from what may loosely be called gamete lethality (although mechanisms more complicated than outright lethality could be involved), would of course result in the mutant yielding no '*d se*'-bearing progeny. If the deficient chromosome is not completely "gamete lethal" but results in the failure of only some of the gametes, then the proportion of '*d se*'-bearing progeny of the mutant will be reduced to less than the normally expected 50%. The same result, however, would be obtained for a completely transmitted '*d se*' with a dominant subvital ef-

TABLE 1
Criteria for distinguishing between various possible actions of 'd se'

Hypothesis for action of 'd se'	Expected consequences			
	Proportion of offspring carrying 'd se'		Proportion of normal litter size	
	From ♂ parent	From ♀ parent	From ♂ parent	From ♀ parent
Dominant subvital	< 0.5	< 0.5	< 1, > 0.5	< 1, > 0.5
Gamete semilethal	< 0.5	< 0.5	1	< 1, > 0.5
Gamete lethal	0	0	1	0.5

ect. A distinction between these alternatives can be made on the basis of the litter sizes of transmitting animals. In the case of a dominant subvital effect, the litter size of both male and female parents should be reduced, since the upset ratios are due to death of 'd se'-bearing progeny *in utero*. On the other hand, if the gametes of the transmitting animal are in some way affected by 'd se', then it is quite possible that litter size of a poorly transmitting male would not be affected, since the number of functional sperm remaining could be sufficient to fertilize all the eggs of his mate. Litter size of a poorly transmitting female would, of course, be depressed since the adversely affected eggs could not be replaced in a given ovulation. To summarize: if it should be found that heterozygous males produced normal litter size, in spite of reduction in the proportion of their mutant progeny, this would be indicative of reduced transmission—as opposed to inviability of heterozygotes.

B. Progeny of the 'd se'/d se mutants. These two parameters—percentage of 'd se'-bearing progeny and litter size—are listed in table 2 for the original mutant animals themselves. The results for male and female mutants are listed in separate columns. As will be shown, percentage of 'd se' bearers in the progeny of the original mutants could not be determined on the basis of phenotype and is, therefore, based only on those offspring which were individually tested. Average litter size is based on somewhat larger numbers.

Of the 15 separate occurrences of *d se*, there are two for which the data are inadequate to settle the question of transmission: in one case (200G), the mutant was sterile; and in the other (23Z_b), the mutant died before a sufficiently large

number of progeny could be obtained to give conclusive results. The remaining 13 have been classified into four groups according to the proportion of their progeny bearing the 'd se' chromosome (see extreme right column): (1) mutants producing approximately the expected 50% 'd se' (designated as giving +++ transmission); (2) mutants producing only about two-thirds of the expected proportion (++ transmission); (3) mutants producing very few 'd se' progeny (+ transmission); and (4) mutants producing presumably no 'd se' progeny ("zero-transmitting" mutants). Consideration of this last category will be reserved for section II. For the first three categories, it will be noted that, while the litter size of female transmitters goes down as percentage 'd se' goes down, the litter size of male transmitters remains approximately normal. This finding suggests the possibility that the mutant 'd se' in some way affects the gametes, as discussed. Some further evidence bearing on this point will be considered after the mating schemes used have been described.

Throughout the remainder of section I, transmitted 'd se's are referred to as deletions. Although presumed 'd se'/d se mutants could arise through a number of mechanisms, it will be shown in section II that deletion seems the most likely one for those mutants which transmit 'd se'.

C. Mating schemes. In specific locus experiments, the mutations are recovered in combination with the test-stock recessives. This leads to some difficulties in the determination of the relative proportions of the mutant 'd se' chromosome (designated throughout by single quotes) and the test-stock *d se* chromosome among the progeny of a 'd se'/d se mutant. The method we have used is based on our finding that 'd se' deletions in combination

TABLE 2
Origin, size, and progeny of the original *d se* mutants

Mutant symbol	Size of mutant animal	Origin of mutation (stage irradi.)	Progeny of mutants					Transmission ^d	
			Male mutants		Female mutants				
			Mean litter size ^a	No. F ₁ classified	% 'd se'	Mean litter size ^a	No. F ₁ classified		% 'd se'
43 CoS	OK	Spermatogonia	—	—	—	6.7(10)	62	61.3	++
17 Z _b	Small	Oocytes	7.9(9)	67	43.3	—	—	—	++
130 G	OK	Spermatozoa or spermatids	—	—	—	7 (1)	6	(50.0)	++
99 G	Small	Spermatozoa	—	—	—	5.1(9)	34	35.3	++
209 G	Small	Spermatozoa or spermatids	6.0(8)	59	37.3	—	—	—	++
8 Z _b	Small	Oocytes	6.0(6)	31	12.9	—	—	—	+
2 CoS	Small	Spermatozoa	—	—	—	2.9(7)	19	10.5 ^c	++
201 G	Small	Spermatozoa	—	—	—	2.8(8)	21	9.5	+
28 FRO _d	OK?	Control	6.4(20)	{70	0	—	—	—	0
204 K	OK?	Control	8.3(12)	{52 ^b	0	—	—	—	0
60 PB	OK	Control	—	30	—	5.7(7)	20	0	0
39FUTH	OK	Oocytes	—	—	—	7.8(12)	{70	0	0
17 BS	Small	Control	—	—	—	6.0(8)	{39 ^b	0	0
200 G	Small	Spermatozoa	—	Sterile	—	—	—	—	?
23 Z _b	OK?	Oocytes	8 (1)	{6	0	—	—	—	?
				{6 ^b					

^a The figure in parentheses is the number of litters on which the mean is based. Litters born to females more than 1 year old are excluded from calculations of mean litter size.

^b Represents number of F₁ double tested (see table 6).

^c This value may be an underestimate. It is based on two ++/'d se', both females, among the 19 tested F₁. However, an additional two F₁ males were sterile. If these were indeed ++/'d se', percentage 'd se' would be 19.0. Sterility in F₁ has not complicated the testing of other mutants.

^d See text, section IB.

with d^1 produce opisthotonic progeny. The gene d^1 , which has been described by Earle ('51, '52) and to which several independent mutations have occurred (e.g., Russell, '51; Russell and Russell, '59; also, see section IV), is an allele, or possibly pseudoallele, of maltese dilution, d . The combinations d^1/d^1 and d^1/d are indistinguishable from d/d in coat color, but d^1/d^1 animals develop convulsions with opisthotonus and die; d^1/d animals are normal. It was found that ' $d se$ '/ d^1 + was indistinguishable from d^1/d^1 , i.e., dilute and opisthotonic; $d se/d^1$ + is, of course, dilute and neurologically normal.

The ' $d se$ '/ $d se$ mutant animal was mated to wild type (fig. 1, line 2) and large numbers of F_1 animals obtained. Each of these F_1 's was individually tested with a mate heterozygous for d^1 (fig. 1, line 3). Those F_1 's which produce opisthotonic progeny carry the ' $d se$ ' deletion, and the F_1 's producing dilute, neurologically

normal, progeny carry the test-stock $d se$ markers (fig. 1, line 6). It should be pointed out that the method does not rely on the absence of a type; on the contrary, no animal was considered tested until it had produced some dilute progeny, either neurologically normal or opisthotonic. Furthermore, this method has two great advantages over the alternative one of mating the original ' $d se$ '/ $d se$ mutant itself to d^1 heterozygotes. First, the proportion of ' $d se$ ' transmitted is based on ++/' $d se$ ' versus ++/ $d se$ progeny, i.e., with ' $d se$ ' in its presumably most viable combination; rather than on d^1 /' $d se$ ' versus d^1 +/ $d se$ progeny, which may yield unreliable ratios owing to the inviability of the opisthotonic type. Secondly, the method is most convenient for the setting up of deletion-bearing stocks without further testing.

The method for setting up and subsequent maintenance of ' $d se$ '-deletion stocks is shown in figure 2. Line (1) of

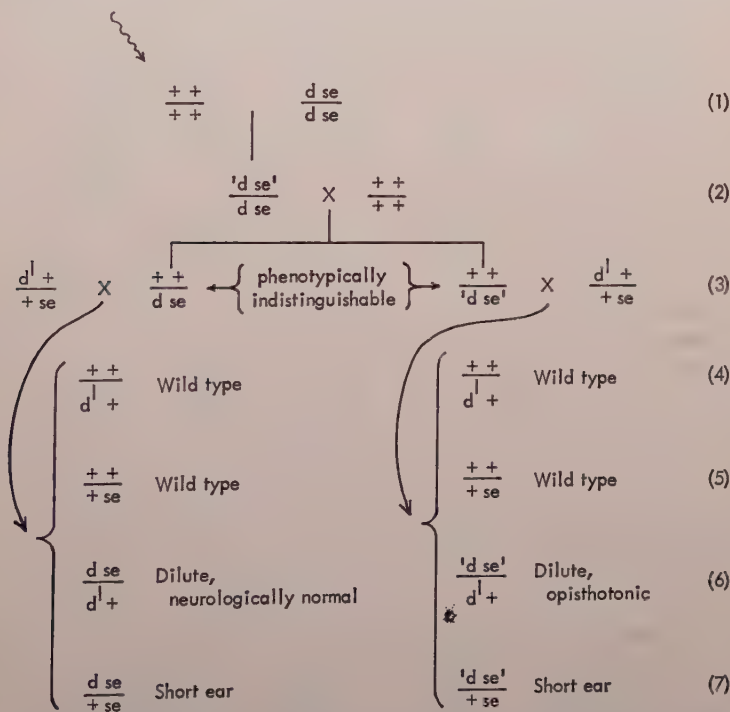


Fig. 1 Method of testing transmission of ' $d se$ ' deletions from ' $d se$ '/ $d se$ mutants. Line (1) shows origin of mutant from irradiated wild-type ($101 \times C3H$) F_1 and test stock animal homozygous for d and se markers. Line (2) shows mutant outcrossed to ($101 \times C3H$) F_1 to produce large numbers of progeny. Line (3) shows test cross with animals heterozygous for d^1 . The progeny from this test cross are shown in lines (4-7), with the diagnostic type in line (6).

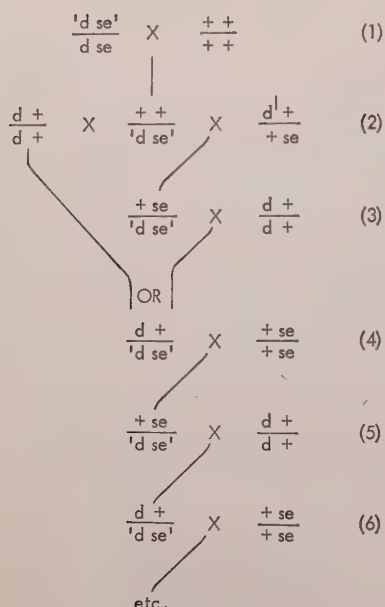


Fig. 2 Method for setting up of *d se*-deletion stock and subsequent maintenance by alternate outcrosses to *d/d* and *se/se*. This method eliminates necessity of testing for the presence of the deletion. (Note: line (1) of figure 2 corresponds to line (2) of figure 1.)

figure 2 is equivalent to line (2) of figure 1. Stocks are set up either from the short-eared progeny of animals tested to be $++/'d\ se'$ (see fig. 1, line 7) and unrelated $d+/d+$ mates (fig. 2, line 3); or, alternatively, the tested $++/'d\ se'$ animals (fig. 2, line 2) are crossed to unrelated $d+/d+$. The dilute offspring from either of these matings are outcrossed to $+se/+se$ (fig. 2, line 4); the short-eared progeny of the following generation are outcrossed to $d+/d+$ (fig. 2, line 5); and so on, with alternate outcrossing to $+se/+se$ and $d+/d+$. This eliminates the necessity of testing for the presence of the *d se* deletion, since each deletion-heterozygote is phenotypically recognizable.

D. Segregation of '*d se*' in various crosses. To determine whether there are disturbances in the transmission of the deletions, one may thus examine a variety of different crosses in which '*d se*' is segregating. The one already discussed (see also table 2, "% '*d se*'") is the segregation of '*d se*' from *d se* in the original mutants (fig. 1, line 2), as determined by the

relative proportions of their $++/'d\ se'$ and $++/d\ se$ offspring, identified by test. The progeny from this test cross (fig. 1, line 3) provides a second way of measuring transmission of the deletions (fig. 1, line 4 and 5 vs. lines 6 and 7): here '*d se*' segregating from $++$. For this segregation, an excellent control exists in the progeny of $++/d\ se$ littermates of the $++/'d\ se'$ animals, which are of course breeding at the same time and in a completely comparable manner (these results shown in tables 3-5, will be discussed below). Finally, the proportion of '*d se*' can be determined in matings made for stock maintenance (fig. 2, from line 3 on), where segregation is from $+se$ or $d+$ in alternate generations. Here, however, no controls are available and the results for litter size, in particular, must be interpreted with caution.

Segregation of '*d se*' in all the crosses (except the first) listed in the preceding paragraph is shown in tables 3-5. The various stocks are grouped into these tables on the basis of degree of '*d se*' transmission from the original '*d se*'/*d se* mutant animal. Thus tables 3, 4, and 5 contain data for stocks derived from mutants classified as $+++$, $++$, and $+$, respectively, in table 2 (last column).

As is obvious from table 3, the various crosses in stocks 43 CoS and 17 Z_b indicate that '*d se*' in these stocks is fully transmitted, as was expected on the basis of the original mutants (table 2). Comparisons of litter sizes, where controls are available, indicate no reduction in either male or female transmitters. The transmission results for 130G are somewhat ambiguous, especially since, owing to the early death of the original mutant, the comparison in cross (A) (see footnote to table 3), the one cross where good controls are normally available, could not be made. However, it appears on the basis of crosses (C) and (D), that the '*d se*' in this stock should perhaps be classified as having slightly depressed transmission comparable to 99G and 209G, shown in table 4.

Table 4 contains data for the two stocks set up from mutants classified as having slightly depressed transmissions. As is apparent from the table, the subsequent

TABLE 3
Transmission of 'd se' in various crosses, in stocks set up from fully transmitting mutants

Mutant stock	Cross ^a	Male parent				Female parent			
		'd se' parent		d se parent		'd se' parent		d se parent	
		Mean litter size	No. classif.	% 'd se'	Mean litter size	No. classif.	% 'd se'	Mean litter size	No. classif.
43 CoS	(A)	6.5	180	57.2	6.5	162	55.6	5.7	86
	(B)	5.6	75	52.0				4.6	118
	(C)	6.9	34	44.1				7.0	81
17 Z _b	(A)	5.5	101	52.5	5.7	181	54.7	6.5	149
	(B)	5.8	56	58.9				5.5	132
	(C)	6.7	42	54.8				6.4	122
130 G	(A)	7.6	43	53.5	—	—	—	(7)	7
	(C)	5.6	234	40.6				5.7	270
	(D)	6.6	372	39.8				4.5	153

^a Crosses from which mean litter size and progeny are shown in the body of the table are as follows:

- (A) the cross shown in figure 1, line 3; i.e., segregation in ++/'d se' or ++/d se parent;
 (B) cross of ++/'d se' (F₁ of original mutant) with +se/+se or d+/d+; i.e., segregation in ++/'d se' parent;
 (C) the cross shown in figure 2, line 3, 5, etc.; i.e., segregation in +se/'d se' parent;
 (D) the cross shown in figure 2, lines 4, 6, etc.; i.e., segregation in d+/d se' parent.

TABLE 4
Transmission of 'd se' in various crosses, in stocks set up from mutants having slightly depressed transmission

Mutant stock	Cross ^a	Male parent				Female parent			
		'd se' parent		d se parent		'd se' parent		d se parent	
		Mean litter size	No. 'd se' classif.	% 'd se'	Mean litter size	No. classif.	% 'd se'	Mean litter size	No. classif. % d se
99 G	(A)	5.7	49	36.7	5.8	145	50.3	4.7	92 43.5
	(B)	6.4	131	36.6				5.0	77 40.3
	(C)							4.6	333 35.7
	(D)	5.0	225	36.4				5.6	227 39.2
209 G	(A)	7.0	156	45.5	6.4	278	49.6	5.2	186 22.0
	(B)	5.6	223	40.8				4.6	131 37.4
	(C)	5.4	59	28.8				4.8	73 52.1
	(D)	5.5	119	45.4				5.5	69 52.2

^a Crosses from which mean litter size and progeny are shown in the body of the table are described in the footnote to table 3.

crosses support the original conclusion. Moreover, the litter-size data are exactly as expected for reduced transmission (sections IA and IB): litter size of females is depressed to some extent, as proportion of 'd se' progeny is reduced, but litter size of males is not. By the criteria outlined in section IA, this result supports the idea of a gamete effect versus a dominant survival effect, an idea proposed on the basis of the progeny of the whole array of original 'd se'/d se mutants (see section table 2).

Table 5 contains data for stocks set up from mutants classified as giving very low transmission. Unfortunately, the results here are less definite, since, as a consequence of the low transmission, only a small number of animals were available to work with. In the case of 201G, the 'd se' transmission of 7.1% in cross (A) is in good agreement with the value of 9.5% for the original mutant (table 2), and the litter size is very low, as expected for male transmitters. For the other two stocks, however, percentage 'd se' is high in all the crosses listed in table 5 than was for the original mutants. The differences are not significant in the case of 2CoS if one allows for the possibly high transmission from the original mutant, explained in footnote c to table 2. In the case of 8 Z_b, however, the summed results for crosses (A) and (B) (both sexes) yield a percentage of 'd se' (50.0%) that is significantly higher than that for the original mutant (12.9%). This result cannot easily be explained in terms of the ability of the 'd se' heterozygotes in the different crosses, since "% 'd se'" in cross (A) is based in part on what may be expected to be the least viable combination, d¹+/'d se', whereas, for the original mutant, it is based on the presumably most viable combination, ++/'d se'. It may perhaps be assumed that, in the case of 8 Z_b, there was, in the original mutant, a gamete-lethal factor linked to 'd se'; and that 'd se' could therefore be transmitted only in the few gametes that had lost the lethal as a result of crossing over. Transmission from 'd se' heterozygotes of the subsequent generations would then be c

terminated only by '*d se*' and would, presumably, be considerably higher than from the original mutant. Thus the transmission data for the 8 Z_b stock (table 5) are not dissimilar to data for the stocks derived from mutants classified as giving ++ transmission (table 4).

E. *Conclusion.* The results described in section I are, in general, in keeping with the conclusion that animals bearing '*d se*' deletions transmit these to their progeny with frequencies, in some cases, of less than the expected 50%. Although a few of the deletions may possibly have some dominant effect on viability (in view of their effect on size, see sect. IV), it is tentatively concluded, on the basis of the evidence outlined in this section, that reduction in the proportion of deletion-bearing progeny is at least partly due to an adverse effect of the deletion on the gametes.

This conclusion has two important implications. (1) According to classical theory, in animals, the genetic constitution of gametes has no effect on their survival and function. Thus even the very aneuploid meiotic products of reciprocal translocations can successfully effect fertilization. So far, the case of the *t* locus (see, e.g., Dunn and Schoenheimer, '39; Braden, '58, and this symposium) has been the only exception to classical theory, in mammals. The present data may add another such exception. It is, perhaps, possible that there are certain specific regions of the chromosome complement that are capable of affecting the function of the gamete carrying them. (2) Since the proportion of '*d se*'-bearing progeny is reduced even when the '*d se*' parent is a female, it follows (on the above assumption of a gamete effect) that the short interval between the first meiotic division of the oocyte and sperm entry may be sufficient for *d se* deletions to affect survival. Although it seems unlikely that the actual damage could express itself during this short interval, it is not inconceivable that some deleterious effect could be triggered off then and express itself at or after fertilization. (Some preliminary data indicate that this may not be until after the two-cell stage.)

II. MECHANISMS FOR THE ORIGIN OF PRESUMED '*d se*' MUTANTS

In all of the preceding discussion '*d se*'s have been assumed to be the result of deletions that include the *d* and *se* loci. It is now necessary to consider whether presumed '*d se*'/*d se* mutant animals obtained in the course of specific locus experiments could be the result of genetic events other than deletions. Such considerations become especially important in connection with a class of '*d se*'/*d se* animals that has not yet been discussed, namely, those giving "zero transmission" by the tests employed (table 2).

A. *The "zero-transmitting" mutants.* The results for the "zero-transmitting" class of mutant animals must be examined in more detail before considering possible mechanisms for the origin of presumed '*d se*'/*d se*. Mutants 28 FRO_a, 39 FUT_h, and 17 BS were tested in the manner outlined in figure 1 and discussed in section IC for other mutants. Although large numbers of F₁'s were tested (table 6), not one was found that produced opisthotonic progeny (among 984 and 1024 classified offspring from the F₁'s of 28 FRO_a and 39 FUT_h, respectively). A majority of the F₁'s were then retested either with the *se* mutant 207K, which is homozygous lethal, or with '*d se*' stocks (particularly 99G, 130G, 209G) that had already been proved to be homozygous lethal and to give lethal combinations with lethal '*se*'s and with transmitted '*d se*'s of independent origin (see sect. IV and tables 8, 9). In every case, viable short-eared animals were produced in about the expected proportion (table 6). The various tests here outlined were performed for "zero-transmitting" mutants 39 FUT_h, 28 FRO_a, and 17 BS, but not for 204K and 60PB, which occurred very early in our experiments. Instead, 30 and 20 lines, respectively, were set up which, with the mating scheme used, had to be homozygous either for *d se* or for '*d se*'. From mutant 39 FUT_h also (which had already been tested in other ways), 12 such lines were set up. Every one of these 62 lines was viable and fertile.

Thus the "zero-transmitting" mutants seem to behave in a manner consistent

TABLE 6

Results of various crosses testing the F_1 of those presumed d *se* mutants which appear not to transmit d *se* deletions. (28 FRO_d , 39 $FUTH$, and 17 BS classified as "zero-transmitting"; 23 Z_b classified as "i" because of insufficient number of F_1 tested to date)

Test mate	Stock	Mutant stock tested ^a									
		28 FRO_d		39 $FUTH$		17 BS		23 Z_b			
Genotype		♂	♀	♂	♀	♂	♀	♂	♀	♂	♀
$d^i +/+ se$	101 G	No. tested	26 ^b	32 ^a	22	48 ^d	15	11	5 ^e	1 ^e	
		Mean litter size	6.6	6.4	5.9	7.2	6.5	5.9	6.5	6.6	
		Progeny: $d^i +/+ se$ $d^i +/+ + or + se/+ +$ $+ se/d se$	160 337 166	87 157 77	142 273 154	129 213 95	75 123 77	41 44 25	23 43 35	8 15 9	
$+ se^{v1}/d +$	207 K	No. tested	—	—	—	32 ^f	—	—	—	—	
		Mean litter size	—	—	—	5.8	—	—	—	—	
		Progeny: $+ se^{v1}/d se$ $+ se^{v1}/+ + or d +/+ +$ $d +/+ se$	—	—	—	70 139 73	—	—	—	—	
$'d se'/d +$	{ 99 G, 130 G, or 209 G }	No. tested	34 ^b	32 ^c	—	7 ^e	—	—	5 ^e	1 ^e	
		Mean litter size	5.4	6.5	—	7.3	—	—	5.2	5.5	
		Progeny: $'d se'/d se$ $'d se'/+ + or d +/+ +$ $d +/+ se$	122 241 117	116 196 114	—	17 54 29	—	—	30 71 32	2 9 11	

^a Animals tested are F_1 of original mutant and $+/+ +/+ +$. Their genotype is presumably $+/+ +/+ se$.

^b Of these, 24 tested both with $d^i +/+ + se$ and $'d se'/d +$.

^c Of these, 22 tested both with $d^i +/+ + se$ and $'d se'/d +$.

^d Of these, 7 tested both with $d^i +/+ + se$ and $'d se'/d +$.

^e All tested both with $d^i +/+ + se$ and $'d se'/d +$.

^f All tested both with $d^i +/+ + se$ and $+ se^{v1}/d +$.

with one of the following explanations: (1) '*d se*' is completely indistinguishable from *d se*; or (2) '*d se*' is completely gamete lethal; or (3) the presumed mutant animals do not carry a mutant '*d se*' at all. These alternatives must be considered when examining the various possible mechanisms for the origin of presumed '*d se*/'*d se*'. It may also be noted here that four of the five mutants in the "zero-transmitting" category were controls, and that, in fact, all control mutants are in this category. It would be of interest to determine whether the two spontaneous occurrences of *d se* reported by Carter, Lyon, and Phillips ('58) also fit the pattern of "zero transmission."

B. *Consideration of various mechanisms.* Among possible mechanisms, the origin of '*d se*'s from independent simultaneous mutations at the *d* and *se* loci can, in all probability, be ruled out on the basis of frequency (see sect. III). For the "zero-transmitting" '*d se*'s, moreover, both of the simultaneous mutations would have to be homozygous viable, which compounds the improbability since the majority of *d*-locus mutants have been of the *d*¹ type.

Another mechanism that must be considered is that of a mutation or deletion near, but not actually at, the *d* or *se* loci inactivating the wild-type alleles at these loci and thus leading to pseudodominant expression of the test-stock *d se*, in a manner analogous to *Notch*, *fa*, *fa*^a, and *spl* in *Drosophila* (Welshons, '58). Such a mechanism is not implausible for the transmitting '*d se*'s. If it exists, it should lead to crossovers between the inactivator and either *d* or *se*, but, with one exception, the various matings made for testing and stock maintenance (fig. 1, 2) would not detect such crossovers. The exception is this: if a crossover between the inactivator and *d* occurred in the original mutant (presumed '*d se*/'*d se*') animal, it would, with a probability of 0.5, lead to an F₁ individual that failed to produce dilute progeny in the test mating with *d*¹+/⁺*se*. The fact that no such F₁'s have yet been found in a total of about 300 tested in the various transmitting stocks has, however, little meaning, since the probability of the events outlined is very small. Special crosses are being set up now to detect the

presence of a possible inactivator of *d* and *se* in the transmitting '*d se*' stocks. With respect to the "zero-transmitting" stocks is difficult to conceive of an "inactivator" since one would have to postulate that the effect was to change the action of both *d* and *se* to the exact level of the test stock alleles *d* and *se*, rather than to inactivate them completely.

Another mechanism to be considered is the loss of the chromosome 2 that is derived from the wild-type parent. On this hypothesis, presumed '*d se*/'*d se*' animals are, in reality, *d se*/O. If the O gamete of a *d se*/O parent is viable to any extent, one could get results compatible with those discussed for some of the transmitted '*d se*'s. There are, however, serious objections to this hypothesis. To begin with, it seems unlikely that monosomy for an autosome would be compatible with viability. Furthermore, there are two specific indications that not all the transmitting *d se* mutants can be of the *d se*/O type: (1) transmission from the various mutants is quite different (see sect. I); and (2) chromosome counts from a bone marrow squash preparation (kindly made by Dr. Welshons, using the method of Welshons and Russell, '58) in 209G, one of the eight transmitting stocks, revealed 40 chromosomes. Therefore, it must be concluded that the *d se*/O interpretation does not apply to at least some of the transmitting *d se* mutants and may, of course, not apply to any of them.

As far as the "zero-transmitting" mutants are concerned, the *d se*/O hypothesis seems, at first glance, an attractive one. Since, by extension of an earlier argument (sect. IE), the O gamete might be nonfunctional. On this hypothesis, however, female *d se*/O mutants should have only half-normal litter size (table 1) and this is obviously not the case for 39 FUTH, PB, and 17 BS (see table 2). No conclusion can be drawn for male mutants, which could have normal litter size in any case (table 1 and sect. IA). Other considerations, too, support the conclusion that the "zero-transmission" category is not merely the extreme end of a progression going from full transmission, through reduced transmission, to no transmission. One of these is size of the presumed mutant animal. All the mutants that gave reduced

transmission were of distinctly small size, compared with littermates. The "zero-transmitting" presumed mutants, on the other hand, were either of normal size or of only slightly reduced size. (Animals homozygous for the test-stock marker *se* are often somewhat small; see also Law, '38.) Another point to be noted is that 39 FUTH came from irradiated oocytes. If it was, indeed, induced by irradiation (rather than a spontaneous mutation occurring in this group), this would rule out complete gamete lethality, for (as shown in sect. IA), if a gamete-lethal '*d se*' "mutation" had been induced, the mutant animal herself could not have been conceived. Finally, one of the "zero-transmitting" mutants, 17BS, gave a chromosome count of 40 in a tail biopsy culture (kindly prepared by Dr. Chu). On the basis of all these various considerations and findings, the *d se/O* hypothesis, therefore, seems as untenable for the "zero-transmitting" class as it did for at least some of the transmitting *d se* mutants.

The hypothesis that best fits the "zero-transmitting" class is that these animals are homozygous for the test-stock *d se* as a result of double nondisjunction. This would explain the facts that they transmit only *d se* indistinguishable from the test-stock markers, yield normal litter size, and are of relatively normal size. It may be noted that in the cross of a homozygous wild-type animal with a homozygous *d se* test-stock animal, such as is made in our specific mutation rate experiments, nondisjunction of chromosome 2 in one or both parents can lead to 8 possible types, of which 6 are presumably either lethal or wild type and, therefore, not detectable. The remaining two are: first, the monosomic *d se* resulting from nondisjunction in the wild-type parent only, a situation that has been discussed; and, second, the *d se* homozygote with both of its chromosomes 2 derived from the test stock, which results from nondisjunction in both parents. It might seem, at first glance, that nondisjunction in both parents would be too rare an event to be considered, especially since the required *d se/d se* type represents only one of 4 possible combinations resulting from such double nondisjunction. However, the percentage incidence of

zero-transmitting *d se* "mutants" is quite consistent with the frequency of double nondisjunction that would be expected from a rate of single nondisjunction such as has actually been found for the sex chromosome (Russell, Russell, and Gower, '59; Welshons and Russell, '59). On the other hand, it appears from various lines of evidence, which will be discussed in a future publication, that the frequency of recovered cases of double nondisjunction of the 4 other autosomes marked in our specific locus experiments cannot be as high as it would seem to be, on the above hypothesis, for chromosome 2. There might be a variety of reasons for this; e.g., our random-bred multiple recessive test stock might carry a higher frequency of lethals on these 4 autosomes than on chromosome 2. Chromosome-2 nondisjunctions should, of course, produce the *d se/O* type in considerably larger numbers than *d se/d se* and, if the present indications that this type is not represented among the mutants can be verified, it would indicate that *d se/O* is lethal.

C. *Conclusions.* A number of mechanisms that might produce presumed *d se* mutants have been considered, namely: deletion, simultaneous mutation of *d* and *se*, inactivation of *d* and *se* through position effect, nondisjunction in the wild-type parent producing the monosomic *d se/O*, and nondisjunction in both parents leading to an individual homozygous for the test-stock *d se*. The transmitting mutants are best explained on the basis of deletions of a region involving +^d and +^{se}. However, position-effect-inactivation is still a possible explanation that must be tested in further experiments. For the "zero-transmitting" mutants, the most plausible hypothesis at this time is that they are, in effect, homozygous for the test-stock chromosome 2 as a result of nondisjunction in both parents.

III. RELATION BETWEEN GERM CELL STAGE AND TYPE OF GENETIC CHANGE INDUCED

Table 7 shows the relative numbers of *d*, *se*, and *d se* mutants that have been obtained at this laboratory from the irradiation of various germ cell stages and in controls. Since, in all our experiments, the three events were always scored simultane-

TABLE 7

Relative numbers of *d*, *se*, and *d se* mutations obtained at this laboratory from the irradiation of various germ cell stages and in controls

Stage	' <i>d</i> '	' <i>se</i> '	' <i>d se</i> '
Spermatogonia	39	7	1
Postspermatogonial	6	5	6
Oocytes	1	0	4
Control males	8	0	4
Control females	0	1	0

ously, comparisons of the relative frequencies of the three events are valid. However, comparison of the total frequencies in the different rows of this particular table would be meaningless, because there are large differences in the numbers of animals obtained from the various irradiated germ cell stages; and the results for each stage, as a matter of fact, represent combinations of experiments with different doses and dose rates. (Other publications may be consulted for the actual mutation rates at various loci; e.g., Russell and Russell, '59; Russell, Russell, and Cupp, '59; Russell, Bangham, and Gower, '58.)

As has already been mentioned in the Introduction, the yield of *d se* mutants from spermatogonial irradiation is no higher than control frequency. Of the two alternative explanations—either that such deletions are not induced in spermatogonia, or that they are induced but not transmitted through the gametic phase—the latter was discarded since we were able to show that *d se* deletions are transmissible, although sometimes to a reduced extent. Because transmission may be reduced, it is not inconceivable that the probability of recovering '*d se*' induced in spermatogonia may be lower than it is for other mutations. However, the factor is presumably not large (the average degree of transmission for the 8 transmitting mutants tested was about two-thirds of normal, see table 2), and even if one allows for it, it is clear that if '*d se*' deletions are induced at all in spermatogonia, it must be with a very low frequency. It may be recalled that the only *d se* mutant that was derived from irradiated spermatogonial stages, 43CoS, transmitted the mutant chromosome without reduction in frequency. If 43CoS was indeed the result of

irradiation, rather than of spontaneous occurrence, it might indicate that, in the rare instances when deletions are induced in spermatogonia, these are small ones.

In contrast to spermatogonia, post-spermatogonial stages and oocytes yield a relatively high frequency of induced deletions. As may be recalled from section I B, several of these are transmitted to a reduced extent and may therefore be assumed to represent longer deficiencies.

Finally, as was shown in section II, the nature of the control presumed *d se* mutants may be entirely different from that of the induced ones. Instead of carrying a deficient chromosome, they may be homozygous for the test-stock *d se* as a result of nondisjunction in both parents. It was also mentioned that the spontaneous nondisjunction frequency for the other four autosomes marked in our experiments could not be as high as the frequency for chromosome 2. Even so, if the nondisjunction hypothesis for the origin of spontaneous '*d se*' mutants should turn out to be correct, it would indicate that a class of spontaneous "mutations," which when first detected, might be assumed to be identical with a similar-appearing class of radiation-induced mutations, may, on further analysis, turn out to be of an entirely different qualitative nature.

IV. THE FINER STRUCTURE OF THE *d se* REGION

The large number of independent mutations and deletions that are now available in the *d-se* region (table 7) opens the way for detailed genetic analyses of this region. A high proportion of the *d*- and *se*-locus mutations have been tested with respect to viability of the homozygote, and have seven of the *d se* deletions. In addition, almost all the possible combinations of '*d se*' versus '*d se*', and '*d se*' versus '*se*' mutants have been made, as well as several selected combinations of '*d se*' versus '*d*', '*d*' versus '*d*', and '*d*' versus '*se*'. These will be discussed later in this section.

Of 54 independent *d*-locus mutations so far obtained (table 7), 37 have been made homozygous. Of these, 33 turned out to be of the *d*⁺ type (opisthotonic), 2 are prenatally lethal (these will be referred to as *d*^{pl}), and 2 are homozygous viable and in-

intermediate in coat color between d/d and wild type. The question arises whether d^i might be a pseudoallele of d . This question can be settled only if it is shown that the frequency of wild-type offspring from d^i/d parents exceeds the reverse mutation rate of d and of d^i . (The spontaneous rate of $d \rightarrow +$ is presumably very low: no reversion of d has yet been observed in about 50,000 animals of our multiple recessive test stock.) One wild-type offspring was obtained in a cross of $d^i+/d\ se \times d^i+/d\ se$ and was tested to be $d^i+/+se$, thus apparently representing a reversion of d . On the hypothesis of pseudoallelism, this event would represent a crossover and indicate that d^i was situated between d and se .

Since, in all cases tested, the combination of d^i with $d\ se$ deletions leads to a phenotype indistinguishable from d^i/d^i (i.e., dilute fur; convulsions with opisthotonus), it may be concluded that d^i is an amorph and could be a small deletion. The fact that d also appears to be an amorph ($d+/d\ se$ is no lighter in color than d/d) would seem to lend support to the idea that d and d^i are pseudoalleles rather than true alleles. An interesting finding is that d^i/d^{pi} has a phenotype indistinguishable from d^i/d^i . This may indicate that d^{pi} is a deletion: if d^i is a true allele of d , then d^{pi} may include some adjacent region whose presence is essential for postnatal survival; if, on the other hand, d^i is a pseudoallele of d , d^{pi} presumably includes a region adjacent to d^i , which may—but need not—contain the d "locus" itself. It is noteworthy that neither of the two d^{pi} mutants came from irradiated spermatogonia: one was

spontaneous and the other came from irradiated oocytes (which, it may be recalled, have also yielded $d\ se$ deletions).

Of the 13 independent se mutations, 12 have been obtained in homozygous condition and all but two of these are viable. In the two cases (both derived from irradiated spermatogonia) where homozygosis is lethal, death occurs prenatally. These mutants are provisionally designated se^{pi} . One of them has been tested with d^{pi} and the combination of $d^{pi}+/+se^{pi}$ turned out to be viable and normal in every way, indicating that the region responsible for lethality in the two cases is not the same.

Seven of the $d\ se$ deletions (namely, all the transmitted ones except 201G) have been at least partially tested for the effects in homozygous condition. In no case has a viable homozygote been obtained (table 8). (It should be pointed out that the data are not yet adequate for 8Z_b and 2CoS, where the expected frequency of homozygotes is low because of reduced transmission.) Furthermore, no case in which ' $d\ se$'s have been adequately tested against each other has yielded a viable combination (table 8). The simplest assumption is that the various independently induced deletions lack one or more common vital regions.

Results of tests of the $d\ se$ deletions against the bulk of the se mutants and against some of the d mutants are shown in table 9. Without going into the details of this checkerboard, it is obvious that the various ' $d\ se$'s in combination with any viable se mutant yield viable short-eared young. It should be noted here that these

TABLE 8

Evidence for the lethality of combinations of $d\ se$ deletions of like and different origin^a

Stock	43 CoS	17 Z _b	130 G	99 G	209 G	8 Z _b	2 CoS
43 CoS	67:0	61:0	47:0	44:0	52:0	42:0	43:0
17 Z _b	—	78:0	39:0	43:0	89:0	95:0	93:0
130 G	—	—	129:0	105:0	121:0	38:0	42:0
99 G	—	—	—	330:0	79:0	35:0	32:0
209 G	—	—	—	—	96:0	—	83:0
8 Z _b	—	—	—	—	—	29:0	—
2 CoS	—	—	—	—	—	—	37:0

^a Each pair of figures separated by a colon represents the number of non-' $d\ se$ '/' $d\ se$ ' and ' $d\ se$ '/' $d\ se$ ', respectively. If any of the ' $d\ se$ '/' $d\ se$ ' combinations had been viable, the expected ratio would have been 3:1 where transmission is normal. (Where transmission is less than normal, the expected frequency of ' $d\ se$ '/' $d\ se$ ' would range from something less than 1/4 to possibly considerably less. See tables 2-5 and text for information on degree of transmission.)

TABLE 9
Results of crossing various *d se* deletions to various independent *se* and *d* mutations^a

Type		Symbol	43 CoS	17 Z _b	130 G	99 G	209 G	8 Z _b	2 CoS
'se'	23 M ^b		77:69	78:110	262:242	281:171	66:69	41:11	122:79
'se'	14 ThP ^b		14:9	19:20	13:5	16:7	9:4	—	26:14
'se'	10 DT ^b		37:43	42:33	—	17:8	33:23	—	—
'se'	8 CoS ^b		34:18	59:53	14:18	30:26	8:1	—	—
se ^{pt}	52 CoS ^b		14:38:0	12:37:0	13:29:0	23:38:0	—	15:11:0	13:19:0
se ^{pt}	207 K ^b		20:52:0	20:43:0	10:35:0	30:57:0	34:68:0	11:19:0	—
'se'	193 G ^c		—	25:21	11:16:14	7:21:9	16:29:18	—	—
'se'	196 G ^c		12:17	—	30:46:25	39:77:30	13:31:11	—	—
'se'	1 DT ^c		36:56	29:31	29:24	66:50	94:76	22:3	14:12
'se'	1 CoS ^c		36:37	18:17	34:37	37:28	20:16	—	—
'se'	3 CoS ^c		31:28	51:56	31:19	62:36	72:61	—	15:3
d ⁱ	123 G ^b			3:5:7 ^e					
d ⁱ	155 G ^b			3:12:3 ^e					
d ⁱ	205 K ^b				8:10:3 ^e	7:10:2 ^e	18:36:20 ^e		
d ⁱ	5 XY ^b				16:28:5 ^e	12:39:12 ^e	2:3:1 ^e		
d ⁱ	101 G ^c	66:124:69 ^e		48:116:53 ^e	8:14:7 ^e	7:26:10 ^e	72:212:58 ^e	8:29:3 ^e	4:13:7 ^e
d ⁱ	208 K ^a				15:29:17 ^e	2:8:6 ^e	15:26:18 ^e		
d ^{pt}	2 G ^d	20:29:0		11:10:9:0	8:5:10:0				

^a Numbers in italics represent segregants that carry the combination of '*d se*' and '*se*' or '*d*' +, respectively. The expected ratios (assuming complete transmission—see, however, tables 2-5) are as follows: where two figures are given, 1:1 (crosses of type + '*se*'/' + '*se*' × *d* + / '*d se*') ; where three figures are given, 1:2:1 (crosses of type + '*se*'/*d* + × *d* + / '*d se*' for *se* mutations, *d*ⁱ + / + *se* × + / '*d se*' for *d*ⁱ mutations, *d*^{pt} + / + *se* × + / '*d se*' for *d*^{pt} mutations); where four figures are given, 1:1:1:1 (crosses of type *d*^{pt} + / *d se* × + *se*'/*d se*'),

^b Derived from irradiated spermatogonia.

^c Derived from irradiated postspermatogonial stage.

^d Spontaneous.

^e Opisthotonic dilute.

short-eared young are often of reduced body size. In general, the size reduction is greatest in combinations involving '*d se*'s classified as having + transmission, and only moderate or barely detectable in combinations involving +++-transmitting '*d se*'s. All combinations of '*d se*'s with lethal *se* mutants (i.e., *se^{pl}* by the designation used) are prenatally lethal. The same is true of all the combinations of '*d se*'s with *d^{pl}*. These findings, added to the ones discussed earlier in this section (particularly the nature of the *d^{pl}*+/+*se^{pl}* and the *d^{pl}*/*d^l* combinations), indicate that all seven of the tested *d se* deletions lack at least two vital regions: one closely associated with the *se* locus, the other with the *d* locus. It is not necessary to assume a greater length of deletion than one that would just include *d* and *se*; although it seems likely—on the basis of such factors as the differences in transmission, that have been demonstrated among the various '*d se*'s—that the extent of at least some of the deletions is greater than this minimum length.

SUMMARY

1. Animals that are mutant for both *d* and *se*, two closely linked loci, have been recovered after irradiation of postspematogonial stages and of oocytes. Of various mechanisms considered, the one that seems most plausible at this time is deletion involving the *d* and *se* loci.

2. Irradiation of spermatogonia yields such deletions only with extremely low frequency, if at all.

3. Although presumed *d se* mutants have occurred spontaneously, breeding results and other properties make it appear highly unlikely that they represent *d se* deletions. The most plausible hypothesis for these animals is that they are homozygous for the test-stock chromosome 2 as a result of nondisjunction in both parents.

4. Several of the *d se* deletions are transmitted with less than normal frequency. Present data indicate that this is due to a semilethal effect on gametes. If this is indeed the case, it would add another exception—similar to that of the *t* locus—to the rule that, in animals, genetic constitution of gametes has no effect on their survival and function.

5. With large numbers of independent mutations and deletions now available in the *d se* region, a detailed genetic analysis of this region has been made by producing over 50 kinds of homozygotes and by making over 100 combinations of independent mutations and deletions. These reveal the following: (a) About 90% of *d*-locus mutations are of the *d^l* type. The rest are either prenatally lethal or viable and intermediate in coat color. (b) There is a possibility, but as yet no definite proof, that *d^l* is a pseudoallele of *d*. If so, it must be situated between *d* and *se*. (c) *d^l* is an amorph, since combinations of *d se* deletions with *d^l* are indistinguishable from *d^l*/*d^l*. Similarly, *d* appears to be an amorph, lending support to the idea of a pseudoallelic relation between *d* and *d^l*. (d) The prenatally lethal *d* mutations may be small deletions. (e) Over 80% of *se*-locus mutations are homozygous viable. The rest are prenatally lethal. (f) The region responsible for lethality in the case of prenatally lethal *d* and *se* mutations is not the same. (g) All *d se* deletions are prenatally lethal in the homozygous state, in combination with each other, and in combination with prenatally lethal *d*- or *se*-locus mutations. That the extent of at least some of the deletions may, however, be greater than this minimum length is indicated by the marked differences in transmissibility among the '*d se*'s.

ACKNOWLEDGMENTS

We wish to express our deep appreciation to Mrs. M. H. Steele, Miss E. M. Kelly, Mrs. J. S. Gower, and to the other members of the Mammalian Genetics and Development Section who have assisted in many ways in obtaining the data discussed in the present paper. We are also grateful to Drs. W. J. Welshons and E. H. Y. Chu for chromosome counts on two of the mutants.

OPEN DISCUSSION

SEARLE³: I think that there is little, if anything, in the way of specific-locus results that Harwell can contribute to this very fine study of the Russells' on simultaneous dilute short-ear mutations. But

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perhaps I ought to give our data as far as I have it available just for the record.

We have had altogether four of these simultaneous mutations, as well as 12 mutations at the dilute locus alone. But curiously enough, we have not had any at all that are short-ear alone. Out of the four dilute short-ear, one of them at least is completely viable, just as Dr. Russell found with some of theirs. I quite agree that this is very unlikely to be an actual homozygous deletion, but must be attributable to some other cause. We have not gone into the transmission frequency in detail; but in one of the mutants the transmission was apparently reduced quite considerably. We have actually been studying these mutants mainly by intercrossing after outcrosses. With the dilute mutants, we have—like Dr. Russell—had a number of dilute lethals (opisthotonics). I should think about a third of them are like that, perhaps a bit more. But we also have had a number that are lethal at an early embryonic stage, and only one or two viable.

I think that is all we can say unless Dr. Lyon, who really knows more about it, has anything to add on our results with these loci.

L. B. RUSSELL: I should like to ask what was the origin of the *d se* that acts like a viable—in other words, the one that, according to our ideas would be a double nondisjunction. Was that a control?

SEARLE: I am fairly certain it was a control, but I can't be quite definite, I am afraid.

L. B. RUSSELL: That would of course fit in very well and make the case that much better.

LYON⁴: I think that the viable dilute short-ear was almost certainly spontaneous because it was in an experiment where we were using a very low dose. So it probably was spontaneous, whatever series it was in.

GREEN⁵: Since the short-ear gene has so many other morphological effects on the phenotype, I wonder if you have observed any of the other effects typically associated with Lynch's short-ear in the radiation-induced mutations, including the bifurcated xiphisternum.

L. B. RUSSELL: No, I am sorry to say we just have not looked beyond the ex-

ternal appearance of the ear. It would, of course, be most valuable to carry out thorough studies of the type Dr. Margaret Green has done.

M. GREEN⁶: I would like to ask a question about the crossovers between the dilute and lethal effects of dilute lethals. You did not separate the lethal effect from the dilute effect?

L. B. RUSSELL: No. It might, perhaps, clarify the situation if I describe the circumstances of this presumed crossover. In a cross of $d^1 +/d se \times d^1 +/d se$, which should produce only dilute-colored progeny, there occurred a wild-type animal that, on test, turned out to be $d^1 +/+ se$. Now, such an animal could, of course, be the result of the reverse mutation $d \rightarrow +$. If, however, it was the result of crossing over between pseudoalleles (and one single case, naturally, cannot prove this) its genotype would indicate that d^1 was situated between *d* and *se*. For, if the order were, instead, d^1, d, se , the genotype of the wild-type animal would have been $d^1 +/++$ or $d se/++$.

MARKERT⁷: You also mentioned in passing that there was some evidence that the *a* locus might be compound.

L. B. RUSSELL: Yes. We have a mutation called a^x , which is an intermediate allele at the *a* locus. It is homozygous lethal. The phenotype of a^x/a is pale-bellied non-Agouti. We maintain a^x in a balanced lethal stock, $A^y/a^x \times A^y/a^x$, which breeds true for yellow. In this balanced lethal stock, we have had, three or four occurrences of wild-type animals in only a few hundred young. These could be caused by crossing over between A^y and a^x , unless they represent a high reversion rate of a^x . We are now marking both sides of the locus, so we should know soon.

HEXTER⁸: In your dilute case, how do you know there is a recombination?

L. B. RUSSELL: We don't, since we carry no other markers on that chromo-

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⁵ E. L. Green, Roscoe B. Jackson Memorial Laboratory.

⁶ M. Green, Roscoe B. Jackson Memorial Laboratory.

⁷ C. L. Markert, Johns Hopkins University.

⁸ Wm. H. Hexter, Amherst College.

ome. It could be a reverse mutation, too. But the fact that hundreds of thousands of dilute animals in our colony that could have reverted to wild type have not yet done so makes us think that reverse mutation at this locus is extremely rare. On the other hand, it would obviously be foolish to conclude from the *one* case I have outlined that we were dealing with crossing over. The main reason for citing it was to show that *if* there is crossing over, it must be between *d* and *se*.

R. M. VALENCIA⁹: We (J. I. Valencia and I) have some information from our recent work that bears on the problem of whether chromosome rearrangements can be recovered from treated oogonia. We have been analyzing X-ray-induced mutations at specific loci in the *Drosophila* female. Among those recovered from treated oogonia, we have one that is a deficiency and one that is associated with a translocation between X and chromosome 2. The genetic scheme excludes the possibility that these might have been existing in the stock. If they were of spontaneous origin, they would have had to occur in the irradiated generation. Since we have made cytological examinations of a large number of spontaneous specific locus mutations and have found none of them associated with chromosome aberrations, we think it is very probable that these are radiation induced.

I rather hesitatingly mention another piece of evidence that seems to indicate the recoverability of chromosome breaks from the oogonia. In a scute⁸¹ inverted X chromosome, the normal allele of yellow is placed in the vicinity of heterochromatin. After irradiation there is a high frequency of *y*⁺ losses, which are attributed to chromosome rearrangements (mostly small deficiencies) involving the adjacent heterochromatin and the *y*⁺ locus. We irradiated females heterozygous for a *sc*⁸¹ In 49 *sc*⁸¹ X chromosome and a normal X and looked for such losses in the two types of X treated as oocytes and as oogonia. From an examination of something more than 3000 females developed from inverted X's of irradiated oogonia, we got four yellows. This is a very high frequency—much higher than the frequency we get in the ordinary chromosome

where *y*⁺ is in its normal euchromatic location. (In this particular experiment, we found none from the normal X treated in oogonia; but from previous experiments we found, in a similar setup, three in 42,828.) If this excess in mutation frequency does in fact represent heteroeuchromatic deficiencies, then it would appear that we are recovering deficiencies induced in the oogonia.

E. S. RUSSELL¹⁰: I just wanted to comment on the rate of mutation from *d* to *D*. I have had two. One occurred in DBA/1, and one occurred in DBA/2, and they have been tested in linkage, too.

HOECKER¹¹: I would like to add that we had a mutation from *d* to *D* in our DBA/1 stock. This one was a somatic and gonadic mosaic. Its coat looked like a leopard and it gave about one-fourth intense progeny. Frequency would be at least one in about 150,000 mice bred.

BATEMAN¹²: May I bring some *Drosophila* in this as well? We were actually concerned with induced crossing over in males heterozygous for *b pr vg*. We thought that this was going to help us to identify more exactly which type of germ cell was being sampled on the particular days after irradiation. But as a result, as a byproduct, we got some data on this question of deletions, I think. We gave 1000 r and explored the irradiated germ cells for crossovers. You get what Auerbach calls *r*₁ and *r*₂ types of recombinants. The *r*₁'s are those with a single recessive marker and the *r*₂'s are those with two recessive markers. The single recessive markers could be attributable to recessive mutations or deletion. The *r*₂, of course, is much more likely to be true crossing over. When you are concerned with crossing over, then *r*₁ and *r*₂ will be in equal frequencies. On days 6 and 7, which I feel are probably irradiated spermatocytes, we got a small number of apparent crossovers. But there was a large excess of *r*₁ over *r*₂. Therefore it looks as though we were getting a high induced mutation rate

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in the spermatocytes. There was, of course, the possibility that there were deletions here rather than point mutations.

I was particularly hoping that they would be deletions because there is the peculiar phenomenon of the very high yield of deleted X's at this same period after irradiation. It would be nice to find some phenomenon that paralleled the sensitivity pattern of the deleted X's. We therefore tested some of these, both the r_1 and the r_2 types. In the r_1 's we were looking for deletions. We were expecting the r_2 's to be a sort of control; that is, they would be true crossovers.

These tests are still in a rather early state but it does look as though both the r_1 and the r_2 induced in this period act as lethals and are not true crossovers. We were looking for these crossovers or apparent crossovers right from the first matings. But it was not until this stage that we got any measurable quantity of the apparent crossovers. I might add that there is a large amount of induced crossing over from then onward (from the spermatogonia) but no apparent excess of r_1 over r_2 . In other words, no apparent important contribution from mutations or deletions.

I don't suppose one could do that sort of thing in the mouse; that is, collecting mutations or apparent mutations in the spermatocytes. But it does look as though in *Drosophila*, anyway, the spermatocytes are particularly sensitive to the induction of deletions.

L. B. RUSSELL: I think your results are most interesting. Although, as you say, it is difficult, in the mouse, to get results from spermatocytes, I should like to point out the parallel between the mouse oocyte results and your *Drosophila* spermatocyte data. As you may remember, our oocytes gave relatively the highest frequencies of *d se* in comparison with separate *d* or *se* mutations. So it seems that in oocytes, too, one gets a particularly high incidence of deletions, compared to point mutations. It is also interesting that you got no deletions from irradiated spermatogonia, paralleling our mouse spermatogonia results.

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SUPPLEMENT 1 TO VOLUME 56
JOURNAL OF
CELLULAR AND COMPARATIVE
PHYSIOLOGY

VOL. 56

NOVEMBER 1960

SUPPLEMENT 1

*Symposium on
Mammalian Genetics and Reproduction*

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PRESS OF
THE WISTAR INSTITUTE
OF ANATOMY AND BIOLOGY
PHILADELPHIA

Printed in the United States of America